

# ITWG 2013 Editorial and Technical Issues

10 January 2013

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with  
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## List of issues to be discussed

- Terms associated with IDs changed
- How to incorporate data changes in "round trip"
- LOD vs existing formats
- No descriptor for a language
- Legacy terms in various languages
- True synonyms, exact equivalence
- Should microthesauri be contributed?
- Adding associative relationships
- Avoid unbound compound terms
- Qualifiers are needed
- Adding animal and plant species
- Other Specific questions
- Controlled lists published as authorities
- How to flag variations or dialects of one language
- CONA Credit Line
- Linking non-IA entries to IA
- Include subject\_id of linked vocab in contribution
- Other issues? Male/Female distinctions

## Terms associated with IDs changed

- For the past several years, editors have been very careful to avoid changing term\_IDs, but was not done historically;
  - subject\_id was persistent, but term\_id could change (the term associated with it could change)
- But it is not enforced in the editorial system so it still happens sometimes
- Cannot be eliminated entirely, due to human error

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## Terms associated with IDs changed

- Typical example where it happened in the past: display name in ULAN was edited instead of deleted and replaced

#	P	H	V	Terms/Names
1	P	NA	V	Rechlin, Carl
2	V	NA	V	Carl Rechlin <a href="#">the Elder</a>

*Terms/Names*

#	P	H	V	Terms/Names	Display
1	P	NA	V	Rechlin, Carl, the elder	
2	V	NA	V	Carl Rechlin the Elder	
3	V	NA	V	Rechlin, Carl	
4	V	NA	V	Rechlin, Carl Gustav	

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## Terms associated with IDs changed

- But another significant problem still exists
- We do not track term “moved’ to another record
- “Moved” conceptually, but actually deleted UF in one record is re-typed with a new term ID in a new record
- How to fix this in VCS?

- *great chairs* was UF in record for Harvard chairs, but not really an exact synonym for *Harvard chairs*
- A given *Harvard chair* may also happen to be a *great chair*, but not all *Harvard chairs* are *great chairs* and most *great chairs* are not *Harvard chairs*

**Note:** Armchairs designed to be the largest pieces of furniture in a sitting room, particularly common in 17th-century Britain and America. They are made of wood, usually with conspicuous carvings and occasionally with upholstered seats. They may resemble a throne.

#### Terms:

- great chairs** (**preferred**,C,U,English-P,D,U,PN)  
(Dutch,D,U,U)
- great chair** (C,U,English,AD,U,SN)  
(Dutch,AD,U,U)
- chairs, great** (C,U,English,UF,U,N)
- great-chairs** (C,U,English,UF,U,U)
- great armchairs** (C,U,English,UF,U,N)



**Note:** Chairs having a triangular seat and three turned legs, popular in 17th-century America and Britain. The seat may be upholstered. The type is heavily inspired by Late Gothic and Early Renaissance three-cornered chairs of continental Europe.

#### Terms:

- Harvard chairs** (**preferred**,C,U,English-P,D,U,PN)
- Harvard chair** (C,U,English,AD,U,SN)
- chairs, Harvard** (C,U,English,UF,U,U)
- sillas Harvard** (C,U,Spanish-P,D,U,PN)
- silla Harvard** (C,U,Spanish,D,U,SN)



## Terms associated with IDs changed

- The Revision History notes that a term was deleted from the Harvard chairs record, but there is no link and no maintained ID when great chairs was re-typed into the new record
- Can we fix this? Requires new functionality in editorial system

	operation	PHARPRING	9/27/2011 13:38:17	links Harvard (100052033)
T	updated	PHARPRING	9/27/2011 13:38:17	Harvard chairs (100052033)
S	updated	PHARPRING	9/27/2011 13:38:16	
T	deleted	PHARPRING	9/27/2011 13:38:16	chairs, great (100052033)
T	deleted	PHARPRING	9/27/2011 13:38:16	great chair (1000520337)
T	deleted	PHARPRING	9/27/2011 13:38:16	great chairs (100052033)

## AAT: Guide terms become concepts

- Some Guide Term records may become Concepts, as happens when users request it, e.g., *corner buttresses*

Subject ID	Descriptor (Qualifier)
300000763	<districts by condition>
300000768	<administrative bodies>
300000796	<religious districts>
300000900	<corner buttresses>
300000955	<piers by form>
300000966	<piers by location or context>

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## Tracking of Guide Terms records that change *record type*

- GT becomes concept, GT becomes a candidate in a section of AAT called “to be deleted”
- How is reflected in revision history
- How can this be tracked in a report for translating projects?

Revision History for corner buttresses (buttresses, supporting and resisting elements, structural elements, stru

Type	Action	User Name	Date Time	Public Note	P
S	updated	PHARPRING	1/10/2013 09:31:51		
S	published	SYSADM	4/5/2012 00:00:00	Publish to rel and XML	
S	updated	JWARD	9/20/2011 14:15:56		
S	updated	JWARD	9/20/2011 14:15:46		
S	published	SYSADM	4/5/2011 00:00:00	Publish to rel and XML	
S	merged	LOADER	1/7/2011 22:36:36	Dominant: corner buttres	
T	updated	LOADER	1/7/2011 22:36:34	corner buttresses (1000)	

Terms/Names Dis

corner buttresses	
hoeksteunberen	
contrafuertes de esquina	

## AAT: Guide terms, or any record, is moved to candidate status

- Is this tracked in Revision History?
- Periodic reports to translating projects

Top of the AAT hierarchies

- .... Objects Facet
  - ..... Built Environment (Hierarchy Name)
    - ..... Single Built Works (Hierarchy Name)
      - ..... <single built works (Built Environment)>
        - ..... <single built works by specific type>
          - ..... <single built works by function>
            - ..... residential structures
              - ..... special use structure
                - ..... birth huts
                - ..... death huts
                - ..... dormitories (buildings) [N]
                - ..... hale 'aina
                - ..... hale kua
                - ..... homes for the aged [N]
                - ..... menstrual huts
                - ..... hale pe'a
                - ..... mua

Top of the AAT hierarchies

- .... Objects Facet
  - ..... Built Environment (Hierarchy Name)
    - ..... Single Built Works (Hierarchy Name)
      - ..... <single built works (Built Environment)>
        - ..... <single built works by specific type>
          - ..... <single built works by function>
            - ..... <residential structures>
              - ..... dwellings
                - ..... <group dwellings>
                  - ..... houseboats [N]
                  - ..... houses
                  - ..... multiple dwellings
                    - ..... <residential eating structures>
                      - ..... hale 'aina
                      - ..... mua
                        - ..... <residential menstrual structures>
                          - ..... hale pe'a
                          - ..... <residential work structures>
                            - ..... hale kua

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## Big Issue: How to track changes

- Updates in the *Round Trip*, and *Version Control*
- Additions work well, new subjects and new terms or other data in existing subjects
- But updating changes and deletions
- Updating contributors' data coming to AAT:
- How can we do this? Comparison of all fields in a new contribution with previous contribution may not work
- Focus on a few fields? Which fields? SN, Term, Sources?

