Managing a Project for Art Documentation or Vocabulary Creation Introduction to Art and Cultural Objects Documentation

Patricia Harpring Managing Editor Getty Vocabulary Program Revised February 2022

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- Project management is a process that guides a team's work to accomplish project goals within certain parameters
- It incorporates the application of processes, workflows, methods, skills, knowledge, and experience
- Goal of project management is to produce a completed project that has met defined objectives
- Project management typically facilitates the completion of deliverables that are bound to a finite timetable and budget
- Is your work ongoing, rather than a "project"? The same management concerns are applicable

See also Multilingual Equivalency Work: https://www.getty.edu/research/tools/vocabularies/multilingual_vocabs.pdf

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Important principles

- Address critical questions at the beginning of the project
- Sketch out a scope and goals for the project
- Communicate roles, expectations, and objectives
- Monitor progress and identify roadblocks
- Verify that all deliverables have been met
- Finalize the project
- The same principles are applicable to workflows that are ongoing and to series of projects

See also Multilingual Equivalency Work: https://www.getty.edu/research/tools/vocabularies/multilingual_vocabs.pdf

Phases of management of a project

- Project Initiation
- Project Planning
- Project Execution
- Project Monitoring and Controlling
- Project Closing and Reporting

See also Multilingual Equivalency Work: https://www.getty.edu/research/tools/vocabularies/multilingual_vocabs.pdf

Critical factors to consider

- The Project Plan
- The Data
- The System
- Editorial Guidelines
- Quality of Work
- Reports
- Staff
- Working Environment

See also Multilingual Equivalency Work:

https://www.getty.edu/research/tools/vocabularies/multilingual_vocabs.pdf

PLANNING THE PROJECT

The first and most important step



Initial Analysis of Tasks

- Project plan
- Understand the project
- Know what is required to accomplish the tasks
 - What educational background is required?
 - What skills are required?
 - How long does each task take?
 - How many people are required to do the task?
 - What materials are required?
- Do test runs of tasks

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 Keep track of potential problems and solutions



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Project Plan

- Designing the project plan is the most important step
- Realistic project plan is critical
- Scope of project
- Financial resources
- Physical resources
- Human resources
- Time frame

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- Schedule & milestones
- Criteria for judging results



Defining a Project Plan

- Describe tasks
- Define deliverables
- Specify staff
- Set start and end dates
- Set work hours & regular staff meetings
- Analyze budget

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Analysis of Resources

- What is the deadline?
- What are the available resources?
 - Design a realistic workflow schedule
 - Allow for potential sick days, technical glitches
- How much per week/month must be completed to meet the deadline?

• What compromises are acceptable in case you fall behind schedule?



Other issues for project planning

- How will data be updated, preserved, and transferred to new media?
- What will be the next 3- to 5-year phase of the project?
- What will be the 10-year plan for the project?
- How to begin planning now for next phase?
- These are issues to address after first phase:
 - Have initial goals and deliverables been met in the first phase?
 - What lessons have been learned?

Analysis of Resources

For a cataloging project

- Gaining control of material
- Arrange project in phases
- Group-level cataloging?
 - Large groups, small groups, item-level cataloging



Phase 1 = group





Phase 3 = item

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Analysis of Resources

For a vocabulary translation or creation project

- Arrange the project in phases
- E.g., translate section by section of the vocabulary, such as **Facets of the AAT**
- Alternatively, first translate the terms required by your project, then go back and translate the remaining vocabulary



...... <materials by formation process>

ANALYZING THE OBJECTIVES

Determining the requirements



How to Ensure Access

- Editorial rules
- Consistency
- Standards & vocabularies
- Data structure
- Computer system



For a vocabulary translation or creation project

4

4.4

Use editorial rules

- Follow guidelines for contributions
- See the rules in <u>Contributing</u> Large Translations



Art & Architecture Thesaurus[®] Online



http://www.getty.edu/research/tools/vocabularies/ guidelines/aat_4_4_appendix_d_contributors.html#4_4_2

For a vocabulary translation or creation project

Use editorial rules

 Follow editorial Editorial Guidelines for AAT, TGN, ULAN, CONA, or the IA



Research Home ▶ Search Tools & Databases ▶ Learn about the Getty Vocabularies ▶ Editor Guidelines ▶ Art & Architecture Thesaurus Online



Art & Architecture Thesaurus® Online

Art & Architecture Thesaurus (AAT): Editorial Guidelines

Note that you must print out each chapter as a separate PDF. To print the H page as a PDF, use the "print" function of your browser.

