Forr	<sub>n</sub> 990-T	۱	OMB No. 1545-0047		
		1	2020		
		endar year 2020 or other tax year beginning <u>JUL 1, 2020</u> , and ending <u>JUN 30, 202</u> • Go to www.irs.gov/Form990T for instructions and the latest information.	<u> </u>	2020	
Depa	artment of the Treasury nal Revenue Service		Open to Public Inspection for 501(c)(3) Organizations Only		
<b>A</b> [	Check box if address changed.		Name of organization ( Check box if name changed and see instructions.)	DEmpl	oyer identification number
В	Exempt under section	Print	THE J. PAUL GETTY TRUST	9	5-1790021
	501( <b>c</b> )( <b>3</b> )	_ or	Number, street, and room or suite no. If a P.O. box, see instructions.	E Grou	p exemption number nstructions)
	408(e) 220(e)	Туре	1200 GETTY CENTER DRIVE #401	(300)	rist detions)
	408A 530(a)		City or town, state or province, country, and ZIP or foreign postal code		
	529(a) 529S		LOS ANGELES, CA 90049	_F 🗀	Check box if
		С Во	ok value of all assets at end of year > 13,099,579,161.		an amended return.
G	Check organization	type 🕨	501(c) corporation X 501(c) trust 401(a) trust Other trust A	pplica	ble reinsurance entity
<u>H</u>	Check if filing only to	o <b>•</b>	Claim credit from Form 8941 Claim a refund shown on Form 2439		
<u></u>	Check if a 501(c)(3)	organiz	ation filing a consolidated return with a 501(c)(2) titleholding corporation		<u> </u>
<u>J</u>			ed Schedules A (Form 990-T)		6
K			p , g g , g , g ,	▶∟	Yes X No
			d identifying number of the parent corporation.		
			WILLIAM G. HUMPHRIES Telephone number ▶ 3	310-	440-6040
Pa			d Business Taxable Income	_	
1	Total of unrelated	busines	ss taxable income computed from all unrelated trades or businesses (see		E 4 E 2 2 2
	instructions)			1	745,339.
2	Reserved			2	745 220
3	Add lines 1 and 2		GMM 10 GMM 12	3	745,339.
4			see instructions for limitation rules) STMT 12 STMT 13	4	0.
5			taxable income before net operating losses. Subtract line 4 from line 3	5	745,339.
6		•	ng loss. See instructions STATEMENT 14	6	745,339.
7			ss taxable income before specific deduction and section 199A deduction.	_	
_	Subtract line 6 fro			7	1,000.
8			rally \$1,000, but see instructions for exceptions)	8	1,000.
9			duction. See instructions	10	1,000.
10	Total deductions		nes 8 and 9  ble income. Subtract line 10 from line 7. If line 10 is greater than line 7,	10	1,000.
11		55 laxa	G ,	11	0.
Pá	enter zero	putat	on	1 11	<u>.</u>
1		<u> </u>	s corporations. Multiply Part I, line 11 by 21% (0.21)	1	0.
2			ates. See instructions for tax computation. Income tax on the amount on	<u> </u>	
_	Part I, line 11 from		☐ Tax rate schedule or ☐ Schedule D (Form 1041)	2	0.
3	Proxy tax. See ins			3	
4	Other tax amounts			4	
5	Alternative minimu			5	11,155.
6			cility income. See instructions	6	
7	-		h 6 to line 1 or 2, whichever applies	7	11,155.

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2020)

	90-T (2020)	Page 2					
Part	III Tax and Payments						
1a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) 1a 0						
b	Other credits (see instructions) 1b						
С	General business credit. Attach Form 3800 (see instructions) 1c 11,155						
d	Credit for prior year minimum tax (attach Form 8801 or 8827)						
е	Total credits. Add lines 1a through 1d	1e 11,155.					
	Subtract line 1e from Part II, line 7	2 0.					
3	Other taxes. Check if from: Form 4255 Form 8611 Form 8697 Form 8866						
	Other (attach statement)	3					
4	Total tax. Add lines 2 and 3 (see instructions).						
	section 1294. Enter tax amount here	4 0.					
5	2020 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 4	5 0.					
6a	Payments: A 2019 overpayment credited to 2020 6a						
	2020 estimated tax payments. Check if section 643(g) election applies <b>6b</b>						
С	Tax deposited with Form 8868 6c						
d	Foreign organizations: Tax paid or withheld at source (see instructions)  6d						
е	Backup withholding (see instructions) 6e						
f	Credit for small employer health insurance premiums (attach Form 8941)						
g	Other credits, adjustments, and payments: Form 2439						
	Form 4136 Other Total <b>b</b> 6g						
7	Total payments. Add lines 6a through 6g	7					
8	Estimated tax penalty (see instructions). Check if Form 2220 is attached	8					
9	Tax due. If line 7 is smaller than the total of lines 4, 5, and 8, enter amount owed	9					
10	Overpayment. If line 7 is larger than the total of lines 4, 5, and 8, enter amount overpaid	10					
_11	Enter the amount of line 10 you want: Credited to 2021 estimated tax Refunded	.   11					
Part	Statements Regarding Certain Activities and Other Information (see instructions)						
1	At any time during the 2020 calendar year, did the organization have an interest in or a signature or other authority	Yes No					
	over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file						
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country						
	here SEE STATEMENT 15	X					
2	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a						
	foreign trust?	X					
	If "Yes," see instructions for other forms the organization may have to file.						
3	Enter the amount of tax-exempt interest received or accrued during the tax year   \$\bigs \$\\$\$						
4a	Did the organization change its method of accounting? (see instructions)	X					
b	If 4a is "Yes," has the organization described the change on Form 990, 990-EZ, 990-PF, or Form 1128? If "No,"						
	explain in Part V						
Part '	Supplemental Information						
Provide	the explanation required by Part IV, line 4b. Also, provide any other additional information. See instructions.						
	To a second of the second of t						
Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my know correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	ledge and belief, it is true,					
Here		May the IRS discuss this return with					
11010		the preparer shown below (see					
	1F39AE0BE1CF48A	instructions)? X Yes No					
	Print/Type preparer's name   Preparer's signature   Date   Check	if PTIN					
Paid	CAPEN MCKEE 05/11/22 self-employer	· •					
Prepa	rer CARLI MCREE	P01281067					
Use O	only Firm's name ► KPMG LLP Firm's EIN Firm's EIN	13-5565207					
550 SOUTH HOPE STREET, SUITE 1500							
	Firm's address ► LOS ANGELES, CA 90071 Phone no.	213-972-4000					
		Form <b>990-T</b> (2020)					

023711 02-02-21

FORM 990-T	T CONTRIBUTIONS		
DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT	
AMERICAN ASSOCIATION OF	N/A		
MUSEUMS	/-	100,000.	
AMERICAN COUNCIL OF LEARNED SOCIETIES	N/A	350,000.	
ARMAND HAMMER MUSEUM OF ART	N/A	330,000.	
AND CULTURAL CENTER, INC.	-17	215,000.	
ART CENTER COLLEGE OF DESIGN	N/A	110,000.	
CALIFORNIA COMMUNITY	N/A		
FOUNDATION		6,410,000.	
CALIFORNIA INSTITUTE OF THE	N/A	4.60.000	
ARTS	27./2	160,000.	
CLAREMONT GRADUATE UNIVERSITY	N/A	125,000.	
COLLEGE ART ASSOCIATION OF	N/A	271 000	
AMERICA, INC COMMUNITY PARTNERS FOR CAL AFR	N/A	371,000.	
AMER MUS (CAAM)	N/A	120,000.	
FULCRUM ARTS	N/A	100,000.	
INTERNATIONAL PRINT CENTER NEW	N/A	100,000.	
YORK	11, 11	100,000.	
LA JOLLA HISTORICAL SOCIETY	N/A	100,000.	
LOS ANGELES REGIONAL FOOD BANK	N/A	175,000.	
MINGEI INTERNATIONAL, INC.	N/A	100,000.	
MISTAKE ROOM INC.	N/A	110,000.	
MUSEUM ASSOCIATES/LACMA	N/A	282,000.	
MUSEUM OF CONTEMPORARY ART	N/A	113,000.	
MUSEUM OF FINE ARTS	N/A	100,000.	
NATIONAL ACADEMY OF SCIENCES	N/A	100,000.	
NEW YORK UNIVERSITY	N/A	890,000.	
ORANGE COUNTY MUSEUM OF ART	N/A	100,000.	
POMONA COLLEGE PRESIDENT AND FELLOWS OF	N/A N/A	120,000.	
HARVARD COLLEGE	N/A	242,000.	
REGENTS OF THE UNIVERSITY OF	N/A	242,000.	
CALIFORNIA	11/ 21	400,000.	
RESEARCH FOUNDATION FOR THE	N/A	200,000	
STATE UNIVERSITY OF NEW YORK	,	245,000.	
THE CHRYSLER MUSEUM, INC	N/A	100,000.	
THE WENDE MUSEUM OF THE COLD	N/A		
WAR, INC		100,000.	
TRUSTEES OF THE UNIVERSITY OF	N/A		
PENNSYLVANIA		570,000.	
UNIVERSITY OF SOUTHERN	N/A		
CALIFORNIA	/-	198,000.	
CHARITABLE CONTRIBUTIONS - E9	N/A	8. 6.120	
CHARITABLE CONTRIBUTIONS - A19 CHARITABLE CONTRIBUTIONS - A35	N/A	6,120. 67.	
CHARITABLE CONTRIBUTIONS - A35 CHARITABLE CONTRIBUTIONS - A36	N/A N/A	447.	
CHARITABLE CONTRIBUTIONS - A30 CHARITABLE CONTRIBUTIONS - E28	N/A N/A	58.	
CHARITABLE CONTRIBUTIONS - A41	N/A	1,244.	
CHARITABLE CONTRIBUTIONS - A48	N/A	285.	
CHARITABLE CONTRIBUTIONS - A50		123.	
CHARITABLE CONTRIBUTIONS - A55		1.	
CHARITABLE CONTRIBUTIONS - A56	N/A	2.	

# \*\*\* PUBLIC INSPECTION COPY \*\*\*

CHARITABLE   CONTRIBUTIONS   A.	THE J. PAUL GETTY TRUST		95-1790021
CHARITABLE   CONTRIBUTIONS   A60   N/A   555     CHARITABLE   CONTRIBUTIONS   A61   N/A   555     CHARITABLE   CONTRIBUTIONS   B55   N/A   410     CHARITABLE   CONTRIBUTIONS   B76   N/A   410     CHARITABLE   CONTRIBUTIONS   N/A   510     CHARITABLE   CONTRIBUTIONS   N/A   1,087     CHARITABLE   CONTRIBUTIONS   E51   N/A   6	CHARITABLE CONTRIBUTIONS - A59	N/A	124.
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E107	CHARITABLE CONTRIBUTIONS - E94	N/A	94.
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E108 CHARITABLE CONTRIBUTIONS - N/A E110 CHARITABLE CONTRIBUTIONS - N/A E1109 CHARITABLE CONTRIBUTIONS - N/A E1146 CHARITABLE CONTRIBUTIONS - N/A E147 CHARITABLE CONTRIBUTIONS - N/A E147 CHARITABLE CONTRIBUTIONS - N/A E161 CHARITABLE CONTRIBUTIONS - N/A E175A CHARITABLE CONTRIBUTIONS - S N/A E175A CHARITABLE CONTRIBUTIONS - E51 N/A CHARITABLE CONTRIBUTIONS - E53 N/A CHARITABLE CONTRIBUTIONS - E53 N/A CHARITABLE CONTRIBUTIONS - N/A E175A CHARITABLE CONTRIBUTIONS - N/A E175C CHARITABLE CONTRIBUTIONS - N/A A1114C CHARITABLE CONTRIBUTIONS - N/A A115C CHARITABLE CONTRIBUTIONS - N/A A115C CHARITABLE CONTRIBUTIONS - N/A A115E CHARITABLE CONTRIBUTIONS - N/A A115E CHARITABLE CONTRIBUTIONS - N/A A115E CHARITABLE CONTRIBUTIONS - N/A A120C CHARITABLE CONTRIBUTIONS - N/A	E107		175.
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CHARITABLE CONTRIBUTIONS - N/A A120B CHARITABLE CONTRIBUTIONS - N/A A120C CHARITABLE CONTRIBUTIONS - N/A A120D CHARITABLE CONTRIBUTIONS - N/A CHARITABLE CONTRIBUTIONS - N/A A120E CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A		N/A	
A120B CHARITABLE CONTRIBUTIONS - N/A A120C CHARITABLE CONTRIBUTIONS - N/A A120D CHARITABLE CONTRIBUTIONS - N/A A120E CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A			9.
CHARITABLE CONTRIBUTIONS - N/A A120C CHARITABLE CONTRIBUTIONS - N/A A120D CHARITABLE CONTRIBUTIONS - N/A A120E CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A		N/A	
A120C CHARITABLE CONTRIBUTIONS - N/A A120D CHARITABLE CONTRIBUTIONS - N/A A120E CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A  A120G CHARITABLE CONTRIBUTIONS - N/A		27 / 2	234.
CHARITABLE CONTRIBUTIONS - N/A A120D 43. CHARITABLE CONTRIBUTIONS - N/A A120E 11. CHARITABLE CONTRIBUTIONS - N/A A120G 28. CHARITABLE CONTRIBUTIONS - N/A		N/A	11
A120D CHARITABLE CONTRIBUTIONS - N/A A120E CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A  28.		NI / Z	11.
CHARITABLE CONTRIBUTIONS - N/A A120E 11. CHARITABLE CONTRIBUTIONS - N/A A120G 28. CHARITABLE CONTRIBUTIONS - N/A		N/V	13
A120E CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A		N/A	<b>4</b> 0•
CHARITABLE CONTRIBUTIONS - N/A A120G CHARITABLE CONTRIBUTIONS - N/A		,	11.
A120G CHARITABLE CONTRIBUTIONS - N/A		N/A	,
CHARITABLE CONTRIBUTIONS - N/A		•	28.
A120H 85.		N/A	
	A120H		85.

THE J. PAUL GETTY TRUST

95-1790021

TOTAL TO FORM 990-T, PART I, LINE 4

12,232,301.

95-1790021

FORM 990-T COI	NTRIBUTIONS SUMMARY		STATEMENT 13
CARRYOVER OF PRIOR YEARS UNUS	SED CONTRIBUTIONS -	60% LIMIT	
TOTAL CARRYOVER TOTAL CURRENT YEAR 60% CONTRI	IBUTIONS		
TOTAL CONTRIBUTIONS AVAILABLE		0	
EXCESS 60% CONTRIBUTIONS FOTAL EXCESS CONTRIBUTIONS		0	
ALLOWABLE CONTRIBUTIONS DEDUC	CTION		0
TAXABLE INCOME FOR LIMITATION	N AFTER 60% CONTRIBU	TIONS	0
CARRYOVER OF PRIOR YEARS UNUS	SED CONTRIBUTIONS -	50% LIMIT	
FOR TAX YEAR 2015 FOR TAX YEAR 2016 FOR TAX YEAR 2017 FOR TAX YEAR 2018 FOR TAX YEAR 2019	6,897,853 4,437,524 3,582,799 3,409,801 4,220,840		
FOTAL CARRYOVER FOTAL CURRENT YEAR 50% CONTRI	IBUTIONS	22,548,817 12,232,301	
TOTAL CONTRIBUTIONS AVAILABLE TAXABLE INCOME LIMITATION AS		34,781,118	_
EXCESS 50% CONTRIBUTIONS TOTAL EXCESS CONTRIBUTIONS		34,781,118 34,781,118	
ALLOWABLE CONTRIBUTIONS DEDUC	CTION		0
TAXABLE INCOME FOR LIMITATION	N AFTER 50% CONTRIBU	TION	0
QUALIFIED CASH CONTRIBUTIONS	- 100% LIMIT		
TOTAL CURRENT YEAR 100% CONTR TAXABLE INCOME LIMITATION AS		0	
EXCESS 100% CONTRIBUTIONS		0	
ALLOWABLE CONTRIBUTION DEDUCT	PION		0
TOTAL CONTRIBUTION DEDUCTION			0

## THE J. PAUL GETTY TRUST

FORM 990-T	PRE 2018 NOL SCHEDUL	E STATEMENT 14
	ARRY FORWARD FROM PRIOR YEAR EDUCTION INCLUDED IN PART I, LINE	49,294,861. 745,339.
SCHEDULE A POR'SCHEDULE A EN'	TION OF PRE-2018 NOL TITY SCHEDULE A SH	ARE
1		0.
2 3		0. 0.
4		0.
5		0.
6		0.
	A SHARE OF PRE-2018 NOL	0.
NET OPERATING		745,339.
	PRE-2018 NOL DEDUCTION PERATING LOSSES	0. 0.
	OF NET OPERATING LOSS	48,549,522.
FORM 990-T	NAME OF FOREIGN COUNTRY IN ORGANIZATION HAS FINANCIAL I	

## NAME OF COUNTRY

CANADA JAPAN KOREA (SOUTH) LUXEMBOURG UNITED KINGDOM SWITZERLAND

## SCHEDULE A (Form 990-T)

# **Unrelated Business Taxable Income** From an Unrelated Trade or Business

ENTITY

OMB No. 1545-0047

1

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

501(c)(3) Organizations Only B Employer identification number Name of the organization THE J. PAUL GETTY TRUST 95-1790021

Unrelated business activity code (see instructions) > 901101 D Sequence:

<u>E</u> Describe the unrelated trade or business ▶QUALIFYING PARTNERSHIP INVESTMENTS Part I Unrelated Trade or Business Income (C) Net (A) Income (B) Expenses 1a Gross receipts or sales **b** Less returns and allowances Cost of goods sold (Part III, line 8) 2 2 Gross profit. Subtract line 2 from line 1c 3 4a Capital gain net income (attach Sch D (Form 1041 or Form 9,012,656. 9,012,656. 1120)) (see instructions) 4a 1,102,518. 1,102,518. Net gain (loss) (Form 4797) (attach Form 4797) (see instructions) 4b Capital loss deduction for trusts 4c Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 16 STATEMENT 17 -12647266. -12647266. 5 Rent income (Part IV) 6 Unrelated debt-financed income (Part V) 7 7 8 Interest, annuities, royalties, and rents from a controlled organization (Part VI) 8 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) Exploited exempt activity income (Part VIII) 10 10 11 11 Advertising income (Part IX) 2,267,655. Other income (see instructions; attach statement) STMT 12 -264,437. 13 **Total.** Combine lines 3 through 12

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) Deductions must be directly connected with the unrelated business income

1	Compensation of officers, directors, and trustees (Part X)		1	407,892.	
2	Salaries and wages			2	976,513.
3	Repairs and maintenance			3	
4	Bad debts			4	
5	Interest (attach statement) (see instructions)			5	
6	Taxes and licenses			6	9,851.
7	Depreciation (attach Form 4562) (see instructions)				
8	Less depreciation claimed in Part III and elsewhere on return	8a		8b	
9	Depletion			9	9,242,617.
10	Contributions to deferred compensation plans			10	
11	Employee benefit programs			11	415,920.
12	Excess exempt expenses (Part VIII)			12	
13	Excess readership costs (Part IX)			13	
14	Other deductions (attach statement)			14	
15	Total deductions. Add lines 1 through 14	15	11,052,793.		
16	Unrelated business income before net operating loss deduction. Subtract line 15 from	Part I	line 13,		
	column (C)			16	-11317230.
17	Deduction for net operating loss (see instructions)			17	0.
18	Unrelated business taxable income. Subtract line 17 from line 16			18	-11317230.
	For Department, Depth of the Control Notice and Control Control		•		I - A (F 000 T) 0000

LHA For Paperwork Reduction Act Notice, see instructions.

Schedu	ule A (Form 990-T) 2020				Page 2
Part	III Cost of Goods Sold Enter met	thod of inventory valuation	n 🕨		
1	Inventory at beginning of year			1	
2	Purchases			2	
3	Cost of labor			3	
4	Additional section 263A costs (attach statement)				
5	Other costs (attach statement)				
6	Total. Add lines 1 through 5			6	
7	Inventory at end of year				
8	Cost of goods sold. Subtract line 7 from line 6. Enter				
9	Do the rules of section 263A (with respect to property				Yes No
Part					
1	Description of property (property street address, city,	state, ZIP code). Check if	a dual-use (see instruc	tions)	
	<u>A</u>				
	B				
	<u> </u>				
	D	T . T			
_		A	В	С	<u> </u>
2	Rent received or accrued				
а	From personal property (if the percentage of				
	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D		L		
3	Total rents received or accrued. Add line 2c columns A Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)		nd on Part I, line 6, col	umm (A)	0.
5	Total deductions. Add line 4 columns A through D. E		ne 6, column (B)	<b>&gt;</b>	0.
Part '	V Unrelated Debt-Financed Income (s	see instructions)			
1	Description of debt-financed property (street address,	city, state, ZIP code). Ch	eck if a dual-use (see ir	nstructions)	
	A				
	В				
	c				
	D				
_		A	В	С	<u> </u>
2	Gross income from or allocable to debt-financed				
	property				
3	Deductions directly connected with or allocable				
	to debt-financed property				
a	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
С	Total deductions (add lines 3a and 3b,				
_	columns A through D)				
4	Amount of average acquisition debt on or allocable				
_	to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-				
_	financed property (attach statement)			2.	
6	Divide line 4 by line 5		%	%	<u>%</u>
7	Gross income reportable. Multiply line 2 by line 6		1.12-2.7		0.
8	Total gross income (add line 7, columns A through D	). ∟nter here and on Part	ı, ııne /, column (A)	<b>&gt;</b>	<u> </u>
^	Allegable deductions Marketing C. J. P. C.		Т		
9	Allocable deductions. Multiply line 3c by line 6	rough D. Enter have and	an Doublins 7	o (D)	0.
10	Total dividends-received deductions included in line				0.
	Total dividends-received deductions included in line			<b>P</b>	U •

15550513 153541 KL4408

Schedu	ule A (Form 990-T) 2020 VI Interest, Annu	ities. R	ovalties, and Re	ents fror	n Control	led Or	ganizations	S (see i	instructi	ions)	Page 3
· arc	111101001,711110										
Name of controlled organization		2. Employer identification number	3. Net unrelated 4. Total		Exempt Controlled Organizational of specified ments made that is included controlling organization's gross in		of colun cluded i ng orga	nn 4 in the niza-	Deductions directly connected with income in column 5		
(1)								tion a gi	1000 1110	OITIC	
(2)											
(3)											
(4)											_
<u> </u>			No	nexempt C	Controlled O	ganizati	ons				
7	. Taxable Income	ir	Net unrelated ncome (loss) e instructions)		otal of specif lyments mad		10. Part of column 9 that is included in the controlling organization's gross income		:he	С	reductions directly onnected with ome in column 10
(1)											
(2)											
(3)											
(4)											
Totals							Add colum Enter here line 8, c		art I,	Enter	columns 6 and 11. here and on Part I, e 8, column (B)
Part	VII Investment I	ncome	of a Section 50	1(c)(7). (	9). or (17)	Organ	lization (s	ee instruc			
		cription of		<u>-(-/(-// (</u>	2. Amou incon	nt of	3. Deduction directly connuctation (attach states	ons ected (at	<b>4.</b> Set-a	asides atement)	5. Total deductions and set-asides (add cols 3 and 4)
(1)											
(2)											
(3)											
(4)					Add amou						Add amounts in column 5. Enter
Totals					here and of line 9, colu	,					here and on Part I, line 9, column (B)
Part	VIII Exploited E	xempt 4	Activity Income,	Other 1	Than Adve		Income	see instru	ıctions)		<u> </u>
1	Description of exploite						,	(000 1110111	301101107		
2		,		ness. Ente	r here and o	n Part I.	line 10. colum	n (A)		2	
3	, , , , , , , , , , , , , , , , , , , ,							·····		_	
	line 10, column (B)								3		
4											
										4	
5	Gross income from act									5	
6	Expenses attributable									6	
7	Excess exempt expens			, but do no	ot enter more	e than th	ne amount on I	ine		7	

	lule A (Form 990-T) 2020					Page 4
Part	IX Advertising Income					
1	Name(s) of periodical(s). Check box if reportir	ng two or more period	icals on a cons	solidated basis.		
	A					
	В					
	c 🗆					
	D					
Enter	amounts for each periodical listed above in the	corresponding colum	n.			
	·	A		В	С	D
2	Gross advertising income					
	Add columns A through D. Enter here and on	·	n (A)		<b>•</b>	0.
а						
3	Direct advertising costs by periodical					
а	Add columns A through D. Enter here and on		n (B)			0.
u	Add coldmile At through B. Enter here and on	Tarri, iirio TT, oolarii				
4	Advertising gain (loss). Subtract line 3 from lin	20				
•	2. For any column in line 4 showing a gain,					
	complete lines 5 through 8. For any column in	,				
	line 4 showing a loss or zero, do not complete					
	lines 5 through 7, and enter zero on line 8					
5						
6	Readership costs  Circulation income					
7	Excess readership costs. If line 6 is less than					
•	line 5, subtract line 6 from line 5. If line 5 is le	88				
	than line 6, enter zero					
8	Excess readership costs allowed as a					
Ü	deduction. For each column showing a gain of	on				
	line 4, enter the lesser of line 4 or line 7	<b>I</b>				
_	Add line 8, columns A through D. Enter the g		olumno total o	r zoro boro and	on	
а	Part II, line 13	reater or trie line ba, c	olullilis total o		_	0.
Part		ectors, and Trus	stees (see i		<b>P</b>	
		,	(000 11	loti dottorio)	3. Percentage	4. Compensation
	<b>1.</b> Name		2. Title		of time devoted	attributable to
	ii riame		<b>2.</b> 1100		to business	unrelated business
(1)	SEE STATEMENT 24				%	diffolated pacificos
(2)					%	
(3)					%	
					%	
(4)					70	
Total	I. Enter here and on Part II, line 1					407,892.
Part		oo instructions)				10170321
ı uıt	Zappiemental information (Se	e instructions)				

FORM 990-T (A)	INCOME	(LOSS)	FROM	PARTNERSHIPS	STATEMENT 16
DESCRIPTION					NET INCOME OR (LOSS)
G1 - DIVIDEND INCOME					<del></del>
E1 - DIVIDEND INCOME					94,382
A9 - INTEREST INCOME					12,564
E6 - INTEREST INCOME					2
G3 - INTEREST INCOME					27,240
A21 - INTEREST INCOME					4
E14 - INTEREST INCOME					2,128
E15 - INTEREST INCOME					7,758
E13 - INTEREST INCOME					-9,963
E19 - INTEREST INCOME					3
A35 - INTEREST INCOME					2,436
E22 - INTEREST INCOME					867
A36 - INTEREST INCOME E30 - INTEREST INCOME					35,719
A41 - INTEREST INCOME					15 2,834
A41 - INTEREST INCOME A41 - DIVIDEND INCOME					2,834
F20 - INTEREST INCOME					10
A50 - INTEREST INCOME					167
E56 - DIVIDEND INCOME					132
E59 - ROYALTIES					2,472
E62 - ROYALTIES					18
A55 - INTEREST INCOME					1,629
A56 - INTEREST INCOME					5,147
E71 - INTEREST INCOME					96
B15 - INTEREST INCOME					1,517
B15 - DIVIDEND INCOME					11,611
A57 - INTEREST INCOME					94
A57 - ROYALTIES A59 - INTEREST INCOME					2,329 11,743
A59 - INTEREST INCOME A59 - DIVIDEND INCOME					471
A60 - INTEREST INCOME					830
A60 - DIVIDEND INCOME					15,332
A60 - ROYALTIES					28
A61 - INTEREST INCOME					6
A61 - DIVIDEND INCOME					763
E78A - INTEREST INCOME					349
E78A - ROYALTIES					3,727
E84 - INTEREST INCOME					737
E110 - INTEREST INCOME					5
E110 - ROYALTIES					28,252
E109 - ROYALTIES					37,271
A88 - INTEREST INCOME					922
A87 - INTEREST INCOME E128 - ROYALTIES					6,262
E120 - ROTALITES E132 - INTEREST INCOME					3,036 8,404
E132 - INTEREST INCOME E132 - DIVIDEND INCOME					43
E132 - ROYALTIES					12,933
E133 - INTEREST INCOME					2,879
E133 - DIVIDEND INCOME					3
E133 - ROYALTIES					26,642
E134 - INTEREST INCOME					33
E134 - DIVIDEND INCOME					4.
					CTATEMENT/C\

## \*\*\* PUBLIC INSPECTION COPY \*\*\*

THE J. PAUL GETTY TRUST	95-1790021
E134 - ROYALTIES	10,886.
E135 - ROYALTIES	-31,047.
E136 - DIVIDEND INCOME	13.
C32A - INTEREST INCOME	6,754.
C32B - INTEREST INCOME	12.
C32 - INTEREST INCOME	112,866.
C32 - DIVIDEND INCOME	53,622.
E159 - INTEREST INCOME	1,381.
E162 - INTEREST INCOME	1,485.
C57 - INTEREST INCOME	6.
C58 - INTEREST INCOME	73,476.
E50 - DIVIDEND INCOME	124.
C67 - INTEREST INCOME	60,317.
C67 - DIVIDEND INCOME	1,661.
D32 - INTEREST INCOME	45.
D32 - DIVIDEND INCOME	4,635.
A113F - DIVIDEND INCOME	7,562.
A115A - DIVIDEND INCOME	516.
A115E - INTEREST INCOME	661.
A120A - INTEREST INCOME	248.
A120D - INTEREST INCOME	12.
A120E - INTEREST INCOME	399.
A120H - INTEREST INCOME	205.
A107A - INTEREST INCOME	30,854.
A43 - INTEREST INCOME	33,896.
SCHEDULE E, PAGE 2 - ORDINARY BUSINESS INCOME (LOSS)	-13,397,981.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	-12,665,511.
FORM 990-T (A) INCOME (LOSS) FROM S CORPORATIONS	STATEMENT 17
	NEW INCOME
DESCRIPTION	NET INCOME OR (LOSS)
E65 - DIVIDEND INCOME	18,245.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	18,245.