## Big Issue: How to track changes

- Contributor updating AAT data
- Could you replace all data that is not from you as contributor?
- For any data with you as contributor, you should be alerted of any changes, via reports
- But most will want to see changes to English information too, or other languages
- Again, could we target certain fields? Give you reports, or suggest reports you could write to compare your version to the new one?
- Could we learn from what Jay is doing for AAT update?

## LOD vs existing formats

- Given user feedback and out analysis, it becomes clear that when we release the data as LOD, we cannot eliminate XML and Relational Tables
- While we cannot completely dismiss the possibility, if we ever were to discontinue them, we would give you much advance notice

## No Descriptor for a language

- How does this happen? Legacy data
- Source (e.g., *IFLA Glossary*) listed only singular, which is the Alternate Descriptor
- Need expert contributor to add the plural
- AAT and all vocabs are works in progress

**archives (institutions) (preferred, C,U,English-P,D,U,PN)**  
**(institution) (French-P,D,U,PN)**  
**archive (institution) (C,U,English,AD,U,SN)**  
**archieven (instellingen) (C,U,Dutch-P,D,U,PN)**  
**archieff (instelling) (C,U,Dutch,AD,U,SN)**  
**Archiv (institution) (C,U,German,AD,U,SN)**  
**Urkunden Sammlung (C,U,German,UF,U,U)**  
**Aktensammlung (C,U,German,UF,U,U)**  
**archivio (institution) (C,U,Italian,AD,U,SN)**  
**archivos (institution) (C,U,Spanish-P,D,U,SN)**  
**arkiv (institution) (C,U,Swedish,AD,U,SN)**



## Legacy terms in various languages

- Expert approval needed
- RKD has already taken care of this for us, through reports and changes indicated on spread sheets
- Are these German, Italian, French, and Swedish terms correct?



solander boxes (preferred,C,U,English-P,D,U,PN)  
 solander box (C,U,English,AD,U,SN)  
 boxes, solander (C,U,English,UF,U,N)  
 solander cases (C,U,English,UF,U,N)  
 solanders (boxes) (C,U,English,UF,U,N)  
 solander (solander box) (C,U,English,UF,U,U)  
 cassettedozen (C,U,Dutch-P,D,U,U)  
 cassettedoos (C,U,Dutch,AD,U,U)  
 solanderdozen (C,U,Dutch,UF,U,PN)  
 solanderdoos (C,U,Dutch,UF,U,SN)  
 overslagdoos (C,U,Dutch,UF,U,SN)  
 overslagdozen (C,U,Dutch,UF,U,PN)  
 boîte à archives (C,U,French,AD,U,SN)  
 Sammelschachtel (C,U,German,AD,U,SN)  
 Kapsel (C,U,German,UF,U,SN)  
 scatola a forma di libro (C,U,Italian,AD,U,SN)  
 caja solander (C,U,Spanish,AD,U,SN)  
 caja en forma de libro (C,U,Spanish,UF,U,SN)  
 kapsel i form av en bok (C,U,Swedish,AD,U,SN)  
 dokumentask (C,U,Swedish,AD,U,SN)

## AAT: True synonyms vs not

- TELDAP may need to allow inexact simple equivalence
- If so, we need to flag it in AAT data

|     |  | ○ : NPM | ⊙ : AAT | Term Mapping Type | 適用情況Definition  |
|-----|--|---------|---------|-------------------|---|
| =EQ | 精準等同 [=]<br>Exact, simple equivalence                  |         |         |                   | The concepts of the two terms are exactly the same.   |
| -EQ | 近似等同 [><]<br>Inexact simple equivalence                |         |         |                   | The concepts of the two terms are not exactly the same. These concepts are equivalent in certain contexts while not in others, or these concepts might overlap in scope or are slightly different from each other in connotation. |
| EQ+ | 交集等同 [一對多]<br>Intersecting compound equivalence        |         |         |                   | The concepts of the two terms can be represented as two or more intersecting compound sets.   |
| EQ  | 聯集等同 [一對多]<br>Cumulative compound equivalence          |         |         |                   | The concept of one term is equal to the sum of the (two) concepts of another term.  |
| BM  | 狹廣對應 [<]<br>Hierarchical mapping (narrower to broader) |         |         |                   | The concepts of the two terms are in a narrower-to-broader hierarchical relationship.   |
| NM  | 廣狹對應 [>]<br>Hierarchical mapping (broader to narrower) |         |         |                   | The concepts of the two terms are in a broader-to-narrower hierarchical relationship.   |
| RM  | 關聯對應<br>Associative mapping                            |         |         |                   | The concepts of the two terms are neither equivalent nor hierarchically related, but are associative semantically to a certain degree.  |



## AAT: True synonyms vs not

- We strongly recommend that translations are exact equivalences of the English descriptor
- Terms should be interchangeable
- All terms in the record should mean the same thing so that all terms are described by the SN and so that all Associative Relationships apply to the concept no matter what term is used to describe it