CONTENTS

Preface Purpose of these Guidelines Purpose of the AAT Focus Use Contributors

1 ABOUT THE ART & ARCHITECTURE THESAURUS (AAT) Introduction and Overview (PDF, 8.9 MB, 223pp)

1.1 GENERAL INFORMATION ABOUT THE AAT 1.1.1 Scope and Structure 1.1.2 What is a Thesaurus? 1.1.3 What is a "Concept" in the AAT? (warrant)

http://www.getty.edu/research/tools/vocabularies/ guidelines/index.html#aat

For a vocabulary translation or creation project Use the editorial rules

- Include the "core" fields
- Use proper literary warrant
- Include preferred term in your target language
- If it is a new record, include an English term
- Include a Scope Note

http://www.getty.edu/research/tools/vocabularies/ guidelines/index.html#aat

ID: 300132869

Terms:

bobbin lace (pref, en) bone lace (en) cushion lace (en) 梭心蕾絲 (zh) 線軸編織花邊 (zh) kloskant (nl) dentelle aux fuseaux (fr) encaje de bolillos (es) encaje de bolillo (es) Klöppelspitze (de) Klöppelspitzen (de)

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Associative Relationships

requires ... lace pillows (<textile fabricating tools and equipment>...Objects Facet) [300132869]

.Objects Facet

... Visual & Verbal Communication
 Visual Works
 fr) visual works (works)
 <visual works by material >
 needlework (visual works)
 lace (needlework)
 bobbin lace

Note: With "needle lace," one of two primary types of handmade lace. It is characterized by being made by ...

Chinese (traditional) 與「針織蕾絲 (needle lace)」同為主要的手工蕾絲, 其特色是以纏繞於線軸或梭心...

Dutch Een van de twee belangrijkste soorten met de hand vervaardigde kant; 'naaldkant' is ...

German Zusammen mit der "Nadelspitze" eine der wichtigsten...

Spanish Junto a "encaje a aguja", uno de los dos tipos principales de ...

Contributors: VP,CHIN,AS,RKD,IfM-SMB-PK,CDPB-DIBAM *Sources:* Earnshaw, Clabburn, Needleworker's Dictionary (1976); Identification of Lace, 2d ed. (1984); Ginsburg, Illustrated History of Textiles (1991)



For a vocabulary translation or creation project Use the editorial rules

Quick Reference Guide

- Contact the <u>Getty Vocabulary Program</u> before beginning a translation project.
- Follow the guidelines in Harpring, *Multilingual Equivalency* and the <u>AAT</u> <u>Editorial Guidelines.</u>
- Organize all translations in one language as a project managed by the participating translating institutions.
- Assemble an expert team for translations, including experts in both a) the content and b) the source and target languages.
- Organize the work logically, either a) working facet by facet or b) using a two-step approach, by first mapping existing terminology in the target language back to the master AAT, and then proceeding with the remainder of the AAT translation.
- Safeguard the primary objectives of a) maintaining cross-language equivalence between the English descriptor and the target language descriptor, and b) maintaining monolingual equivalence between the descriptor, alternate descriptor, and used for terms in the target language for a given concept record.
- Undertake a term-to-term translation, maintaining the thesaural structure and associative relationships of the master AAT.
- Translate only the English descriptor or alternate descriptor in the master AAT; do not attempt to also translate the English used for terms.
- However, if in establishing the target-language descriptor, it is discovered that there are additional terms with true equivalence in the target language, they should be included as used for terms for that language.
- Terms within a given concept record must have true synonymy, including cross-language equivalences.

http://www.getty.edu/research/tools/vocabul aries/guidelines/aat_4_4_appendix_d _contributors.html#4_4_2_1

- Alternate descriptors must be derivatives of the descriptor for that language; terms that are not derivatives of the descriptor should be used for terms. Note that users of the AAT may choose any term in the concept record for indexing, including used for terms.
- Use loan terms if appropriate.
- Resort to coined terms and literal translations only when necessary.
- Submit records for new concepts, as necessary.
- Include qualifiers for all homographs, checking not only the target-language translation, but the full AAT, including terms in all languages.
- Provide warrant for all terms.
- Ensure that the translated term referenced in published sources in the target language has not only the same spelling, but also precisely the same meaning as defined in the scope note of the AAT concept record.
- Provide feedback and direct questions to the Getty's AAT editorial team as necessary, regarding editorial rules, hierarchical placement, associative relationships, and scope notes; use the established channels.
- Regarding existing data in the master AAT, request only essential changes, since the impact of proposed changes must be considered and tracked for all languages.
- In consultation with the Getty technical team, send the contribution in batches using the prescribed XML format for contributions.

For cataloging projects

Rely upon appropriate Standards & Vocabularies

Back to Data Standards and Guidelines

- Examine existing standards
- Local adaptations may be necessary
- But be compliant where necessary for retrieval

Categories for the Description of Works of Art

1. Object/Work

DEFINITION

An identification of the type and number of works described.

SUBCATEGORIES

- 1.1. Catalog Level Core
- 1.2. Object/Work Type Core
 1.3. Object/Work Type Date
- 1.3. Object/Work Type Da
 1.3.1. Earliest Date
- 1.3.2. Latest Date
- 1.4. Components/Parts
 - 1.4.1. Components Quantity
 - 1.4.2. Components Type
- 1.5. Remarks
- 1.6. Citations
 1.6.1. Page
- - Examples

GENERAL DISCUSSION

This category identifies the logical focus of discussion. It describes what the possible to find works of a particular type and their components.

Physical Description

Orientation/ Arrangement

Home

Introduction

Categories.

Categories

CDWA Lite

CDWA

Definitions of

CATEGORIES: OBJECT, ARCHITECTURE.