FORM 990-T (A)	OTHER INCOME	STATEMENT 18
DESCRIPTION		AMOUNT
CANCELLATION OF DEBT	- E44 - E45 - E48A - E48 - E55	6,475. 2,689. 6,142. 45,606. 13,938. 63,525. 92,773.
CANCELLATION OF DEBT	- E175A - E50 - E61 - E51	25,341. 439,344. 221. 997,598. 16,732. 233,395. 3,789. 320,087.
TOTAL TO SCHEDULE A,	PART I, LINE 12	2,267,655.

FORM 990-T (A) PART X DIRI	STATEMENT 24		
NAME	TITLE	PERCENT	COMPENSATION
WILLIAM G. HUMPHRIES STEVE ALGERT	CONTROLLER MANAGING DIRECTOR	4.95%	14,708.
JAMES M. WILLIAMS	& ASST TREASURER VP, TREASURER &	24.21%	155,430.
BENJAMIN LIOU	CIO MANAGING DIRECTOR	5.00%	58,574.
	& ASST TREASURER	23.42%	179,180.
TOTAL TO FORM 990-T, SCHEDULI	E A, PART X		407,892.

## **SCHEDULE A** (Form 990-T)

# **Unrelated Business Taxable Income** From an Unrelated Trade or Business

2

ENTITY

OMB No. 1545-0047

501(c)(3) Organizations Only

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Name of the organization B Employer identification number THE J. PAUL GETTY TRUST 95-1790021 450000 6 **D** Sequence: Unrelated business activity code (see instructions)

E Describe the unrelated trade or business ▶BOOKSTORE SALES								
Pa	t I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net			
1a	Gross receipts or sales 625,868.							
b	Less returns and allowances c Balance ▶	1c	625,868.					
2	Cost of goods sold (Part III, line 8)	2	269,975.					
3	Gross profit. Subtract line 2 from line 1c	3	355,893.		355,893.			
4 a	Capital gain net income (attach Sch D (Form 1041 or Form							
	1120)) (see instructions)	4a						
b	Net gain (loss) (Form 4797) (attach Form 4797) (see instructions)	4b						
С	Capital loss deduction for trusts	4c						
5	Income (loss) from a partnership or an S corporation (attach							
	statement)	5						
6	Rent income (Part IV)	6						
7	Unrelated debt-financed income (Part V)	7						
8	Interest, annuities, royalties, and rents from a controlled							
	organization (Part VI)	8						
9	Investment income of section 501(c)(7), (9), or (17)							
	organizations (Part VII)	9						
10	Exploited exempt activity income (Part VIII)	10						
11	Advertising income (Part IX)	11						
12	Other income (see instructions; attach statement)	12						
13	Total. Combine lines 3 through 12	13	355,893.		355,893.			

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) Deductions must be directly connected with the unrelated business income

1	Compensation of officers, directors, and trustees (Part X)			1	
2	Salaries and wages			2	809,991.
3	Repairs and maintenance			3	35.
4	Bad debts			4	-94.
5	Interest (attach statement) (see instructions)			5	
6	Taxes and licenses			6	149.
7	Depreciation (attach Form 4562) (see instructions)	7	51,353.		
8	Less depreciation claimed in Part III and elsewhere on return			8b	51,353.
9	Depletion			9	
10	Contributions to deferred compensation plans			10	
11	Employee benefit programs			11	618,935.
12	Excess exempt expenses (Part VIII)			12	
13	Excess readership costs (Part IX)			13	
14	Other deductions (attach statement)	SEE	STATEMENT 19	14	265,555.
15	Total deductions. Add lines 1 through 14	15	1,745,924.		
16	Unrelated business income before net operating loss deduction. Subtract line 15 from				
	column (C)			16	-1,390,031.
17	Deduction for net operating loss (see instructions)			17	0.
18	Unrelated business taxable income. Subtract line 17 from line 16			18	-1,390,031.

LHA For Paperwork Reduction Act Notice, see instructions.

	ule A (Form 990-T) 2020				Page 2
Part	III Cost of Goods Sold Enter me	thod of inventory valuation	N/A N/A		
1	Inventory at beginning of year			1	451,679.
2	Purchases			2	387,057.
3	Cost of labor			3	0.
4	Additional section 263A costs (attach statement)				0.
5	Other costs (attach statement)				0.
6	Total. Add lines 1 through 5				838,736.
7	Inventory at end of year				568,761.
8	Cost of goods sold. Subtract line 7 from line 6. Enter				269,975.
9 Dort	Do the rules of section 263A (with respect to property				Yes X No
Part					
1	Description of property (property street address, city,	state, ZIP code). Check it	a dual-use (see instruc	ctions)	
	A				
	B				
	D				
		A	В	С	
2	Rent received or accrued	^	В	0	
a	From personal property (if the percentage of				
-	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				_
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D				
5 Part	Total deductions. Add line 4 columns A through D. E  V Unrelated Debt-Financed Income (s  Description of debt-financed property (street address,	inter here and on Part I, lin			0.
	A				
	В				
	c				
	D	T T			
		Α	В	С	<u> </u>
2	Gross income from or allocable to debt-financed				
	property				
3	Deductions directly connected with or allocable				
	to debt-financed property				
a	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
С	Total deductions (add lines 3a and 3b,				
4	columns A through D)				
4	to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-				_
3	financed property (attach statement)				
6	Divide line 4 by line 5		%	%	%
7	Gross income reportable. Multiply line 2 by line 6		70	70	70
8	Total gross income (add line 7, columns A through D		. line 7. column (A)	<b>•</b>	0.
-	5 ( ( ( ( ( ( (	,	,,		
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns A th	rough D. Enter here and c	n Part I, line 7, colum	n (B)	0.
11	Total dividends-received deductions included in line	e 10		<b>&gt;</b>	0.

Schedule A (Form 990-T) 2020 Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions) **Exempt Controlled Organizations** 1. Name of controlled 2. Employer 3. Net unrelated 4. Total of specified 5. Part of column 4 6. Deductions directly that is included in the identification organization income (loss) payments made connected with controlling organizanumber (see instructions) income in column 5 tion's gross income (1) (2)(3)(4)Nonexempt Controlled Organizations 7. Taxable Income 8. Net unrelated 9. Total of specified 10. Part of column 9 11. Deductions directly that is included in the payments made connected with income (loss) controlling organization's (see instructions) income in column 10 gross income (1) (2) (3)(4)Add columns 5 and 10. Add columns 6 and 11. Enter here and on Part I, Enter here and on Part I, line 8, column (A) line 8, column (B) 0 Totals 0. Investment Income of a Section 501(c)(7), (9), or (17) Organization Part VII (see instructions) 1. Description of income 5. Total deductions 2. Amount of 3. Deductions 4. Set-asides and set-asides income directly connected (attach statement) (attach statement) (add cols 3 and 4) (1) (2)(3)(4)Add amounts in Add amounts in column 2. Enter column 5. Enter here and on Part I, here and on Part I, line 9, column (B) line 9, column (A) 0. **Totals** Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions) Description of exploited activity: 2 Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) 3 Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) 4 Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 4 Gross income from activity that is not unrelated business income 5 5 Expenses attributable to income entered on line 5 6 6 Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12

Sched Part	ule A (Form 990-T) 2020  IX Advertising Income				Page 4
1	Name(s) of periodical(s). Check box if reporting t  A B C	wo or more periodicals on	a consolidated basi	s.	
Enter	<b>D</b> amounts for each periodical listed above in the co	responding column.			
Lintor	amounte for each periodical notice above in the con	A	В	С	D
2	Gross advertising income	•			
	Add columns A through D. Enter here and on Pa	ırt I, line 11, column (A)		<b>&gt;</b>	0.
а 3	Direct advertising costs by periodical				
о a	Add columns A through D. Enter here and on Pa		-1	•	0.
-	, tad colaimic / taroagn B. Enter note and on re	(5)			
4	Advertising gain (loss). Subtract line 3 from line				
	2. For any column in line 4 showing a gain,				
	complete lines 5 through 8. For any column in				
	line 4 showing a loss or zero, do not complete lines 5 through 7, and enter zero on line 8				
5	Readership costs				
6	Circulation income				
7	Excess readership costs. If line 6 is less than				
	line 5, subtract line 6 from line 5. If line 5 is less				
8	than line 6, enter zero				
Ū	deduction. For each column showing a gain on				
	line 4, enter the lesser of line 4 or line 7				
а	Add line 8, columns A through D. Enter the great				
Part	X Compensation of Officers, Direct	store and Truetoes	/ ' t t'	<b>)</b>	0.
ı art	Z Compensation of Officers, Direct	nors, and musices	(see instructions)	3. Percentage	4. Compensation
	1. Name	<b>2.</b> Title		of time devoted	attributable to
				to business	unrelated business
(1)				%	
(2)	+			% %	
(3) (4)				%	
1-7	•			, , ,	
	. Enter here and on Part II, line 1			<b></b>	0.
Part	XI Supplemental Information (see in	nstructions)			
					_
					_

95-1790021

FORM 990-T (A)	OTHER DEDUCTIONS	STATEMENT 19
DESCRIPTION		AMOUNT
BANK CHARGES		7,314.
DATA PROCESSING		33,060.
DUES & SUBSCRIPTIONS		569.
FURNITURE & EQUIPMENT		6,361.
OCCUPANCY		12,755.
OPERATING SUPPLIES		14,472.
OUTSIDE SERVICES		13,891.
POSTAGE & FREIGHT		64,016.
PRINTING AND PUBLICATIONS		1,650.
PROMOTIONAL AND ADVERTISING		107,692.
RENTAL		2,441.
TRAINING		-103.
TRAVEL		1,437.
TOTAL TO SCHEDULE A, PART II, LI	NE 14	265,555.

#### SCHEDULE A (Form 990-T)

# **Unrelated Business Taxable Income** From an Unrelated Trade or Business

ENTITY

OMB No. 1545-0047

3

► Go to www.irs.gov/Form990T for instructions and the latest information. Department of the Treasury Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Internal Revenue Service 501(c)(3) Organizations Only B Employer identification number Name of the organization THE J. PAUL GETTY TRUST 95-1790021 Unrelated business activity code (see instructions) > 520000 D Sequence: Describe the unrelated trade or business ►E2 PARTNERSHIP INVESTMENT Part I Unrelated Trade or Business Income (C) Net (A) Income (B) Expenses 1a Gross receipts or sales **b** Less returns and allowances Cost of goods sold (Part III, line 8) 2 2 Gross profit. Subtract line 2 from line 1c 3 4a Capital gain net income (attach Sch D (Form 1041 or Form 22,409. 22,409. 1120)) (see instructions) 4a Net gain (loss) (Form 4797) (attach Form 4797) (see instructions) 4b Capital loss deduction for trusts 4c Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 20 55,042. 55,042. Rent income (Part IV) 6 Unrelated debt-financed income (Part V) 7 8 Interest, annuities, royalties, and rents from a controlled organization (Part VI) 8 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) Exploited exempt activity income (Part VIII) 10 10 11 11 Advertising income (Part IX) Other income (see instructions; attach statement) 12 77,451. 13 **Total.** Combine lines 3 through 12 Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) Deductions must be directly connected with the unrelated business income Compensation of officers, directors, and trustees (Part X) 2 2 Salaries and wages 3 3 Repairs and maintenance 4 4 Interest (attach statement) (see instructions) 5 5 6 Taxes and licenses 6 Depreciation (attach Form 4562) (see instructions) 7 Less depreciation claimed in Part III and elsewhere on return 8b 8 9 Depletion \_\_\_\_\_ 9 10 Contributions to deferred compensation plans 10 Employee benefit programs 11 11 12 Excess exempt expenses (Part VIII) 12 Excess readership costs (Part IX) 13 13 Other deductions (attach statement) 14 Total deductions. Add lines 1 through 14 15 15 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, 16

For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income. Subtract line 17 from line 16 ......

Schedule A (Form 990-T) 2020

16

17 18 column (C)

Deduction for net operating loss (see instructions)

77,451.

	ule A (Form 990-T) 2020				Page 2
Part	III Cost of Goods Sold Enter met	hod of inventory valuatio	n <b>•</b>		
1	Inventory at beginning of year			1	
2	Purchases			_	
3	Cost of labor			3	
4	Additional section 263A costs (attach statement)			4	
5	Other costs (attach statement)				
6	Total. Add lines 1 through 5				
7	Inventory at end of year				
8	Cost of goods sold. Subtract line 7 from line 6. Enter	here and in Part I, line 2		8	
9	Do the rules of section 263A (with respect to property				Yes No
Part	IV Rent Income (From Real Property and	d Personal Property	/ Leased with Re	al Property)	
1	Description of property (property street address, city, s	state, ZIP code). Check if	a dual-use (see instruc	tions)	
	A				
	В				
	c				
	D	· · · · · · · · · · · · · · · · · · ·			
		Α	В	С	D
2	Rent received or accrued				
а	From personal property (if the percentage of				
	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D				
3	Total rents received or accrued. Add line 2c columns A	through D. Enter here of	ad on Bort Llina 6, and	umn (A)	0.
3	Deductions directly connected with the income	Tillough D. Enter here a	d on Fart I, line 0, col	umm (A)	
4	in lines 2(a) and 2(b) (attach statement)				
7	in into z(a) and z(b) (attach statement)				
5	Total deductions. Add line 4 columns A through D. Er	nter here and on Part I. lir	ne 6. column (B)	•	0.
Part '					
1	Description of debt-financed property (street address,		eck if a dual-use (see ir	structions)	
	A $\square$	,	`	,	
	В				
	С				
	D				
		A	В	С	D
2	Gross income from or allocable to debt-financed				
	property				
3	Deductions directly connected with or allocable				
	to debt-financed property				
а	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
С	Total deductions (add lines 3a and 3b,				
	columns A through D)				
4	Amount of average acquisition debt on or allocable				
	to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-	T			
	financed property (attach statement)				
6	Divide line 4 by line 5		%	%	%
7	Gross income reportable. Multiply line 2 by line 6				
8	Total gross income (add line 7, columns A through D)	). Enter here and on Part	I, line 7, column (A)	<b>&gt;</b>	0.
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns A the				0.
	Total dividends-received deductions included in line	:10		<b>&gt;</b>	0.

Schedu	ule A (Form 990-T) 2020 VI Interest, Annu	iitias D	ovaltice and De	nte fron	n Control	lad Or	ganization	<b>S</b> /i			Page 3
Part	VI IIILETESI, AIIIIL	iilies, ni	Jyailles, and ne		ii Control		<u> </u>	( )	tructions)		
	1. Name of controlled organization	d	2. Employer identification number	incon	unrelated ne (loss) structions)	4. Tota	Exempt Contro al of specified nents made	5. Part of that is incluced controlling tion's gross	column 4 ided in the organiza-		Deductions directly connected with come in column 5
(1)								using grad			_
(2)											
(3)											
(4)											
			No	nexempt C	Controlled O	rganizati	ons				
7	'. Taxable Income	ir	Net unrelated acome (loss) e instructions)		otal of specif yments mad		that is inc	of column 9 cluded in the organizatior income	e n's	cor	ductions directly nnected with ne in column 10
(1)											
(2)											
(3)											
(4)											
							Enter here	nns 5 and 10 and on Part column (A)	I, Ent	ter he	lumns 6 and 11. ere and on Part I, 8, column (B)
Totals Part	\/II		-f - Oti F0:	4/-\/7\ /	0\ (47\	<u> </u>	.:		0.		0.
rait		cription of	of a Section 50 <sup>-</sup> income	<u> </u>	2. Amou incor	nt of	3. Deduction (streetly connicated states	ected (atta	ons) . Set-asides ch stateme	۱ ۲	5. Total deductions and set-asides (add cols 3 and 4)
(1)											
(2)											
(3)											
(4)											
Totals				<b>&gt;</b>	Add amore column 2 here and o line 9, column	. Enter n Part I,					Add amounts in column 5. Enter here and on Part I, line 9, column (B) 0 •
Part	VIII Exploited E	xempt A	Activity Income,	Other T	han Adve	ertising	Income	see instruct	ions)		
1	Description of exploite	d activity:									
2	Gross unrelated busin	ess incom	e from trade or busir	ness. Ente	r here and o	n Part I,	line 10, colum	n (A)	2		
3	Expenses directly con	nected wit	h production of unre	lated busi	ness income	e. Enter l	nere and on Pa	art I,			
	line 10, column (B)								3		
4	Net income (loss) from	unrelated	trade or business. S	Subtract lir	ne 3 from lin	e 2. If a 🤉	gain, complete				
	lines 5 through 7										
5	Gross income from ac									_	
6	Expenses attributable								6		
7	Excess exempt expen			•							
	4. Enter here and on P	art II, line	12						7		

Sched <b>Part</b>	lule A (Form 990-T) 2020  IX Advertising Income					Page 4
1	Name(s) of periodical(s). Check box if reportin  A	ng two or mo	ore periodicals on a	consolidated basi	is.	
	D					
Enter a	amounts for each periodical listed above in the	correspond	ing column.			
		_	Α	В	С	D
2	Gross advertising income					
	Add columns A through D. Enter here and on	Part I, line	11, column (A)		▶	0.
a	Diverse and continuous accepta have provided and	Г		T		
3	Direct advertising costs by periodical		11 column (P)			0.
а	Add coldnins A through b. Enter here and on	ranti, iine	ir, column (b)			
4	Advertising gain (loss). Subtract line 3 from lin	ne [				
	2. For any column in line 4 showing a gain,					
	complete lines 5 through 8. For any column in	n				
	line 4 showing a loss or zero, do not complete	e				
	lines 5 through 7, and enter zero on line 8 $\dots$	L				
5	Readership costs					
6	Circulation income			+		
7	Excess readership costs. If line 6 is less than					
	line 5, subtract line 6 from line 5. If line 5 is lest than line 6, enter zero	I .				
8	Excess readership costs allowed as a	····				
Ū	deduction. For each column showing a gain o	on				
	line 4, enter the lesser of line 4 or line 7					
а	Add line 8, columns A through D. Enter the gr		e line 8a, columns to	otal or zero here ar	nd on	
	Part II, line 13		·····		<b>_</b>	0.
Part	X Compensation of Officers, Dir	ectors, a	and Trustees (	see instructions)	T T	
	<b>1.</b> Name		<b>2.</b> Title		3. Percentage of time devoted	4. Compensation
	i. Name		<b>2.</b> Title		to business	attributable to unrelated business
(1)					%	diffciated business
(2)					%	
(3)					%	
(4)					%	
						•
	Lenter here and on Part II, line 1				<b></b>	0.
Part	XI Supplemental Information (se	e instructio	ns)			

THE J. PAUL GETTY TRUST

95-1790021

FORM 990-T (A) INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 20
DESCRIPTION	NET INCOME OR (LOSS)
SCHEDULE E, PAGE 2 - ORDINARY BUSINESS INCOME (LOSS)	55,042.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	55,042.

#### **SCHEDULE A** (Form 990-T)

# **Unrelated Business Taxable Income** From an Unrelated Trade or Business

ENTITY

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

<b>A</b> N	ame of the organization THE J. PAUL GETTY TRUST	B Employer identification number 95-1790021			
<b>с</b> ц	Inrelated business activity code (see instructions) > 52000	0		<b>D</b> Sequence:	4 of 6
<b>E</b> 0	escribe the unrelated trade or business   G43 PARTNERS	HIP	INVESTMENT		
Par			(A) Income	(B) Expenses	(C) Net
			. ,	` , .	. ,
	Gross receipts or sales				
	Less returns and allowances c Balance ▶	1c			
2	Cost of goods sold (Part III, line 8)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4 a	Capital gain net income (attach Sch D (Form 1041 or Form				
	1120)) (see instructions)	4a			
b	Net gain (loss) (Form 4797) (attach Form 4797) (see instructions)	4b			
c	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 21	5	534,664.		534,664.
6		6	334,004.		334,004.
6 7	Rent income (Part IV) Unrelated debt-financed income (Part V)	7			
8	Interest, annuities, royalties, and rents from a controlled	<b>-</b>			
0	organization (Part VI)	8			
9	Investment income of section 501(c)(7), (9), or (17)				
•	organizations (Part VII)	9			
10	Exploited exempt activity income (Part VIII)	10			
11	Advertising income (Part IX)	11			
12	Other income (see instructions; attach statement)	12			
13	Total. Combine lines 3 through 12	13	534,664.		534,664.
Pai	Deductions Not Taken Elsewhere (See instruction directly connected with the unrelated business in	come		,	is must be
1	Compensation of officers, directors, and trustees (Part X)				
2	Salaries and wages				
3	Repairs and maintenance				
4	Bad debts				
5					
6	Taxes and licenses		Ι - Ι	6	
7	Depreciation (attach Form 4562) (see instructions)  Less depreciation claimed in Part III and elsewhere on return			8b	
8			•		
9 10	Depletion Contributions to deferred compensation plans				
11	Employee benefit programs				
12	Excess exempt expenses (Part VIII)				
13	Excess readership costs (Part IX)				
14	Other deductions (attach statement)				
15					0.
16	Unrelated business income before net operating loss deduction. Su				
	column (C)			16	534,664.
17	Deduction for net operating loss (see instructions)				0.
18	Unrelated business taxable income. Subtract line 17 from line 16				534,664.
LHA	For Paperwork Reduction Act Notice, see instructions.			Schedu	le A (Form 990-T) 2020

	ule A (Form 990-T) 2020				Page 2
Part	III Cost of Goods Sold Enter met	hod of inventory valuatio	n <b>•</b>		
1	Inventory at beginning of year			1	
2	Purchases			_	
3	Cost of labor			3	
4	Additional section 263A costs (attach statement)			4	
5	Other costs (attach statement)				
6	Total. Add lines 1 through 5				
7	Inventory at end of year				
8	Cost of goods sold. Subtract line 7 from line 6. Enter	here and in Part I, line 2		8	
9	Do the rules of section 263A (with respect to property				Yes No
Part	IV Rent Income (From Real Property and	d Personal Property	/ Leased with Re	al Property)	
1	Description of property (property street address, city, s	state, ZIP code). Check if	a dual-use (see instruc	tions)	
	A				
	В				
	c				
	D	· · · · · · · · · · · · · · · · · · ·			
		Α	В	С	D
2	Rent received or accrued				
а	From personal property (if the percentage of				
	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D				
3	Total rents received or accrued. Add line 2c columns A	through D. Enter here of	ad on Bort Llina 6, and	umn (A)	0.
3	Deductions directly connected with the income	Tillough D. Enter here a	Tid Off Part 1, liftle 0, Col	umm (A)	
4	in lines 2(a) and 2(b) (attach statement)				
7	in into z(a) and z(b) (attach statement)				
5	Total deductions. Add line 4 columns A through D. Er	nter here and on Part I. lir	ne 6. column (B)	•	0.
Part '					
1	Description of debt-financed property (street address,		eck if a dual-use (see ir	structions)	
	A	,	`	,	
	В				
	С				
	D				
		A	В	С	D
2	Gross income from or allocable to debt-financed				
	property				
3	Deductions directly connected with or allocable				
	to debt-financed property				
а	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
С	Total deductions (add lines 3a and 3b,				
	columns A through D)				
4	Amount of average acquisition debt on or allocable				
	to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-				
	financed property (attach statement)				
6	Divide line 4 by line 5		%	%	%
7	Gross income reportable. Multiply line 2 by line 6				
8	Total gross income (add line 7, columns A through D)	. Enter here and on Part	I, line 7, column (A)	<b>&gt;</b>	0.
			-		
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns A the				0.
	Total dividends-received deductions included in line	:10		<b>&gt;</b>	0.

	ule A (Form 990-T) 2020 VI Interest, Annu		ovalties, and Re	ents fror	m Control	led Or	ganizations	S (see	e instruct	ions)	Page 3
· uit			 				xempt Contro				
<ol> <li>Name of controlled organization</li> </ol>		2. Employer identification number	3. Net unrelated 4. Tota		al of specified nents made  5. Part of col that is include controlling or tion's gross in		t of colur included Illing orga	nn 4 in the niza-	Deductions directly connected with income in column 5		
(1)								1,0110	9,000 1110	01110	
(2)											
(3)											
(4)											
<u> </u>			No	nexempt (	Controlled O	ganizati	ons			•	
7	. Taxable Income	ir	Net unrelated ncome (loss) e instructions)		otal of specif syments mad		10. Part that is incontrolling gross	luded in	n the ation's	С	reductions directly onnected with ome in column 10
(1)											
(2)											
(3)											
(4)											
Totals						<b>•</b>	Enter here line 8, o	and on l column (	′ 1		here and on Part I, e 8, column (B)
Part	VII Investment I	ncome	of a Section 50	1(c)(7), (	9), or (17)	Orgar	nization (s	ee instrı			<del>-</del>
		cription of			2. Amou incor	nt of	3. Deduction directly connuctation (attach states	ons ected (	<b>4.</b> Set-attach st		5. Total deductions and set-asides (add cols 3 and 4)
(1)											
(2)											
(3)											
(4)											
Totals				<b>&gt;</b>	Add amor column 2 here and o line 9, colu	. Enter n Part I,					Add amounts in column 5. Enter here and on Part I, line 9, column (B)
Part	VIII Exploited E	xempt A	Activity Income,	Other 1	Than Adve	ertising	g Income	see inst	ructions)		•
1	Description of exploite										
2	Gross unrelated busin	ess incom	e from trade or busir	ness. Ente	r here and o	n Part I,	line 10, colum	n (A)		2	
3	Expenses directly con	nected wi	th production of unre	elated busi	iness income	e. Enter l	here and on Pa	art I,			
	line 10, column (B)									3	
4	Net income (loss) from										
	lines 5 through 7									4	
5	Gross income from ac									5	
6	Expenses attributable	to income	e entered on line 5							6	
7	Excess exempt expended. Enter here and on F			, but do no	ot enter mor	e than th	ne amount on I	ine		7	

Sched <b>Part</b>	ule A (Form 990-T) 2020  IX Advertising Income					Page 4
1	Name(s) of periodical(s). Check box if reporting	g two or more p	periodicals on a	consolidated basis	S.	
	A 🔲					
	В 🔲					
	c 🗆					
	D					
Enter a	amounts for each periodical listed above in the	corresponding	column.			
			Α	В	С	D
2	Gross advertising income					
	Add columns A through D. Enter here and on	Part I, line 11,	column (A)		<b>&gt;</b>	0.
а						
3	Direct advertising costs by periodical					
а	Add columns A through D. Enter here and on	Part I, line 11,	column (B)		<b>&gt;</b>	0.
4	Advertising gain (loss). Subtract line 3 from lin	ne				
	2. For any column in line 4 showing a gain,					
	complete lines 5 through 8. For any column in	n				
	line 4 showing a loss or zero, do not complete	e				
	lines 5 through 7, and enter zero on line 8					
5	Readership costs					
6	Circulation income					
7	Excess readership costs. If line 6 is less than					
	line 5, subtract line 6 from line 5. If line 5 is le	ss				
	than line 6, enter zero	l l				
8	Excess readership costs allowed as a					
	deduction. For each column showing a gain of	on				
	line 4, enter the lesser of line 4 or line 7					
а	Add line 8, columns A through D. Enter the gi		e 8a, columns to	otal or zero here an	d on	
	Part II, line 13				_	0.
Part		ectors, and	Trustees (	see instructions)		
					3. Percentage	4. Compensation
	1. Name		2. Title		of time devoted	attributable to
					to business	unrelated business
(1)					%	
(2)					%	
(3)					%	
(4)					%	
Total	. Enter here and on Part II, line 1					0.
Part	XI Supplemental Information (se	e instructions)				
					<del></del>	

THE J. PAUL GETTY TRUST

95-1790021

FORM 990-T (A) INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 21
DESCRIPTION	NET INCOME OR (LOSS)
SCHEDULE E, PAGE 2 - ORDINARY BUSINESS INCOME (LOSS)	534,664.
TOTAL INCLUDED ON SCHEDULE A, PART I, LINE 5	534,664.