## AAT: True synonyms vs not

- But given the difference in culture, perhaps it is necessary
- If you must do it, we want to capture Taiwanese flags for types for quasi-synonyms (*Exact* or *Inexact*; maybe also *Intersecting Compound*, etc.)
- Maybe add values to “Language Status,” linked to language, which is linked to the term; should avoid changing data structure

| # | P | H | V | Terms/Names | Display Dt | Start Dt | End Dt | Term ID    | Disp Nm | AACR2 Flag | Oth |
|---|---|---|---|-------------|------------|----------|--------|------------|---------|------------|-----|
| 1 | P | C | U | painters    |            |          |        | 1000025136 | N/A     | Yes        | N/A |
| 2 | V | C | U | painter     |            |          |        | 1000283002 | N/A     | N/A        | N/A |
| 3 | V | C | U | painter's   |            |          |        | 1000283003 | N/A     | N/A        | N/A |
| 4 | V | C | U | painters'   |            |          |        | 1000283004 | N/A     | N/A        | N/A |

| Term Contrib(s) | P | Qualifier | Part of Speech | Lang Status  | Term Source(s)             | Page           |
|-----------------|---|-----------|----------------|--------------|----------------------------|----------------|
| GCI             | P | artists   | Plural Noun    | Undetermined | AATA database (2002-)      | 126942 chec    |
| VP              | P |           |                | N/A          | Subject Headings (1985-)   | BT artists; pa |
|                 |   |           |                | N/A          | ARC Subjects: LCSH (1988-) | painters       |
|                 |   |           |                | Loan Term    |                            |                |

## Should Microthesauri be contributed?

- What should be contributed to the AAT?
- Microthesaurus vs. new branch of the AAT
- If the terms are within scope of the AAT, and if they are not already in the AAT, please contribute them

## Adding associative relationships

- When to add them?
- Only unique and critical relationships
- E.g., *watercolor brushes* are used only for *watercolors*; *watercolorists* paint only *watercolors* = unique relationship

### **When to make Associative Relationships**

Make links to Related Concepts when it is useful to the end-user to have a cross-reference to the other concepts and when the concepts are directly related to each other but they do not have a hierarchical relationship. Think in terms of retrieval: Would such a link be useful in a search engine? If the concept records are clearly related but they are not linked via the hierarchy, create an associative relationship to prevent the conceptual link from being lost. In the examples below, the Related Concepts are in different hierarchies from the record for *watercolors*.

- **Example**

[for "watercolors" paintings]

- **Relationship Type:** equipment needed/producing is  
**Related Concept:** watercolor brushes (<artists' brushes by function>, artists' brushes, ... Furnishings and Equipment)

**Relationship Type:** material(s) used/producing is

**Related Concept:** watercolor (water-base paint, <paint by composition or origin>, ... Materials)

**Relationship Type:** material(s) used/producing is

**Related Concept:** watercolor paper (drawing paper, <paper by function>, ... Materials)

**Relationship Type:** creator(s) is

**Related Concept:** watercolorists (<painters by technique, implement, or material employed>, implement, ... People)

- Are these things associated **only** or primarily with this festival? If not, don't link. If so, okay.

|                                | person | activity | thing  | location | style | general (anything to anything)  | species | material   |
|--------------------------------|--------|----------|--|----------|-------|---|---------|--|
| person                         | 2280   | 2310     | 2332-<br>creation<br>2333-<br>equipment  | 2290     |       |   |         | 2314   |
| activity                       |        | 2310     | 2425-<br>creation<br>2426-<br>equipment<br>2204-<br>causes                       |          |       |   |         | 2414   |
| location                       |        | 2290     | 2420   | 2207     |       |   |         |  |
| thing                          |        |          | 2425-<br>creation<br>2426-<br>equipment<br>2324-<br>equipment<br>2204-<br>causes | 2207     | 2550  |   |         | 2500   |
| head of library                |        |          |  |          |       |   |         |  |
| condition                      | 2284   | 2410     | 2396   | 2407     |       |   |         |  |
|                                | 2600   | 2606     | 2603   |          |       |   |         |  |
| material                       | 2314   | 2414     | 2500   |          |       |   |         | 2207-<br>common<br>source<br>2314-<br>comprise<br>2316-<br>transform |
| style                          |        |          | 2550   |          |       | 2854-<br>comet<br>2857-<br>common<br>source<br>2830-based<br>on<br>2810-<br>inspired<br>2808-<br>preceded<br>2813-<br>parallels |         |  |
| general (anything to anything) |        |          |  |          |       | 2000-related<br>to<br>2001-<br>formerly<br>revised<br>2100-<br>disappeared<br>from<br>2110-<br>overlaps with                    |         |  |
| species                        |        |          |  |          |       |   |         | 2830   |



## Avoid unbound compound terms

- Contributions from GCI and elsewhere bring up renewed issues re. compound terms
- What are the criteria for precoordination in the thesaurus?
- When instead should the terms be postcoordinated, combined in search and retrieval?
- **A compound term must express a single concept or unit of thought capable of being arranged in a genus-species relationship within the AAT hierarchy**

- *flying buttresses* is bound (precoordinated)
- Style plus object type is not bound
  - *Baroque + cathedral*
  - *Baroque + palace*
  - *Baroque + painting*
  - *Baroque + concerto*
- Material plus object type is not bound
  - *bronze + sculpture*
  - *bronze + bowl*
  - *bronze + sword*

## Avoid unbound compound terms

- Animal or plant type plus part of body or product should not be bound (precoordinated)

- *peacock + feather*
- *goose + feather*

- *goose + egg*
- *goose + beak*
- *goose + wing*

- *oak + leaf*
- *elm + leaf*

- If every animal and plant were combined with every possible part or product, would be impractical in the AAT
- Expanded rules and examples will be developed, discussion with GCI and other contributors
- Taking into account existing exceptions already in legacy data

| Stat | Mark | Descriptor (Qualifier)              |
|------|------|-------------------------------------|
| FN   |      | Top of the AAT hierarchies          |
| IP   | +    | Objects Facet                       |
| IP   | +    | Components (Hierarchy Name)         |
| IP   | +    | components (objects)                |
| IP   | +    | <components by specific context>    |
| AC   |      | <animal or human components>        |
|      |      | ankles (animal or human components) |
|      |      | antler [N]                          |
|      |      | arms (animal or human components)   |
|      |      | baleen [N]                          |
|      |      | beak (keratinous material) [N]      |
|      |      | bone (material) [N]                 |
|      |      | chests (animal or human components) |
|      |      | claws                               |
|      |      | egg [N]                             |
|      |      | elbows (animal or human components) |
|      |      | <excretions and secretions> [N]     |
|      |      | faces (animal or human components)  |
|      |      | feather (material) [N]              |
|      |      | feet (animal or human components)   |