OR GROUP

Creation +

Movements

Groups/

State

Edition Facture

Object/Work 🔶

Classification •

Styles/Periods/

Measurements 🔶

Materials and

Techniques • Inscriptions/ Marks

Titles or Names 🔸



Murtha Baca • Patricia Harpring • Elisa Lanzi Linda McRae • Ann Whiteside On behalf of the Visual Resources Association

http://cco.vrafoundation.org/ index.php/toolkit/cco_pdf_version/

Getty

http://www.getty.edu/research/publications/electronic_publications/cdwa/

For cataloging projects Which are the "core" fields?

- What is a minimum record?
- Which fields are critical for retrieval?

Catalog Level: item Title: Bronze Vase Creator: Nakagawa, Kazumasa (Japanese ceramicist, 1893-1991) Index: [ULAN 500122304] Culture: Japanese **Classification:** decorative arts WorkType: vase [AAT 300132254] Creation Date: Meiji period (1868-1912) Material/Tech.: cast bronze index: bronze (metal) [AAT 300010957] **Dimensions:** height: 19.05 cm (7 1/2 inches) Value: 19.05 Units: centimeters Type: height Inscriptions: signed: Masatoshi saku General Subject: utilitarian objects Type: isness Specific Subject: carp [AAT 300250185] Location: private collection Descriptive Note: Relief with a swimming carp. Traces of old labels; slight light marks to patina. Variance in color of patina, including red and orange.

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For cataloging projects

Rely upon appropriate Standard

Use the Getty vocabularies



Union List of Artist Names® Online Full Record Display

Q New Search

Previous Page

Click the 💑 icon to view the hierarchy.

ID: 500028368

Hollar, Wenceslaus (Behemian draftsman, etcher, and illust England)

Names:

Hollar, Wenceslaus (preferred,V,index) Wenceslaus Hollar (V,display) Hollar, Wenceslas (V) Hollar, Vaclav (V) Hollar, Wenceslaus (V) Hollar, Wenceslaus (V) Hollar, Wenceslaus (V) Hollar, Wenceslaus von Prachna (V) Wenceslas von Pracha (V) Wenzel Hollar (V) Hollar, Weneeslas Von Pracha (V) NOTE: For educational purposes only. Images may be under copyright

Catalog Level: item Classification: prints and drawings Work Type: print Title: Shell (Murex brandaris) Creator:

Name: Wenceslaus Hollar Dimensions: plate: .095 x .136 m Date: ca. 1645 Location: National Gallery of Art (Washington, DC) Repository Number: 1992.17.2 Credit Line: Gift of Edward William Carter and Hannah Locke Carter Location: Bohemia Type: creation Material: etching on laid paper Culture: Bohemian General Subject: animals Specific Subject: shell | Murex brandaris



For cataloging projects What data will be recorded?

- Consult CDWA and CCO for core & required fields
- What information is important for your project? Additional fields?
- What information is available for the objects?



Classification: photographs Work Type: daguerreotype Title: A young mother with her daughter Creator: unknown 19th-century American Dimensions: 4 1/4 x 6 1/2 in. (including case) Date: 1850s Materials: quarter-plate daguerreotype; leather case; redvelvet silk lining General Subject: portrait Specific Subject: double portrait | woman | child Descriptive Note: Quarter-plate daguerreotype of a young mother, wearing a fancy plaid dress, and her daughter, both with gilt detail on their earrings and necklaces, without a seal, in a leather case. Current Location: Fillmore Museum of Art (Filmore, Kansas)

Condition: There are some light tarnish spots, especially noticeable in the background, giving it a faintly mottled look. There is a small accretion in the lower left portion of the image on the mother's dress, and another smaller one to the right of the young girl's arm. There are two intertwining

For cataloging projects

What rules are required for various fields?



- Methodology
- Content
- Format
- e.g., How should staff measure the object? Do they measure and record in cm or inches?







For cataloging projects

Procedures for missing or ambiguous data

- Based on CDWA/CCO, devise rules & decision trees
- e.g., Date is required, but exact date is unknown. Estimate approximate date based on dates of the company that created the object.



Catalog Level: item Classification: decorative arts Work Type: humidor Creator: Theodore B. Starr company Title: Copper and Silver Humidor Dimensions:. 301 x .227 m x .270 m Date: created 1900/1924 Materials: copper, silver and brass. American silver - terting grade - 425 silver, 1000 metal Descriptive Note: Theodore B. Starr was in business from 1900 to 1924. The company was then taken over by Reed & Barton. Descriptive Note: The rectangular hammered copper care neunted with silver whiplash stylized strapwork at the rims and corpers continuing to scrolling strapwork feet, the cover mounted with a stylized possible monogram, the brass interior fitted with two side-by-side rectangular compartments, the interior edge with a slender central compartment, the sides pierced with stars. **Location:** Fillmore Museum of Art (Filmore, Kansas)

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Identify sources of information

Published sourcesConsult specialists





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SCOPE AND FORMAT OF THE DATA

Analyzing which data is needed and how it should be organized



What will be scope and format of data?