## SCHEDULE A (Form 990-T)

# **Unrelated Business Taxable Income** From an Unrelated Trade or Business

ENTITY

5

OMB No. 1545-0047

► Go to www.irs.gov/Form990T for instructions and the latest information. Department of the Treasury Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Internal Revenue Service 501(c)(3) Organizations Only B Employer identification number Name of the organization THE J. PAUL GETTY TRUST 95-1790021 Unrelated business activity code (see instructions) > 520000 5 D Sequence: Describe the unrelated trade or business >E113 PARTNERSHIP INVESTMENT Part I Unrelated Trade or Business Income (C) Net (A) Income (B) Expenses 1a Gross receipts or sales **b** Less returns and allowances Cost of goods sold (Part III, line 8) 2 Gross profit. Subtract line 2 from line 1c 3 4a Capital gain net income (attach Sch D (Form 1041 or Form 1120)) (see instructions) 4a Net gain (loss) (Form 4797) (attach Form 4797) (see instructions) 4b Capital loss deduction for trusts 4c Income (loss) from a partnership or an S corporation (attach statement) STATEMENT 22 313,588. 313,588. Rent income (Part IV) 6 Unrelated debt-financed income (Part V) 7 8 Interest, annuities, royalties, and rents from a controlled organization (Part VI) 8 Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) Exploited exempt activity income (Part VIII) 10 10 11 11 Advertising income (Part IX) Other income (see instructions; attach statement) 12 13 313,588. **Total.** Combine lines 3 through 12 Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) Deductions must be directly connected with the unrelated business income Compensation of officers, directors, and trustees (Part X) 2 2 Salaries and wages 3 Repairs and maintenance 3 4 4 Interest (attach statement) (see instructions) 5 5 6 Taxes and licenses 6 Depreciation (attach Form 4562) (see instructions) 7 Less depreciation claimed in Part III and elsewhere on return 8b 8 180,364. 9 Depletion \_\_\_\_\_ 9 10 Contributions to deferred compensation plans 10 Employee benefit programs 11 11 12 Excess exempt expenses (Part VIII) 12 Excess readership costs (Part IX) 13 13 Other deductions (attach statement) 14 180,364. Total deductions. Add lines 1 through 14 15 15 Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, 16

For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income. Subtract line 17 from line 16 ......

Schedule A (Form 990-T) 2020

133,224.

16

17

18

column (C) Deduction for net operating loss (see instructions)

	ule A (Form 990-T) 2020				Page 2
Part	Entorn	nethod of inventory valuation	on 🕨	1 1	
1					
2	Purchases				
3	Cost of labor			3	
4	Additional section 263A costs (attach statement)				
5 6	Other costs (attach statement)				
7	<b>Total.</b> Add lines 1 through 5 Inventory at end of year			_	
8	Cost of goods sold. Subtract line 7 from line 6. Enter	er here and in Part I line 2			
9	Do the rules of section 263A (with respect to proper				Yes No
Part					
1	Description of property (property street address, city	, state, ZIP code). Check i	f a dual-use (see instru	ctions)	
	A				
	В				
	c				
	D				
•	Don't was fired an arranged	Α	В	С	D
2	Rent received or accrued From personal property (if the percentage of				
а	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D				
3	Total rents received or accrued. Add line 2c columns Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)		and on Part I, line 6, co	iumn (A)	0.
5	Total deductions. Add line 4 columns A through D.		ne 6, column (B)	<b>&gt;</b>	0.
Part '		(555 111511 515115115)			
1	Description of debt-financed property (street address	s, city, state, ZIP code). Ch	neck if a dual-use (see i	nstructions)	
	A				
	B				
	D				
		A	В	С	
2	Gross income from or allocable to debt-financed				
	property				
3	Deductions directly connected with or allocable				
	to debt-financed property				
а	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
С	Total deductions (add lines 3a and 3b,				
	columns A through D)				
4	Amount of average acquisition debt on or allocable to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-				
5	financed property (attach statement)				
6	Divide line 4 by line 5		%	%	%
7	Gross income reportable. Multiply line 2 by line 6		70	,,	70
8	Total gross income (add line 7, columns A through	•	I, line 7, column (A)	<b>&gt;</b>	0.
	_				
9	Allocable deductions. Multiply line 3c by line 6				
10	<b>Total allocable deductions.</b> Add line 9, columns A				0.
11	Total dividends-received deductions included in li	ne 10		<b>&gt;</b>	0.

Schedule A (Form 990-T) 2020 Part VI Interest, Annuities, Royalties, and Rents from Controlled Organizations (see instructions) **Exempt Controlled Organizations** 1. Name of controlled 2. Employer 3. Net unrelated 4. Total of specified 5. Part of column 4 6. Deductions directly that is included in the identification organization income (loss) payments made connected with controlling organizanumber (see instructions) income in column 5 tion's gross income (1) (2)(3)(4)Nonexempt Controlled Organizations 7. Taxable Income 8. Net unrelated 9. Total of specified 10. Part of column 9 11. Deductions directly that is included in the payments made connected with income (loss) controlling organization's (see instructions) income in column 10 gross income (1) (2) (3)(4)Add columns 5 and 10. Add columns 6 and 11. Enter here and on Part I, Enter here and on Part I, line 8, column (A) line 8, column (B) 0 Totals 0. Investment Income of a Section 501(c)(7), (9), or (17) Organization Part VII (see instructions) 1. Description of income 5. Total deductions 2. Amount of 3. Deductions 4. Set-asides and set-asides income directly connected (attach statement) (attach statement) (add cols 3 and 4) (1) (2)(3)(4)Add amounts in Add amounts in column 2. Enter column 5. Enter here and on Part I, here and on Part I, line 9, column (B) line 9, column (A) 0. Totals Part VIII Exploited Exempt Activity Income, Other Than Advertising Income (see instructions) Description of exploited activity: 2 Gross unrelated business income from trade or business. Enter here and on Part I, line 10, column (A) 3 Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B) 4 Net income (loss) from unrelated trade or business. Subtract line 3 from line 2. If a gain, complete lines 5 through 7 4 Gross income from activity that is not unrelated business income 5 5 Expenses attributable to income entered on line 5 6 6 Excess exempt expenses. Subtract line 5 from line 6, but do not enter more than the amount on line 4. Enter here and on Part II, line 12

	ule A (Form 990-T) 2020				Page 4
Part					
1	Name(s) of periodical(s). Check box if reporting  A	g two or more periodicals on a c	onsolidated basis.		
	B -				
	c -				
	D				
Enter a	amounts for each periodical listed above in the c	corresponding column.			
		A	В	С	D
2	Gross advertising income				
	Add columns A through D. Enter here and on I	Part I, line 11, column (A)		<b></b>	0.
а					
3	Direct advertising costs by periodical				
а	Add columns A through D. Enter here and on I	Part I, line 11, column (B)		<b>&gt;</b>	0.
4	Advertising gain (loss). Subtract line 3 from line	e			
	2. For any column in line 4 showing a gain,				
	complete lines 5 through 8. For any column in				
	line 4 showing a loss or zero, do not complete	I I			
_	lines 5 through 7, and enter zero on line 8				
5	Readership costs				
6 7	Circulation income				
′	Excess readership costs. If line 6 is less than line 5, subtract line 6 from line 5. If line 5 is les	·e			
	than line 6, enter zero	I I			
8	Excess readership costs allowed as a				
_	deduction. For each column showing a gain or	n			
	line 4, enter the lesser of line 4 or line 7				
а	Add line 8, columns A through D. Enter the gre	· · · · · · · · · · · · · · · · · · ·	al or zero here and	on	
	Part II, line 13			<b>&gt;</b>	0.
Part	X Compensation of Officers, Dire	ectors, and Trustees (se	e instructions)		
				3. Percentage	4. Compensation
	1. Name	<b>2.</b> Title		of time devoted	attributable to
				to business	unrelated business
(1)	+			%	
<u>(2)</u>				% %	
(3)					
<u>(4)</u>				%	
	. Enter here and on Part II, line 1				0.
	. Enter here and on Part II, line 1  XI Supplemental Information (see	e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.
Total		e instructions)			0.

THE J. PAUL GETTY TRUST

95-1790021

FORM 990-T (A)	INCOME (LOSS)	FROM PARTNERSHIPS	STATEMENT 22
DESCRIPTION			NET INCOME OR (LOSS)
E113 - ROYALTIES SCHEDULE E, PAGE 2 - O	RDINARY BUSINES	S INCOME (LOSS)	346,520. -32,932.
TOTAL INCLUDED ON SCHE	DULE A, PART I,	LINE 5	313,588.

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## **SCHEDULE A** (Form 990-T)

# **Unrelated Business Taxable Income** From an Unrelated Trade or Business

ENTITY

OMB No. 1545-0047

6

501(c)(3) Organizations Only

Department of the Treasury

► Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Internal Revenue Service

E Describe the unrelated trade or business ▶C69 PARTNERSHIP INVESTMENT

Name of the organization B Employer identification number THE J. PAUL GETTY TRUST 95-1790021 520000 6 6 D Sequence: C Unrelated business activity code (see instructions)

Pa	t I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
	Gross receipts or sales				
b	Less returns and allowances c Balance ▶	1c			
2	Cost of goods sold (Part III, line 8)	2			
3	Gross profit. Subtract line 2 from line 1c	3			
4 a	Capital gain net income (attach Sch D (Form 1041 or Form				
	1120)) (see instructions)	4a			
b	Net gain (loss) (Form 4797) (attach Form 4797) (see instructions)	4b			
С	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach				
	statement) STATEMENT 23	5	-1,506,184.		-1,506,184.
6	Rent income (Part IV)	6			
7	Unrelated debt-financed income (Part V)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Part VI)	8			
9	Investment income of section 501(c)(7), (9), or (17)				
	organizations (Part VII)	9			
10	Exploited exempt activity income (Part VIII)	10			
11	Advertising income (Part IX)	11			
12	Other income (see instructions; attach statement)	12			
13	Total. Combine lines 3 through 12	13	-1,506,184.		-1,506,184.
Pa	Deductions Not Taken Elsewhere (See instruct directly connected with the unrelated business in	come	)	,	is must be
1	Compensation of officers, directors, and trustees (Part X)			l l	
2	Salaries and wages				
3	Repairs and maintenance				
4	Bad debts				
5	Interest (attach statement) (see instructions)				
6	Taxes and licenses			6	
7	Depreciation (attach Form 4562) (see instructions)				
8	Less depreciation claimed in Part III and elsewhere on return			8b	
9	Depletion				
10	Contributions to deferred compensation plans				
11	Employee benefit programs				
12	Excess exempt expenses (Part VIII)				
13	Excess readership costs (Part IX)				
14	Other deductions (attach statement)				
15					0.
16	Unrelated business income before net operating loss deduction. So column (C)				-1,506,184.
17	Deduction for net operating loss (see instructions)				0.
18	Unrelated business taxable income. Subtract line 17 from line 16				-1,506,184.

LHA For Paperwork Reduction Act Notice, see instructions.

Schedu Part I	ll Cost of Goods Sold Enter m	ethod of inventory valuation	<u> </u>		Page 2
1	Lines III	•		1	
	, , , , , , , , , , , , , , , , , , , ,				_
3	Purchases Cost of labor				
	Additional section 263A costs (attach statement)				
	Other costs (attach statement)				
6					
7					
	Cost of goods sold. Subtract line 7 from line 6. Enter				
	Do the rules of section 263A (with respect to propert	•			Yes No
Part I					
	Description of property (property street address, city				
	А				
	C				
	u				
•	Don't was should as a second	Α	В	С	D
2	Rent received or accrued				
а	From personal property (if the percentage of				
	rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income)				
	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D				
	Deductions directly connected with the income in lines 2(a) and 2(b) (attach statement)  Total deductions. Add line 4 columns A through D.		e 6. column (B)	•	0.
Part \	,	(see instructions)	o o, oolaliii (b)		
1	Description of debt-financed property (street address		eck if a dual-use (see	instructions)	
	A T	,	(	,	
	В				
	c 🗆				
	D				
		A	В	С	
2	Gross income from or allocable to debt-financed				
	property				
3	Deductions directly connected with or allocable				
	to debt-financed property				
	Straight line depreciation (attach statement)				
b	Other deductions (attach statement)				
С	Total deductions (add lines 3a and 3b,				
	columns A through D)				
4	Amount of average acquisition debt on or allocable				
	to debt-financed property (attach statement)				
	Average adjusted basis of or allocable to debt-				_
	financed property (attach statement)				
	Divide line 4 by line 5		%	%	%
7	Gross income reportable. Multiply line 2 by line 6		70	70	
8	Total gross income (add line 7, columns A through	•	line 7 column (A)	<b>•</b>	0.
3	Total gross moonie (add line 1, columns A through	D). Litter here and on Fall I	, in e i , coluitiii (A)		
9	Allocable deductions. Multiply line 3c by line 6		I		
10	Total allocable deductions. Add line 9, columns A	through D. Enter here and c	n Part I line 7 colur	nn (B)	0.
11	Total dividends-received deductions included in li				0.
<del></del>		··- · · ·			(Farm 000 T) 0000

Schedule A (Form 990-T) 2020

ENTITY 6

Scheo	lule A (Form 990-T) 2020  IX Advertising Income				Page 4
1	Name(s) of periodical(s). Check box if reporting	g two or more periodicals	on a consolidated basi	S.	
	A 🔲				
	в				
	c				
	D				
Enter	amounts for each periodical listed above in the	corresponding column.			
		A	В	С	D
2	Gross advertising income				
	Add columns A through D. Enter here and on	Part I, line 11, column (A)		<b>&gt;</b>	0.
а					
3	Direct advertising costs by periodical				
а	Add columns A through D. Enter here and on	Part I, line 11, column (B)		▶	0.
4	Advertising gain (loss). Subtract line 3 from lin	ne			
	2. For any column in line 4 showing a gain,				
	complete lines 5 through 8. For any column ir				
	line 4 showing a loss or zero, do not complete				
	lines 5 through 7, and enter zero on line 8				
5	Readership costs				
6	Circulation income				
7	Excess readership costs. If line 6 is less than				
	line 5, subtract line 6 from line 5. If line 5 is les				
_	than line 6, enter zero				
8	Excess readership costs allowed as a				
	deduction. For each column showing a gain of				
	line 4, enter the lesser of line 4 or line 7			-1	
а	Add line 8, columns A through D. Enter the gr				0.
Part	X Compensation of Officers, Dir	ectors, and Trustee	S (see instructions)		<u></u>
	Z Componication of Cinicol 8, 2 ii		(See Instructions)	3. Percentage	4. Compensation
	<b>1.</b> Name	<b>2.</b> Tit	le	of time devoted	attributable to
	n rame			to business	unrelated business
(1)				%	
(2)				%	
(3)				%	
(4)				%	
Tota	LEnter here and on Part II, line 1				0.
Part		e instructions)		, .	
	,	,			

THE J. PAUL GETTY TRUST

95-1790021

	<del></del>	
FORM 990-T (A)	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 23
DESCRIPTION		NET INCOME OR (LOSS)
SCHEDULE E, PAGE 2 -	ORDINARY BUSINESS INCOME (LOSS)	-1,506,184.
TOTAL INCLUDED ON SC	HEDULE A, PART I, LINE 5	-1,506,184.

	ule E (Form 1040) 2020				Attachment Sequ			Page 2	
Name(	s) shown on return. Do not enter name and social securit	y number if shown on page 1.				Your	social sec	urity number	
וטיח	E J. PAUL GETTY TRUST					91	5-179	0021	
	tion: The IRS compares amounts reported	on your toy roturn with	amounta ah	our on Co	hodulo(a) K 1	<u> </u>	J-113	0021	
	rt II Income or Loss From Par				. ,	11-4		-l'	
га									
	stock, or receive a loan repaymer	•	-					•	
	computation. If you report a loss	•	r wnich any	amount is	s <b>not</b> at risk, you <b>must</b> chec	ck the bo	x in colur	mn (t) on	
	line 28 and attach Form 6198. Se	ee instructions.							
27	Are you reporting any loss not allowed in	. ,							
	passive activity (if that loss was not repo		nreimburse	d partnersh	nip expenses? If you answe	red "Yes	,"		
	see instructions before completing this s	ection		T			Yes		
28	(a) Namo		(b) Enter P fo partnership; S	(C) Check if foreign	(d) Employer	(e)	Check if computation	(f) Check if any amount is	
	(a) Name		for S corporation	partnership	identification number	isı	required	not at risk	
Α	SEE STATEMENT 25								
В									
С									
D									
	Passive Income and L	oss			Nonpassive Income a	nd Loss			
	(g) Passive loss allowed	(h) Passive income		passive loss	(j) Section 179 expense	(k)	Nonpassi	ive income	
	(attach Form 8582 if required)	from Schedule K-1		wed (see edule K-1)	deduction from Form 456	6 <b>2</b> fr	om Sche	dule K-1	
Α				•					
В									
С									
D									
29a	Totals					1	19.45	9,744.	
b	Totals 955,915		33.8	07,13	5.	_	,	<u>, , , , , , , , , , , , , , , , , , , </u>	
30		•	_		•	30	19.45	9,744.	
31	., .,								
32	Add columns (g), (i), and (j) of line 29b Total partnership and S corporation in					32		,303,306.	
	rt III Income or Loss From Esta		ie iii ies su a	iu 31		32		, 303, 300.	
ıu	Tim meenie er 2000 i iem 200	atoo una Traoto					(b) En	nployer	
33		(a) Name				i		ion number	
$\overline{}$									
<u>A</u>									
В	Passive Incor	no and Loss			Nonpassive I	20000 2	nd Loss		
			Danaiwa inan		(e) Deduction or loss			omo from	
	(c) Passive deduction or loss allow (attach Form 8582 if required)		Passive inco Schedule k		from Schedule K-1	(')	(f) Other income from Schedule K-1		
$\overline{}$	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-			+			
<u> </u>						+			
<u>B</u>				_					
34a	Totals								
b	Totals								
35	Add columns (d) and (f) of line 34a					35			
36	Add columns (c) and (e) of line 34b					36	(		
37	Total estate and trust income or (loss)			nt Cons	luito (DEMICo) - Doci	37	oldor		
Pa	rt IV Income or Loss From Rea	I		ess inclusi					
38	(a) Name	(b) Employer identification number	fròm Sch	edules Q,	line (net loss) from		(e) Incom	ne from <b>Q,</b> line 3b	
		Identification number	2c (see	instruction	Schedules Q, line 1b	30		Q, III C OD	
39	Combine columns (d) and (e) only. Enter	the result here and inclu	de in the tot	al on line	41 below	39			
Pa	rt V Summary								
40	Net farm rental income or (loss) from Fo					40			
41	Total income or (loss). Combine lines 26, 32	, 37, 39, and 40. Enter the r	esult here and	l on Schedu	lle 1 (Form 1040), line 5	41	-15	,303,306.	
42	Reconciliation of farming and fishing income	e. Enter your <b>gross</b> farming	g and fishing i	ncome					
	reported on Form 4835, line 7; Schedule K-1	Form 1065), box 14, code E	3; Schedule K	-1					
	(Form 1120-S), box 17, code AD; and Schedu	le K-1 (Form 1041), box 14	, code F. See in	nstructions.	42				
43	Reconciliation for real estate profession	onals. If you were a real	estate						
	professional (see instructions), enter the	net income or (loss) you	reported an	ywhere					
	on Form 1040, Form 1040-SR, or Form 1	040-NR from all rental re	eal estate ac	tivities					
	in which you materially participated under	er the passive activity los	s rules	Γ	43				

## **SCHEDULE I** (Form 1041)

**Alternative Minimum Tax - Estates and Trusts** 

► Attach to Form 1041.

► Go to www.irs.gov/Form1041 for instructions and the latest information.

OMB No. 1545-0092

2020

Department of the Treasury Internal Revenue Service

Name of estate or trust THE J. PAUL GETTY TRUST Employer identification number 95-1790021

Pa	rt I Estate's or Trust's Share of Alternative Minimum Taxable Income		
1	Adjusted total income or (loss) (from Form 1041, line 17). <b>ESBTs,</b> see instructions	1	
2	Interest	2	
3	Taxes	3	
4	Refund of taxes	4	(
5	Depletion (difference between regular tax and AMT)	5	
6	Net operating loss deduction. Enter as a positive amount SEE STATEMENT 26	6	745,339.
7	Interest from specified private activity bonds exempt from the regular tax	7	
8	Qualified small business stock (see instructions)	8	
9	Exercise of incentive stock options (excess of AMT income over regular tax income)	9	
10	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	10	
11	Disposition of property (difference between AMT and regular tax gain or loss)	11	
12	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	12	-5,671.
13	Passive activities (difference between AMT and regular tax income or loss)	13	
14	Loss limitations (difference between AMT and regular tax income or loss)	14	
15	Circulation costs (difference between regular tax and AMT)	15	
16	Long-term contracts (difference between AMT and regular tax income)	16	
17	Mining costs (difference between regular tax and AMT)	17	
18	Research and experimental costs (difference between regular tax and AMT)	18	
19	Income from certain installment sales before January 1, 1987	19	(
20	Intangible drilling costs preference	20	
21	Other adjustments, including income-based related adjustments	21	
22	Alternative tax net operating loss deduction (See the instructions for the limitation that applies.)	22	(476,094.)
23	Adjusted alternative minimum taxable income. Combine lines 1 through 22	23	263,574.
	Note: Complete Part II below before going to line 24.		
24	Income distribution deduction from Part II, line 42 N/A 24		
25	Estate tax deduction (from Form 1041, line 19) N/A 25		
26	Add lines 24 and 25	26	
27	Estate's or trust's share of alternative minimum taxable income. Subtract line 26 from line 23	27	263,574.

- \$25,400 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax.
- Over \$25,400, but less than \$186,400, go to line 43.
- \$186,400 or more, enter the amount from line 27 on line 49 and go to line 50.

Pa	ESBTs, see instructions.  Int II Income Distribution Deduction on a Minimum Tax Basis  N/A		
28	Adjusted alternative minimum taxable income (see instructions)	28	
29	Adjusted tax-exempt interest (other than amounts included on line 7)		
30	Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-	30	
31	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4)	31	
32	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions)	32	
33	Capital gains computed on a minimum tax basis included on line 23	<b>33</b> (	)
34	Capital losses computed on a minimum tax basis included on line 23. Enter as a positive amount	34	
35	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 28 through 34. If zero		
	or less, enter -0-	35	
36	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	36	
37	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	37	·
38	Total distributions. Add lines 36 and 37	38	
39	Tax-exempt income included on line 38 (other than amounts included on line 7)	39	
40	Tentative income distribution deduction on a minimum tax basis. Subtract line 39 from line 38	40	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) 2020

Sch	edule I (Form 1041) 2020 THE J. PAUL GETTY TRUST			95	-1790021 Page 2
	rt II Income Distribution Deduction on a Minimum Tax Basis	N/A	i ago <u>a</u>		
41	Tentative income distribution deduction on a minimum tax basis. Subtract line 29				
	If zero or less, enter -0-	41			
42	Income distribution deduction on a minimum tax basis. Enter the smaller of lir				
	Enter here and on line 24			42	
Pa	rt III Alternative Minimum Tax				
43	Exemption amount			43	\$25,400
44	Enter the amount from line 27	44			
45	Phase-out of exemption amount	45	\$84,800		
46	Subtract line 45 from line 44. If zero or less, enter -0-	46			
47	Multiply line 46 by 25% (0.25)			47	
48	Subtract line 47 from line 43. If zero or less, enter -0-			48	
49	Subtract line 48 from line 44			49	263,574.
50	Go to Part IV of Schedule I to figure line 50 if the estate or trust has qualified dividends or ha	as a gain	on lines 18a and 19		
	of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwis	se, if line	49 is:		
	• \$197,900 or less, multiply line 49 by 26% (0.26).				
	• Over \$197,900, multiply line 49 by 28% (0.28) and subtract \$3,958 from the resi	ult		. 50	69,843.
51	Alternative minimum foreign tax credit (see instructions)			51	58,688.
52	Tentative minimum tax. Subtract line 51 from line 50			52	11,155.
53	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit fr	om Sch	edule G, line 2a)	. 53	0.
54	$\textbf{Alternative minimum tax.} \ \ \text{Subtract line 53 from line 52. If zero or less, enter -0}$	Enter he	ere and on		
_	Form 1041, Schedule G, line 1c			54	11,155.
Pa	rt IV Line 50 Computation Using Maximum Capital Gains Rate	es			
Cau	tion: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax	Worksh	neet,		
or th	ne Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the ins	struction	ns		
befo	re completing this part.				
55	Enter the amount from line 49			55	
56	Enter the amount from line 26 of Schedule D (Form 1041), line 13 of the Schedule D Tax				
	Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for				
	Form 1041, whichever applies (as refigured for the AMT, if necessary)	56			
57	Enter the amount from Schedule D (Form 1041), line 18b, column (2)				
	(as refigured for the AMT, if necessary). If you didn't complete				
	Schedule D for the regular tax or the AMT, enter -0-	57			
58	If you didn't complete a Schedule D Tax Worksheet for the regular tax or the				
	AMT, enter the amount from line 56. Otherwise, add lines 56 and 57 and enter				
	the <b>smaller</b> of that result or the amount from line 10 of the Schedule D Tax				
	Worksheet (as refigured for the AMT, if necessary)	58			
59	Enter the <b>smaller</b> of line 55 or line 58				
60	Subtract line 59 from line 55			60	
61		-			
	28% (0.28) and subtract \$3,958 from the result			61	
62		62	\$2,650		
63	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D				
	Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions				
	for Form 1041, whichever applies (as figured for the regular tax). If you didn't				
	complete Schedule D or either worksheet for the regular tax, enter the amount				
	from Form 1041, line 23; if zero or less, enter -0-	63			
64	Subtract line 63 from line 62. If zero or less, enter -0-	64			
65	Enter the <b>smaller</b> of line 55 or line 56	65			
66	Enter the <b>smaller</b> of line 64 or line 65. This amount is taxed at 0%	66			
67	Subtract line 66 from line 65	67			

019862 12-10-20 Schedule I (Form 1041) 2020

Schedule I (Form 1041) 2020 Page 3 Part IV Line 50 Computation Using Maximum Capital Gains Rates (continued) \$13,150 Maximum amount subject to rates below 20% Enter the amount from line 64 69 70 Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 23; if zero or less, enter -0-70 **71** Add line 69 and line 70 71 72 Subtract line 71 from line 68. If zero or less, enter -0-73 Enter the smaller of line 67 or 72 74 **74** Multiply line 73 by 15% (0.15) **75** Add lines 66 and 73 If lines 75 and 55 are the same, skip lines 76 through 80 and go to line 81. Otherwise, go to line 76. **76** Subtract line 75 from line 65 **77** Multiply line 76 by 20% (0.20) 77 If line 57 is zero or blank, skip lines 78 through 80 and go to line 81. Otherwise, go to line 78. 78 **78** Add lines 60, 75, and 76 **79** Subtract line 78 from line 55 **80** Multiply line 79 by 25% (0.25) 80 **81** Add lines 61, 74, 77, and 80 81 82 If line 55 is \$197,900 or less, multiply line 55 by 26% (0.26). Otherwise, multiply line 55 by 28% (0.28) and subtract \$3,958 from the result 82 83 Enter the smaller of line 81 or line 82 here and on line 50

Schedule I (Form 1041) 2020

**Foreign Tax Credit** 

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040-SR, 1040-NR, 1041, or 990-T.

OMB No. 1545-0121

Department of the Treasury Internal Revenue Service (99)

► Go to www.irs.gov/Form1116 for instructions and the latest information.