## Qualifiers are needed: clarification

- Qualifiers for one language term are required where there is a homograph for another language
- This is often omitted
- We can periodically give reports to contributors listing terms that need qualifiers in the mother AAT

## Qualifiers needed: clarification

- *arca* is a homograph and needs a qualifier no matter what the language

1.   **arcae**  
(chests (case furniture), case furniture, ... Fur  
**arca (safe chests)**
2.   **arks (case furniture)**  
(case furniture, <storage and display furniture  
[300139717]  
**arca**

Spanish

## Qualifiers needed: clarification

- *arca* is a homograph and needs qualifier
- Spanish, Dutch, and Italian terms need qualifier

**arks (case furniture)** (**preferred**,C,U,English-P,D,U,PN)  
**ark (case furniture)** (C,U,English,AD,U,SN)  
 (**kastmeubilair**) (Dutch,AD,U,U)  
**ark chests** (C,U,English,UF,U,N)  
**arken** (C,U,Dutch,D,U,U)  
**arcas** (C,U,Spanish-P,D,U,PN)  
**arca** (C,U,Spanish,AD,U,SN)

**arcae** (**preferred**,C,U,English-P,D,U,PN)  
 (Dutch,D,U,U)  
**arca (safe chests)** (C,U,English,AD,U,SN)  
 (Dutch,AD,U,SN)  
 (Italian,AD,U,SN)

## Qualifiers needed or not

- Taiwan project steps for creating qualifiers: Yes, this is compliant with AAT rules

### Disambiguation – Rules for

#### ... creating qualifiers

- Step 1. Add Qualifiers to Chinese Terms
  - Chinese qualifiers are added according to the priority rules below:
    - Upper contexts\*
    - Multiple parent nodes\*
    - Special arrangement
- Step 2. Remove Qualifiers from Chinese Terms
  - Chinese qualifiers are removed according to the elimination of homograph

### Step 1. Add Qualifiers

#### ... to Chinese Terms:

Rule 1. Upper contexts



### Disambiguation

| bean   | dou  |
|--|--|
|   |   |
| 豆 ( transliteration: <b>dou</b> )<br>Note :<br>General term for any edible seed of various   | 豆 ( transliteration: <b>dou</b> )<br>Note :<br>Long-stemmed lidded vessel of the Western Zhou. The shape first appeared in ceramic and lacquer, then in  |
| <div style="border: 1px solid black; padding: 5px;"> <p>Materials Facet</p> <ul style="list-style-type: none"> <li>.... Materials (Hierarchy Name) (G)</li> <li>..... materials (matter) (G)</li> <li>..... &lt;materials by origin&gt; (G)</li> <li>..... &lt;biological material&gt; (G)</li> <li>..... plant material (G)</li> <li>..... &lt;seed and seed components&gt;</li> <li>..... <span style="border: 1px dashed red; padding: 2px;">seed (G) ... 種子</span></li> <li>..... bean (G) ... 豆</li> </ul> </div> | <div style="border: 1px solid black; padding: 5px;"> <p>Objects Facet</p> <ul style="list-style-type: none"> <li>.... Furnishings and Equipment (Hierarchy Name)</li> <li>..... Containers (Hierarchy Name) (G)</li> <li>..... containers (receptacles) (G)</li> <li>..... &lt;containers by function or content&gt;</li> <li>..... ceremonial containers (G)</li> <li>..... <span style="border: 1px dashed red; padding: 2px;">ritual vessels (G) ... 禮器</span></li> <li>..... dou (G) ... 豆</li> </ul> </div> |
| <h2>豆 ( 種子 seed )</h2>   | <h2>豆 ( 禮器 ritual vessels )</h2>   |

28

### Step 1. Add Qualifiers ... to Chinese Terms:

Rule 2. Multiple parent nodes

**Hierarchical Position:**

- Objects Facet
- .... Built Environment (Hierarchy Name) (G)
- ..... Single Built Works (Hierarchy Name)
- ..... <single built works (Built Environment)> (G)
- ..... <single built works by specific type> (G)
- ..... <single built works by function> (G)
- ..... <agricultural structures> (G)
- ..... **agricultural building** (農業建築)
- ..... granaries (G) (穀倉)

**Additional Parents:**

- Objects Facet
- .... Built Environment (Hierarchy Name) (G)
- ..... Single Built Works (Hierarchy Name) (G)
- ..... <single built works (Built Environment)> (G)
- ..... <single built works by specific type> (G)
- ..... **single built works** (農業建築)
- ..... storage facilities (倉庫)
- ..... granaries (G) (穀倉)

**Disambiguation**

- Objects Facet
- .... Built Environment (Hierarchy Name) (G)
- ..... Single Built Works (Hierarchy Name) (G)
- ..... <single built works (Built Environment)> (G)
- ..... <single built works by specific type> (G)
- ..... <single built works by function> (G)
- ..... <agricultural structures> (G)
- ..... **agricultural buildings** (農業建築)
- ..... granaries (G) (穀倉)


sliding doors, prominent roofs, and predominantly open spaces on the interior, primarily used as storage buildings for hay, grains, and farm equipment and shelters for livestock...