- What will be the format of your data?
- Will you include images?
- For controlled values in your data, need methodology to keep your terminology in sync with the authoritative vocabulary (e.g., the master AAT)



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Accommodate required displays

Draft layouts

- How do you want to see your data?
- Online for end-users
- For different users, simple vs full rich views of the data
- For print publications
- For display and editorial tasks in a system



CONA ID 700008561 Catalog Level: item Class.: painting Work Type: painting Title: Peonies **Preference:** preferred Language: English Lang.Pref.: preferred Title: Three Peonies **Preference:** variant/alternate Language: English Lang.Pref.: non-pref. Title: 牡丹 **Preference:** variant/alternate Language: Chinese Lang.Pref.: preferred **Contributor:** NPM (Taiwan) **Contrib. Pref.:** preferred Creator: Yün Shou-p'ing (1633-1690) Style/Period: Ch'ing dynasty Location: National Palace Museum (Taipei, Taiwan) Mat & Tech: album leaf, ink and colors on paper **Dimensions:** 28.5 x 43.0 cm Descriptive Note: Three peonies are distinguished by their colors and positions. The peony is considered the king of flowers in China, symbolizing wealth and prosperity. General Subject: botanical **Specific:** Paeonia (genus) | wealth | prosperity Broader context: Album of Flowers and Landscapes

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Entity Relationship Diagram



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The Data Dictionary

Editorial System Data Dictionary Database contains the following tables: Main Data Tables **Table Brief Description** Main record for the object main Artists creator what data do you need to Information linked to artists record? creator detail how do you need to get related obj Object related to this record data out? relatedobj detail Information linked to the related object flexibility biblio Bibliographic information images Images of this object

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The Computer System

- development team
- functionality
- speed
- efficiency
- user-friendly
- flexibility
- ongoing technical support



The Computer System

- Your system should address your own needs
- Entering data, reviewing data, reports
- whether a Collections
 Management system
- or Thesaurus Management system

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Previous owner: Gordo	n McLendon		- "								
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Front Card	Notes	Documentatio	on Med	ia	Context		Related	Other		Bibliography	
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Amber				~			: W: 40 x D (chest		m (1 9/16 x 11	/16 x 4 1/8 in.)	^
				-			: L: 115 mm (4 1/2 5 g (0.0783 lbs)	(IN.)			- "
Description (Object)					Credit						
This pendant is fashio	ned in the shape	of a couchant lion.		^	Gift of t	Sordon McLe	endon				^
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Mark(s)	* *										

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Full record view

The Computer System

- For example, the Getty VCS system is optimized to load contributed data, to merge duplicates, and to publish the merged dataset
- Not a good system for translators or those with the primary goal of creating new concept records
- However, some features of VCS may overlap with the requirements of a more standard thesaurus management system
- Also, VCS is 20 years old and due to be replaced by a newer system
- For creating a thesaurus and translating, it is better to consider systems used by other translating projects
- Utilizing the <u>data structure</u> of VCS may be a good idea for contributors, but their day-to-day goals likely differ
- Views of the data may overlap

AAT-Vocabulary Coordination System User:Patricia Harpring Group	Getty Research Institute Dat	abase:AAT.GETTY.EDU								
File Edit View Reports Subject Administration Window Hel	· · · · · · · · · · · · · · · · · · ·									
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Subject Edit - Term:cinnabar, S:300311452, P:300011068										
Subject ID: 300311452 Review: New VP	 Merged: No 	t Merged Publish: Published	1 📫							
Parent: 300011068 Record: Concept	Candidate: No	on Candidate								
Label: cinnabar (mineral, inorganic material, mater	ials by composition, mate	erials, Materials, Materials Facet)								
	Scope Notes									
Note Language A soft, dense, red, native ore comp										
English deposits in veins near volcanic roc world. Cinnabar was mined in the										
pigment and for its mercury content	nt; it has been the main se	ource of								
decoration and a talisman in Maya	mercury throughout the centuries. The toxic stone was also used for decoration and a talisman in Mayan tombs, as a colorant in Chinese									
carved lacquerware, in ink used by	high officials in the Byza	intine 👻								
	Terms/Names									
# P H V Terms/Names	Display Dt	Start Dt End Dt Term ID Disp Nm AACR2 Flag Oth	Í l							
PCU cinnabar		1000403760 N/A N/A N/A								
2 V C U cenobrium		1000403756 N/A N/A N/A								
3 V C U natural vermilion		1000403762 N/A N/A N/A								
4 V C U cinabre		1000403757 N/A N/A N/A								
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VP P		Mayer, Dictionary of Art Terms and Techniques MFA Conservation and Art Material Encycloped accessed 28								
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Associative Relationship 🗟										
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2818 - source for Concept cinnabar(pigment)	C 300400883 N								
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The Computer System

Hierarchical view

		5000 - Display Type Preferred Term -	
	/lark .	Descriptor (Qualifier)	
-N P		Top of the AAT hierarchies	30000000
5	++	Materials Facet	300264091 300010357
5		Materials (hierarchy name)	300010357
5	+	materials (matter)	300010358
sv V	+	<materials by="" composition=""></materials>	300212963
(V)	+	inorganic material mineral	000044000
W			300011068
1VV 5		aerinite (mineral) alum	300400863
, ,			
		aluminum stearate	300266845
C N		anhydrite ankerite	300380482 300380335
5			300380335
V		apatite	300380466
		aragonite	300380400
2V	+	arsenopyrite asbestos	300386565
5	+		30011071
5		augite	300147978
SV SV		azurite (mineral) barite	300266450
V V		barstowite	300386566
W		bauxite	300380500
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۲. ۲	Ŧ	bindheimite	300387550
5		birdheimite	300011077
w		borax botallackite (mineral)	300400910
W		calamine (natural mineral admixture)	300400565
vv >	+	calcite	300011078
С	+	calcium oxalate	300379564
V		calcium propionate	300386422
Y I I I I I I I I I I I I I I I I I I I			300386591
,			300386583

Search page and results list Method for separating candidates from finished records, etc.