2020	
Attachment Sequence No. <b>19</b>	

Nam	ne							Identifying numb	er as shown on	page 1 of your tax return		
TH	E J. PA	UL GET	TY TRUS	r					9	5-1790021		
					w. See Categories	s of Income in	the instructions	s. Check only one	box on each	Form 1116. Report all		
г	ounts in U.S. dolla	-										
a		1A category in	_		ategory income		ion 901(j) inco		-	ump-sum distributions		
b L	Foreign bra	anch category	income <b>d</b> L	General c	ategory income	f Certa	ain income re-s	sourced by treaty				
h R	esident of (name	of country)	► UNITE	D STATE	S							
					possession, use	column A in F	Part I and line	A in Part II. If v	ou paid taxe	s to		
		•	•	•	separate column				ou para tarto			
Pa	art I Taxab	le Income d	or Loss From	Sources Out	side the United S	States (for cat	egory checke	ed above)				
					I	Foreign Coun	try or U.S. Po	ossession		Total		
					Α		В	С	(	Add cols. A, B, and C.)		
i	Enter the nar	me of the fo	reign country	or U.S.	OTHER							
	possession				COUNTRIE	S						
1a	Gross income f	from sources	within country s	hown above								
	and of the type	checked abov	/e:									
					1 4 0 2 4 2	4.5				14 004 045		
					14,034,3	47.			1a	14,034,347.		
b	Check if line 1a		•									
			pensation from a									
	determine its s	· ·	used an alternativ	VE DASIS TO								
Dec	ductions and le	•	,	uctions.):						-		
		•		•								
2	Expenses defin	nitely related	to the income of E STATE	MENT 27	13,237,1	15.						
3			ctions <b>not defini</b>									
а				•								
b	0.1 1 1											
			,									
	Gross foreign s				14,034,3	47.						
е			es		71,146,0	12.						
f					.19	726						
g	Multiply line 3c											
4	Pro rata share	of interest exp	ense:									
а	Home mortgag	e interest (use	e the Worksheet	for								
	Home Mortgag	e Interest in th	ne instructions)									
	Other interest e				668,2	90.		1				
5	Losses from fo	-			12 005 4	0 F				12 005 405		
6	Add lines 2, 3g Subtract line 6 fi			are and an line	13,905,4	05.			<u>6</u> 7	13,905,405.		
			Paid or Ac		15, page 2					120,542.		
C	redit is claimed				Foreig	n taxes paid	or accrued					
	for taxes (you must		In forei	gn currency				In U.S. doll	lars			
Ŋ	check one)				(p) Other			(t) Other (u)Total foreig				
j (j) Paid Taxes withheld at source on: foreign Taxes withheld at source on: foreign								taxes paid or				
3	k) X Accrued				taxes paid or		( ) E :		taxes paid accrued	(		
4	(I) Date paid or accrued	(m)Dividends	(n) Rents and royalties	(0) Interest	accrued	(q) Dividends	(r) Rents and royalties	(s) Interest		(1) 3 (7)		
$\overline{}$	2/31/20								328214	7. 3282147.		
В												
<u>c</u>	A 4 4 19 4 -0		- (··) F: ··	total barries .	! 2					200147		
					on line 9, page 2				<b></b>	8 3282147. Form <b>1116</b> (2020)		
∟⊓ <i>⊦</i>	For Paperw	voik meauct	IOH ACLINOTIC	e, see mstruc	,u0115.					FUHH • • • • (2020)		

011501 12-18-20

Form 1116 (2020) Page 2

$\overline{}$	art III Figuring the Credit				Paye 2
	Enter the amount from line 8. These are your total foreign taxes paid	ТТ			
9	and a second for the code name of income absoluted above. Both I	9	3,282,147.		
	or accrued for the category of income checked above Part I		3,202,147.	1	
10	Carryback or carryover (attach detailed computation) SEE STATEMENT 28	10	31,237,007.		
	(If your income was section 951A category income (box a above	<u> </u>			
	Part I), leave line 10 blank.)				
11	Add lines 9 and 10	11	34,519,154.		
12	Reduction in foreign taxes	12	188.		
13	Taxes reclassified under high tax kickout	13			
	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit			14	34,518,966.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the		100 040		
	United States (before adjustments) for the category of income checked above Part I	15	128,942.	4	
	Adjustments to line 15	16		-	
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income.				
	(If the result is zero or less, you have no foreign tax credit for the category of income				
	you checked above Part I. Skip lines 18 through 24. However, if you are filing more than one Form 1116, you must complete line 20.)	17	128,942.		
12	Individuals: Enter the amount from line 15 of your Form 1040,		120,542.	1	
10	1040-SR, or 1040-NR. Estates and trusts: Enter your taxable				
	income without the deduction for your exemption	18	-13.468.106.		
	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see in	nstruct	ions.		
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19	
	Individuals: Enter the total of Form 1040 or 1040-SR, line 16, and Schedule 2 (Form 1040), line 2				
	a nonresident alien, enter the total of Form 1040-NR, line 16 and Schedule 2 (Form 1040), line 2.	•			
	Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 99	90-T, P	art II,		
	lines 2, 3, 4, and 6. Foreign estates and trusts should enter the amount from Form 1040-NR, line $^{\circ}$	16		20	
	$\textbf{Caution:} \ \textbf{If you are completing line 20 for separate category } \ \textbf{g} \ (\textbf{lump-sum distributions}), see \ \textbf{instributions}),$				
21	Multiply line 20 by line 19 (maximum amount of credit)			21	
22	Increase in limitation (section 960(c))			22	
	Add Page 04 and 00				
	Add lines 21 and 22	ah C	20 and anter this	23	
24	Enter the <b>smaller</b> of line 14 or line 23. If this is the only Form 1116 you are filing, skip lines 25 thr amount on line 33. Otherwise, complete the appropriate line in Part IV	ougii a	oz anu enter uns	24	0.
P	art IV Summary of Credits From Separate Parts III			27	
	Credit for taxes on section 951A category income	25			
	Credit for taxes on foreign branch category income	26			
	Credit for taxes on passive category income	27			
	Credit for taxes on general category income	28			
	Credit for taxes on section 901(j) income	29			
30	Credit for taxes on certain income re-sourced by treaty	30			
	Credit for taxes on lump-sum distributions	31			
32	Add lines 25 through 31			32	
33	Enter the <b>smaller</b> of line 20 or line 32			33	0.
	Reduction of credit for international boycott operations			34	
35	Subtract line 34 from line 33. This is your <b>foreign tax credit</b> . Enter here and on Schedule 3 (Form		_		_
	1040), line 1; Form 1041, Schedule G, line 2a; or Form 990-T, Part III, line 1a			35	0.

Department of the Treasury

Foreign Tax Credit

(Individual, Estate, or Trust)

Attach to Form 1040, 1040-SR, 1040-NR, 1041, or 990-T.

OMB No. 1545-0121

► Go to www.irs.gov/Form1116 for instructions and the latest information. Identifying number as shown on page 1 of your tax return THE J. PAUL GETTY TRUST 95-1790021 Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below. c Passive category income Section 901(j) income Lump-sum distributions Section 951A category income **d** X General category income Foreign branch category income Certain income re-sourced by treaty h Resident of (name of country) ▶ UNITED STATES Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession. Taxable Income or Loss From Sources Outside the United States (for category checked above) Foreign Country or U.S. Possession Total В С (Add cols. A, B, and C.) OTHER Enter the name of the foreign country or U.S. COUNTRIES **1a** Gross income from sources within country shown above and of the type checked above: 186,354. 186,354. 1a **b** Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions) **Deductions and losses (Caution: See instructions.):** Expenses definitely related to the income on line 1a 93,902. (attach statement) -Pro rata share of other deductions not definitely related: Certain itemized deductions or standard deduction Other deductions (attach statement) Add lines 3a and 3b 186,354. Gross foreign source income 71,146,012. Gross income from all sources .00262 Divide line 3d by line 3e Multiply line 3c by line 3f Pro rata share of interest expense: a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) **b** Other interest expense Losses from foreign sources 93,902. 93,902 Add lines 2, 3g, 4a, 4b, and 5 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 Part II Foreign Taxes Paid or Accrued Credit is claimed Foreign taxes paid or accrued for taxes In U.S. dollars In foreign currency (you must check one) (t) Other (u) Total foreign (p) Other Taxes withheld at source on: Taxes withheld at source on: (j) L \_\_ Paid foreign foreign taxes paid or taxes paid or accrued (add cols. (k) X Accrued taxes paid or accrued accrued (q) through (t)) (I) Date paid or accrued (s) Interest (m)Dividends (0) Interest (q) Dividends 12/31/20 34,678 34.678. В c

011501 12-18-20

LHA For Paperwork Reduction Act Notice, see instructions.

Add lines A through C, column (u). Enter the total here and on line 9, page 2

34,678.

Form 1116 (2020) Page 2

$\overline{}$	art III Figuring the Credit				1 ago <b>2</b>
	Enter the amount from line 8. These are your total foreign taxes paid				
Ū	or accrued for the category of income checked above Part I	9	34,678.		
	• • • • • • • • • • • • • • • • • • • •		•		
10	Carryback or carryover (attach detailed computation) SEE STATEMENT 29	10	1,748,914.		
	(If your income was section 951A category income (box a above				
	Part I), leave line 10 blank.)				
11	Add lines 9 and 10	11	1,783,592.		
12	Reduction in foreign taxes	12			
13	Taxes reclassified under high tax kickout	13		_	
					1 502 500
	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	 I I		14	1,783,592.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the		00 450		
	United States (before adjustments) for the category of income checked above Part I	15	92,452.	-	
40	Adjustments to line 15	4.			
	Adjustments to line 15	16		-	
17	(If the result is zero or less, you have no foreign tax credit for the category of income				
	you checked above Part I. Skip lines 18 through 24. However, if you are filing more than				
	one Form 1116, you must complete line 20.)	17	92,452.		
18	Individuals: Enter the amount from line 15 of your Form 1040,	<u> </u>			
	1040-SR, or 1040-NR. <b>Estates and trusts</b> : Enter your taxable				
	income without the deduction for your exemption	18	-13,468,106.		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see in				
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19	
20	Individuals: Enter the total of Form 1040 or 1040-SR, line 16, and Schedule 2 (Form 1040), line 2.	If you	ı are		
	a nonresident alien, enter the total of Form 1040-NR, line 16 and Schedule 2 (Form 1040), line 2.				
	Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 99				
	lines 2, 3, 4, and 6. Foreign estates and trusts should enter the amount from Form 1040-NR, line $1000$			20	
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instru				
21	Multiply line 20 by line 19 (maximum amount of credit)			21	
	Laurence to Portletter (continue 000(a))				
22	Increase in limitation (section 960(c))			22	
22	Add lines 21 and 22			23	
	Enter the <b>smaller</b> of line 14 or line 23. If this is the only Form 1116 you are filing, skip lines 25 thro			20	
	amount on line 33. Otherwise, complete the appropriate line in Part IV	•	_	24	0.
P	art IV Summary of Credits From Separate Parts III				
25	Credit for taxes on section 951A category income	25			
26	Credit for taxes on foreign branch category income	26			
27	Credit for taxes on passive category income	27			
28	Credit for taxes on general category income	28			
	Credit for taxes on section 901(j) income	29			
	Credit for taxes on certain income re-sourced by treaty	30		-	
	Credit for taxes on lump-sum distributions	31			
32	Add lines 25 through 31			32	
	Enter the smaller of line 20 or line 32			33	
	Reduction of credit for international boycott operations			34	
35	Subtract line 34 from line 33. This is your <b>foreign tax credit</b> . Enter here and on Schedule 3 (Form 1040), line 1; Form 1041, Schedule G, line 2a; or Form 990-T, Part III, line 1a			35	
	10 10/1, into 1, 1 of it 10 7 1, octionate a, into 2a, of 1 of it 300 1, f at lift, lifts 1a		······	ან	l

Department of the Treasury Internal Revenue Service (99)

## ALT MIN TAX **Foreign Tax Credit**

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040-SR, 1040-NR, 1041, or 990-T.

► Go to www.irs.gov/Form1116 for instructions and the latest information.

OMB No. 1545-0121

Nan	16						[ ]	Identifying numi	ber as shown on page	1 of your tax return
ΤH	E J. PA	UL GET	ry TRUSI	י					95-	1790021
					w. See Categories	s of Income in	the instructions	s. Check only one	e box on each Form	1116. Report all
amo	ounts in U.S. dolla									
a [		1A category i	_		ategory income		tion 901(j) incor		-	sum distributions
b [	Foreign br	anch category	income <b>d</b>	General c	ategory income	f Cert	ain income re-s	ourced by treaty		
h R	esident of (name	of country)	INTTE	О СТАТЕ	S					
						column A in F	Part I and line	A in Part II If v	ou paid taxes to	
	• •	•	_	•	separate column				ou paid taxes to	
					side the United					
						Foreign Coun	try or U.S. Po	ssession		Total
					Α		В	С	(Add	cols. A, B, and C.)
i	Enter the nar	me of the fo	reign country	or U.S.	OTHER					
	possession				COUNTRIE	S				
1a	Gross income f	from sources v	within country sl	nown above						
	and of the type	checked abov	/e:							
					1 4 0 2 4 2	4.5				004 045
					14,034,3	47.			1a ⊥ 4	,034,347.
b	Check if line 1a									
			pensation from a							
	determine its s	-	ised an alternativ	TE DASIS LU						
Dec	ductions and le	,	/	uctions.):						
		•								
2	Expenses <b>defin</b> (attach stateme	nitely related ent) ST	to the income or ATEMENT	line da	13,237,1	15.				
3	Pro rata share	of other deduc	ctions <b>not defini</b>	tely related:						
	Certain itemize							1		
	Other deduction		tement)			0.		1		
	Add lines 3a an							-		
	Gross foreign s				71 146 0	10		1		
_	Gross income f				71,146,0	12.		1		
f	Divide line 3d b							1		
9 4	Pro rata share									
-	Home mortgag			for						
u		•	ne instructions)	101						
b	Other interest e				668,2	90.				
5	Losses from fo					0.				
6	Add lines 2, 3g	, 4a, 4b, and 5	)		13,905,4	05.			6 13	,905,405 <b>.</b>
	Subtract line 6 for				15, page 2				> 7	128,942.
	redit is claimed	ign raxes	Paid or Ac	cruea	Fausia	ın taxes paid				
ľ	for taxes		In forei	gn currency	Foreig	ii taxes paiu	or accrueu	In U.S. dol	 lare	
	(you must check one)		111 101 01	girourrency				111 0.0. 001		( ) T . I (
Country	i) Paid	Taxes \	withheld at sourc	ce on:	( <b>p)</b> Other foreign	Taxes	withheld at sou	urce on:	(t) Other foreign	(u)Total foreign taxes paid or
퀽	(k) X Accrued				taxes paid or				taxes paid or	accrued (add cols.
7	(I) Date paid or accrued	(m)Dividends	(n) Rents and royalties	(0) Interest	accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	accrued	(q) through (t))
<u>a</u> 1	2/31/20								3282147.	3282147.
В										
С				<u> </u>						
8	Add lines A thro	ugh C, colum	n (u). Enter the	total here and	on line 9, page 2				8	3282147.
LH/	For Paperw	ork Reduct	ion Act Notice	e, see instruc	tions.					Form <b>1116</b> (2020)

ALT MIN TAX

Form 1116 (2020) Page 2

_	art III Figuring the Credit				1 ugo <b>2</b>
	Enter the amount from line 8. These are your total foreign taxes paid	П			
3	or accrued for the category of income checked above Part I	9	3,282,147	_	
10	Carryback or carryover (attach detailed computation) STATEMENT 31	10	31,237,007		
10	(If your income was section 951A category income (box a above		32/23//00/		
	Part I), leave line 10 blank.)				
11	Add lines 9 and 10	11	34,519,154		
•	That into 0 and 10	$\Box$			
12	Reduction in foreign taxes	12		-	
13	Taxes reclassified under high tax kickout	13			
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit			14	34,519,154.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the				
	United States (before adjustments) for the category of income checked above Part I	15	128,942	4	
	Adjustments to line 15	16		_	
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income.				
	(If the result is zero or less, you have no foreign tax credit for the category of income				
	you checked above Part I. Skip lines 18 through 24. However, if you are filing more than		100 040		
	one Form 1116, you must complete line 20.)	17	128,942.	4	
18	Individuals: Enter the amount from line 15 of your Form 1040,				
	1040-SR, or 1040-NR. Estates and trusts: Enter your taxable		262 574		
	income without the deduction for your exemption		263,574	_	
40	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see			40	.48920
	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"			19	• 40920
20	Individuals: Enter the total of Form 1040 or 1040-SR, line 16, and Schedule 2 (Form 1040), line 2	2. II you	rare		
	a nonresident alien, enter the total of Form 1040-NR, line 16 and Schedule 2 (Form 1040), line 2.	00 T D	ort II		
	Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 9 lines 2, 3, 4, and 6. Foreign estates and trusts should enter the amount from Form 1040-NR, line			20	69,843.
	<b>Caution:</b> If you are completing line 20 for separate category <b>g</b> (lump-sum distributions), see instr			20	05,045.
21	Multiply line 20 by line 19 (maximum amount of credit)			21	34,167.
21	windpy line 20 by line 13 (maximum amount of cledit)			21	34,107.
22	Increase in limitation (section 960(c))			22	
	morease in miniation (section sec(e))		•••••		
23	Add lines 21 and 22			23	34,167.
	Enter the <b>smaller</b> of line 14 or line 23. If this is the only Form 1116 you are filing, skip lines 25 th				
	amount on line 33. Otherwise, complete the appropriate line in Part IV	-	_	24	34,167.
P	art IV Summary of Credits From Separate Parts III				
25	Credit for taxes on section 951A category income	25			
26	Credit for taxes on foreign branch category income	26			
27	Credit for taxes on passive category income	27	34,167.		
28	Credit for taxes on general category income	28	24,501.		
29	Credit for taxes on section 901(j) income	29			
	Credit for taxes on certain income re-sourced by treaty	30			
	Credit for taxes on lump-sum distributions	31			_
32	Add lines 25 through 31			32	58,668.
33	Enter the <b>smaller</b> of line 20 or line 32			33	58,668.
34	Reduction of credit for international boycott operations			34	
35	Subtract line 34 from line 33. This is your <b>foreign tax credit</b> . Enter here and on Schedule 3 (Form	1			_
	1040) line 1: Form 1041 Schedule G. line 2a: or Form 990-T. Part III. line 1a		_	125	Λ

Form 1116

Foreign Tax Credit

(Individual, Estate, or Trust)

► Attach to Form 1040, 1040-SR, 1040-NR, 1041, or 990-T.

► Go to www.irs.gov/Form1116 for instructions and the latest information.

**2020**Attachment 19

Nan	ne	•	·					Identifying numb	er as shown on pag	e 1 of your tax return
ΨF	IE J. PA	III. GET	ייצוואי עיי	r					95-	1790021
_					w. See Categories	s of Income in	the instructions	s. Check only one		
amo	ounts in U.S. dol	lars except wh	ere specified in I	Part II below.	ooo Galegone.	s of income	tilo moti dottorio	a chock only one	50% OH 500H 1 6H	ii i i i i i i i i i i i i i i i i i i
a [	Section 9	51A category i	ncome c	Passive c	ategory income	e Sec	tion 901(j) incor	me	g Lump	-sum distributions
b [	Foreign b	ranch category	/ income <b>d</b> [	<b>X</b> General c	ategory income	f Cer	tain income re-s	ourced by treaty		
_										
	esident of (name									
	• •	-	-	•	possession, use			-	ou paid taxes to	1
					separate column					
	- Taxa	bic income (	or E033 From	oources out			ntry or U.S. Po			
					A B			С	(Add	cols. A, B, and C.)
i	Enter the na	me of the fo	oreign country	or U.S.	OTHER			<del>                                     </del>	(*12.2	
					COUNTRIE	s				
1a	Gross income									
	and of the type	e checked abov	ve:							
					186,3	54.			1a	186,354.
b	Check if line 1									
			pensation from a							
			used an alternati	ve basis to						
De	determine its s	,	,	uctions ):						
DC		,								
2	Expenses <b>definitely related</b> to the income on line 1a (attach statement)			93,9	02.					
3	Pro rata share	Pro rata share of other deductions <b>not definitely related:</b>								
а	Certain itemize	ed deductions	or standard dedi	uction				1		
b	Other deduction					0.				
С								-		
d			e		71 146 0	10		1		
e	Gross income				71,146,0	14.		+		
f		•						+		
g 4	Pro rata share									
-	Home mortgag			for						
		- ,	he instructions)							
b	Other interest	-				0.				
5	Losses from fo	oreign sources	3			0.				
6	Add lines 2, 3				93,9	02.			6	93,902.
	Subtract line 6				15, page 2				> 7	92,452.
	art II Fore		s Paid or Ad	cruea	Famaia					
١	for taxes	!	In forci	gn currency	Foreign taxes paid or accrued  In U.S. dollars					
	(you must		III IUI EI	gircurrency				III 0.3. uolia		
Country	check one) (j) Paid Taxes withheld at source on: (k) X Accrued			( <b>p)</b> Other foreign	Taxes withheld at so		urce on:	(t) Other foreign	(u) Total foreign taxes paid or	
Ņ				taxes paid or				taxes paid or	accrued (add cols.	
$\uparrow$	(I) Date paid or accrued			accrued	(q) Dividends	(r) Rents and royalties	(s) Interest	accrued	(q) through (t))	
A 1	2/31/20								34,678.	34,678.
В										
B C									ı	
8 Add lines A through C, column (u). Enter the total here and on line 9, page 2							34,678.			
LH	A For Paper	work Reduct	tion Act Notic	e, see instruc	tions.					Form <b>1116</b> (2020)

011501 12-18-20

## ALT MIN TAX

Form 1116 (2020) Page 2 Part III Figuring the Credit 9 Enter the amount from line 8. These are your total foreign taxes paid 34,678. or accrued for the category of income checked above Part I 9 10 Carryback or carryover (attach detailed computation) STATEMENT 32 1,748,914. 10 (If your income was section 951A category income (box a above Part I), leave line 10 blank.) 1,783,592. **11** Add lines 9 and 10 12 Reduction in foreign taxes 13 Taxes reclassified under high tax kickout 1,783,592. 14 Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit 15 Enter the amount from line 7. This is your taxable income or (loss) from sources outside the 92,452. United States (before adjustments) for the category of income checked above Part I 15 **16** Adjustments to line 15 16 17 Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 24. However, if you are filing more than one Form 1116, you must complete line 20.) 92,452. 17 18 Individuals; Enter the amount from line 15 of your Form 1040, 1040-SR, or 1040-NR. Estates and trusts; Enter your taxable income without the deduction for your exemption 263,574. Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. 19 .35080 19 Divide line 17 by line 18. If line 17 is more than line 18, enter "1" 20 Individuals: Enter the total of Form 1040 or 1040-SR, line 16, and Schedule 2 (Form 1040), line 2. If you are a nonresident alien, enter the total of Form 1040-NR, line 16 and Schedule 2 (Form 1040), line 2. Estates and trusts; Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, Part II, 69,843. lines 2, 3, 4, and 6. Foreign estates and trusts should enter the amount from Form 1040-NR, line 16 20 Caution: If you are completing line 20 for separate category g (lump-sum distributions), see instructions. 24,501. 21 Multiply line 20 by line 19 (maximum amount of credit) 21 22 Increase in limitation (section 960(c)) 22 24,501. **23** Add lines 21 and 22 23 24 Enter the smaller of line 14 or line 23. If this is the only Form 1116 you are filing, skip lines 25 through 32 and enter this 24,501. amount on line 33. Otherwise, complete the appropriate line in Part IV Summary of Credits From Separate Parts III 25 Credit for taxes on section 951A category income 25 26 Credit for taxes on foreign branch category income 26 Credit for taxes on passive category income 27 28 28 Credit for taxes on general category income **29** Credit for taxes on section 901(j) income 29 30 **30** Credit for taxes on certain income re-sourced by treaty 31 Credit for taxes on lump-sum distributions 32 Add lines 25 through 31 32 33 Enter the smaller of line 20 or line 32 33 Reduction of credit for international boycott operations 34 35 Subtract line 34 from line 33. This is your foreign tax credit. Enter here and on Schedule 3 (Form 1040), line 1; Form 1041, Schedule G, line 2a; or Form 990-T, Part III, line 1a 35

Department of the Treasury Internal Revenue Service (99)

## **General Business Credit**

► Go to www.irs.gov/Form3800 for instructions and the latest information.

Identifying number

➤ You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

	E J. PAUL GETTY TRUST		95-1790021
Pa	art I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)		
	(See instructions and complete Part(s) III before Parts I and II.)		
1	General business credit from line 2 of all Parts III with box A checked	1	222,990.
2	Passive activity credits from line 2 of all Parts III with box B checked		-
3	Enter the applicable passive activity credits allowed for 2020. See instructions	3	
4	Carryforward of general business credit to 2020. Enter the amount from line 2 of Part III with box C		
	checked. See instructions for statement to attach	4	459,206.
	Check this box if the carryforward was changed or revised from the original reported amount		
5	Carryback of general business credit from 2021. Enter the amount from line 2 of Part III with box D	 	
•	checked	5	
6	Add lines 1, 3, 4, and 5	6	682,196.
Pa	art II Allowable Credit		00=7=000
	Regular tax before credits:		
•	• Individuals. Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR,		
	line 16, and Schedule 2 (Form 1040), line 2		
	Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the		
	applicable line of your return	7	11,155.
	• Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G,	•	
	lines 1a and 1b; or the amount from the applicable line of your return		
8			
•	Individuals. Enter the amount from Form 6251, line 11		
	• Corporations. Enter -0-	8	11,155.
	• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54		
	Lotated and trade. Enter the amount norm conceder (1 offin 1041), into 04		
9	Add lines 7 and 8	9	22,310.
Ŭ	/ dd iii dd / di d d		
10:	a Foreign tax credit 10a		
	o Certain allowable credits (see instructions)		
	c Add lines 10a and 10b	10c	
•		100	
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16	11	22,310.
•			
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0- 12 11, 155.		
-			
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See		
	instructions 13		
14	Tentative minimum tax:		
•	Individuals. Enter the amount from Form 6251, line 9		
	• Corporations. Enter -0-		
	Estates and trusts. Enter the amount from Schedule I (Form 1041),		
	line 52		
15	Enter the greater of line 13 or line 14	15	11,155.
	Subtract line 15 from line 11. If zero or less, enter -0-	16	11,155.
		17	11,155.
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or		,
	reorganization.		
	~		

Form 3800 (2020) Page **2** 

Pa	art II Allowable Credit (continued)		<u> </u>
Not	e: If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on li	ne 26.	
18	Multiply line 14 by 75% (0.75). See instructions	18	
19	Enter the greater of line 13 or line 18	19	
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked		
24	Enter the applicable passive activity credit allowed for 2020. See instructions	24	
25	Add lines 22 and 24	25	
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21		
	or line 25	26	0.
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	22,310.
28	Add lines 17 and 26	28	11,155.
			11 155
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	11,155.
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	98,445.
31	Reserved	31	
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked		
33	Enter the applicable passive activity credits allowed for 2020. See instructions	33	
34	Carryforward of business credit to 2020. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	288,271.
	and line 6 of Part III with box G checked. See instructions for statement to attach  Check this box if the carryforward was changed or revised from the original reported amount	···· <u> </u>	
	Officer this box in the carrytorward was changed of revised from the original reported amount		
35	Carryback of business credit from 2021. Enter the amount from line 5 of Part III with box D checked.		
	See instructions	35	
36	Add lines 30, 33, 34, and 35	36	386,716.
37	Enter the <b>smaller</b> of line 29 or line 36	37	11,155.
38	Credit allowed for the current year. Add lines 28 and 37.		
	Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36,		
	see instructions) as indicated below or on the applicable line of your return.		
	● Individuals. Schedule 3 (Form 1040), line 6		
	Corporations. Form 1120, Schedule J, Part I, line 5c		
	Estates and trusts. Form 1041, Schedule G. line 2b	38	22,310.