**穀倉 (農業建築或儲藏設施)**  
agricultural buildings or storage facilities

**穀倉 (農業建築)**  
agricultural buildings

### Step 1. Add Qualifiers ... to Chinese Terms:


Rule 3. Special arrangement 1

|   |   |   |   |
|---|---|---|---|
|    | <p><b>bell towers</b></p> <p>鐘塔<br/>(transliteration: <b>zhong ta</b>)</p> <p>Note : Towers fitted and prepared for containing <b>bells</b>, can be either freestanding</p>   | <p><b>clock towers</b></p> <p>鐘塔<br/>(transliteration: <b>zhong ta</b>)</p> <p>Note : Towers whose primary function is to contain and prominently display <b>a clock or clocks</b>.</p> |  |
| <p>Objects Facet</p> <ul style="list-style-type: none"> <li>.... Built Environment (Hierarchy Name) (G)</li> <li>..... Single Built Works (Hierarchy Name) (G)</li> <li>..... &lt;single built works (Built Environment)&gt; (G)</li> <li>..... &lt;single built works by specific type&gt; (G)</li> <li>..... &lt;single built works by form&gt; (G)</li> <li>..... &lt;single built works by form: massing or shape&gt; (G)</li> <li>..... towers (single built works) (塔 (單一建))</li> <li>..... bell towers (G) (鐘塔)</li> </ul> | <p>Objects Facet</p> <ul style="list-style-type: none"> <li>.... Built Environment (Hierarchy Name) (G)</li> <li>..... Single Built Works (Hierarchy Name) (G)</li> <li>..... &lt;single built works (Built Environment)&gt; (G)</li> <li>..... &lt;single built works by specific type&gt; (G)</li> <li>..... &lt;single built works by form&gt; (G)</li> <li>..... &lt;single built works by form: massing or shape&gt; (G)</li> <li>..... towers (single built works) (塔 (單一建))</li> <li>..... clock towers (towers) (G) (鐘塔)</li> </ul> |   |   |
| <p><b>鐘塔 (鐘bells)</b></p>   | <p><b>鐘塔 (時鐘clocks)</b></p>   |   |   |

## Step 1. Add Qualifiers

... to Chinese Terms:

Rule 3. Special arrangement 2


Disambiguation

|   |  |   |   |
|---|--|---|---|
|    | <b>bell towers</b><br>鐘塔<br>(transliteration:<br><b>zhong ta</b> )<br>Note :<br>Towers fitted and<br>prepared for<br>containing <b>bells</b> , can<br>be either freestanding   | <b>clock towers</b><br>鐘塔<br>(transliteration:<br><b>zhong ta</b> )<br>Note : Towers whose<br>primary function is to<br>contain and<br>prominently display<br><b>a clock or clocks.</b> |  |
| Objects Facet<br>.... Built Environment (Hierarchy Name) (G)<br>..... Single Built Works (Hierarchy Name) (G)<br>..... <single built works (Built Environment)> (G)<br>..... <single built works by specific type> (G)<br>..... <single built works by form> (G)<br>..... <single built works by form: massing or s<br>..... towers (single built works) ... 塔 (單一建<br>..... bell towers (G) ..... 鐘塔 | Objects Facet<br>.... Built Environment (Hierarchy Name) (G)<br>..... Single Built Works (Hierarchy Name) (G)<br>..... <single built works (Built Environment)> (G)<br>..... <single built works by specific type> (G)<br>..... <single built works by form> (G)<br>..... <single built works by form: m<br>..... towers (single built works) ... 塔 (單<br>..... clock towers (towers) (G) ..... 鐘塔 |   |   |




鐘塔 ( **bell towers** )

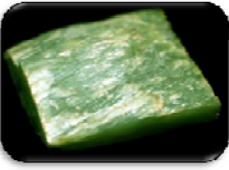



鐘塔 ( **clock towers** )

## Step 2. Remove Qualifiers

... from Chinese Terms


Disambiguation

|   |   |  |   |
|---|---|--|---|
|  | <b>jade(rock)</b><br>玉<br>( transliteration:<br><b>yu</b> )<br>Hard, fine-grained rock<br>composed either of<br>jadeite or nephrite and<br>usually having a color<br>ranging from dark green<br>to green-white. Jade<br>takes a high polish and<br>has been used since<br>prehistoric times for ... | <b>jade(color)</b><br>綠玉色<br>( transliteration:<br><b>lǜ yu se</b> )<br>Refers to a range of<br>greenish colors<br>resembling the color of<br>jade, which is a gemstone<br>composed of nephrite or<br>jadeite. |  |
|---|---|--|---|

jade ( rock )

玉 ( 岩石 )

← translated

jade ( color )

綠玉色 ( 色彩 )

← translated



## Adding animals or plants

- Follow the rules in the Editorial Manual
- VP will expand upon the existing rules and send it to contributors
- Examples of in-process new contributions follow

### *Paeonia lactiflora* 芍藥(shao yao)

- Use “芍藥(shao yao)” as Keyword to search in Taiwan Digital Archives
- 212 items found

| Definition   | References  |
|--|---|
| <p><b>peony</b>, any of the flowering plants in the genus <i>Paeonia</i> (family Paeoniaceae) known for their large, showy blossoms...There are two distinct groups of peonies: the herbaceous and the tree, or moutan, peonies...</p> | <p>大英百科全書 (Britannica Online Encyclopedia: Peony)</p> |
| <p>植物名。毛茛科芍藥屬，多年生草本。葉互生，橢圓形或卵形，二回三出複葉。初夏之間開花，形似牡丹，有紅、白、紫等色。根可入藥，有鎮痛、通經等作用。古代人們離別時，常以芍藥贈欲遠行者.....</p>   | <p>教育部重編國語辭典「芍藥」</p>                                  |



Peony, Album After Castiglione's Birds and Flowers by Ch'ü Chao-lin National Palace Museum  
<http://catalog.digitalarchives.tw/Item/00/60/75/62.html>



Bottle with Peony Scroll, Yuan dynasty The Metropolitan Museum of Art  
<http://www.metmuseum.org/collect/objects/search-the-collections/60019865>

#### Agents Facet

Living Organisms  
 Eukaryota (domain)  
 Plantae (kingdom)  
 Angiospermae (division)  
 Magnoliopsida (class)  
 Saxifragales (order)  
 Paeoniaceae (family)  
 Paeonia (genus)  
 Paeonia lactiflora (species)

AAT

Suggestion to create concepts

### Turtledove 斑鳩(ban jiu)

- Use “斑鳩(ban jiu)” as Keyword to search in Taiwan Digital Archives
- 354 items found


| Definition  | References   |
|---|--|
| <p><b>turtledove</b> (<i>Streptopelia turtur</i>), also spelled turtle dove, European and North African bird of the pigeon family, Columbidae (order Columbiformes), that is the namesake of its genus. The turtledove is 28 cm (11 inches) long. Its body is reddish brown, the head is blue-gray, and the tail is marked with a white tip. It is a ground feeder that eats prodigious amounts of small seeds. A migratory species, it winters in northern Africa.</p> | <p><a href="#">大英百科全書 (Britannica Online Encyclopedia: Turtledove)</a></p> |
| <p>動物名。鳥綱鳩鴿目，後頸有黑色的斑輪環。因其善鳴，故稱為「鳴鳩」。亦稱為「鶉鳩」、「鶉鴿」。</p>   | <p><a href="#">教育部重編國語辭典「斑鳩」</a></p>                                       |