	Reports Mark Search Administrati	oring Group:Getty Research Institute	
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Subject Search			
Merge ID:	Search	Type: KEYWORD	 ENTER SEARCH CRITERIA
Subject ID:	Search M	ethod: NEW SEARCH	▼ SUBJECTS/TERMS: 23/38
Search Text:	cinnabar or amber		
Qualifier:	Bara	nt ID:	
Sources:			Contributors:
Subject Cour	nt 5000 -	Page 🗾 🗸	Display Type Preferred Term -
Status Mark	Preferred Term	Term	Parent String
IP	amber (fossil resin)	amber (fossil resin)	(fossil resin, resin, organic material, <materials by="" com<="" td=""></materials>
IP	Amber (Mughal style)	Amber (Mughal style)	(Mughal styles, Mughal, Islamic Indian, Islamic, Islamic
IP	amber (color)	amber (color)	(variable yellow colors, yellow colors, chromatic colors,
IP	ambergris	amber	(<animal and="" by="" excretions,="" fluids="" material="" secretions,=""></animal>
IP	Amberina glass	amber glass	(art glass, <glass by="" technique="">, glass, inorganic mater</glass>
IP		glass, amber	
IP	burmite	Burmese amber	(amber, fossil resin, resin, organic material, <materials< td=""></materials<>
FN	centroid color 69	amber (color)	(temp.parent/yellow non synonyms, <temp.parent td="" to-be<=""></temp.parent>
FN	centroid color 71	amber (color)	(temp.parent/yellow non synonyms, <temp.parent td="" to-be<=""></temp.parent>
FN		amber, light	
FN		light amber	
FN	centroid color 72	amber (color)	(temp.parent/yellow non synonyms, <temp.parent td="" to-be<=""></temp.parent>
FN		amber, light	
FN		light amber	
FN	centroid color 76	amber gold	(temp.parent/brown non synonyms, <temp.parent td="" to-be<=""></temp.parent>
FN		gold, amber	
FN	centroid color 83	amber yellow	(temp.parent/yellow non synonyms, <temp.parent td="" to-be<=""></temp.parent>
FN		yellow, amber	
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FN		yellow, amber	
FN	centroid color 87	amber (color)	(temp.parent/yellow non synonyms, <temp.parent td="" to-be<=""></temp.parent>
FN	centroid color 90	amber gold	(temp.parent/yellow non synonyms, <temp.parent td="" to-be<=""></temp.parent>
FN		gold, amber	
NW EDT	cinnabar (mineral)	cinnabar (mineral)	(mineral, inorganic material, <materials by="" composition<="" td=""></materials>
			Managing Cataloging or Vocabulary Proje
THE EDITORIAL PROCESS

Accomplishing editorial goals with the right team



The Staff

- Recruit the right people
- Correct skills & education for the job
 - experience
 - knowledge of material
 - foreign languages
 - graduate degree
 - Right temperament for job
 - meticulous or will take the initiative
 - patient can meet deadlines
 - reliable <a>a can make decisions
 - good team player
 - Have a probationary period



good analytical skills



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The Environment

- Provide ergonomic work environment
 - chair
 - keyboard pad
 - correct mouse
 - foot rest
 - lighting
 - stands
 - headset
 - Iocation
- Appropriate balance of remote and onsite work
- Provide proper equipment for hybrid meetings, work
- Morale, DEAI, teamwork
- Safety and security
 - emergency planning
 - shelter; masks, testing, distance



The Environment

Materials

- hardware
- software
- Online resources, subscriptions
- reference books
- journals, newspapers
- maps
- files

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- magnifying glasses
- office supplies







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Editorial Guidelines

- Provide written editorial guidelines
- based on CCO and CDWA
- or the Getty Vocabulary Guidelines
- well organized
- present information in various levels
 - overview
 - specific details
- information in the guidelines should be easily accessible
- explain any discipline-specific or technical terminology

Provide general overview of principles

- e.g., what is scope of project
- what fields are "core" or required

- Provide concise outline of data
- list of fields
- definitions
- which are required
- examples

Updating Editorial Guidelines

- Provide method for collecting issues and resolutions
- Transfer resolutions to full set of Guidelines periodically
- Available online and printable as necessary

