

Form **990-T**

**Exempt Organization Business Income Tax Return  
(and proxy tax under section 6033(e))**

OMB No. 1545-0687

For calendar year 2017 or other tax year beginning 07/01, 2017, and ending 06/30, 2018.

**2017**

Department of the Treasury  
Internal Revenue Service

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

<input type="checkbox"/> Check box if address changed	Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.)	<b>D Employer identification number</b> (Employees' trust, see instructions.)
<b>B Exempt under section</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) 220(e) <input type="checkbox"/> 408A 530(a) <input type="checkbox"/> 529(a)	THE J. PAUL GETTY TRUST	95-1790021
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	1200 GETTY CENTER DR., # 401	
<b>C Book value of all assets at end of year</b> 10991862987.	City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 90049	<b>E Unrelated business activity codes</b> (See instructions.) 451211 523000
<b>F Group exemption number</b> (See instructions.) ▶		
<b>G Check organization type</b> ▶	<input type="checkbox"/> 501(c) corporation <input checked="" type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust	

**H Describe the organization's primary unrelated business activity.** ▶ ATTACHMENT 1

**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . .  Yes  No  
If "Yes," enter the name and identifying number of the parent corporation. ▶

**J** The books are in care of ▶ WILLIAM G. HUMPHRIES Telephone number ▶ 310-440-6040

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales <u>2,535,028.</u>			
b	Less returns and allowances			
	<b>c Balance</b> ▶	<b>1c</b> 2,535,028.		
2	Cost of goods sold (Schedule A, line 7) . . . . .	<b>2</b> 1,066,831.		
3	Gross profit. Subtract line 2 from line 1c . . . . .	<b>3</b> 1,468,197.		1,468,197.
4a	Capital gain net income (attach Schedule D) . . . . .	<b>4a</b> 23,613,131.		23,613,131.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) . . . . .	<b>4b</b>		
c	Capital loss deduction for trusts . . . . .	<b>4c</b>		
5	Income (loss) from partnerships and S corporations (attach statement)	<b>5</b> 19,165,757.	ATCH 2	19,165,757.
6	Rent income (Schedule C) . . . . .	<b>6</b>		
7	Unrelated debt-financed income (Schedule E) . . . . .	<b>7</b>		
8	Interest, annuities, royalties, and rents from controlled organizations (Schedule F)	<b>8</b>		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	<b>9</b>		
10	Exploited exempt activity income (Schedule I) . . . . .	<b>10</b>		
11	Advertising income (Schedule J) . . . . .	<b>11</b>		
12	Other income (See instructions; attach schedule) . . . . .	<b>12</b> 249,577.	ATCH 3	249,577.
13	<b>Total.</b> Combine lines 3 through 12 . . . . .	<b>13</b> 44,496,662.		44,496,662.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)			
14	Compensation of officers, directors, and trustees (Schedule K) . . . . .	<b>14</b>	243,553.
15	Salaries and wages . . . . .	<b>15</b>	1,356,887.
16	Repairs and maintenance . . . . .	<b>16</b>	13,141.
17	Bad debts . . . . .	<b>17</b>	12.
18	Interest (attach schedule) . . . . .	<b>18</b>	
19	Taxes and licenses . . . . .	<b>19</b>	227,948.
20	Charitable contributions (See instructions for limitation rules) ATTACHMENT 7 . . . . .	<b>20</b>	
21	Depreciation (attach Form 4562) . . . . .	<b>21</b>	72,517.
22	Less depreciation claimed on Schedule A and elsewhere on return . . . . .	<b>22a</b>	
		<b>22b</b>	72,517.
23	Depletion . . . . .	<b>23</b>	
24	Contributions to deferred compensation plans . . . . .	<b>24</b>	
25	Employee benefit programs . . . . .	<b>25</b>	640,558.
26	Excess exempt expenses (Schedule I) . . . . .	<b>26</b>	
27	Excess readership costs (Schedule J) . . . . .	<b>27</b>	
28	Other deductions (attach schedule) ATTACHMENT 4 . . . . .	<b>28</b>	44,314,068.
29	<b>Total deductions.</b> Add lines 14 through 28 . . . . .	<b>29</b>	46,868,684.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	<b>30</b>	-2,372,022.
31	Net operating loss deduction (limited to the amount on line 30) ATTACHMENT 8 . . . . .	<b>31</b>	
32	Unrelated business taxable income before specific deduction. Subtract line 31 from line 30 . . . . .	<b>32</b>	-2,372,022.
33	Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions) . . . . .	<b>33</b>	1,000.
34	<b>Unrelated business taxable income.</b> Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32 . . . . .	<b>34</b>	-2,372,022.