Form **3800** (2020)

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards Reserved н D General Business Credit Carrybacks If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all ightharpoonup XParts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1b b 150,037. Increasing research activities (Form 6765) С 1c Low-income housing (Form 8586, Part I only) 1d d 1e е Disabled access (Form 8826)\* 1f Renewable electricity, refined coal, and Indian coal production (Form 8835) f Indian employment (Form 8845) g 1g 72,953. h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m 1n n Distilled spirits (Form 8906) Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1t t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz 222,990 Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 Enter the amount from Form 8844 here and on the applicable line of Part II 3 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 91,922. Biofuel producer (Form 6478) 4c С Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 6,356. 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) 4h h Increasing research activities (Form 6765) 4i 167. Employer credit for paid family and medical leave (Form 8994) 4j i 4z Other 98,445. 5 Add lines 4a through 4z and enter here and on the applicable line of Part II 5

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards Reserved н D General Business Credit Carrybacks If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1a 1b b 46-3569764 4,323. С Increasing research activities (Form 6765) 1c Low-income housing (Form 8586, Part I only) 1d d 1e е Disabled access (Form 8826)\* Renewable electricity, refined coal, and Indian coal production (Form 8835) 1f f Indian employment (Form 8845) g 1g 83-3780853 61,838. h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m 1n n Distilled spirits (Form 8906) Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1+ t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz 66,161 Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 3 Enter the amount from Form 8844 here and on the applicable line of Part II 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 45-3787006 80,397. Biofuel producer (Form 6478) 4c С Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 20-5786733 133. 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) 4h h Increasing research activities (Form 6765) 4i 33-1192743 167. 4j Employer credit for paid family and medical leave (Form 8994) i 4z Other 80,697. 5 5 Add lines 4a through 4z and enter here and on the applicable line of Part II

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards Reserved н D General Business Credit Carrybacks If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1a 1b b 83-0916881 8,363. С Increasing research activities (Form 6765) 1c Low-income housing (Form 8586, Part I only) 1d d 1e е Disabled access (Form 8826)\* Renewable electricity, refined coal, and Indian coal production (Form 8835) 1f f Indian employment (Form 8845) g 1g 46-5408240 11,115 h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m 1n n Distilled spirits (Form 8906) Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1+ t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz <u>19</u>,478 Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 3 Enter the amount from Form 8844 here and on the applicable line of Part II 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 33-1192743 283. Biofuel producer (Form 6478) 4c С Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 98-0546998 6,155. 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) 4h h Increasing research activities (Form 6765) 4i Employer credit for paid family and medical leave (Form 8994) 4j i 4z Other 6,438. 5 Add lines 4a through 4z and enter here and on the applicable line of Part II 5

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards Reserved н D General Business Credit Carrybacks If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1b b 35-2575869 3,133. Increasing research activities (Form 6765) С 1c Low-income housing (Form 8586, Part I only) 1d d 1e е Disabled access (Form 8826)\* Renewable electricity, refined coal, and Indian coal production (Form 8835) 1f f Indian employment (Form 8845) g 1g h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m 1n n Distilled spirits (Form 8906) Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1+ t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz 3,133 Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 Enter the amount from Form 8844 here and on the applicable line of Part II 3 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 98-0546998 2,850 Biofuel producer (Form 6478) 4c С Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 26-3948344 31. 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) 4h h Increasing research activities (Form 6765) 4i Employer credit for paid family and medical leave (Form 8994) 4j i 4z Other \_\_\_\_\_ 2,881. 5 Add lines 4a through 4z and enter here and on the applicable line of Part II 5 6,014. Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards Reserved н D General Business Credit Carrybacks If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1b b 77-0692885 3,174 Increasing research activities (Form 6765) С 1c Low-income housing (Form 8586, Part I only) 1d d 1e е Disabled access (Form 8826)\* Renewable electricity, refined coal, and Indian coal production (Form 8835) 1f f Indian employment (Form 8845) g 1g h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m 1n n Distilled spirits (Form 8906) Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1t t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 Enter the amount from Form 8844 here and on the applicable line of Part II 3 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 20-5844271 Biofuel producer (Form 6478) 4c С Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 81-0835161 37. 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) 4h h Increasing research activities (Form 6765) 4i Employer credit for paid family and medical leave (Form 8994) 4j i 4z Other \_\_\_\_\_ 69. 5 Add lines 4a through 4z and enter here and on the applicable line of Part II 5 3,243. Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

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<sup>\*</sup> See instructions for limitation on this credit.

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<sup>\*</sup> See instructions for limitation on this credit.

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Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

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<sup>\*</sup> See instructions for limitation on this credit.

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Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

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Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

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<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards н D General Business Credit Carrybacks Reserved If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1b b 61-1695851 110,018. Increasing research activities (Form 6765) С 1c 1d d Low-income housing (Form 8586, Part I only) 1e е Disabled access (Form 8826)\* 1f Renewable electricity, refined coal, and Indian coal production (Form 8835) f Indian employment (Form 8845) g 1g h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m n Distilled spirits (Form 8906) Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1t t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz 110,018 Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 Enter the amount from Form 8844 here and on the applicable line of Part II 3 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 47-2732735 Biofuel producer (Form 6478) 4c C Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) h 4h Increasing research activities (Form 6765) 4i Employer credit for paid family and medical leave (Form 8994) 4j i 4z Other \_\_\_\_\_ 5 Add lines 4a through 4z and enter here and on the applicable line of Part II 5 110,019. Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards н D General Business Credit Carrybacks Reserved If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1b b 26-1819245 294 Increasing research activities (Form 6765) С 1c 1d d Low-income housing (Form 8586, Part I only) 1e е Disabled access (Form 8826)\* 1f Renewable electricity, refined coal, and Indian coal production (Form 8835) f Indian employment (Form 8845) g 1g h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m Distilled spirits (Form 8906) n Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1t t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x х Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 Enter the amount from Form 8844 here and on the applicable line of Part II 3 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 80-0860738 125. Biofuel producer (Form 6478) 4c С Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) h 4h Increasing research activities (Form 6765) 4i Employer credit for paid family and medical leave (Form 8994) 4j i 4z Other \_\_\_\_\_ 125. 5 Add lines 4a through 4z and enter here and on the applicable line of Part II 5

Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

419.

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards н D General Business Credit Carrybacks Reserved If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1b b 81-1863836 4,834. Increasing research activities (Form 6765) С 1c Low-income housing (Form 8586, Part I only) 1d d 1e е Disabled access (Form 8826)\* 1f Renewable electricity, refined coal, and Indian coal production (Form 8835) f Indian employment (Form 8845) g 1g h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m n Distilled spirits (Form 8906) Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1t t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz 4,834 Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 Enter the amount from Form 8844 here and on the applicable line of Part II 3 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 98-0500169 2,975. Biofuel producer (Form 6478) 4c С Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) h 4h Increasing research activities (Form 6765) 4i Employer credit for paid family and medical leave (Form 8994) 4j i 4z Other \_\_\_\_\_ 2,975. 5 Add lines 4a through 4z and enter here and on the applicable line of Part II 5

Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

7,809.

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards н D General Business Credit Carrybacks Reserved If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
Enter EIN if claiming the credit from a pass-through entity. (c) Note: On any line where the credit is from more than one source, a separate Part III is needed Enter the appropriate amount. for each pass-through entity Investment (Form 3468, Part II only) (attach Form 3468) 1b b 98-0613069 217 Increasing research activities (Form 6765) С 1c 1d d Low-income housing (Form 8586, Part I only) 1e е Disabled access (Form 8826)\* 1f Renewable electricity, refined coal, and Indian coal production (Form 8835) f Indian employment (Form 8845) g 1g h Orphan drug (Form 8820) 1h New markets (Form 8874) 1i 1j Small employer pension plan startup costs and auto-enrollment (Form 8881) i Employer-provided child care facilities and services (Form 8882)\* 1k k Biodiesel and renewable diesel fuels (attach Form 8864) 11 Low sulfur diesel fuel production (Form 8896) 1m m n Distilled spirits (Form 8906) Nonconventional source fuel (carryforward only) 10 0 Energy efficient home (Form 8908) 1p р Energy efficient appliance (carryforward only) 1q q Alternative motor vehicle (Form 8910) 1r Alternative fuel vehicle refueling property (Form 8911) 1s Enhanced oil recovery credit (carryforward only) 1t t Mine rescue team training (Form 8923) 1u u Agricultural chemicals security (carryforward only) 1v Employer differential wage payments (Form 8932) 1w W Carbon oxide sequestration (Form 8933) 1x х Qualified plug-in electric drive motor vehicle (Form 8936) У 1y Qualified plug-in electric vehicle (carryforward only) 1z z aa Employee retention (Form 5884-A) General credits from an electing large partnership (carryforward only) 1bb bb Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 2 Enter the amount from Form 8844 here and on the applicable line of Part II 3 3 Investment (Form 3468, Part III) (attach Form 3468) 4a 4a 4b Work opportunity (Form 5884) b 98-1242771 Biofuel producer (Form 6478) 4c C Low-income housing (Form 8586, Part II) 4d d 4e Renewable electricity, refined coal, and Indian coal production (Form 8835) Employer social security and Medicare taxes paid on certain employee 4f tips (Form 8846) Qualified railroad track maintenance (Form 8900) 4g a Small employer health insurance premiums (Form 8941) h 4h Increasing research activities (Form 6765) 4i Employer credit for paid family and medical leave (Form 8994) 4j i 4z Other \_\_\_\_\_ 5 Add lines 4a through 4z and enter here and on the applicable line of Part II 5 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards н D General Business Credit Carrybacks Reserved If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
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Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

196.

<sup>\*</sup> See instructions for limitation on this credit.

Form 3800 (2020) Page 3 Identifying number Name(s) shown on return 95-1790021 THE J. PAUL GETTY TRUST Part III General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below. See instructions. X General Business Credit From a Non-Passive Activity Reserved В General Business Credit From a Passive Activity F Reserved С G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards н D General Business Credit Carrybacks Reserved If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III (a) Description of credit (b)
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<sup>\*</sup> See instructions for limitation on this credit.

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Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

<sup>\*</sup> See instructions for limitation on this credit.

SCHEDULE E INCOME OR (LOSS) FROM PARTNERSHIPS AND S CORPS

95-1790021

STATEMENT 25

NAME								
EMP I	D NO.							
CODE		BASIS COMP REQ	ANY NOT AT RISK	PASSIVE LOSS	PASSIVE INCOME	NONPASSIVE LOSS	SEC. 179 DEDUCTION	NONPASSIVE INCOME
G1								
P E1								167,973.
P G2						224,594.		
P E2								534,664.
P A83								55,042.
P A8A						19,269.		
P A8B						22,524.		
P A9						177,022.		
P F10A								12,692.
P E6						4,975.		
P G3								321,559.
P G4						71,100.		
P E9						2,499.		
P A7						1,392,762.		
P A19						687.		
P						1,538,414.		

THE J. PAUL GETTY TRUST		95-1790021
A20		
P C5	473,937.	
P A21		31,353.
P A25	310.	
P A32	458.	
P D3	527,574.	
P E14	114,938.	
P E15		577,695.
P E13		28,042.
P E16		125,976.
P E19		1,203,647.
P E13A		617,701.
P E13B		338,708.
P A35		13,121.
P E22	45,414.	
P A36	18,017.	
P E23	581,193.	
P E27	0.	
P E28		86,049.
P E30	132,576.	
Р	1,507.	

THE J. PAUL GETTY TRUST		95-1790021
E31		
P A41	29,331.	
P E33	134,015.	
P		507,333.
F20 P	47.	
F21		
P E34	50.	
P *	50,464.	
P A47	0.	
P A48	174.	
P E41		303,954.
P *	26,132.	
E44 P		75,090.
E45		
P A50		120,327.
P E47	135,559.	
P E48A		334,603.
P	198,805.	
E48 P		213,522.
_ E52		,
P G7		1,585,240.
P E54	189,081.	
P E55	556,325.	
P	85,239.	

E56 P E59 S E59 P E58 S A,484,295. E57 A340,603. E57 P E60A P E60A P E60A P A52A 1,802,492. P A52 P E65 P E7 C D E67 C D E67 C D E67 C D E68 C D E68 C D E68 C D E62 C D E63 C D E64 C D E65 C D E67 C D E67 C D E67 C D E68 C D E70 C	THE J. PAUL GETTY TRUST			95-1790021
E59 E58 E58 E58 E58 E57 E57 E600A E600A E 1,802,492.  A52A A52 A52 E55 E 199,761. A52 E65 E 0. E67 E 0. E68 E 0. E68 E 0. E68 E 0. E68 E 0. E62 E 0. E64 E 0. E65 E 0. E662 E 0. E67 E 0. E68 E	E56			
E58  P			133,215.	
E57  P				3,484,295.
E60A P A52A 1,802,492. A522 P B65 P C67 P C67 P C68 P C9 P C9 P C69 P C69 P C69 P C69 P C69 P C60 C C C C C C C C C C C C C C C C C C				340,603.
P				77,292.
P 199,761. A52 P 135,971. P 665 P 0. E67 P 0. E68 P 0. E68 P 0. E62 P 0. E62 P 0. E62 P 144,513. P A55 P 142,016. P 197,581. P 197,581. P 1,959. P 1,959. P 0. P 0			1,802,492.	
P 0. E67 P 0. E68 P 0. E68 P 0. E62 P 0. E62 P 0. E62 P 144,513. P 142,016. P 171 P 172 P 175 P	P		199,761.	
P 0.	P		135,971.	
P 0. G9 0. E62  P 0. E62  P 0. E62  P A55  P A56  P 142,016.  P B15  P 97,581.  P B17  P B72  P 0. G10  P * 93,001.  P A57		0.		
P 0. E62 P 0. 44,513. P 455 A56 P 142,016. P 97,581. P 97,581. P 1,959. P 610 P * 93,001. P A57 P 60,681.		0.		
P 0. 44,513. P 455  P 44,975. P 142,016. P 97,581. P 97,581. P E72 P 0. 1,959. P 610 P * 93,001. P A57  P 60,681.		0.		
A55 P A56 P A56 P E71 P E71 P E71 P B15 P B15 P E72 P E72 P E72 P G10 P A91 A57 A57 A56 A57 A44,975. A	P E62	0.		
P	P			44,513.
P 142,016. P 97,581.  P 97,581.  P 1,959.  P 0. G10 P * 93,001. P A91 P 60,681.	P		44,975.	
P 97,581.  P 1,959.  P 0.  G10  P * 93,001.  P A57	P		142,016.	
P 1,959. P 0. G10 P * 93,001. A91 P 60,681.	P		97,581.	
P 0. G10  P * 93,001. A91  P 60,681.	P			1,959.
P * 93,001. A91  P 60,681. A57	P	0.		
P A57	P *	93,001.		
	P		60,681.	
				162,441.

78 STATEMENT(S) 25 2020.05094 THE J. PAUL GETTY TRUST KL4408\_1

THE J. PAUL GETTY TRUST		95-1790021
A59		
P A60		82,897.
P A61	17,569.	
P E77	2,480.	
P E78A		702,337.
P E78B		464,947.
P G11	2,756.	
P G12	19,188.	
P E79	9,872.	
P A65	41,270.	
P G13	27,523.	
P E84		135,631.
P E85	116,057.	
P E89		302,773.
P E90		16,257.
P E92	100,560.	
P E93	1,625,866.	
P E94	818.	
P E96		857,614.
P E97	435,236.	
P	196,383.	

THE J. PAUL GETTY TRUST		95-1790021
E107 P E108		191,503.
P E110	279,198.	
P E109	35,798.	
P A81		71,009.
P E113		339,097.
P G15	32,932.	
P G16	7,989.	
P E116	11,217.	
P 0. E117		
P E118	56,572.	
P E119	152,992.	
P E120	88,026.	
P E121	748,463.	
P C26	239,672.	
P C27	122,913.	
P F73		9,518.
P F74	156,048.	
P A86	2,206.	
P A88	632,544.	
P	665,752.	

THE J. PAUL GETTY TRUST		95-1790021
A87		
P G17	11,481.	
P A90	311.	
P E127		16.
P F79	0.	
P E128	868.	
P E129		10,382.
P E130	600,533.	
P E131	390,262.	
P E132		313,052.
P E133	336,211.	
P E134		46,048.
P E135	309,977.	
P E136	367,772.	
P F82	1,139,881.	
P C32A	0.	
P C32B		58,780.
P C32	0.	
P G21	140,655.	
P E146		21,716.
P	1,493,013.	

THE J. PAUL GETTY TRUST		95-1790021
E147		
P A95	897,3	72.
P E148	650,74	15.
P E149	139,20	)7.
P E150	836,62	20.
P E152	0.	
P A96	0.	
P E39		9,126.
P E156	75	56.
P E158		534,331.
P E159		26,942.
P E160	60,62	21.
P E161	363,28	38.
P E162	1,140,23	L2.
P C49	399,33	32.
P E145	303,23	37.
P A99		129,361.
P F106	1,47	78.
P F118	15,11	L7.
P E164		0.
Р	0.	

THE J. PAUL GETTY TRUST		95-1790021
E169		
P E166		122,447.
P E165	118,246.	
P E167		8,149.
P E168	464,484.	
P A102	292,749.	
P C57		162,374.
P C58	225,466.	
P E171	567,647.	
P E170	88,040.	
P G22	158,903.	
P G23		
P A103		1,955.
P A106		4,176.
P E175A		281.
P * 735,737. A113A		
P G24		486,044.
P * 26,238. E50		
P E61	105,897.	
P E51	398,562.	
Р		71,505.

THE J. PAUL GETTY TRUST		95-1790021
E53		
P C64		940,361.
P C66		57.
P C67	15,220.	
P D32	14,365.	
P A111	774,601.	
P A112		87,824.
P A113B		23,547.
P A113C	632.	
P	0.	
A113D P	2,319.	
A113E		122 100
P A113F		123,190.
P A114A	4,535.	
P A114B	47,498.	
P A114C	2,137.	
P A114D		126,106.
P A114E	8,691.	
P A115A		33,164.
P A115B	242.	
P A115C	60.	
P		1,193.

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THE J. PAUL GETTY TRUST		95-1790021
A115D		
P A115E		55,603.
P E181		26,566.
P E182	178,055.	
P E183	252,573.	
P 0. A121		
P E184		260,496.
P E185		69,540.
P E186	978,915.	
P E188	494,427.	
P C69		20,738.
P A120A	1,506,184.	
P A120B		133,221.
P A120C	34,660.	
P A120D	36,609.	
P A120E		324,266.
P A120F	62,104.	
P A120G	19,228.	
Р A120H		28,397.
P A107A	704,679.	
Р	30,802.	

THE J. PAUL GETTY TRUST		95-1790021
G25		
P * 24,343. A43		
P A42	540,753.	
P SCHEDULE E, PAGE 2 - PTP ALLOWED LOSSES		659,813.
P	955,915.	
TOTALS TO SCH. E, LN. 29 955,915.	33,807,135.	19,459,744.

SCHEDULE I	NET OP	PERATING LOSS CARRYOVER	STATEMENT 26
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	AMOUNT
06/30/09 06/30/10 06/30/11 06/30/14 06/30/16 06/30/18	20,176,232. 12,117,799. 8,894,181. 3,126,844. 5,187,755. 2,407,083.	2,615,033. 0. 0. 0. 0. 0.	17,561,199 12,117,799 8,894,181 3,126,844 5,187,755 2,407,083
TOTAL TO SC	CHEDULE I, LINE 6		49,294,861
FORM 1116	EXPENSES DIR	ECTLY ALLOCABLE TO FOREIGN I	NCOME STATEMENT 27
DESCRIPTION	 I	COUNTRY	AMOUNT
	- LY FOREIGN ITEMIZED ISES DIRECTLY ALLOC	DEDUCTIONS OTHER COUNTRIES CATED OTHER COUNTRIES	3,737,919 9,499,196
POTAL TO FO	ORM 1116, LINE 2		13,237,115
FORM 1116	FOREIGN	TAX CREDIT CARRYOVER / CARRY	BACK STATEMENT 28
PASSIVE DESCRIPTION	ī		AMOUNT
2018 FOREIG 2017 FOREIG 2016 FOREIG	- SN TAX CREDIT SN TAX CREDIT SN TAX CREDIT SN TAX CREDIT SN TAX CREDIT		4,710,954 7,184,122 3,117,649 3,704,597
2014 FOREIG 2013 FOREIG 2012 FOREIG	ON TAX CREDIT ON TAX CREDIT ON TAX CREDIT ON TAX CREDIT		4,027,068 3,183,076 2,149,675 2,005,387 1,154,479

	FOREIGN TAX CREDIT	CARRYOVER / CARRYBACK	STATEMENT 29
GENERAL			
DESCRIPTION			AMOUNT
2019 FOREIGN TAX (	CREDIT		22,784
2018 FOREIGN TAX	CREDIT		10,569
2016 FOREIGN TAX (			200,836
2015 FOREIGN TAX			303,047
2014 FOREIGN TAX ( 2013 FOREIGN TAX (			734,136
2013 FOREIGN TAX (			86,406 204,502
2012 FOREIGN TAX (			186,634
TOTAL TO FORM 11:	16, PART III, LINE 10		1,748,914
FORM 1116AMT  DESCRIPTION	EXPENSES DIRECTLY ALLOCATION OF THE STATE OF	COUNTRY	STATEMENT 30  AMOUNT
	IGN ITEMIZED DEDUCTIONS		3,737,919
	RECTLY ALLOCATED	OTHER COUNTRIES	9,499,196
SPECIFICALLY FORE: OTHER EXPENSES DI		OTHER COUNTRIES	9,499,196
OTHER EXPENSES DI			13,237,115
OTHER EXPENSES DI	6AMT, LINE 2		
OTHER EXPENSES DID FOTAL TO FORM 1110 FORM 1116 PASSIVE	6AMT, LINE 2		13,237,115
OTHER EXPENSES DIPORTAL TO FORM 1116 PASSIVE DESCRIPTION	6AMT, LINE 2  FOREIGN TAX CREDIT	CARRYOVER / CARRYBACK	13,237,115 STATEMENT 31 AMOUNT
POTAL TO FORM 1110 FORM 1116 PASSIVE DESCRIPTION 2019 ALTERNATIVE 1	6AMT, LINE 2	CARRYOVER / CARRYBACK	13,237,115  STATEMENT 31  AMOUNT  4,710,954
POTAL TO FORM 1116  PASSIVE DESCRIPTION 2019 ALTERNATIVE 1	FOREIGN TAX CREDIT  MINIMUM FOREIGN TAX CRE	CARRYOVER / CARRYBACK DIT	13,237,115  STATEMENT 31  AMOUNT  4,710,954 7,184,122
THER EXPENSES DISCOTAL TO FORM 1116  PASSIVE  PASSIVE  POSSIVE  PO	FOREIGN TAX CREDIT  MINIMUM FOREIGN TAX CRE	CARRYOVER / CARRYBACK  DIT DIT DIT DIT	AMOUNT  4,710,954 7,184,122 3,117,649 3,704,597
POTAL TO FORM 1110 FORM 1116 PASSIVE DESCRIPTION 2019 ALTERNATIVE 12018 ALTERNATIVE 12016 ALTERNATIVE 12016 ALTERNATIVE 12015 ALTERNATIVE 1	FOREIGN TAX CREDIT  MINIMUM FOREIGN TAX CRE	CARRYOVER / CARRYBACK  DIT DIT DIT DIT	AMOUNT  4,710,954 7,184,122 3,117,649 3,704,597 4,027,068
POTAL TO FORM 1116  PASSIVE  POSSIVE  P	FOREIGN TAX CREDIT  MINIMUM FOREIGN TAX CRE	CARRYOVER / CARRYBACK  DIT DIT DIT DIT DIT	AMOUNT  4,710,954 7,184,122 3,117,649 3,704,597 4,027,068 3,183,076
POTAL TO FORM 1110 FORM 1116 PASSIVE DESCRIPTION 2019 ALTERNATIVE 12016 ALTERNATIVE 12015 ALTERNATIVE 12014 ALTERNATIVE 12014 ALTERNATIVE 12013 ALTERNATIVE 12013 ALTERNATIVE 13014 ALTERNATIVE 12013 ALTERNATIVE 13014 ALTERNATIVE 13013 ALTERNATIVE 13013	FOREIGN TAX CREDIT  MINIMUM FOREIGN TAX CRE	CARRYOVER / CARRYBACK  DIT DIT DIT DIT DIT DIT	AMOUNT  4,710,954 7,184,122 3,117,649 3,704,597 4,027,068 3,183,076 2,149,675
TOTAL TO FORM 1110  FORM 1116  PASSIVE  DESCRIPTION  2019 ALTERNATIVE II 2017 ALTERNATIVE II 2016 ALTERNATIVE II 2015 ALTERNATIVE II 2014 ALTERNATIVE II 2014 ALTERNATIVE II 2013 ALTERNATIVE II 2013 ALTERNATIVE II 2012 ALTERNATIVE II 2013 ALTERNATIVE II 2011 ALTERNATIVE II	FOREIGN TAX CREDIT  MINIMUM FOREIGN TAX CRE	CARRYOVER / CARRYBACK  DIT DIT DIT DIT DIT DIT DIT	13,237,115 STATEMENT 31

FORM 1116	FOREIGN TAX	CREDIT CARRYOVER / CARRYBACK	STATEMENT 32
GENERAL			
DESCRIPTION			AMOUNT
2019 ALTERNATIVE MI	NIMUM FOREIGN	TAX CREDIT	22,784.
2018 ALTERNATIVE MI	NIMUM FOREIGN	TAX CREDIT	10,569.
2016 ALTERNATIVE MI	NIMUM FOREIGN	TAX CREDIT	200,836.
2015 ALTERNATIVE MI	NIMUM FOREIGN	TAX CREDIT	303,047.
2014 ALTERNATIVE MI	NIMUM FOREIGN	TAX CREDIT	734,136.
2013 ALTERNATIVE MI	NIMUM FOREIGN	TAX CREDIT	86,406.
2012 ALTERNATIVE MI	NIMUM FOREIGN	TAX CREDIT	204,502.
2011 ALTERNATIVE MI	NIMUM FOREIGN	TAX CREDIT	186,634.
TOTAL TO FORM 1116	, PART III, L	INE 10	1,748,914.

# SCHEDULE D (Form 1041)

1 01111 1041)

Department of the Treasury Internal Revenue Service **Capital Gains and Losses** 

Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

**2020** 

Name	of estate or trust			E	nployer	identification number
THE	J. PAUL GETTY TRUST				95-	1790021
Did yo	ou dispose of any investment(s) in a qualified opportunity fund during the t	ax year?		•	Ye	es X No
If "Yes	s," attach Form 8949 and see its instructions for additional requirements for	r reporting your gain	or loss.			
Note:	Form 5227 filers need to complete only Parts I and II.					
	rt I Short-Term Capital Gains and Losses-Gene	erally Assets H	leld One Year or	Less (see	instr	uctions)
	estructions for how to figure the amounts to enter on the lines below.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustme to gain or los Form(s) 8949	s from	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
				line 2, colur		with column (g)
1 a	Totals for all short-term transactions reported on Form 1099-B for					
	which basis was reported to the IRS and for which you have no					
	adjustments (see instructions). However, if you choose to report all					
	these transactions on Form 8949, leave this line blank and go to line 1b					
1 b	Totals for all transactions reported on Form(s) 8949 with					
	Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with					
	Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with					
	Box C checked					
			•	•		
4	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4	
5	Net short-term gain or (loss) from partnerships, S corporations, and other	r estates or trusts	SEE STATE	MENT 33	5	1,105,469.
6	Short-term capital loss carryover. Enter the amount, if any, from line 9 of	the 2019 Capital Loss	S			
	Carryover Worksheet				6	( )
7	Net short-term capital gain or (loss). Combine lines 1a through 6 in colu	ımn (h). Enter here aı	nd on line 17,			
	column (3) on page 2			<b>&gt;</b>	7	1,105,469.
Pa	rt II Long-Term Capital Gains and Losses-Gene	rally Assets H	eld More Than C	one Year	see in	structions)
See ir	structions for how to figure the amounts to enter on the lines below.	(d)	(e)	(g)		(h) Gain or (loss) Subtract column (e)
		Proceeds	Cost	Adjustme to gain or los		from column (d) and
This f	orm may be easier to complete if you round off cents to whole dollars.	(sales price)	(or other basis)	Form(s) 8949 line 2, colur	, Part II,	
8 a	Totals for all long-term transactions reported on Form 1099-B for					
	which basis was reported to the IRS and for which you have no					
	adjustments (see instructions). However, if you choose to report all					
	these transactions on Form 8949, leave this line blank and go to line 8b					
8 b	Totals for all transactions reported on Form(s) 8949 with					
	Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with					
	Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with					
	Box F checked					
11	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and				11	
12	Net long-term gain or (loss) from partnerships, S corporations, and other	estates or trusts	SEE STATE	MENT 34	12	6,579,368.
13	Capital gain distributions				13	
14	Gain from Form 4797, Part I				14	1,350,228.
15	Long-term capital loss carryover. Enter the amount, if any, from line 14 of	the 2019 Capital Los	SS			
	Carryover Worksheet				15	(
16	Net long-term capital gain or (loss). Combine lines 8a through 15 in colu					
	column (3) on page 2			<b>)</b>	16	7,929,596.
For P	aperwork Reduction Act Notice, see the Instructions for Form 1041.				Schedu'	le D (Form 1041) 2020

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Schedule D (Form 1041) 2020 THE J. PAUL GET	TY TRUST				<u>95-</u>	<u>179</u>	0021	Page 2
Part III Summary of Parts I and II			(1) Beneficiaries'	(2)	Estate'	S	(3) T	
Caution: Read the instructions before comple	ting this part.			or	trust's			
17 Net short-term gain or (loss)		17		1,10	5,4	69.	1,105	,469.
18 Net long-term gain or (loss):								
a Total for year		18a		7,92	9,5	96.	7,929	,596.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the workshee	et)	18b						
c 28% rate gain		18c						
	<b>&gt;</b>	19		9,03	5,0	65.	9,035	,065.
Note: If line 19, col (3), is a net gain, enter the gain on Form	1041, line 4 (or Schedule A	(Form	990-T), Part I, line 4	1a). If line	s 18a	and 1	9, col (2), a	re net
gains, go to Part V, and don't complete Part IV. If line 19, co								
20 Enter here and enter as a (loss) on Form 1041, line 4 (or Schauther) a The loss on line 19, column (3) or b \$3,000	nedule A (Form 990-1), Part I,				20	(		)
Note: If the loss on line 19, column (3), is more than \$3,000,	or if Form 1041, page 1, lin					oss, c	omplete th	<sub>e</sub> Capital
Loss Carryover Worksheet in the instructions to figure your compart V Tax Computation Using Maximum		<u> </u>						
			atio antonodin Doutle	Dant II a		_ :	t	1011
Form 1041 filers. Complete this part only if both lines 18a and 19 line 2b(2), and Form 1041, line 23, is more than zero.	in column (2) are gains, or ar	i amour	it is entered in Part I o	r Part II a	na tner	e is an	entry on Fo	rm 1041,
Caution: Skip this part and complete the Schedule D Tax Wol	ksheet in the instructions if	: <u>.</u>						
• Either line 18b, col. (2) or line 18c, col. (2) is more than z								
Both Form 1041, line 2b(1), and Form 4952, line 4g are in								
Form 990-T trusts. Complete this part only if both lines 18a and 1	9 are gains, or qualified divide	nds are	included in income in	Part I of	Form 9	90-T, a	and Form 99	0-T, Part
I, line 11, is more than zero. Skip this part and complete the Sche								
21 Enter taxable income from Form 1041, line 23 (or Form 990-1	, Part I, line11)	. 21						
22 Enter the smaller of line 18a or 19 in column (2)								
but not less than zero 22	2							
23 Enter the estate's or trust's qualified dividends from								
Form 1041, line 2b(2) (or enter the qualified dividends								
included in income in Part I of Form 990-T) 23	3							
<b>24</b> Add lines 22 and 23 <b>24</b>	4							
25 If the estate or trust is filing Form 4952, enter the								
amount from line 4g; otherwise, enter -0-	5							
26 Subtract line 25 from line 24. If zero or less, enter -0-		26						
27 Subtract line 26 from line 21. If zero or less, enter -0-		27						
28 Enter the smaller of the amount on line 21 or \$2,650		28						
29 Enter the smaller of the amount on line 27 or line 28		29						
30 Subtract line 29 from line 28. If zero or less, enter -0 This ar	mount is taxed at 0%			▶	30			
31 Enter the smaller of line 21 or line 26		31						
32 Subtract line 30 from line 26								
33 Enter the smaller of line 21 or \$13,150								
<b>34</b> Add lines 27 and 30								
35 Subtract line 34 from line 33. If zero or less, enter -0-		35						
36 Enter the smaller of line 32 or line 35								
<b>37</b> Multiply line 36 by 15% (0.15)				▶	37			
38 Enter the amount from line 31		38						
<b>39</b> Add lines 30 and 36								
40 Subtract line 39 from line 38. If zero or less, enter -0-								
<b>41</b> Multiply line 40 by 20% (0.20)				▶	41			
42 Figure the tax on the amount on line 27. Use the 2020 Tax Ra	te Schedule for Estates							
and Trusts (see the Schedule G instructions in the instruction	s for Form 1041)	. 42						
<b>43</b> Add lines 37, 41, and 42		43						
44 Figure the tax on the amount on line 21. Use the 2020 Tax Ra								
and Trusts (see the Schedule G instructions in the instruction	s for Form 1041)	. 44						
45 Tax on all taxable income. Enter the smaller of line 43 or lin	ne 44 here and on Form 1041,	Schedu	le					
G, Part I, line 1a (or Form 990-T, Part II, line 2)	<u></u>	<u></u>	·····		45			

Schedule D (Form 1041) 2020

010842 12-18-20

#### SCHEDULE D (Form 1041)

Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.