3.3.2 Name (required) 3.3.2.1 Definition Proper names, appellations, nicknames, or other in refer to a person or corporate body. • Examples Wren, Christopher Rothko, Mark Christopher Wren Giambologna Kalf, Willem Burgkmair, Hans, 4 M\$00eraud, Pierre-Antoine, p\$02ere Bartolo di Fredi Pei, I. M. Sullivan, Louis H. Rembrandt Harmensz. van Rijn Michelangelo Buor Gilbert & George Kicking Bear Limbourg Brothers Shen Nanpin Skidmore, Owings & Merrill Katsushika Hokus McKim, Mead and White Hand G Associated American Artists Master of the Dido National Gallery of Art Achilles Painter Unterberger family Monogrammist A.	📲 Employee Self-Service 📓 Go 🛛 👋 🛛 📆
3.3.2.1 Definition Proper names, appellations, nicknames, or other i refer to a person or corporate body. • Examples Wren, Christopher Christopher Wren Giambologna Kalf, Willem Burgkmair, Hans, 4 M\$00eraud, Pierre-Antoine, p\$02ere Bartolo di Fredi Pei, I. M. Rembrandt Harmensz. van Rijn Michelangelo Buor Gilbert & George Limbourg Brothers Shen Nanpin Skidmore, Owings & Merrill Katsushika Hokus McKim, Mead and White Hand G Associated American Artists Master of the Dido National Gallery of Art Unterberger family Monogrammist A.	
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Unterberger family Monogrammist A.) Panels
Fosture Animation (Disnov Studies	C.
Feature Animation (Disney Studios, Walt Disney Company) Borden Limner	

Names is a free-text field; values may be ASCII characters (including numbers). No special characters or diacritics are allowed: diacritics must be expressed according to the codes in Annendix A

Training and procedures

- Provide good training
- How to use the computer system
- What are the procedures for tasks
- How to apply editorial rules
- How to spot issues and problems
- What to do about issues and problems
- Update training as necessary

- Provide written procedures documenting editorial system
- Steps to take in creating or editing a record
- and other functions
- e.g., running reports

Supervision

- One highly qualified person who oversees all of the editorial/documentation work
- Hierarchy of supervisory oversight
- To ensure quality
 - Does record contain all of the required fields?
 - Is information derived from authorized source and correct?
- To manage workflow
 - Are we meeting our milestones on time?
 - What should we eliminate or streamline in order to get back on schedule?



Maintaining Quality

- Check their work
- Thoroughly following training
- Spot checks thereafter
- Provide way for them to check own work
- Team new editor with an experienced editor

- Provide incentives
- combine constructive criticism with praise
- alternate tedious tasks with more interesting ones
- editorial meetings
- encourage team spirit
- friendly competition

Managing Time

- How to realistically deal with TIME
- What constitutes an acceptable basic record ("core" fields)
- How to choose or prioritize which records/items should have fuller records
 - e.g., most important or valuable items should have fullest records



Quotas

- Estimate quotas necessary to meet goal
 - Flexibility
 - e.g., if number of records completed is 100 per week per cataloger
 - average = three records per hour
 - rely on average over the week, a worker could spend 2 minutes on some records and 2 hours on others
 - as long as they were all accurate and followed the guidelines and he or she did the required number for the particular time period



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- Sample quotas for Vocabulary Program tasks
- Note how the <u>average</u> per day over a week is key
- Totals vary, depending upon the difficulty of the data



Quota goals for Vocabulary Program tasks 2015

AAT Tasks New Records: average = 10 / day [new research required] Scope Notes: average = 15 / day Other Edits: average = 25 / day [could vary greatly, depending what is edited]

ULAN Tasks New Records: average = 20 / day Merging: average = 120 / day [fewer if research is required] Other Edits: average = 25 / day [could vary greatly, depending what is edited]

TGN Tasks New Records: average = 20 / day Editing Records: average = 25 / day [could vary greatly, depending what is edited] Check Nations' Subdivisions: average = 5 / day [fewer, if overhaul required] Moving: average = 100 / day

CONA Tasks New Records: average = 25 / day [source material from repository] New Records: average = 12 / day [new research required] Other Edits: average = 25 / day [could vary greatly, depending what is edited]

IA Tasks New Records: average = 25 / day [new research required, minimal record] Other Edits: average = 25 / day [could vary greatly, depending what is edited]

RETRIEVING THE DATA

The critical importance of good reports



Reports

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Good reports are critical for success

- to track statistics
- to document progress
- for editors to check their own work
- for supervisor to check all work
- to check accuracy of data
- to produce outputs for publication





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 Graphic progress report by number of total records finished

- track schedule
- also good for morale



- Detailed progress chart
- What portions of database are completed
- What portions are unfinished
- Dates of completion
- Which editors/catalogers completed which portions