**Part III Tax Computation**

<b>35 Organizations Taxable as Corporations.</b> See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here <input type="checkbox"/> See instructions and:		
<b>a</b> Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):	(1) \$ _____ (2) \$ _____ (3) \$ _____	
<b>b</b> Enter organization's share of: (1) Additional 5% tax (not more than \$11,750) . . . . .	\$ _____	
(2) Additional 3% tax (not more than \$100,000) . . . . .	\$ _____	
<b>c</b> Income tax on the amount on line 34. . . . .		<b>35c</b>
<b>36 Trusts Taxable at Trust Rates.</b> See instructions for tax computation. Income tax on the amount on line 34 from: <input checked="" type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041). . . . .		<b>36</b>
<b>37 Proxy tax.</b> See instructions . . . . .		<b>37</b>
<b>38 Alternative minimum tax</b> . . . . .		<b>38</b> 2,263,662.
<b>39 Tax on Non-Compliant Facility Income.</b> See instructions . . . . .		<b>39</b>
<b>40 Total.</b> Add lines 37, 38 and 39 to line 35c or 36, whichever applies . . . . .		<b>40</b> 2,263,662.

**Part IV Tax and Payments**

<b>41 a</b> Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116). . . . .	<b>41a</b>	2,263,662.	
<b>b</b> Other credits (see instructions). . . . .	<b>41b</b>		
<b>c</b> General business credit. Attach Form 3800 (see instructions) . . . . .	<b>41c</b>		
<b>d</b> Credit for prior year minimum tax (attach Form 8801 or 8827). . . . .	<b>41d</b>		
<b>e</b> Total credits. Add lines 41a through 41d . . . . .	<b>41e</b>	2,263,662.	
<b>42</b> Subtract line 41e from line 40 . . . . .	<b>42</b>		
<b>43</b> Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input checked="" type="checkbox"/> ATTACHMENT 10 Other (attach schedule) . . . . .	<b>43</b>	8,844.	
<b>44</b> Total tax. Add lines 42 and 43. . . . .	<b>44</b>	8,844.	
<b>45 a</b> Payments: A 2016 overpayment credited to 2017 . . . . .	<b>45a</b>		
<b>b</b> 2017 estimated tax payments . . . . .	<b>45b</b>		
<b>c</b> Tax deposited with Form 8868. . . . .	<b>45c</b>		
<b>d</b> Foreign organizations: Tax paid or withheld at source (see instructions) <u>ATCH 12</u> . . . . .	<b>45d</b>	5,333.	
<b>e</b> Backup withholding (see instructions) . . . . .	<b>45e</b>		
<b>f</b> Credit for small employer health insurance premiums (Attach Form 8941) . . . . .	<b>45f</b>		
<b>g</b> Other credits and payments: <input type="checkbox"/> Form 4136 <input type="checkbox"/> Form 2439 <input type="checkbox"/> Other _____ Total <input type="checkbox"/> _____	<b>45g</b>		
<b>46</b> Total payments. Add lines 45a through 45g . . . . .	<b>46</b>		
<b>47</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached. <input type="checkbox"/> . . . . .	<b>47</b>		
<b>48</b> Tax due. If line 46 is less than the total of lines 44 and 47, enter amount owed . . . . .	<b>48</b>	3,511.	
<b>49</b> Overpayment. If line 46 is larger than the total of lines 44 and 47, enter amount overpaid . . . . .	<b>49</b>		
<b>50</b> Enter the amount of line 49 you want: <input checked="" type="checkbox"/> Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/> . . . . .	<b>50</b>		