ALTERNATIVE MINIMUM TAX

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

OMB No. 1545-0092

2020

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/F1041 for instructions and the latest information.

Name of estate or trust

Employer identification number 95-1790021

THE J. PAUL GETTY TRUST Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Yes X No

Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses-Generally Assets Held One Year or Less (see instructions) (h) Gain or (loss) Subtract column (e) See instructions for how to figure the amounts to enter on the lines below. (d) (e) (g) Adjustments Proceeds Cost from column (d) and to gain or loss from (sales price) (or other basis) This form may be easier to complete if you round off cents to whole dollars. Form(s) 8949, Part I, combine the result line 2, column (g) with column (g) 1 a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1 b Totals for all transactions reported on Form(s) 8949 with Box A checked Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 4 1,105,469. 5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 5 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2019 Capital Loss 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, 1,105,469. column (3) on page 2

Pa	rt II Long-Term Capital Gains and Losses-Gene	erally Assets He	ld More Than O	<b>ne Year</b> (see i	nstructions)
	estructions for how to figure the amounts to enter on the lines below.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
				iiile z, coluiiiii (g)	With column (g)
8 a	Totals for all long-term transactions reported on Form 1099-B for				
	which basis was reported to the IRS and for which you have no				
	adjustments (see instructions). However, if you choose to report all				
	these transactions on Form 8949, leave this line blank and go to line 8b				
8 b	Totals for all transactions reported on Form(s) 8949 with				
	Box D checked				
9	Totals for all transactions reported on Form(s) 8949 with				
	Box E checked				
10	Totals for all transactions reported on Form(s) 8949 with				
	Box F checked				
11	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and	d 8824		11	
12	Net long-term gain or (loss) from partnerships, S corporations, and other	r estates or trusts		12	6,579,368.
13	Capital gain distributions				
14	Gain from Form 4797, Part I				1,327,819.
15	Long-term capital loss carryover. Enter the amount, if any, from line 14 o				
	Carryover Worksheet	•		15	( )
16	Net long-term capital gain or (loss). Combine lines 8a through 15 in co				
	column (3) on page 2	• •		16	7,907,187.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2020

#### ALTERNATIVE MINIMUM TAX

Schedule D (Form 1041) 2020 QUALIFYING PA	RTNERSHIP INVE	STMEN	ITS	95-	-1790021 Page 2
Part III Summary of Parts I and II			(1) Beneficiaries'	(2) Estate	e's (3) Total
Caution: Read the instructions before cor	npleting this part.			or trust's	
17 Net short-term gain or (loss)		. 17		1,105,4	69.1,105,469.
18 Net long-term gain or (loss):					
a Total for year				7,907,1	87.7,907,187.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the world	ksheet)	18b			
c 28% rate gain		. 18c			
<b>19 Total net gain or (loss).</b> Combine lines 17 and 18a		<b>1</b> 9		9,012,6	56.9,012,656.
Note: If line 19, col (3), is a net gain, enter the gain on F					
gains, go to Part V, and don't complete Part IV. If line 19 Part IV Capital Loss Limitation	9, column (3), is a net loss, c	omplete F	Part IV and the Capit	ai Loss Carryove	er Worksheet, as necessary.
20 Enter here and enter as a (loss) on Form 1041, line 4 (d	r Schedule A (Form 990-T), Par	t I, line 4c,	if a trust), the smalle	r of:	
a The loss on line 19, column (3) or b \$3,000				20	(
Note: If the loss on line 19, column (3), is more than \$3.	000. <b>or</b> if Form 1041, page 1				loss, complete the Capital
Loss Carryover Worksheet in the instructions to figure yo					
Part V Tax Computation Using Maxis	mum Capital Gains R	ates			
Form 1041 filers. Complete this part only if both lines 18a at	nd 19 in column (2) are gains, o	r an amour	nt is entered in Part I o	or Part II and the	re is an entry on Form 1041,
line 2b(2), and Form 1041, line 23, is more than zero.					
Caution: Skip this part and complete the Schedule D Tax		s if:			
• Either line 18b, col. (2) or line 18c, col. (2) is more th					
<ul> <li>Both Form 1041, line 2b(1), and Form 4952, line 4g</li> </ul>					
Form 990-T trusts. Complete this part only if both lines 18a					
I, line 11, is more than zero. Skip this part and complete the				col. (2) or line	8c, col. (2) is more than zero.
21 Enter taxable income from Form 1041, line 23 (or Form 9	990-T, Part I, line11)	21			
22 Enter the <b>smaller</b> of line 18a or 19 in column (2)					
but not less than zero	22				
23 Enter the estate's or trust's qualified dividends from					
Form 1041, line 2b(2) (or enter the qualified dividends					
included in income in Part I of Form 990-T)	23				
24 Add lines 22 and 23	24				
25 If the estate or trust is filing Form 4952, enter the					
amount from line 4g; otherwise, enter -0-	25				
26 Subtract line 25 from line 24. If zero or less, enter -0-					
27 Subtract line 26 from line 21. If zero or less, enter -0-					
28 Enter the smaller of the amount on line 21 or \$2,650		00			
	-: 00/				
30 Subtract line 29 from line 28. If zero or less, enter -0 The start the smaller of line 24 or line 26.		1	1	▶ 30	
31 Enter the smaller of line 21 or line 26					
32 Subtract line 30 from line 26		32			
33 Enter the smaller of line 21 or \$13,150					
<ul><li>34 Add lines 27 and 30</li><li>35 Subtract line 34 from line 33. If zero or less, enter -0-</li></ul>		35			
36 Enter the smaller of line 32 or line 35					
37 Multiply line 36 by 15% (0.15)				> 37	
38 Enter the amount from line 31		1	1		
39 Add lines 30 and 36					
40 Subtract line 39 from line 38. If zero or less, enter -0-		40	<u> </u>		
41 Multiply line 40 by 20% (0.20)				▶ 41	J.
42 Figure the tax on the amount on line 27. Use the 2020 Ta					
and Trusts (see the Schedule G instructions in the instru		42			
43 Add lines 37, 41, and 42					
44 Figure the tax on the amount on line 21. Use the 2020 Ta					
and Trusts (see the Schedule G instructions in the instru		44			
45 Tax on all taxable income. Enter the smaller of line 43			*		

G, Part I, line 1a (or Form 990-T, Part II, line 2)

#### SCHEDULE D (Form 1041)

ALTERNATIVE MINIMUM TAX Capital Gains and Losses

Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

**2020** 

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

Name of estate or trust Employer identification number THE J. PAUL GETTY TRUST 95-1790021 Yes X No Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses-Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the lines below. (h) Gain or (loss) (d) (e) (g) Adjustments Subtract column (e) Proceeds Cost to gain or loss from from column (d) and (sales price) (or other basis) Form(s) 8949, Part I, This form may be easier to complete if you round off cents to whole dollars. combine the result line 2, column (g) with column (g) 1 a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1 b Totals for all transactions reported on Form(s) 8949 with Box A checked Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 5 5 6 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2019 Capital Loss Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on page 2 Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the lines below. (d) (e) (g) Adjustments (h) Gain or (loss) Subtract column (e) Proceeds Cost to gain or loss from from column (d) and (sales price) (or other basis) This form may be easier to complete if you round off cents to whole dollars. Form(s) 8949, Part II combine the result with column (g) line 2, column (g) 8 a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8 b Totals for all transactions reported on Form(s) 8949 with Box D checked Totals for all transactions reported on Form(s) 8949 with 9 Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 11 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts 12 12 13 13 22,409. Gain from Form 4797, Part I 14 14 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2019 Capital Loss 15 15 Carryover Worksheet Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, 16 22,409. column (3) on page 2

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2020

010841 12-18-20 LHA

#### ALTERNATIVE MINIMUM TAX

Schedule D (Form 1041) 2020 E2 PARTNERSHIP IN	IVESTMENT			9	5-179	0021 Page 2
Part III Summary of Parts I and II			(1) Beneficiaries'	<b>(2)</b> E	state's	(3) Total
Caution: Read the instructions before completing	this part.			or ti	ust's	
17 Net short-term gain or (loss)		17				
18 Net long-term gain or (loss):						
a Total for year		18a		22	<u>,409.</u>	22,409.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the worksheet) .		18b				
c 28% rate gain		18c				
. ,	▶ L	19			,409.	
Note: If line 19, col (3), is a net gain, enter the gain on Form 104						
gains, go to Part V, and don't complete Part IV. If line 19, column  Part IV   Capital Loss Limitation	nn (3), is a net loss, comp	lete P	art IV and the Capital	Loss Cari	yover Work	sheet, as necessary.
20 Enter here and enter as a (loss) on Form 1041, line 4 (or Schedu	ıle A (Form 990-T), Part I, li	ne 4c.	if a trust), the <b>smaller</b>	of:	I	
a The loss on line 19, column (3) or b \$3,000			**		20 (	)_
Note: If the loss on line 19, column (3), is more than \$3,000, or Loss Carryover Worksheet in the instructions to figure your capit.	if Form 1041, page 1, line al loss carrvover.	e 23 (d	or Form 990-T, Part I	, line 11),	is a loss, c	omplete the Capital
Part V Tax Computation Using Maximum (		S				
Form 1041 filers. Complete this part only if both lines 18a and 19 in c	column (2) are gains, or an	amoun	t is entered in Part I or	Part II and	there is an	entry on Form 1041,
line 2b(2), and Form 1041, line 23, is more than zero.	( , )					•
Caution: Skip this part and complete the Schedule D Tax Worksho	eet in the instructions if:					
• Either line 18b, col. (2) or line 18c, col. (2) is more than zero,	, or					
Both Form 1041, line 2b(1), and Form 4952, line 4g are more	e than zero.					
Form 990-T trusts. Complete this part only if both lines 18a and 19 ar						
I, line 11, is more than zero. Skip this part and complete the <b>Schedule</b>	e D Tax Worksheet in the in	nstructi	ions if either line 18b, c	ol. (2) or l	ine 18c, col.	(2) is more than zero.
21 Enter taxable income from Form 1041, line 23 (or Form 990-T, Pa	art I, line11)	21		_		
22 Enter the smaller of line 18a or 19 in column (2)						
but not less than zero 22		4				
23 Enter the estate's or trust's qualified dividends from						
Form 1041, line 2b(2) (or enter the qualified dividends						
included in income in Part I of Form 990-T) 23		$\dashv$				
24 Add lines 22 and 23 24		$\dashv$				
25 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-						
OC Continued line OF from line OA If now on loss outer O		26				
07 Cultivast line OC from line Od If none on less onton O		27				
OO Fates the amplies of the amplies of as 01 as 00 CCO		28				
OO Fatou the smaller of the same and an line O7 or line O0		29				
30 Subtract line 29 from line 28. If zero or less, enter -0 This amount			I	$\overline{}$	30	
31 Enter the smaller of line 21 or line 26		31	1	,		
32 Subtract line 30 from line 26		32				
33 Enter the smaller of line 21 or \$13,150		33				
<b>34</b> Add lines 27 and 30		34				
35 Subtract line 34 from line 33. If zero or less, enter -0-		35				
36 Enter the smaller of line 32 or line 35		36				
<b>37</b> Multiply line 36 by 15% (0.15)				▶∟	37	
38 Enter the amount from line 31		38		_		
<b>39</b> Add lines 30 and 36		39		_		
<b>40</b> Subtract line 39 from line 38. If zero or less, enter -0-		40				
<b>41</b> Multiply line 40 by 20% (0.20)		 T	 T	▶	41	
42 Figure the tax on the amount on line 27. Use the 2020 Tax Rate So						
and Trusts (see the Schedule G instructions in the instructions for		42				
<b>43</b> Add lines 37, 41, and 42		43	-			
44 Figure the tax on the amount on line 21. Use the 2020 Tax Rate So						
and Trusts (see the Schedule G instructions in the instructions for	,	44		-		
45 Tax on all taxable income. Enter the smaller of line 43 or line 44	inere and on Form 1041, S	cneaul	t		45	

Schedule D (Form 1041) 2020

010842 12-18-20

# SCHEDULE D (Form 1041)

Form 1041)

Department of the Treasury Internal Revenue Service **Capital Gains and Losses** 

Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

**2020** 

Name	of estate or trust			E	mployer	identification number
THE	J. PAUL GETTY TRUST				95-	1790021
Did yo	u dispose of any investment(s) in a qualified opportunity fund during the ta	ax year?		•	Ye	es X No
-	," attach Form 8949 and see its instructions for additional requirements for	-	or loss.			
	Form 5227 filers need to complete only Parts I and II.	, 0,				
	rt I Short-Term Capital Gains and Losses-Gene	erally Assets H	eld One Year or	Less (see	e instru	uctions)
	structions for how to figure the amounts to enter on the lines below.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustme to gain or lo	ss from	(h) Gain or (loss) Subtract column (e) from column (d) and
I nis to	orm may be easier to complete if you round off cents to whole dollars.	(outoo prico)	(or other bacie)	Form(s) 8949 line 2, colu		combine the result with column (g)
1 a	Totals for all short-term transactions reported on Form 1099-B for					
	which basis was reported to the IRS and for which you have no					
	adjustments (see instructions). However, if you choose to report all					
	these transactions on Form 8949, leave this line blank and go to line 1b					
1 b	Totals for all transactions reported on Form(s) 8949 with					
	Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with					
Ü	Box C checked					
	DOX O GIOGRAGA		1		T	
4	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4	
			ann amamn			1 105 460
5	Net short-term gain or (loss) from partnerships, S corporations, and other	•	SEE STATE	меил. 32	5	1,105,469.
6	Short-term capital loss carryover. Enter the amount, if any, from line 9 of	the 2019 Capital Loss				
	Carryover Worksheet				6	( )
7	Net short-term capital gain or (loss). Combine lines 1a through 6 in colu	• •		_	_	1,105,469.
Da	rt II Long-Term Capital Gains and Losses-Gene	rally Assats H	ald More Than (	 )ne Vear		
					(366 111	<del>.                                      </del>
See III	structions for how to figure the amounts to enter on the lines below.	( <b>d)</b> Proceeds	(e) Cost	(g) Adjustme		(h) Gain or (loss) Subtract column (e)
This fo	orm may be easier to complete if you round off cents to whole dollars.	(sales price)	(or other basis)	to gain or log Form(s) 8949 line 2, colu	, Part II,	from column (d) and combine the result with column (g)
8 a	Totals for all long-term transactions reported on Form 1099-B for					
	which basis was reported to the IRS and for which you have no					
	adjustments (see instructions). However, if you choose to report all					
	these transactions on Form 8949, leave this line blank and go to line 8b					
8 b	Totals for all transactions reported on Form(s) 8949 with					
	Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with					
	Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with					
	Box F checked					
11	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and	8824			11	
12	Net long-term gain or (loss) from partnerships, S corporations, and other		SEE STATE	MENT 36		6,579,368.
13	Capital gain distributions				13	
14	Gain from Form 4797, Part I					1,327,819.
15	Long-term capital loss carryover. Enter the amount, if any, from line 14 of	the 2019 Capital Los	s			, , , , , , , , , , , , , , , , , , , ,
	Carryover Worksheet				15	[ ( )
16	Net long-term capital gain or (loss). Combine lines 8a through 15 in colu	ımn (h). Enter here ar	nd on line 18a			<u>'</u>
						D 007 107
	column (3) on page 2			•	16	7,907,187.

010841 12-18-20 LHA

Schedule D (Form 1041) 2020 QUALIFYING PAR	RTNERSHIP INVEST	rmen	ITS		95-1	L79	0021 Page 2
Part III Summary of Parts I and II			(1) Beneficiaries'	(2)	Estate's		(3) Total
Caution: Read the instructions before comp	pleting this part.				trust's		
17 Net short-term gain or (loss)		17		1,10	5,46	59.	1,105,469.
18 Net long-term gain or (loss):					- 40	_	
a Total for year		18a		7,90	7,18	37.	<u>7,907,187.</u>
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the works		18b					
c 28% rate gain		18c		0 01	2 (		0 010 656
19 Total net gain or (loss). Combine lines 17 and 18a		19					9,012,656.
Note: If line 19, col (3), is a net gain, enter the gain on Fo.							
gains, go to Part V, and don't complete Part IV. If line 19,  Part IV   Capital Loss Limitation	column (3), is a net loss, com	piete P	art IV and the Capita	I LUSS G	iiyovei	WUIK	as necessary.
20 Enter here and enter as a (loss) on Form 1041, line 4 (or	Cohodulo A (Form 000 T) Dort I	lino 4o	if a truat) the amalla	of:			
, , ,	Scriedule A (FOITH 990-1), Part I,				20	,	1
Note: If the loss on line 19, column (3), is more than \$3,00						1	moloto the Canital
Loss Carryover Worksheet in the instructions to figure you	ır capital loss carryover.	<i>IE</i> 23 (0	or Form <del>99</del> 0-1, Fart	i, iiiie i i	), 15 a 10	)SS, C	ompiete the ouphur
Part V Tax Computation Using Maxim		es					
Form 1041 filers. Complete this part only if both lines 18a and	d 19 in column (2) are gains, or ar	amour	nt is entered in Part I o	r Part II a	nd there	is an	entry on Form 1041,
line 2b(2), and Form 1041, line 23, is more than zero.	., -						•
Caution: Skip this part and complete the Schedule D Tax \	<b>Worksheet</b> in the instructions if	:					
• Either line 18b, col. (2) or line 18c, col. (2) is more that	n zero, or						
• Both Form 1041, line 2b(1), and Form 4952, line 4g at	re more than zero.						
Form 990-T trusts. Complete this part only if both lines 18a ar							
I, line 11, is more than zero. Skip this part and complete the Sci			ions if either line 18b,	col. (2) o	line 18	c, col.	(2) is more than zero.
21 Enter taxable income from Form 1041, line 23 (or Form 99	90-T, Part I, line11)	21					
22 Enter the smaller of line 18a or 19 in column (2)	1						
but not less than zero	22	_					
23 Enter the estate's or trust's qualified dividends from							
Form 1041, line 2b(2) (or enter the qualified dividends							
included in income in Part I of Form 990-T)	23						
24 Add lines 22 and 23	24	_					
25 If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-	25						
00 Outhord Pro OF from Pro O4 If one on long order	•	26					
07 Outlined Fig. 00 from Fig. 04 If some or loss outline 0			1				
29 Enter the smaller of the amount on line 27 or line 28		29					
<b>30</b> Subtract line 29 from line 28. If zero or less, enter -0 This	s amount is taxed at 0%			▶	30		
31 Enter the smaller of line 21 or line 26			1				
32 Subtract line 30 from line 26							
33 Enter the smaller of line 21 or \$13,150							
<b>34</b> Add lines 27 and 30		34					
35 Subtract line 34 from line 33. If zero or less, enter -0		35					
36 Enter the smaller of line 32 or line 35		36					
<b>37</b> Multiply line 36 by 15% (0.15)				▶	37		
38 Enter the amount from line 31							
<b>39</b> Add lines 30 and 36		39					
40 Subtract line 39 from line 38. If zero or less, enter -0-							
<b>41</b> Multiply line 40 by 20% (0.20)		 I		▶	41		
42 Figure the tax on the amount on line 27. Use the 2020 Tax							
and Trusts (see the Schedule G instructions in the instruct							
43 Add lines 37, 41, and 42		43	+				
44 Figure the tax on the amount on line 21. Use the 2020 Tax		44					
and Trusts (see the Schedule G instructions in the instruct		Schodul	•				
45 Tax on all taxable income. Enter the smaller of line 43 of	i iiiio 44 iioio aliu uli Fullii 1041, i	JUILEUU	IG		45		

010842 12-18-20

Schedule D (Form 1041) 2020

# SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service **Capital Gains and Losses** 

Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No. 1545-0092

**2020** 

warne	of estate of trust				Employer	identification number
THE	J. PAUL GETTY TRUST				95-	1790021
	ou dispose of any investment(s) in a qualified opportunity fund during the ta	ax vear?			Ye	
-	s," attach Form 8949 and see its instructions for additional requirements for	-	r loss.			
	Form 5227 filers need to complete only Parts I and II.					
	rt I Short-Term Capital Gains and Losses-Gene	erally Assets He	eld One Year or	<b>Less</b> (s	ee instru	uctions)
See in	structions for how to figure the amounts to enter on the lines below.	(d)	(e)	(g	I)	(h) Gain or (loss) Subtract column (e)
		Proceeds (sales price)	Cost (or other basis)	Adjust to gain or	loss from	from column (d) and
This f	orm may be easier to complete if you round off cents to whole dollars.	(sales price)	(Of Other Dasis)	Form(s) 89 line 2, co	949, Part I,	combine the result with column (g)
	Tatala for all about towns transactions reported as Forms 1000 D for			11116 2, 60	iuiiii (g)	with column (g)
ιа	Totals for all short-term transactions reported on Form 1099-B for					
	which basis was reported to the IRS and for which you have no					
	adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b					
1 h	Totals for all transactions reported on Form(s) 8949 with					
1.0						
2	Totals for all transactions reported on Form(s) 8949 with					
-	Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with					
•	Box C checked					
			•			
4	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				. 4	
5	Net short-term gain or (loss) from partnerships, S corporations, and other	r estates or trusts			5	
6	Short-term capital loss carryover. Enter the amount, if any, from line 9 of	the 2019 Capital Loss				
	Carryover Worksheet				. 6	( )
7	Net short-term capital gain or (loss). Combine lines 1a through 6 in colu	. ,				
	column (3) on page 2  Irt II Long-Term Capital Gains and Losses-Gene	A 1 - 11 -	1-1 BA <b>T</b> 1		7	<u> </u>
				one Year	(see in	
See ir	structions for how to figure the amounts to enter on the lines below.	(d)	(e)	(g Adjust	I) ments	(h) Gain or (loss) Subtract column (e)
This c	and the second of the second o	Proceeds (sales price)	Cost (or other basis)	to gain or	loss from	from column (d) and
I nis t	orm may be easier to complete if you round off cents to whole dollars.	(odios prios)	(or other busis)	Form(s) 89 line 2, co		combine the result with column (g)
	Totals for all long-term transactions reported on Form 1099-B for			11110 2, 00	idiiii (g)	(0)
o a	which basis was reported to the IRS and for which you have no					
	adjustments (see instructions). However, if you choose to report all					
	these transactions on Form 8949, leave this line blank and go to line 8b					
8 h	Totals for all transactions reported on Form(s) 8949 with					
0.0	Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with					
-	Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with					
	Box F checked					
11	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and	8824			11	
12	Net long-term gain or (loss) from partnerships, S corporations, and other	estates or trusts			12	
13	Capital gain distributions				. 13	
14	Gain from Form 4797, Part I				. 14	22,409.
15	Long-term capital loss carryover. Enter the amount, if any, from line 14 of $$					
	Carryover Worksheet				. 15	( )
16	Net long-term capital gain or (loss). Combine lines 8a through 15 in colu	` '	·			00.400
	column (3) on page 2				<b>▶</b> 16	22,409.
For Pa	aperwork Reduction Act Notice, see the Instructions for Form 1041.				Schedul	le D (Form 1041) 2020

010841 12-18-20 LHA

Schedule D (Form 1041) 2020 E2 PARTNERSHIP INVESTMENT				95-	1790	021 Page 2
Part III Summary of Parts I and II		(1) Beneficiaries'	(2)	Estate's	S	(3) Total
Caution: Read the instructions before completing this part.		` '	or	trust's		. ,
17 Net short-term gain or (loss)	17					
18 Net long-term gain or (loss):						
a Total for year	18a		2	2,4	09.	22,409.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b					
c 28% rate gain	18c					
19 Total net gain or (loss). Combine lines 17 and 18a	19		2	2,4	09.	22,409.
Note: If line 19, col (3), is a net gain, enter the gain on Form 1041, line 4 (or Schedule A	A (Form	990-T), Part I, line 4	a). If line	es 18a	and 19.	col (2), are net
gains, go to Part V, and don't complete Part IV. If line 19, column (3), is a net loss, com Part IV Capital Loss Limitation						
20 Enter here and enter as a (loss) on Form 1041, line 4 (or Schedule A (Form 990-T), Part I,	lino 4o	if a truct\ the emeller	of:			
a The loss on line 19, column (3) or b \$3,000		**		20	1	1
Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, li.				$\overline{}$		// Canital
Loss Carryover Worksheet in the instructions to figure your capital loss carryover.		or Form 990-1, Part I	, iine i i	), is a i	oss, co	mpiete the Capital
Part V Tax Computation Using Maximum Capital Gains Rate						
Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or a	n amou	nt is entered in Part I or	Part II a	nd ther	e is an e	ntry on Form 1041,
line 2b(2), and Form 1041, line 23, is more than zero.						
Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions in	f:					
• Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or						
• Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.						
Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified divide						
I, line 11, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the		1	col. (2) o	r line 18	Bc, col. (	2) is more than zero.
21 Enter taxable income from Form 1041, line 23 (or Form 990-T, Part I, line11)	. 21					
22 Enter the smaller of line 18a or 19 in column (2)						
but not less than zero 22						
23 Enter the estate's or trust's qualified dividends from						
Form 1041, line 2b(2) (or enter the qualified dividends						
included in income in Part I of Form 990-T)23	_					
<b>24</b> Add lines 22 and 23						
25 If the estate or trust is filing Form 4952, enter the						
amount from line 4g; otherwise, enter -0-						
26 Subtract line 25 from line 24. If zero or less, enter -0-		<b>-</b>				
27 Subtract line 26 from line 21. If zero or less, enter -0-	. 27					
28 Enter the smaller of the amount on line 21 or \$2,650						
29 Enter the smaller of the amount on line 27 or line 28	. 29					
<b>30</b> Subtract line 29 from line 28. If zero or less, enter -0 This amount is taxed at 0%		1	▶	30		
31 Enter the smaller of line 21 or line 26						
32 Subtract line 30 from line 26						
33 Enter the smaller of line 21 or \$13,150						
<b>34</b> Add lines 27 and 30	34	<b>-</b>				
<b>35</b> Subtract line 34 from line 33. If zero or less, enter -0-		<b>-</b>				
36 Enter the smaller of line 32 or line 35		-				
<b>37</b> Multiply line 36 by 15% (0.15)			▶	37		
38 Enter the amount from line 31						
<b>39</b> Add lines 30 and 36	39	<u> </u>				
40 Subtract line 39 from line 38. If zero or less, enter -0-						
41 Multiply line 40 by 20% (0.20)	i		▶	41		
42 Figure the tax on the amount on line 27. Use the 2020 Tax Rate Schedule for Estates						
and Trusts (see the Schedule G instructions in the instructions for Form 1041)						
<b>43</b> Add lines 37, 41, and 42	43	1				
44 Figure the tax on the amount on line 21. Use the 2020 Tax Rate Schedule for Estates						
and Trusts (see the Schedule G instructions in the instructions for Form 1041)	. 44	•				
<b>45</b> Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041,						
G, Part I, line 1a (or Form 990-T, Part II, line 2)		<u>.</u>		45		

Schedule D (Form 1041) 2020

010842 12-18-20

Department of the Treasury Internal Revenue Service

#### Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) ► Attach to your tax return.