	COMPLETED	NAME	KEY	FINISHED DATE	EDITOR(S INITIALS
Finished - 2	4	Antarctica	1000007	Aug-06	kВ
	4	Terres Australes & Antactiques (Fr. So & Ant)	1000163	Aug-06	KB
	*	Anguila	7004837	Jun-06	кн
	4	Antigua and Barbuda	1000009	Sep-06	KB
North	4	Anba	7004548	Aug-06	kB
Central	4	Bahanas	7005332	Dec-06	kB
America	4	Barbados	7004770	Sep-06	kB
Anerica	1	Belize	7005348	Aug-06	kB
Total 38	1	Bernuda	7005064	Aug-06	kB
Done 38	4	British Virgin Islands	7004877	Sep-06	KH
Todo 2	1	Canada	7005885	Jan-11	EC. ST
	4	Cayman Islands	7004823	Sep-06	kB.
	4	Costa Rea	7005364	Aug-06	KK
	4	Cuba	7004824	Aug-06	KB
	4	Dominica	7004841	Dec-06	VH
	4	El Salvador	7005441	Sep-06	KB
	4	Gr\$14onland (Greenland)	7006154	Aug-06	KK
	4	Grenada	7004771	Aug-06	CY, PH
	4	Guadebupe	7004545	Sep-06	KB
	4	Guatemala	7005493	Aug-06	KB
	4	Ha\$04iti	7005502	Aug-06	KK
	4	Honduras	7005554	Sep-06	КВ
	4	Jamaica	7005558	Aug-06	КK
	4	M\$00exico	7005560	Jan-11	MG
	4	Martinique	7005870	Dec-06	КН
	4	Montserrat	7004788	Oct-06	КВ
	4	Nederlandse Antilen (Dutch West Indies)	7004549	Aug-06	КВ
	4	Nicaragua	7005562	Sep-06	КВ
	4	Panam\$00a	7005565	Aug-06	KH, DB
	4	Puerto Rico	7004643	Dec-06	КВ
	4	Rep\$00ublica Dominicana	7005388	Jan-11	œ
	4	Saint Kitts and Nevis	7005805	Sep-06	КВ
	4	Saint Lucia	7004772	Sep-06	КВ
	4	Saint Rerre et Miquelon	7005663	Oct-06	КВ
	4	Saint Vincent and the Grenadines	7004773	Jan-11	EC
	4	Trinidad and Tobago	7004787	Dec-06	VH
	4	Turks and Caicos Islands	7004830	Oct-06	kB

- Overview of progress
- by larger section of database
- in pie chart

(ie

	Edited records:					
ľ		July	Aug	Sep	Oct	No
2	AAT records	680	130	174	178	
B	AAT citations	39	6	35	26	
ŀ	ULAN records	3,131	855	7,022	167	
þ	ULAN cits	47	26	23	14	
6	TGN records	70	94,674	103,752	24,323	
ł	TGN citations	17	7	12	12	
ß	CONA records	3002	1681	2,134	1201	
þ	CONA citations	31	0	6	1	
þ	CONA Processor	0	0	0	0	
į	Total Edited	7,017	97,379	113,158	25,922	
ļ	Total Edited	1,017	97,379	113,158	25,922	



						ULAN-Total number of records with NON-C	ANDIDATE STATUS by Contributor		
						GRI-DRM			
							GRISC		
Reports								GRL	
								GRL-TS	
	~							GRLPSC	
		-			-			Gallery Systems	
	erview o [.]	f progress	5					Grove Art	
								JHU	
can	ndidates :	and proce	essed					JPGM	
11	on-candio	latac"						LML	
		Jales						MAM	
								NCAD	
					_			PESP	
								PROV	
,	RKD, ART-Neu					*]	Queens	
g of Data Loads	s <u>Contributor</u>	Contribution	total	total auto	Inserted as	VCS processing notes	CONA Processor	RCL	
of September 15			number recs	merged	<u>New</u>		notes	SAIC	
			recs					SAC	
ig-08	Witt Library	artists	64652			in process		SPB Arts	
n-09	Avery Index	architects & firms	89115	18176		processed		TRAINING	
n-00 n-10	Provenance Index	artists	5288	101/0		•		USF	
			12939	1444		do soon		UTA	
p-10	Fine Arts Lib, I.U.	repositories				processed		VP	
ov-10	Grove Art	artists	16604	10598		in process		VP-Intem	
b-11	GRI Library	artists	12860	6322		in process	↓	VRA Standards	
	GRI Spec Coll	artists	3057	71		next to do	↓	WCI	
n-12	ARTstor	artists & repositories	7,071	0		pending processing		WCP	
n-12	GRISC	stub records	407		407	pending processing		WL-Courtauld	
-12	GRISC	stub records	406		406	pending processing			
ec-12	JPGM	stub records	176		176	pending processing			
ау-13	JPGM	stub records	160		160	pending processing			
p-15	Provenance Index	owners	12,008						
-			2,439						

For other needs

To document usage

Browser Reports: Searches and User Activity FY 16						
	July-15	August-15	September-15	October-15		
AAT Page Views	104,529	88,911	109,389	117,863		
TGN Page Views	37,968	26,556	43,216	43,569		
ULAN Page Views	75,387	59,527	68,635	67,151		
CONA Page Views	557	466	731	824		
Total Page Views:	218,441	175,460	221,971	229,407		
AAT Users	4,188	3,463	3,888	4,597		
TGN Users	2,460	1,943	2,438	2,772		
ULAN Users	5,580	5,822	7,223	8,052		
CONA Users	124	107	137	157		
Total Users:	12,352	11,335	13,686	15,578		
AAT Visits:	11,575	9,775	11,229	12,504		
TGN Visits	6,101	4,962	6,044	6,685		
ULAN Visits	13,714	12,948	15,030	16,340		
CONA Visits	250	205	269	331		
Total Visits:	31,640	27,890	32,572	35,860		
AAT Unique Searches	45,432	39,230	48,194	51,332		
TGN Unique Searches	18,942	14,285	24,225	23,281		
ULAN Unique Searches	46,587	40,091	41,050	39,308		
CONA Unique Searches	503	419	649	733		
Total Unique Searches:	111,464	94,025	114,118	114,654		
AAT Total Searches	56,771	46,226	57,985	61,574		
TGN Total Searches	21,867	16,123	45,120	26,760		
ULAN Total Searches	51,806	37	27,895	42,873		
CONA Total Searches	557	466	731	824		
Total Searches:	131,001	62,852	131,731	132,031		