**Agents Facet**

- Living Organisms
- Eukaryota (domain)
- Animalia (kingdom)
- Chordata (phylum)
- Vertebrata (subphylum)
- Aves (class)
- Columbiformes (order)
- Columbidae (family)
- Streptopelia (genus)**

AAT

**Suggestion to create concepts**



Bamboo and Turtledoves attributed to Huang Ch'uan (?-965)  
National Palace Museum  
<http://catalog.digitalarchives.tw/item/700/03/rb/70c.html>

### Tettigoniidae 螽斯(zhong si)

- Use “螽斯(zhong si)” as Keyword to search in Taiwan Digital Archives
- 249 items found


| Definition   | References   |
|--|--|
| <p>long-horned grasshopper (family Tettigoniidae), any of approximately 6,000 species of insects (order Orthoptera) that include the katydid, meadow grasshopper, cone-headed grasshopper, and shield-backed katydid. All members of this family, with the exception of the shield-backed grasshopper, are green in colour, have long wings, and inhabit trees, bushes, or shrubs...</p> | <p><a href="#">大英百科全書 (Britannica Online Encyclopedia: Long-horned grasshopper )</a></p> |
| <p>直翅目螽斯科的泛稱，約有三千種。體呈綠色、棕色或灰色，觸角等於或超過體長，具長翅，生活於地面矮草上或灌叢中。雌體鳴聲來自覆翅互相摩擦。有草</p>   | <p><a href="#">教育部重編國語辭典「螽斯」</a></p>   |

**Agents Facet**


- Living Organisms
- Eukaryota (domain)
- Animalia (kingdom)
- Arthropoda (phylum)
- Hexapoda (subphylum)
- Insecta (class)
- Orthoptera (order)
- Ensifera (suborder)
- Tettigonioidea (superfamily)
- Tettigoniidae (family)**

AAT

**Suggestion to create concepts**



Silk reelers on the Sponge Gourds by Wang Wu-Mo. National Palace Museum  
<http://catalog.digitalarchives.tw/item/00/10/92/c1.html>



Tettigoniidae  
<http://catalog.digitalarchives.tw/item/00/5b/2a/c7.html>

### Chrysanthemum 菊(ju)


- Use "菊(ju)" as Keyword to search in Taiwan Digital Archives
- 30,412 items found

| Definition   | References   |
|--|--|
| Chrysanthemum, genus of ornamental plants in the family Asteraceae, containing about 100 species native primarily to subtropical and temperate areas of the Old World. Cultivated species, often called mums, have large flower heads... | 大英百科全書 (Britannica Online Encyclopedia: Chrysanthemum) |
| 植物名。菊科菊屬，多年生草本。莖略帶木質。葉互生，卵形，有缺刻和鋸齒。秋季開花，花冠周圍為舌狀，中部為管狀，屬頭狀花序。原產大陸地區，久經栽培，種類繁多，可供觀賞、飲料及藥用。   | 教育部重編國語辭典「菊」   |


AAT

Agents Facet

- Living Organisms
- Eukaryota (domain)
- Plantae (kingdom)
- Angiospermae (division)
- Magnoliopsida (class)
- Asterales (order)
- Asteraceae (family)
- Chrysanthemum (genus)




Chrysanthemums by Yun Shouping. National Palace Museum <http://catalog.digitalarchives.tw/item/00/31/b8/86.html>



Mountain daisys <http://catalog.digitalarchives.tw/item/00/4e/54/eb.html>

Suggestion to create concepts


37

### Ganoderma lucidum 靈芝(ling zhi)


- Use "靈芝(ling zhi)" as Keyword to search in Taiwan Digital Archives
- 1,295 items found

| Definition   | references   |
|--|--|
| Chinese Name : 靈芝(ling zhi)<br>Kingdom : Fungi<br>Phylum : Basidiomycota<br>Class : Aphyllophorales<br>Family : Ganodermataceae<br>Binomial name : Ganoderma lucidum | 國立自然科學博物館「靈芝」 (Digital museum, National Museum of Natural Science) |
| 植物名。多孔菌科靈芝屬。子實體有一長柄，其上具有一腎形菌蓋，呈黑褐色，環以雲紋。蓋上有許多細孔，呈白色或淡褐色。古代以靈芝為仙草，服食後可駐顏不老，具起死回生的神效，故稱為「靈芝」。亦稱為「希夷」。  | 教育部重編國語辭典「靈芝」  |

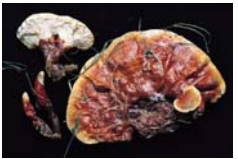
AAT

Agents Facet

- Living Organisms
- Eukaryota (domain)
- Fungi (kingdom)
- Basidiomycota (phylum)
- Aphyllophorales (order)
- Ganodermataceae (family)
- Ganoderma (genus)
- Ganoderma lucidum (species)




Pine and ganoderma by Lu Chih. National Palace Museum <http://catalog.digitalarchives.tw/item/00/10/8d/cf.html>



Ganoderma multipileum <http://catalog.digitalarchives.tw/item/00/10/8d/cf.html>

Suggestion to create concepts


38

## A few questions about specific additions or links

- The following issues were discussed and resolved

## Structural adjustment issue for Chinese festivals: Lantern Festival

ID: 300263480

lantern festivals


Note: Secular festivals in the African region of Senegal and Haiti, usually on the occasion of religious events, featuring parades of lanterns lit within by candles.