OMB No. 1545-0184

Name(s) shown on return

► Go to www.irs.gov/Form4797 for instructions and the latest information.

THE J. PAUL GETTY TRUST		95-1790021
1 Enter the gross proceeds from sales or exchanges reported to you for 2020 on Form(s) 1099-B or 1099-S		
(or substitute statement) that you are including on line 2, 10, or 20	<u>   1</u>	
Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Converted Than Casualty or Theft-Most Property Held More Than 1 Year (see instruction)		s From Other
2 (a) Description of property (b) Date acquired (mo., day, yr.) (c) Date sold (mo., day, yr.) (d) Gross sales price (e) Depreciation allowed or allowable since acquisition (f) Cost or basis, price improveme expense or	olus nts and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
SEE STATEMENT 37		1,350,228.
3 Gain, if any, from Form 4684, line 39	3	
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37		
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824		
6 Gain, if any, from line 32, from other than casualty or theft	6	1 250 220
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows	7	1,350,228.
Partnerships and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120-S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.		
Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount		
from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section		
1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.		
8 Nonrecaptured net section 1231 losses from prior years. See instructions	8	
9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If		
line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term		
capital gain on the Schedule D filed with your return. See instructions	9	1,350,228.
Part II Ordinary Gains and Losses (see instructions)		
Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):		
SEE STATEMENT 38		1,102,518.
11 Loss, if any, from line 7	11	( )
12 Gain, if any, from line 7 or amount from line 8, if applicable	12	
13 Gain, if any, from line 31	13	
14 Net gain or (loss) from Form 4684, lines 31 and 38a	14	
15 Ordinary gain from installment sales from Form 6252, line 25 or 36	15	
16 Ordinary gain or (loss) from like-kind exchanges from Form 8824	16	
17 Combine lines 10 through 16	17	1,102,518.
18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines		
a and b below. For individual returns, complete lines a and b below.		
a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the		
loss from income-producing property on Schedule A (Form 1040), line 16. (Do not include any loss on property used		I
as an employee.) Identify as from "Form 4797, line 18a." See instructions	18a	
<b>b</b> Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Schedule 1	۱,۰.	
(Form 1040), Part I, line 4  I HA For Paperwork Reduction Act Notice, see separate instructions.	18b	Form <b>4797</b> (2020)

(a) Description of section 1245, 1250, 1252, 1254, 0	or 1255 p	property:			(b) Date acquir (mo., day, yr.		(c) Date sold (mo., day, yr.)
A							
В							
С							
D							
These columns relate to the properties on lines 19A through 19D.	•	Property A	Property	В	Property	С	Property D
Gross sales price ( <b>Note:</b> See line 1 before completing.)	20						
Cost or other basis plus expense of sale	21						
Depreciation (or depletion) allowed or allowable $\dots$	22						
Adjusted basis. Subtract line 22 from line 21	23						
Total gain. Subtract line 23 from line 20	24						
If section 1245 property:							
a Depreciation allowed or allowable from line 22	25a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 25a	25b						
If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
${\bf a}$ Additional depreciation after 1975. See instructions $ \dots $	26a						
<b>b</b> Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a. See instructions	26b						
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c						
<b>d</b> Additional depreciation after 1969 and before 1976	26d						
e Enter the smaller of line 26c or 26d	26e						
f Section 291 amount (corporations only)	26f						
g Add lines 26b, 26e, and 26f	26g						
If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.							
a Soil, water, and land clearing expenses	27a						
<b>b</b> Line 27a multiplied by applicable percentage	27b						
c Enter the smaller of line 24 or 27b  If section 1254 property:	27c						
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 28a	28b						
If section 1255 property:  a Applicable percentage of payments excluded from income under section 126. See instructions	29a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 29a. See instructions	29b						
ummary of Part III Gains. Complete property of		A thousands D thousands	line OOb before		l to line 00	J	
Complete property C	Joiumnis	A through D through	iiile 23b belole (	Juli 19	to line 30.		
Total gains for all properties. Add property columns	A throu	gh D, line 24				30	
Add property columns A through D, lines 25b, 26g,	27c, 28l	o, and 29b. Enter her	e and on line 13			31	
Subtract line 31 from line 30. Enter the portion from	casualt	y or theft on Form 46	84, line 33. Ente	r the p	oortion		
from other than casualty or theft on Form 4797, line	6	) and 000E(1)(0)	\\/\ba== D - '	<u> </u>	lee Durant 1	32	
Part IV Recapture Amounts Under Section (see instructions)	ns 179	and 280F(b)(2)	wnen Busine	ess l	rops to טופ	<b>5U</b> %	or Less
(					(a) Section 179	ı	(b) Section 280F(b)(2)
Section 179 expense deduction or depreciation allo	wable in	prior years	ſ	33			
December dead december detical Occidents		prior years		34			

018012 12-18-20

Form **4797** (2020)

# ALTERNATIVE MINIMUM TAX

**Sales of Business Property** 

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) Attach to your tax return.

OMB No. 1545-0184

► Go to www.irs.gov/Form4797 for instructions and the latest information.

TН	IE J. PAUL GETTY T	RUST						95-1790021
1 8	Enter the gross proceeds from sale	s or exchanges repo	rted to you for 2	020 on Form(s) 10	99-B or 1099-S			
(	(or substitute statement) that you a						1	
Pa	art I Sales or Exchanges					y Conversion	ons	From Other
	Than Casualty or Th	neft-Most Prope	rty Held Mo	re Than 1 Yea	<b>r</b> (see	instructions)		
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(C) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements ar expense of sale	nd	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
_	Onin if any from Form 4004 lin	- 20					_	
3	Gain, if any, from Form 4684, lin						3	
4	Section 1231 gain from installment						4	
5	Section 1231 gain or (loss) from						5	
6	Gain, if any, from line 32, from o						6	1 200 010
7	Combine lines 2 through 6. Ente						7	1,327,819.
	Partnerships and S corporatio line 10, or Form 1120-S, Schedu		• •	•	for Form 1065, Sch	nedule K,		
	1231 losses, or they were recap the Schedule D filed with your re	eturn and skip lines 8	, 9, 11, and 12 h	pelow.	ong-term capital ga			
8	Nonrecaptured net section 1231	I losses from prior ye	ars. See instruc	tions			8	
9	Subtract line 8 from line 7. If zer	o or less, enter -0 If	line 9 is zero, er	ter the gain from I	ine 7 on line 12 be	low. If		
	line 9 is more than zero, enter th	ne amount from line 8	on line 12 belo	w and enter the ga	in from line 9 as a	long-term		
	capital gain on the Schedule D f	iled with your return.	See instructions	3			9	1,327,819.
Pa	art II Ordinary Gains ar	nd Losses (see in:	structions)					
	-							
10	Ordinary gains and losses not in	cluded on lines 11 th	irough 16 (includ	de property held 1	year or less):	1		
11	Loss, if any, from line 7						11	(
12	Gain, if any, from line 7 or amou	nt from line 8, if appli	cable				12	
13	Gain, if any, from line 31						13	
14	Net gain or (loss) from Form 468	34, lines 31 and 38a					14	
15	Ordinary gain from installment s						15	
16	Ordinary gain or (loss) from like-l						16	
17	Combine lines 10 through 16						17	1,102,518.
18	For all except individual returns,						-	
-	a and b below. For individual ret				,			
=	a If the loss on line 11 includes a lo	•		(b)(ii), enter that na	art of the loss here	Enter the		
٠	loss from income-producing prop							
	as an employee.) Identify as from						8a	
	<b>b</b> Redetermine the gain or (loss) on							

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2020)

18b

(Form 1040), Part I, line 4

Name(s) shown on return

Page 2

Pa	rt III Gain From Disposition of Propert	y Un	der Sections 1245, 1250	0, 1252,	, 125	4, and 1255	(see	instructions)
19	(a) Description of section 1245, 1250, 1252, 1254, c	or 1255	property:			(b) Date acqui (mo., day, yr		(c) Date sold (mo., day, yr.)
_A								
В								
C								
D								
	These columns relate to the properties on lines 19A through 19D.	<b>•</b>	Property A P	roperty E	3	Property	С	Property D
20	Gross sales price ( <b>Note:</b> See line 1 before completing.)	20						
21	Cost or other basis plus expense of sale	21						
22	Depreciation (or depletion) allowed or allowable	22						
23	Adjusted basis. Subtract line 22 from line 21	23						
24	Total gain. Subtract line 23 from line 20	24						
	If section 1245 property:							
	Depreciation allowed or allowable from line 22	25a						
	Enter the <b>smaller</b> of line 24 or 25a	25b						
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
	Additional depreciation after 1975. See instructions	26a						
b	Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a. See instructions	26b						
С	Subtract line 26a from line 24. If residential rental property <b>or</b> line 24 isn't more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976	26d						
е	Enter the smaller of line 26c or 26d	26e						
	Section 291 amount (corporations only)	26f						
	Add lines 26b, 26e, and 26f	26g						
27	<b>If section 1252 property:</b> Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.							
	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage	27b						
	Enter the smaller of line 24 or 27b	27c						
28 a	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a						
b	Enter the smaller of line 24 or 28a	28b						
29 a	If section 1255 property: Applicable percentage of payments excluded from income under section 126. See instructions	29a						
b	Enter the <b>smaller</b> of line 24 or 29a. See instructions	29b						
Su	mmary of Part III Gains. Complete property c	مصبيات	o A through D through line 20h	a bafara a	noina	to line 20		
	Complete property c	Olullill	S A tillough D tillough lille 29t	o pelole (	Juliy	to line 30.		
30	Total gains for all properties. Add property columns	A thro	ugh D, line 24				30	2,430,337.
31	Add property columns A through D, lines 25b, 26g,	27c, 2	8b, and 29b. Enter here and or	n line 13			31	
32	Subtract line 31 from line 30. Enter the portion from	casua	Ity or theft on Form 4684, line	33. Enter	r the p	oortion		
_	from other than casualty or theft on Form 4797, line	6		<u></u>		<u></u>	32	
Pa	rt IV Recapture Amounts Under Section	ns 17	79 and 280F(b)(2) When	Busine	ess l	Jse Drops to	50%	or Less
	(see instructions)							
						(a) Section 179	ו	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allo	wable	in prior years		33			
34	D		1		34			
35	Recapture amount. Subtract line 34 from line 33. Se				35			

# ALTERNATIVE MINIMUM TAX

#### **Sales of Business Property**

Form 4797
Department of the Treasury
Internal Revenue Service

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.

OMB No. 1545-0184

Name(s) shown on return

► Go to www.irs.gov/Form4797 for instructions and the latest information.

Attachment Sequence No. 27

гні	E J. PAUL GETTY TRU	JST						95-1790021
	nter the gross proceeds from sales o		•	020 on Form(s) 10	99-B or 1099-S			
	or substitute statement) that you are i	ncluding on line 2	, 10, or 20				1	O'll
Pa	rt I Sales or Exchanges of Than Casualty or Thet	r Property Use ft-Most Prope	ea in a Trade rtv Held Mo	e or Business re Than 1 Yea	and involuntar r (see	instructions)		s From Other
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(C) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or or or basis, plu improvements expense of s	other s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
3	Gain, if any, from Form 4684, line 3 Section 1231 gain from installment						3	
4 5	Section 1231 gain or (loss) from like						5	
6	Gain, if any, from line 32, from other						6	
7	Combine lines 2 through 6. Enter the						7	22,409.
	Partnerships and S corporations. line 10, or Form 1120-S, Schedule		, ,	•				
	Individuals, partners, S corporation from line 7 on line 11 below and sk 1231 losses, or they were recapture the Schedule D filed with your return	ip lines 8 and 9. If ed in an earlier yea	line 7 is a gain a ar, enter the gair	and you didn't haven from line 7 as a le	e any prior year sec	ction		
8	Nonrecaptured net section 1231 lo	sses from prior ve	ars. See instruc	tions			8	
9	Subtract line 8 from line 7. If zero o	r less, enter -0 If	line 9 is zero, er	nter the gain from I	ine 7 on line 12 bel	ow. If		
	line 9 is more than zero, enter the a capital gain on the Schedule D filed			•	un from line 9 as a	ong-term	9	22,409.
Pa	rt II Ordinary Gains and			<u> </u>			<u> </u>	22,1001
0	Ordinary gains and losses not inclu	ded on lines 11 th	rough 16 (includ	de property held 1	year or less):			
1	Loss, if any, from line 7				1		11	( )
2	Gain, if any, from line 7 or amount t	from line 8, if appli	cable				12	
3							13	
4	Net gain or (loss) from Form 4684,						14	
5	Ordinary gain from installment sales						15	
6	Ordinary gain or (loss) from like-kind	d exchanges from	Form 8824				16	
7							17	
8	For all except individual returns, en			e appropriate line o	of your return and s	kip lines		
_	a and b below. For individual return If the loss on line 11 includes a loss			(b)(ii) optor that pa	art of the loss here	Entor tho		
d	loss from income-producing propert	•	•					
	as an employee.) Identify as from "F	•	•	•	•	-	18a	
b	Redetermine the gain or (loss) on lin							
							18b	
ΙΗ	For Paperwork Reduction Act N	Notice see senar	ate instructions					Form <b>4797</b> (2020)

DESCRIPTION OF ACTIVITY  D3 A55 A56 B15	GAIN OR LOSS 3,994. 1,339.
A55 A56	
A91 A57 A59 A61 G13 E133 C32A C32 C58 A112	4,227. 638,89814625. 25. 7,432. 16. 200. 61,234. 335,698. 54,8942,317.

SCHEDULE D NET LONG-TERM GAIN OR LOSS PARTNERSHIPS AND S-CORPORT		STATEMENT 3
DESCRIPTION OF ACTIVITY	GAIN OR LOSS	28% GAIN
E1	322,868.	
<b>3</b> 3	33,667.	
C5	45,127.	
D3	97.	
A35	-3.	
E27	2,592.	
A52	1,642,470.	
B15	863,162.	
A57	-22.	
A59	-49,299.	
A60	2,993.	
A61	407,952.	
G13 E110	60.	
C27	-4,362. -727.	
A88	-12,842.	
A90	-78 <b>.</b>	
E131	72.	
E132	182,586.	
E133	-516.	
E134	-1,470.	
₹135	-312.	
C32B	-1,147.	
232	3,955.	
<b>≅</b> 159	62,292.	
A99	214.	
A106	-1.	
266	-4,765.	
A112	-7,218.	
A113C	243,610.	
A113F	715,089.	
A115A	48,810.	
E184	1,252.	
A120D	2,161,739.	
A120F A120H	685,323. -763,800.	
TOTAL TO SCHEDULE D, PART II, LINE 12	6,579,368.	

SCHEDULE D NET SHORT-TERM GAIN OR LOSS FROM PARTNERSHIPS AND S-CORPORATIONS	STATEMENT 35
DESCRIPTION OF ACTIVITY	GAIN OR LOSS
D3 A55 A56 B15 A91 A57 A59 A61 G13 E133 C32A C32 C58 A112	3,994. 1,339. 4,227. 638,898. -146. -25. 25. 7,432. 16. 200. 61,234. 335,698. 54,894. -2,317.
TOTAL TO SCHEDULE D, PART I, LINE 5	1,105,469.

	LONG-TERM GAIN OR LOSS FROM NERSHIPS AND S-CORPORATIONS		STATEMENT 36
DESCRIPTION OF ACTIVITY		GAIN OR LOSS	28% GAIN
E1		322,868.	
G3		33,667.	
C5		45,127.	
D3		97.	
A35 E27		-3. 2,592.	
A52		1,642,470.	
B15		863,162.	
A57		-22.	
A59		-49,299.	
A60		2,993.	
A61		407,952.	
G13		60.	
E110		-4,362.	
C27 A88		-727. -12,842.	
A90		-12,642. -78.	
E131		72.	
E132		182,586.	
E133		-516.	
E134		-1,470.	
E135		-312.	
C32B		-1,147.	
C32		3,955.	
E159		62,292.	
A99 A106		214. -1.	
C66		-4,765 <b>.</b>	
A112		-7,218.	
A113C		243,610.	
A113F		715,089.	
A115A		48,810.	
E184		1,252.	
A120D		2,161,739.	
A120F A120H		685,323. -763,800.	
TOTAL TO SCHEDULE D, PAR	RT II, LINE 12	6,579,368.	

FORM 4797	PRO	PERTY HE	LD MORE THA	AN ONE YEAR	. ST	ATEMENT 3
DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPR.	COST OR BASIS	GAIN OR LOSS
						22 21
31 30						-22,31
<b>3</b> 2						22,40
33						-3
<b>Ξ</b> 9						13
19						178,86
)3						-23
E13B						-13,85
¥35						1,15
448						1,39
E 4 4						-212,44
<b>E4</b> 5						-483,17
<b>1</b> 50						-62
E48A						-
E48						-
<b>E</b> 59						60,05
<b>5</b> 58						30,62
A52						40,96
155						-20,57
156 156						-64,96
E71						102,47
						25
A59						
A60						-72
A61						155 07
<b>377</b>						155,82
E78A						12,58
<b>≅</b> 79						257,34
E84						-177,63
<b>385</b>						28,73
<b>E92</b>						-3,52
<b>1</b> 81						4,41
<b>190</b>						
E128						-6,45
132						-249,85
133						-102,84
134						11,59
135						11,99
146						199,97
147						-2
<u> </u>						-73,05
39						20
156						93,44
158						52,21
159						-2,25
1161						-483,2°
249						-649,65
E145						67,15
1167						928,71
102						6,92
257						-57,45
258						631,28
2171 2170						-8,42
						-1,16

## \*\*\* PUBLIC INSPECTION COPY \*\*\*

THE J. PAUL GETTY TRUST	95-1790021
E61	-1.
A114A	-150.
A121	-1,432.
E184	99,261.
E185	1,120,763.
A120D	-43.
A120E	83.
A120G	510.
A120H	-86,670.
A43	-675 <b>.</b>
A42	-47,607.
TOTAL TO 4797, PART I, LINE 2	1,350,228.

FORM 4797		ORDINARY	GAINS AND	LOSSES	ST.	ATEMENT 38
DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	DEPR.	COST OR BASIS	GAIN OR LOSS
E34 E41 G10 G24 E183						69,824. 12,207. 173,731. 143,809. 702,947.
TOTAL TO 4797,	PART II, LI	NE 10				1,102,518.

95-1790021

Page 2

21 Cost or other basis puts expense of sale 2 perseciation (or depletion) allowed or allowable 22 perseciation (or depletion) allowed or allowable 23 Adjusted basis. Subtract line 22 from line 21 2 2 1	Pa	rt III Gain From Disposition of Propert	y Und	der Sections 124	5, 1250, 1252,	1254, and 125	<b>55</b> (see i	nstructions)
These columns relate to the properties on lines 19A through 19D.  These columns relate to the properties on lines 19A through 19D.  These columns relate to the properties on lines 19A through 19D.  These columns relate to the properties on lines 19A through 19D.  Through 19D.  Through 19D.  Property A Property B Property C Property D 20D Control of the property of the 21D Control of the 24D	19	(a) Description of section 1245, 1250, 1252, 1254, o	or 1255	property:				• •
These columns relate to the properties on These columns relate to the property of the Columns and the Columns an								
These columns relate to the properties on lines 19A through 19D.  20 Gines sales price (Notes See line 1 before completing).  21 Cost or other basis plus expense of sale  22 Depreciation (or depletion) allowed or allowable 32 Depreciation (or depletion) allowed or allowable from line 20 Depreciation allowable in prior years and allowable in prior years and allowable in prior years allowable in prior years and allowable in prior years and allowable in prior ye								
These columns relate to the properties on times 194 through 190.  The property Mark 194 through 190.  The cross sales price (Note: See line 1 before completing.)  Cr								
Inter 19A through 19D.  Property A Property B Property B Property C Property C Gross salas price (Note: See line 1 bafore completing). Cost or other basis plus expense of sale Cost or other basis plus expense or port of the cost or cost or other basis plus expenses C	<u>D</u>				T			
20 Cross sales price (Note: See line 1 before completing.) 21 Cost or other basis plus expense of sale							_	
21 Cost or other basis puts expense of sale 2 Depreciation (or depletion) allowed or allowable 22 Depreciation (or depletion) allowed or allowable 23 Adjusted basis. Subtract line 22 from line 21 23		lines 19A through 19D.	▶	Property A	Property B	Prope	rty C	Property D
22 Depreciation (or depletion) allowed or allowable 22 Adjueted basis. Subtract line 25 from line 21 24 Adjueted basis. Subtract line 25 from line 20 24 25 If section 1245 property: a Depreciation allowed or allowable from line 22 25 B Exciton 1245 property: a Straight line depreciation was used, enter-0- on line 260, except for a corporation subject to section 291.  a Additional depreciation after 1975. See instructions 26b Depreciation and depreciation after 1975. See instructions 26b Depreciation after 1976. See instructions 26c Depreciation 27c De	20							
23 Adjusted basis. Subtract line 21 from line 21.  24 Total gain. Subtract line 23 from line 20.  25 If section 1245 property:  a Depreciation allowed or allowable from line 22.  25 Enter the smaller of line 24 or 25a.  26 If section 1250 property: if straight line depreciation was used, enter 0- on line 26g, except for a corporation subject to section 291.  a Additional depreciation after 1975. See instructions by Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions  b Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions  c Subtract line 26a from line 24. See instructions  c Subtract line 26a from line 24. See instructions  d Additional depreciation after 1975. See instructions  26b.  26c.  26d.  26c.  26d.  26d.  36e.  4 Additional depreciation after 1995 and before 1976.  26d.  26d.  4 Section 291 amount (corporations only)  26f.  26g.  27f.  28f.  28f.  28f.  28f.  28g.  27a.  28f.  28g.  27a.  27a.  27b.  27c.  27c.  28 If section 1254 property.  a happicable percentage.  27b.  27c.  27c.  27d.  28 If section 1254 property.  a happicable percentage of payments excluded from income under section 126. See instructions  3 Enter the smaller of line 24 or 27b.  28 If section 1254 property.  a Add lines 29f property.  a Applicable percentage of payments excluded from income under section 126. See instructions  3 Enter the smaller of line 24 or 28a. See instructions  3 Enter the smaller of line 24 or 28a. See instructions  3 Enter the smaller of line 24 or 28a. See instructions  3 Enter the smaller of line 24 or 28a. See instructions  3 Total gains for all properties. Add property columns A through D, lines 29b. 26g. 27c, 28b, and 29b. Enter the smaller of line 24 or 28a. See instructions  3 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4797, line 8  4 Add lines 24 property columns A through D, lines 25b, 26g. 27c, 28b, and 29b. Enter the prortion from other than casualty or theft on Form 4797, line 8  4 Add	21							
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25 If section 1245 property: a Depreciation allowed or allowable from line 22 b Enter the smaller of line 24 or 25a 25b  8 If section 1250 property: If straight line depreciation was used, enter 4- on line 256, except for a corporation subject to section 291. a Additional depreciation after 1975. See instructions b Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions b Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions c Subtract line 26a from line 24. If residential rental property or line 24 instructions than line 26a, skip lines 26d and 26e c Subtract line 26a from line 24. If residential rental property or line 24 instructions only) d Additional depreciation after 1998 and before 1976 e Enter the smaller of line 26 or 26d d Additional depreciation after 1998 and before 1976 e Enter the smaller of line 26 or 26d d See d Section 291 amount (corporations only) d Add lines 26b, 26e, and 26f d Section 291 amount (corporations only) a Soli, water, and land clearing expenses b Line 27a multiplied by applicable percentage c Enter the smaller of line 24 or 27b a If section 1254 property: a Intagable drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions position in come under section 126. See instructions position in com	_							
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De Enter the smaller of line 24 or 25a								
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d Additional depreciation after 1969 and before 1976	С	property or line 24 isn't more than line 26a, skip	260					
e Enter the smaller of line 26c or 26d	d							
f Section 291 amount (corporations only)  g Add lines 26b, 26e, and 26f  26g  27 If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.  a Soil, water, and land clearing expenses  b Line 27a multiplied by applicable percentage  c Enter the smaller of line 24 or 27b  27c  28 If section 1254 property:  a Intangible development costs, expenditures for development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions  b Enter the smaller of line 24 or 28a  28b  29 If section 1255 property:  a Applicable percentage of payments excluded from income under section 126. See instructions b Enter the smaller of line 24 or 28a. 28b  Summary of Part III Gains. Complete property columns A through D, line 24  30 Total gains for all properties. Add property columns A through D, line 24  31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13  32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6  Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)  (a) Section 179 expense deduction or depreciation allowable in prior years  33 Section 179 expense deduction or depreciation allowable in prior years  34 Recomputed depreciation. See instructions								
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27			-					
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29 If section 1255 property: a Applicable percentage of payments excluded from income under section 126. See instructions b Enter the smaller of line 24 or 29a. See instructions 29b  Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.  30 Total gains for all properties. Add property columns A through D, line 24  31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13  32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6  Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)  (a) Section 179 expense deduction or depreciation allowable in prior years 34  Recomputed depreciation. See instructions	_ b	7	28b					
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31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13  32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6  Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)  (a) Section 179 expense deduction or depreciation allowable in prior years  33 Section 179 expense deduction. See instructions  34 Recomputed depreciation. See instructions	Sui	mmary of Part III Gains. Complete property of	olumns	s A through D through	ı line 29b before go	oing to line 30.		
Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6  Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)  (a) Section 179 (b) Section 280F(b)(2)  33 Section 179 expense deduction or depreciation allowable in prior years 34 Recomputed depreciation. See instructions	30	Total gains for all properties. Add property columns	A thro	ugh D, line 24			30	22,409.
Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less (see instructions)  (a) Section 179 expense deduction or depreciation allowable in prior years Recomputed depreciation. See instructions  33		Subtract line 31 from line 30. Enter the portion from	casua	•				
(see instructions)  (a) Section 179 expense deduction or depreciation allowable in prior years Recomputed depreciation. See instructions  (a) Section 179 expense deduction or depreciation allowable in prior years 33 34	Pa	trom other than casualty or theft on Form 4797, line	6	0 and 200E/b/(2)	When Business	e Hea Drana	.   32   to 50%	or Less
(a) Section 179 expense deduction or depreciation allowable in prior years  Recomputed depreciation. See instructions  (b) Section 280F(b)(2)  33  43  44	78		115 I <i>l</i>	อ anu 200F(D)(2)	witen busines	so use props	10 30%	UI Less
34 Recomputed depreciation. See instructions 34		(see instructions)						
34 Recomputed depreciation. See instructions 34	33	Section 179 expense deduction or depreciation allo	wable i	n prior years	Γ;	33		
	_							
,	35							

018012 12-18-20

Form **4797** (2020)

Form **4797**Department of the Treasury Internal Revenue Service

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

► Attach to your tax return.