	Top 50 Page Views GRI Wide - October 2015	
No.	Page Name	Page Views
1	research/tools/vocabularies/ulan/index.html	17,587
2	/research/tools/vocabularies/index.html	14,017
3	/research/tools/vocabularies/tgn/index.html	10,457
4	/research/tools/index.html	9,881
5	/research/index.html	7,993
6	/research/exhibitions_events/exhibitions/edible/index.html	6,856
7	/research/library/index.html	5,507
8	/museum/research/index.html	3,986
9	/research/tools/provenance/index.html	3,557
10	/research/tools/bha/index.html	3,369
11	/research/tools/provenance/search.html	3,326
12	/research/tools/photo/index.html	3,292
13	/research/exhibitions_events/exhibitions/edible/tour/index.html	2,058
14	/research/tools/vocabularies/cona/index.html	1,501
15	/research/exhibitions_events/index.html	1,426
16	/research/publications/electronic_publications/cdwa/index.html	1,391
17	/research/tools/guides	1,352
18	/research/tools/guides_bibliographies/guide_appraisal.html	1,300
19	/research/special_collections/index.html	1,285
20	/research/exhibitions_events/exhibitions/edible/tour/ediblemonument.html	1,282
21	/research/tools/article_databases/index.html	1,092
22	/research/scholars/years/future.html	1,080
23	/research/tools/guides_bibliographies/index.html	1,044
24	/research/tools/portal/index.html	1,032
25	/research/tools/guides_bibliographies/guide_signature.html	1,009
26	/research/publications/electronic_publications/intrometadata/index.html	932



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Reports to display and export the data Reports

******	**********************	****		
Report to	search for all records with a va	where the		
	ecution falls outside the date d	e	e	
****	Style Value: Renais Date Delimiters: > 135	sance	****	 Customized output Generated by
22/APR/2	2021 "Renaissance" work	s outside date range	PAGE: 2	various criteria
Key	Artist	Title	Date:	e.g., check for
5002893	Anguissola, Sofonisba	Two Children	[empty]	errors in
7006329	Bronzino (circle of)	Portrait of a Duke	ca. 1646	diacritics, for
4007418	Lorrain, Claude	Seascape	ca. 1645	Ť
5002926	Lorrain, Claude	San Domenico	1648	invalid dates
7009080	Poussin, Nicolas	Landscape with Rui	ins 1650	
1109344	Sansovino, Jacopo	Study for a Colonad	le [empty]	
4009921	Sansovino, Jacopo	Elevation, La Zecca	empty]	
				Managing Cataloging or Vocabul

Managing Cataloging or Vocabulary Projects

Reports to display and export the data **Reports**

- User-friendly report writer for ad hoc reports
- create your own outputs
- linked to standard outputs
- linked to editorial system

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Reports to display and export the data **Reports**

- Allow some users of system to make reports directly on the data
- In this example, subject_ids in the results are then available as a list for editing

AAT-Vocabulary Coord	dination System User:Patricia Harpring Group:Getty Research Institute Database:AAT.GETTY.EDU
File Edit View Report	rts Administration Window Help
] 🔗 🌐 🥲 🛋 🗸 🗉) 🐬 🌗 🗞 📗 📖 🗁 💛 💅 🗈 🖆 🖉 🔢 👌 🔩 🔺
Ad hoc SQL Tool	
<u>G</u> et SQL	select distinct subjectb_id from subject_rels where historic_flag like 'H'
<u>Save SQL</u>	
	•
Output Filename	C:\Users\pharpring\Documents\AAA-Patricia-1\000-temp folder\aat temp.txt
Output Data:	Subject ID
	300039198

Reports to display and export the data **Reports**

- Outputs for release formats and special requirements
- e.g., Web release, XML, wall labels, catalog publications, loans



The Printmaker's Ingenuity and Craft: Ming and Qing Prints in the National Palace Museum

- Dates: 2015/07/18~2016/01/10
- Gallery: Exhibition Area I 104

Exhibit Info Website Location





- Dates: 2015/03/31~2017/02/26
- Gallery: Exhibition Area I 303

Exhibit Info Website Location

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CONCLUSION

Achieving success



Conclusion

Check list

- Good data structure that is appropriate to goals and intended audience
- Incorporation of controlled vocabularies
- Easy-to-use, efficient, fast, reliable computer system and technical support
- Good reports
- Conscientious, dedicated staff
- Pleasant, efficient, comfortable working environment
- Access to clear rules based on CDWA/CCO or Getty Vocabulary Guidelines
- Competent supervision

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Thank you.

Patricia Harpring Managing Editor Getty Vocabulary Program

pharpring@getty.edu vocab@getty.edu

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