Terms:  
lantern festivals (C)  
lantern festival (C)  
festival, lantern (C)  
festivals, lantern (C)  
lantaarnfestivals (D)  
lantaarnfestival (D)  
festival de faroles (D)


Facet/Hierarchy Code

Hierarchical Position:  
Activities Facet  
Events (C)  
Celebrate (C)  
Festivals (C)

**Lantern Festival in AFRICA region**



**Lantern Festival in ASIA region**

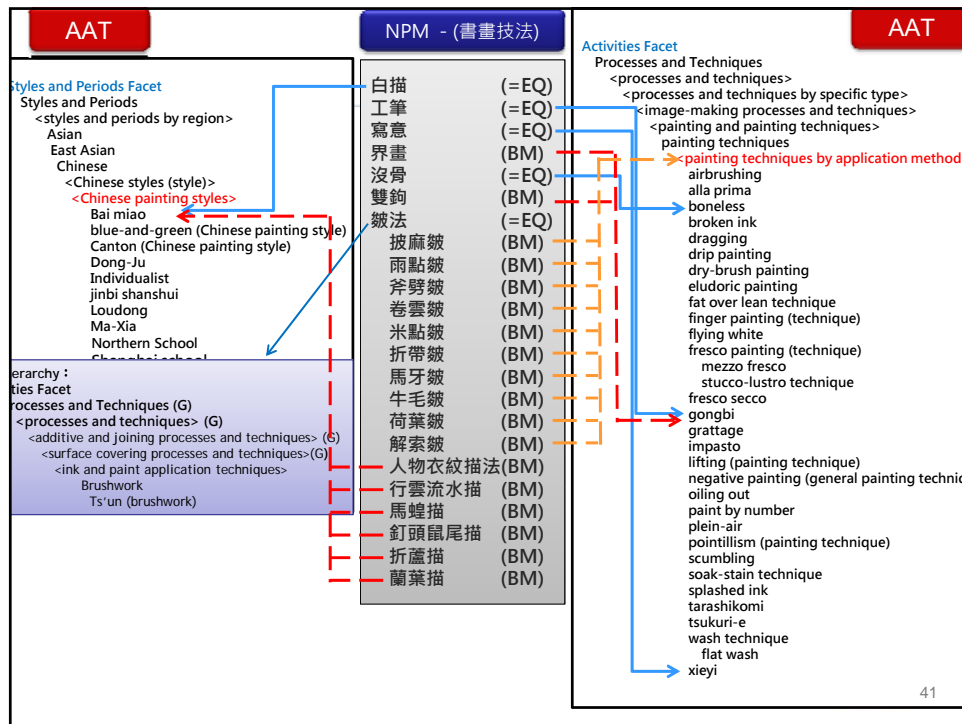


different Concepts

**Possible solutions :**

1. Set up an associative relationship between “lantern festivals” and Chinese “Lantern Festival” to facilitate users’ search.
2. Distinguish “lantern festivals” from Chinese “Lantern Festival” in the scope note of the former.
3. Establish “Lantern Festival” as the primary node under Chinese festivals, with “lantern festivals” as the secondary node.  
【Problem】 For “lantern festivals”, the preferred term should be “燈節(dang jie)” instead of “元宵(yuan xian)”. Can the AATsystem solve this technical problem? Can the preferred term be “元宵(yuan xian)” at the primary node and “燈節(dang jie)” at the secondary node?
4. Change the English translation of “元宵(yuan xian)” to “Chinese Lantern Festival”, or “Lantern festivals”

40



## Various Vocab controlled lists as published authorities

- Making controlled lists in vocabularies authorities in their own right
- Advantage is that others can use them in triples and elsewhere, Getty maintains brand on them
- When the list will eventually be linked to AAT, etc.; even so, this subset of the AAT has value as a separate thing
- When the controlled list (relationship types) is not directly link-able to another vocabulary

- To be decided
- Associative relationships are independent list
- Roles will eventually be linked to AAT

| <b>List Name:</b> <input type="text" value="Associative Relationships"/> |  |              | <b>Code:</b>        |                       |
|--|--|--------------|---------------------|-----------------------|
| <b>Search Method:</b> <input type="text" value="New Search"/>            |  |              | <b>Search Text:</b> |                       |
| Code   | Focus Entity                           | Related Code | Role ID             | Role                  |
| 1000   | related to                             | 1000         | 30001               | architects            |
| 1001   | miscellaneous                          | 1001         | 30002               | architectural firm    |
| 1003   | associated with                        | 1003         | 30003               | architectural group   |
| 1005   | possibly identified with               | 1005         | 30010               | architect             |
| 1006   | formerly identified with               | 1006         | 30050               | amateur architect     |
| 1007   | distinguished from                     | 1007         | 30061               | associated architect  |
| 1100   | <person to person - teaching/learning> | 1100         | 30065               | executive architect   |
| 1101   | teacher of                             | 1102         | 30066               | supervising architect |
| 1102   | student of                             | 1101         | 30067               | project architect     |
| 1105   | apprentice of                          | 1106         | 30081               | architecture student  |
| 1106   | apprentice was                         | 1105         | 30201               | government architect  |
| 1107   | influenced                             | 1108         |                     |                       |

## How to flag variations or dialects of one language

- Different terms for the same language (e.g., *German, Germany* or *German, Swiss*)
  - *Issue: Implementers will need to know which is preferred "German" overall; are "German" and "standard German" the same thing? Etc. Algorithms for implementers should be suggested (use 70101 German, if none, use 70104 Standard German)*
- Vocabulary Program will add new language designations as needed
- Dutch and Belgian collaboration, however, has discovered fewer issues than expected

| Code  | Description       |
|-------|-------------------|
| 70101 | German            |
| 70102 | High German       |
| 70103 | Low German        |
| 70104 | Standard German   |
| 70105 | Germanic language |

| Code  | Description |
|-------|-------------|
| 70261 | Dutch       |
| 70262 | Flemish     |
| 70263 | Afrikaans   |

## How to flag variations or dialects of one language

- There are 23 Chinese language designations so far

| Code  | Description                                   |
|-------|---|
| 72550 | Chinese                                       |
| 72551 | Chinese (traditional)                         |
| 72552 | Chinese (simplified)                          |
| 72553 | Chinese (Zhuyin transcription)                |
| 72561 | Chinese, Gan                                  |
| 72562 | Chinese, Hakka                                |
| 72563 | Chinese, Huizhou                              |
| 72564 | Chinese, Jinyu                                |
| 72565 | Chinese, Mandarin                             |
| 72566 | Chinese, Min Bei                              |
| 72567 | Chinese, Min Dong                             |
| 72568 | Chinese, Min Nan                              |
| 72569 | Chinese, Min Zhong                            |
| 72573 | Chinese, Pu-Xian                              |
| 72574 | Chinese, Wu                                   |
| 72575 | Chinese, Xiang                                |
| 72576 | Chinese, Yue                                  |
| 72581 | Chinese (transliterated)                      |
| 72582 | Chinese (transliterated Wade-Giles)           |
| 72583 | Chinese (transliterated Pinyin)               |
| 72584 | Chinese (transliterated Hanyu Pinyin)         |
| 72585 | Chinese (transliterated Tongyong Pinyin)      |
| 72586 | Chinese (transliterated Pinyin without tones) |

## CONA Credit Line: Display issues

- Copyright display: Where must it display online?