OMB No. 1545-0184

Attachment Seguence No. 27

Name(s) shown on return

► Go to www.irs.gov/Form4797 for instructions and the latest information.

dentifying number

ГΗ	E J. PAUL GETTY TRU	ST						95-1790021
1 E	inter the gross proceeds from sales or	exchanges repo	rted to you for 20	020 on Form(s) 109	99-B or 1099-S			
	or substitute statement) that you are ir						1	
Pa	rt I Sales or Exchanges of					-		From Other
	Than Casualty or Theft	T-Most Prope	rty neia wor	e man i fear	·	instructions)		
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(C) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or of basis, plus improvements expense of s	s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
_								
3	Gain, if any, from Form 4684, line 39	9		·····			3	
4	Section 1231 gain from installment						4	
5	Section 1231 gain or (loss) from like						5	
6	Gain, if any, from line 32, from other						<u>6</u> 7	1,327,819.
7	Combine lines 2 through 6. Enter the							1,341,019.
	Partnerships and S corporations. line 10, or Form 1120-S, Schedule K			•	or Form 1065, Scn	eaule K,		
	Individuals, partners, S corporatio from line 7 on line 11 below and skip 1231 losses, or they were recapture the Schedule D filed with your return	o lines 8 and 9. If d in an earlier yea	line 7 is a gain a ar, enter the gair	and you didn't have n from line 7 as a lo	e any prior year sec	ction		
							_	
8	Nonrecaptured net section 1231 los						8	
9	Subtract line 8 from line 7. If zero or	•	•	•				
	line 9 is more than zero, enter the ar capital gain on the Schedule D filed			· ·	in irom line 9 as a i	ong-term	9	1,327,819.
_				·			9	1,521,015.
Pa	rt II Ordinary Gains and	LOSSES (see in:	structions)					
10	Ordinary gains and losses not include	ded on lines 11 th	rough 16 (includ	le property held 1	year or less):			
11	Loss, if any, from line 7						11	( )
12	Gain, if any, from line 7 or amount fr						12	
13	Gain, if any, from line 31						13	
14	Net gain or (loss) from Form 4684, li						14	
15	Ordinary gain from installment sales	from Form 6252	, line 25 or 36				15	
16	Ordinary gain or (loss) from like-kind						16	
17							17	1,102,518.
18	For all except individual returns, ent							
	a and b below. For individual returns	s, complete lines	a and b below.					
а	If the loss on line 11 includes a loss f	rom Form 4684, I	line 35, column (	b)(ii), enter that pa	rt of the loss here.	Enter the		
	loss from income-producing property	on Schedule A (l	Form 1040), line	16. (Do not includ	e any loss on prop	erty used		
	as an employee.) Identify as from "Fo	orm 4797, line 18a	a." See instruction	ons			18a	
b	Redetermine the gain or (loss) on line							
	(Form 1040), Part I, line 4						18b	
LH	A For Paperwork Reduction Act N	otice, see separ	ate instructions	<b>5.</b>				Form <b>4797</b> (2020)

(a) Description of section 1245, 1250, 1252, 1254, 0	or 1255 p	property:			(b) Date acquir (mo., day, yr.		(c) Date sold (mo., day, yr.)
A							
В							
C							
D							
These columns relate to the properties on lines 19A through 19D.	•	Property A	Property l	В	Property	С	Property D
Gross sales price ( <b>Note:</b> See line 1 before completing.)	20						
Cost or other basis plus expense of sale	21						
Depreciation (or depletion) allowed or allowable	22						
Adjusted basis. Subtract line 22 from line 21	23						
Total gain. Subtract line 23 from line 20	24						
If section 1245 property:							
<b>a</b> Depreciation allowed or allowable from line 22	25a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 25a	25b						
If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
${\bf a}$ Additional depreciation after 1975. See instructions $ \dots $	26a						
<b>b</b> Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a. See instructions	26b						
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c						
<b>d</b> Additional depreciation after 1969 and before 1976	26d						
e Enter the smaller of line 26c or 26d	26e						
f Section 291 amount (corporations only)	26f						
g Add lines 26b, 26e, and 26f	26g						
If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.							
a Soil, water, and land clearing expenses	27a						
<b>b</b> Line 27a multiplied by applicable percentage	27b						
c Enter the smaller of line 24 or 27b  If section 1254 property:	27c						
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 28a	28b						
If section 1255 property:     a Applicable percentage of payments excluded from income under section 126. See instructions	29a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 29a. See instructions	29b						
ummary of Part III Gains. Complete property of	•	A through D through	line 20h hefere	aaina	to line 20		
Complete property C	Joiumnis	A through b through	iiile zab belole (	gonig	to line 30.		
Total gains for all properties. Add property columns	A throu	gh D, line 24				30	
Add property columns A through D, lines 25b, 26g,	27c, 28l	o, and 29b. Enter her	e and on line 13			31	
Subtract line 31 from line 30. Enter the portion from					portion		
from other than casualty or theft on Form 4797, line	6					32	
Part IV Recapture Amounts Under Section (see instructions)	ns 179	and 280F(b)(2)	When Busine	ess l	Jse Drops to	50%	or Less
,					(a) Section 179	ı	(b) Section 280F(b)(2)
Section 179 expense deduction or depreciation allo	wahle in	prior years	]	33			
December 4 of december 1 time. One in the office		prior years		34			

Form 4797
Department of the Treasury Internal Revenue Service

## Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.

OMB No. 1545-0184 **2020** 

Attachment

Name(s) shown on return

► Go to www.irs.gov/Form4797 for instructions and the latest information.

dentifying number

тн	E J. PAUL GETTY TR	UST						95-1790021
	enter the gross proceeds from sales			020 on Form(s) 10	99-B or 1099-S			
	or substitute statement) that you are	including on line 2	, 10, or 20	·····			1_	
Pa	rt I Sales or Exchanges of Than Casualty or The	of Property Use eft-Most Prope	ed in a Trade rty Held Mo	e or Business re Than 1 Yea	and Involuntai r (see	y Conversinstructions)		From Other
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(C) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or or basis, plu improvements expense of s	s s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
E2								22,409.
_	0:::							
3	Gain, if any, from Form 4684, line 3	39	2050 line 06 or				3	
4 5	Section 1231 gain from installmen Section 1231 gain or (loss) from like						5	
6	Gain, if any, from line 32, from other						6	
7	Combine lines 2 through 6. Enter t						7	22,409.
•	Partnerships and S corporations							,
	line 10, or Form 1120-S, Schedule				,	,		
	Individuals, partners, S corporat	ion shareholders,	and all others.	If line 7 is zero or	a loss, enter the a	mount		
	from line 7 on line 11 below and sk							
	1231 losses, or they were recapture the Schedule D filed with your return the schedule D filed with your ret				ong-term capital ga	un on		
	•	•						
8	Nonrecaptured net section 1231 ld	, ,					8	
9	Subtract line 8 from line 7. If zero	•	•	•				
	line 9 is more than zero, enter the capital gain on the Schedule D file			_		-	9	22,409.
=		-		5			9	22,409.
Pa	ort II Ordinary Gains and	Losses (see ins	structions)					
10	Ordinary gains and losses not inclu	uded on lines 11 th	rough 16 (includ	de property held 1	year or less):			
11							11	( )
12	Gain, if any, from line 7 or amount	from line 8, if appli	cable				12	
13		lines 21 and 20a					13	
14 15	Net gain or (loss) from Form 4684, Ordinary gain from installment sale						14 15	
16	Ordinary gain or (loss) from like-kin						16	
17	Combine lines 10 through 16						17	
18	For all except individual returns, er						.,	
	a and b below. For individual return				,			
а	If the loss on line 11 includes a loss	s from Form 4684, I	ine 35, column	(b)(ii), enter that pa	art of the loss here.	Enter the		
	loss from income-producing proper							
	as an employee.) Identify as from "F						18a	
b	Redetermine the gain or (loss) on lir							
							18b	F 4=4 (005)
I H	A For Paperwork Reduction Act	Notice, see separ	ate instructions	S.				Form <b>4797</b> (2020)

(a) Description of section 1245, 1250, 1252, 1254, 0	or 1255 p	property:			(b) Date acquir (mo., day, yr.		(c) Date sold (mo., day, yr.)
A							
В							
C							
D							
These columns relate to the properties on lines 19A through 19D.	•	Property A	Property l	В	Property	С	Property D
Gross sales price ( <b>Note:</b> See line 1 before completing.)	20						
Cost or other basis plus expense of sale	21						
Depreciation (or depletion) allowed or allowable	22						
Adjusted basis. Subtract line 22 from line 21	23						
Total gain. Subtract line 23 from line 20	24						
If section 1245 property:							
<b>a</b> Depreciation allowed or allowable from line 22	25a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 25a	25b						
If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
${\bf a}$ Additional depreciation after 1975. See instructions $ \dots $	26a						
<b>b</b> Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a. See instructions	26b						
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e	26c						
<b>d</b> Additional depreciation after 1969 and before 1976	26d						
e Enter the smaller of line 26c or 26d	26e						
f Section 291 amount (corporations only)	26f						
g Add lines 26b, 26e, and 26f	26g						
If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership.							
a Soil, water, and land clearing expenses	27a						
<b>b</b> Line 27a multiplied by applicable percentage	27b						
c Enter the smaller of line 24 or 27b  If section 1254 property:	27c						
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 28a	28b						
If section 1255 property:     a Applicable percentage of payments excluded from income under section 126. See instructions	29a						
<b>b</b> Enter the <b>smaller</b> of line 24 or 29a. See instructions	29b						
ummary of Part III Gains. Complete property of	•	A through D through	line 20h hefere	aaina	to line 20		
Complete property C	Joiumnis	A through b through	iiile zab belole (	gonig	to line 30.		
Total gains for all properties. Add property columns	A throu	gh D, line 24				30	
Add property columns A through D, lines 25b, 26g,	27c, 28l	o, and 29b. Enter her	e and on line 13			31	
Subtract line 31 from line 30. Enter the portion from					portion		
from other than casualty or theft on Form 4797, line	6					32	
Part IV Recapture Amounts Under Section (see instructions)	ns 179	and 280F(b)(2)	When Busine	ess l	Jse Drops to	50%	or Less
,					(a) Section 179	ı	(b) Section 280F(b)(2)
Section 179 expense deduction or depreciation allo	wahle in	prior years	]	33			
December 4 of december 1 time. One in the office		prior years		34			

THE J. PAUL GETTY TRUST

95-1790021

FORM 990-T CHANGE OF NAICS CODE STATMEMENT 39	
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IN ACCORDANCE WITH THE 2020 FORM 990-T INSTRUCTIONS, THE TAXPAYER UPDATED THE UNRELATED BUSINESS ACTIVITY CODE FOR ITS QUALIFING PARTNERSHIP INVESTMENTS FROM 520000 TO 901101 SINCE THIS CODE MOST ACCURATELY DESCRIBES THE INVESTMENT ACTIVITES.

- (1) 2-DIGIT NAICS CODE USED IN 2019: 520000
- (2) NON-NAICS BUSINESS ACTIVITY CODE USED IN 2020: 901101

STATEMENT 40

THE J. PAUL GETTY TRUST

EIN: 95-1790021

SALE OF PARTNERSHIP INTEREST - IRC SECTION 751 STATEMENT

NAICS CODE 901101

THE TAXPAYER HAS REPORTED ORDINARY INCOME UPON DISPOSITION OF UNITS AS DETAILED BELOW FROM PUBLICLY TRADED PARTNERSHIP INVESTMENTS AS PROVIDED BY THE GENERAL PARTNER. THESE AMOUNTS WERE DETERMINED IN ACCORDANCE WITH INTERNAL REVENUE CODE SECTION 751. THE DETAILED INFORMATION IS AVAILABLE AT THE OFFICES OF THE GENERAL PARTNER UPON REQUEST.

INVESTMENT NAME	EIN	DATE(S) OF DISPOSI	PTON		AMOUNT OF AIN/(LOSS)
	77.14	D1111(B) 01 D1D10D1			, (2000)
E23	82-1646447	05/04/2020; 11/19/2	2020	\$	55,608
E34	20-5913059	02/06/2020; 03/26/2	2020; 03/27/2020;	\$	69,824
		04/30/2020; 05/04/2			
E41	43-1918951	03/05/2020; 03/20/2		\$	12,207
E65	30-0108820	02/13/2020; 02/25/2		\$	1,575,287
		03/30/2020; 04/27/2			
		06/08/2020; 06/09/2			
		06/19/2020; 07/06/2			
		09/24/2020; 11/18/2	2020; 11/19/2020		
E67	76-0568219	02/21/2020; 02/25/2	2020; 03/27/2020;	\$	1,054,220
		03/30/2020; 04/27/2	2020; 05/29/2020;		
		06/05/2020; 06/10/2	2020; 06/12/2020;		
		07/31/2020; 09/29/2	2020; 11/10/2020;		
		12/04/2020			
E68	46-4097730	05/04/2020; 05/05/2	020: 05/06/2020	\$	3,773
		00,00,00,	,,,	т	575
G9	37-1661577	6/17/2020		\$	103,472
E72	76-0513049	09/29/2020; 11/18/2	2020	\$	925,036
G48	74-3140887	04/27/2020; 04/28/2		\$	173,731
0-0		04/30/2020; 05/01/2		т	
		05/05/2020; 05/06/2			
		05/08/2020			
E116	73-1599053	02/25/2020; 03/30/2	2020: 04/21/2020:	\$	497,719
2110	75 1555055	06/05/2020; 06/19/2		۲	137,713
		09/04/2020; 12/04/2			
E127	27-0005456	01/30/2020; 02/21/2		\$	760,970
		06/05/2020	,,,,	т	
E150	38-3899432	02/10/2020; 02/11/2	2020; 04/21/2020;	\$	450,164
		04/24/2020; 04/27/2	2020; 04/28/2020;	·	
		06/05/2020; 06/08/2	2020; 06/09/2020;		
		07/06/2020; 08/13/2	2020; 09/04/2020		
E152	76-0582150	02/25/2020; 04/21/2	2020; 06/10/2020;	\$	204,820
		08/05/2020; 11/18/2		•	, , ,
E164	46-5223743	02/20/2020; 04/16/2		\$	200,856
		04/28/2020; 05/04/2		·	
		11/19/2020; 11/20/2	2020		
G50	52-2135448	05/04/2020; 05/05/2	2020	\$	143,809
E182	46-0967367	01/29/2020; 01/30/2		\$	989,532
		04/27/2020; 07/31/2		~	,
шоша т				_	7 221 020
TOTAL				\$_	7,221,028

### Investment Credit

Attachment

OMB No. 1545-0155

Department of the Treasury Internal Revenue Service (99)

Attach to your tax return. ► Go to www.irs.gov/Form3468 for instructions and the latest information.

Sequence No. 174

Name(s) shown on return THE J. PAUL GETTY TRUST Identifying number 95-1790021

Information Regarding the Election To Treat the Lessee as the Purchaser of Investment Credit Property If you are claiming the investment credit as a lessee based on a section 48(d) (as in effect on November 4, 1990) election, provide the following information. If you acquired more than one property as a lessee, attach a statement showing the information below. Name of lessor 2 Address of lessor 3 Description of property Part II Qualifying Advanced Coal Project Credit, Qualifying Gasification Project Credit, and Qualifying **Advanced Energy Project Credit** 5 Qualifying advanced coal project credit (see instructions): Qualified investment in integrated gasification combined cycle property placed in service during the tax year for projects described in section 48A(d)(3)(B)(i)..... x 20% (0.20) | 5a Qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in x 15% (0.15) **5b** Qualified investment in advanced coal-based generation technology property placed in service during the tax year for projects described in section 48A(d)(3)(B)(iii) . . . . . . . . \$ \_\_\_\_\_x 30% (0.30) Total. Add lines 5a, 5b, and 5c........... Qualifying gasification project credit (see instructions): Qualified investment in qualified gasification property placed in service during the tax year for which credits were allocated or reallocated after October 3, 2008, and that includes equipment that separates and sequesters at least 75% of the project's carbon dioxide emissions . . . . . . . . . . . . . . . . . \$ x 30% (0.30) **6a** Qualified investment in property other than in a above placed in service during the tax year . . . . . . . \$ x 20% (0.20) | **6b** Qualifying advanced energy project credit (see instructions): Qualified investment in advanced energy project property service x 30% (0.30) 7 8 8 9 

Add lines 5d, 6c, 7, and 9. Report this amount on Form 3800, Part III, line 1a .......

For Paperwork Reduction Act Notice, see separate instructions.

Form 3468 (2020)

10

Form 3468 (2020)

art	Rehabilitation Credit and Energy Credit		
11	Rehabilitation credit (see instructions for requirements that must be met):		
а	Check this box if you are electing under section $47(d)(5)$ to take your qualified rehabilitation		
	expenditures into account for the tax year in which paid (or, for self-rehabilitated property, when		
	capitalized). See instructions. Note: This election applies to the current tax year and to all later tax		
	years. You may not revoke this election without IRS consent ▶ ☐		
b	Enter the dates on which the 24- or 60-month measuring period begins <u>02/01/2015</u>		
	and ends <u>01/31/2020</u>		
С	Enter the adjusted basis of the building as of the beginning date above (or		
_	the first day of your holding period, if later)		
d	Enter the amount of the qualified rehabilitation expenditures incurred, or		
	treated as incurred, during the period on line 11b above \$ 453,311.00 Enter the amount of qualified rehabilitation expenditures and multiply by the percentage shown:		
_		110	
e	Pre-1936 buildings under the transition rule (see instructions) • \$ x 10% (0.10) Certified historic structures under the transition rule (see instructions) • \$ x 20% (0.20)	11f	80,397.00
f	Certified historic structures with expenditures paid or incurred after	111	00,001.00
g	2017 and not under the transition rule (see instructions) \$ x 4% (0.04)	11a	
	<b>Note:</b> This credit is allowed for a 5-year period beginning in the tax year that the qualified rehabilitated	9	
	building is placed in service.		
	For properties identified on line 11f or 11g, complete lines 11h and 11i.		
h	Enter the assigned NPS project number or the pass-through entity's employer identification number		
	(see instructions)		
i	Enter the date that the NPS approved the Request for Certification of Completed Work (see		
	instructions)		
12	Energy credit:		
а	Basis of property using geothermal energy placed in service during the tax year		
	(see instructions)	12a	
b	Basis of property using solar illumination or solar energy placed in service during the tax year that		
	is attributable to periods after December 31, 2005, and the construction of which began before 2020 (see instructions) x 30% (0.30)	12h	
С	Basis of property using solar illumination or solar energy placed in service during the tax year and the	120	
Ŭ	construction of which began in 2020 (see instructions) \$ x 26% (0.26)	12c	
d	Basis of property using solar illumination or solar energy placed in service during the tax year and the		
	construction of which began in 2021 (see instructions) \$ x 22% (0.22)	12d	
	Qualified fuel cell property (see instructions):		
е	Basis of property placed in service during the tax year that was acquired after December 31, 2005,		
	and before October 4, 2008, and the basis attributable to construction, reconstruction, or erection by		
	the taxpayer after December 31, 2005, and before October 4, 2008 \$ $\_$		
f	Applicable kilowatt capacity of property on line 12e (see instructions) . ▶ x \$1,000		
g	Enter the lesser of line 12e or line 12f	12g	
h	Basis of property placed in service during the tax year that is attributable to periods after October	401	
	3, 2008, and the construction of which began before 2020 \$ x 30% (0.30)		
i :	Applicable kilowatt capacity of property on line 12h (see instructions).   x \$3,000  Enter the lesser of line 12h or line 12i	12i 12j	
j k	Basis of property placed in service during the tax year and the construction of which began	12)	
,	in 2020	12k	
ı	Applicable kilowatt capacity of property on line 12k (see instructions).   x \$3,000	121	
m	Enter the lesser of line 12k or line 12l	12m	
n	Basis of property placed in service during the tax year and the construction of which began		
	in 2021		
0	Applicable kilowatt capacity of property on line 12n (see instructions) ▶ x \$3,000	<b>120</b>	
р	Enter the lesser of line 12n or line 12o	12p	
	Qualified microturbine property (see instructions):		
q	Basis of property placed in service during the tax year that was acquired after December 31, 2005,		
	and the basis attributable to construction, reconstruction, or erection by the taxpayer after		
	December 31, 2005		
r	Kilowatt capacity of property on line 12q ▶ x \$200 Enter the lesser of line 12q or line 12r	126	

Form **3468** (2020)

Page 2

orm	3468 (2020)		Page <b>3</b>
Par	t III Rehabilitation Credit and Energy Credit (continued)		
	Combined heat and power system property (see instructions):		
	Caution: You can't claim this credit if the electrical capacity of the property is more than 50		
	megawatts or has a mechanical energy capacity of more than 67,000 horsepower or an equivalent		
	combination of electrical and mechanical energy capabilities.		
t	Basis of property placed in service during the tax year that was acquired after October 3, 2008,		
	and the basis attributable to construction, reconstruction, or erection by the taxpayer after		
	October 3, 2008	12t	
u	If the electrical capacity of the property is measured in:		
	• Megawatts, divide 15 by the megawatt capacity. Enter 1.0 if the capacity is 15 megawatts or less.		
	• Horsepower, divide 20,000 by the horsepower. Enter 1.0 if the capacity is 20,000 horsepower or		
	less	12u	
٧	Multiply line 12t by line 12u	12v	
	Qualified small wind energy property (see instructions):		
W	Basis of property placed in service during the tax year that was acquired after October 3, 2008, and		
	before January 1, 2009, and the basis attributable to the construction, reconstruction, or erection by		
	1, 111,	12w	
	Enter the smaller of line 12w or \$4,000	12x	
У	Basis of property placed in service during the tax year that is attributable to periods		
	after December 31, 2008, and the construction of which began before		
	2020x30% (0.30)	12y	
Z	Basis of property placed in service during the tax year and the construction of which began		
	in 2020	12z	
aa	Basis of property placed in service during the tax year and the construction of which began	40	
	in 2021 x 22% (0.22)	12aa	
	Geothermal heat pump systems (see instructions):		
aa	Basis of property placed in service during the tax year that was acquired after October 3, 2008, and		
	the basis attributable to construction, reconstruction, or erection by the taxpayer after October 3, 2008	12bb	
	Qualified investment credit facility property (see instructions):	1200	
	Basis of property the construction of which began before 2021 (other than wind facility		
CC	property and the construction of which began after 2016) placed in service during the		
	tax year	12cc	
dd	Basis of wind facility property placed in service during the tax year and the construction of which		
		12dd	
ee	Basis of wind facility property placed in service during the tax year and the construction of which		
	began during 2018	12ee	
ff	Basis of wind facility property placed in service during the tax year and the construction of which		
	began during 2019	12ff	
gg	Basis of wind facility property placed in service during the tax year and the construction of which		
-5	began during 2020	12gg	
3	Enter the applicable unused investment credit from cooperatives (see instructions)	13	
4	Add lines 11e, 11f, 11g, 12a, 12b, 12c, 12d, 12g, 12j, 12m, 12p, 12s, 12v, 12x, 12y, 12z, 12aa, 12bb,		
	12cc 12dd 12ee 12ff 12gg and 13 Report this amount on Form 3800 Part III line 4a	11	90 307 00

80,397.00 Form **3468** (2020)

## **Investment Interest Expense Deduction**

► Go to www.irs.gov/Form4952 for the latest information.

OMB No. 1545-0191

Department of the Treasury
Internal Revenue Service (99)

► Attach to your tax return.

Sequence No. 51

		Sequence No. 9 1
lame(s) shown on return	Ident	ifying number
THE J. PAUL GETTY TRUST	95-	-1790021
Part I Total Investment Interest Expense		
1 Investment interest expense paid or accrued in 2020 (see instructions)	1	518,159.00
2 Disallowed investment interest expense from 2019 Form 4952, line 7		
3 Total investment interest expense. Add lines 1 and 2		518,159.00
Part II Net Investment Income		
4a Gross income from property held for investment (excluding any net gain		
from the disposition of property held for investment) 4a 1,357,741.00		
b Qualified dividends included on line 4a		
c Subtract line 4b from line 4a	4c	1,328,352.0
d Net gain from the disposition of property held for investment		
e Enter the smaller of line 4d or your net capital gain from the disposition		
of property held for investment. See instructions 4e 6,579,368.00	_	
f Subtract line 4e from line 4d	4f	1,105,469.00
g Enter the amount from lines 4b and 4e that you elect to include in investment income. See instructions		
h Investment income. Add lines 4c, 4f, and 4g	4h	2,433,821.00
5 Investment expenses (see instructions)		109,900.00
6 Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0-	6	2,323,921.00
Part III Investment Interest Expense Deduction		
7 Disallowed investment interest expense to be carried forward to 2021. Subtract line 6 from		
line 3. If zero or less, enter -0	7	
8 Investment interest expense deduction. Enter the smaller of line 3 or line 6. See instructions	8	518,159.00
or Paperwork Reduction Act Notice, see page 4.		Form <b>4952</b> (202

Form 8978

Name of partner(s)

# Partner's Additional Reporting Year Tax

(December 2019) Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form8978 for instructions and the latest information.

OMB No. 1545-0123

Attachment Sequence No. **57** 

Partner tax ID number

THE	J. PAUL GETTY TRUST				95-1790021	
Part		r Tax	(see instruction	s)		
			(a) Tax Year Ended	(b) Tax Year Ended	(c) Tax Year Ended	(d) Tax Year Ended
			06/30/2019	06/30/2020	06/30/2021	06/30/2022
1a	Total income per original return or as previously adjusted	1a	-35,446,092.00			
b	Adjustments to income from Schedule A (Form					
	8978), line 2, columns (a) through (d)	1b				
2	Combine lines 1a and 1b and enter the corrected					
	income. See instructions	2	-35,446,092.00			
3a	Total deductions per original return or as					
	previously adjusted	3a				
b	Adjustments to deductions from Schedule A					
	(Form 8978), line 4, columns (a) through (d)	3b				
4	Combine lines 3a and 3b and enter the corrected					
	deductions. See instructions	4				
5	Corrected taxable income. Subtract line 4 from					
	line 2	5	-35,446,092.00			
6	Income tax on line 5 (see instructions)	6				
	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
7	Alternative minimum tax on line 5 (see instructions)	7	26,747.00			
			20,717,000			
8	Total corrected income tax. Add lines 6 and 7	8	26,747.00			
9a	Total credits per original return or as previously		20/11/00			
	adjusted	9a				
b	Adjustments to credits from Schedule A (Form					
	8978), line 6, columns (a) through (d)	9b				
10	Combine lines 9a and 9b and enter the corrected					
	credits. See instructions	10				
11	Total corrected income tax liability. Subtract line					
	10 from line 8	11	26,747.00			
12	Total income tax shown on original return or as					
	previously adjusted	12	26,747.00			
13	Increase/Decrease to tax. Subtract line 12 from		20/11/00			
	line 11, columns (a) through (d)	13				
14	Total increase/decrease to reporting year tax. Add	line	13, columns (a) th	rough (d). Enter h	ere and on	
	the appropriate line on your tax return.				14	
Part						1
	,					
15	Penalties	15				
			<u> </u>	ı		
16 Total penalties. Add line 15, columns (a) through (d)					16	
Part		, - •				ı
	,					
17	Interest	17				
			1	<u> </u>		
18	Total interest. Add line 17, columns (a) through (d)				18	
For Panerwork Reduction Act Notice see senarate instructions						

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1

#### FORM 8978 - PARTNER'S ADDITIONAL REPORTING YEAR TAX

ARCLIGHT ENERGY PARTNERS FUND V LP EIN: 80-0334664

A FORM 8986 WAS RECEIVED BY THE TAXPAYER FROM ARCLIGHT ENERGY PARTNERS FUND V LP, WHERE THE TAXPAYER OWNS A LIMITED PARTNERSHIP INTEREST. THE FORM 8986 REPORTED AN INCREASE OF REPORTED LINE 6 DIVIDEND INCOME OF \$25,441 AS A RESULT OF FOREIGN TAX REDETERMINATIONS AS DEFINED IN TREAS. REG. SEC. 1.905-3(A). NONE OF DIVIDENDS REPORTED ON THE SCHEDULE K-1 WERE UNRELATED BUSINESS TAXABLE INCOME TO THE TAXPAYER, THEREFORE THERE WAS NO TAX IMPACT.

BRAZOS EQUITY FUND III LP EIN: 61-1707418

A FORM 8986 WAS RECEIVED BY THE TAXPAYER FROM BRAZOS EQUITY FUND III LP, WHERE THE TAXPAYER OWNS A LIMITED PARTNERSHIP INTEREST. THE FORM 8986 REPORTED AN INCREASE OF REPORTED LINE 9 CAPITAL GAINS OF \$22,718 AND A DECREASE OF LINE 11 OTHER INCOME (LOSS) OF \$23,054 AS A RESULT OF A FORM 8986 RECEIVED FROM A LOWER TIER PARTNERSHIP. NONE OF THE INCOME REPORTED ON THE SCHEDULE K-1 WAS UNRELATED BUSINESS TAXABLE INCOME TO THE TAXPAYER, THEREFORE THERE WAS NO TAX IMPACT.

OLD IRONSIDES ENERGY FUND II-B LP EIN: 81-50590353

A FORM 8986 WAS RECEIVED BY THE TAXPAYER FROM OLD IRONSIDES ENERGY FUND II-B LP, WHERE THE TAXPAYER OWNS A LIMITED PARTNERSHIP INTEREST. THE FORM 8986 REPORTED AN INCREASE OF REPORTED LINE 1 ORDINARY BUSINESS INCOME OF \$143,915 AND A DECREASE OF LINE 9 CAPITAL GAIN INCOME OF THE SAME \$143,915 DUE TO A FORM 8986 RECEIVED FROM A LOWER TIER PARTNERSHIP. THE RECHARACTERIZATION OF PREVIOUSLY REPORTED CAPITAL GAINS TO ORDINARY INCOME WOULD NOT HAVE A TAX IMPACT TO THE TAXPAYER.