In VCS

| Repository Numbers | Credit Line  | Address Note                                |
|--------------------|--|---|
| 242315             | copyright J. Paul Getty Trust, Getty Research Institute, | 1200 Getty Center Dr., Suite 1100, Los Ange |
|                    |  |   |

In results list online (currently not displayed)

1.   **Afbeelding van het vreugde Vuur afgestookten ter gedagtenisse van de Vreede tussen zyn Keyserlike Mayesteit van Rusland, etc. etc. en den Koning en de Croon van Sweeden, opgereg, door orde van de Ed: Heer Christoffel van Brants, Ryks Edelmán Hoffraed, en Resident van zyn Keyserly[...]**  
 (engraving (print); unknown printmaker; 1721 or later; Getty Research Institute, Special Collections (Los Angeles, Los Angeles county, California, United States); 541914; accession number: 2000.PR.31\*)  
 (Movable Work) [700000911]

## CONA Credit Line: Display issues

- Copyright display

In full record online

**Locations:**

**Current:** Getty Research Institute, Special Collections (Los Angeles, Los Angeles county, California, United States) [500353615] Getty Research Institute, J. Paul Getty Trust, Corporate Bodies (Corp. Body)  
 Repository Numbers: 541914; accession number: 2000.PR.31\*  
 Credit Line: copyright J. Paul Getty Trust, Getty Research Institute, Special Collections  
 Address Note: 1200 Getty Center Dr., Suite 1100, Los Angeles, CA 90049-1688

In results list online (currently not displayed)

- First   Previous   Next   Last
- 

**Afbeelding van het vreugde Vúúr afgestooken ter gedagtenisse van de Vreede tussen zyn Keyserlike Mayesteit van Rusland, etc. etc. en den Koning en de Croon van Sweeden, opgereg, door ordre van de Ed: Heer Christoffel van Brants, Ryks Edelmán Hoffraed, en Resident van zyn Keyserly[...]**  
 (engraving (print); unknown printmaker; 1721 or later; Getty Research Institute, Special Collections (Los Angeles, Los Angeles county, California, United States); 541914; accession number: 2000.PR.31\*)  
 (Movable Work) [700000911]

## Linking non-IA entries to IA: Iconclass etc.

- Iconclass code in the import format; Rijksmuseum captures this in their record, is it in the import format
- Could the outside iconography term be linked to the IA record somehow? Now is a reference inside the work record, not linked in any way to IA

| Depicted Subject         | Outside Iconography  | Culture/Style            | Other Displays           | Events | Subject Contrbs/Sources | Notes                | Media                | Addl Subject Fields |  |  |  |  |  |  |  |
|--------------------------|--|--------------------------|--------------------------|--------|-------------------------|----------------------|----------------------|---------------------|--|--|--|--|--|--|--|
|                          | <table border="1"> <thead> <tr> <th>Outside Iconography Term</th> <th>Outside Iconography Code</th> <th>P</th> <th>Source</th> </tr> </thead> <tbody> <tr> <td><input type="text"/></td> <td><input type="text"/></td> <td></td> <td></td> </tr> </tbody> </table> | Outside Iconography Term | Outside Iconography Code | P      | Source                  | <input type="text"/> | <input type="text"/> |                     |  |  |  |  |  |  |  |
| Outside Iconography Term | Outside Iconography Code   | P                        | Source                   |        |                         |                      |                      |                     |  |  |  |  |  |  |  |
| <input type="text"/>     | <input type="text"/>   |                          |                          |        |                         |                      |                      |                     |  |  |  |  |  |  |  |



## Include subject\_id of linked vocab record if you know it

- Object type “panel painting” is translated from the Dutch AAT (subject\_id?)
- Artist linked to ULAN
- Etc.

```

<record>
  <Record_Type>Movable-Work</Record_Type>
  <Catalog_Level>Item</Catalog_Level>
  <Object_Type>schilderij</Object_Type>
  <Classification>
  </Classification>
  <TITLES>
    <Title>De aanbidding der koningen</Title>
    <Preference>preferred</Preference>
    <Type>repository</Type>
    <Language>Dutch</Language>
    <Title>The adoration of the Magi</Title>
    <Preference>variant/alternate</Preference>
    <Language>English</Language>
  </TITLES>
  <CREATOR>
    <Creator_Display>Jan Jansz Mostaert (Haarlem-1474--Haarlem-1553)</Creator_Display>
    <Corp_body_link>Mostaert, Jan Jansz</Corp_body_link>
    <Role>schilder</Role>
  </CREATOR>
  <Qualifiers>
  </Qualifiers>
  </record>

```

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## Others issues?

- Male/Female designations:
  - AAT, as originally designed monolingual, inconsistently placed male and female roles in the same or separate records (*duke / duchess*)
  - Going forward with translations, this becomes a big problem, because the distinction between male and female will be different in different languages
  - Resolved with qualifiers?
  - No. Better solution is to eventually merge existing English male and female records into single records, to be considered synonyms rather than related concepts
  - Also better for retrieval if they are in the same records
- Which is preferred, male or female? Is the other an AD?

**duchesses (noblewomen)**  
(noblewomen, nobles (aristocrats), ... People) [300156290]  
**duchesses' (noblewomen)**

**dukes**  
(noblemen, nobles (aristocrats), ... People) [300132247]  
**duke's**  
**dukes'**

**archivists**  
(people in history-related occupations), <people in history-related occupations>, <people in history-related occupations> [300162133]  
**Archivar**  
**Archivarin**



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