**Part V Statements Regarding Certain Activities and Other Information (see instructions)**

<b>51</b> At any time during the 2017 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here <input checked="" type="checkbox"/> SEE ATTACHMENT 5	Yes	No
	X	
<b>52</b> During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? . . . . . If YES, see instructions for other forms the organization may have to file.		X
<b>53</b> Enter the amount of tax-exempt interest received or accrued during the tax year <input type="checkbox"/> \$		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	05/14/19	VP, CFO & COO	<b>May the IRS discuss this return with the preparer shown below (see instructions)?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
<small>Signature of officer</small>	<small>Date</small>	<small>Title</small>	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name CAREY MCKEE	Preparer's signature 	Check <input type="checkbox"/> if self-employed PTIN P01281067
	Firm's name <input checked="" type="checkbox"/> KPMG LLP	Date 05/08/19	Firm's EIN <input checked="" type="checkbox"/> 13-5565207
	Firm's address <input checked="" type="checkbox"/> 550 S. HOPE ST., SUITE 1500, LOS ANGELES, CA 90071		Phone no. 213-972-4000

Form **8868**

(Rev. January 2017)

Department of the Treasury  
Internal Revenue Service

## Application for Automatic Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**  
▶ **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

OMB No. 1545-1709

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile), click on Charities & Non-Profits, and click on e-file for *Charities and Non-Profits*.

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

	Enter filer's identifying number, see instructions	
<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions.  THE J. PAUL GETTY TRUST	Employer identification number (EIN) or  95-1790021
	Number, street, and room or suite no. If a P.O. box, see instructions. 1200 GETTY CENTER DR., # 401	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOS ANGELES, CA 90049	

Enter the Return Code for the return that this application is for (file a separate application for each return) . . . . . 06

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

WILLIAM G. HUMPHRIES

- The books are in the care of ▶ 1200 GETTY CENTER DRIVE, SUITE 401 LOS ANGELES CA 90049-1642

Telephone No. ▶ 310 440-6040 Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 6-month extension of time until 05/15, 2019, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶  calendar year 20 \_\_\_\_ or
- ▶  tax year beginning 07/01, 2017, and ending 06/30, 2018.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$ 0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ 0.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ 0.

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2017)

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation **▶** AT COST

<b>1</b>	Inventory at beginning of year	<b>1</b>	334,121.	<b>6</b>	Inventory at end of year	<b>6</b>	352,940.
<b>2</b>	Purchases	<b>2</b>	1,085,650.	<b>7</b>	<b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2.	<b>7</b>	1,066,831.
<b>3</b>	Cost of labor	<b>3</b>		<b>8</b>	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	<b>Yes</b>	<b>No</b>
<b>4a</b>	Additional section 263A costs (attach schedule)	<b>4a</b>				<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>b</b>	Other costs (attach schedule)	<b>4b</b>				<input type="checkbox"/>	<input type="checkbox"/>
<b>5</b>	<b>Total.</b> Add lines 1 through 4b	<b>5</b>	1,419,771.				

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**  
(see instructions)

1. Description of property

(1)
(2)
(3)
(4)

**2. Rent received or accrued**

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
<b>Total</b>	<b>Total</b>	

**(c) Total income.** Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) . . . . ▶

**(b) Total deductions.** Enter here and on page 1, Part I, line 6, column (B) ▶

**Schedule E - Unrelated Debt-Financed Income** (see instructions)

1. Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
<b>Totals</b> . . . . . ▶			Enter here and on page 1, Part I, line 7, column (A).	Enter here and on page 1, Part I, line 7, column (B).
<b>Total dividends-received deductions</b> included in column 8 . . . . . ▶				

**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A).	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).

**Totals** .....

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A).	Enter here and on page 1, Part I, line 9, column (B).	

**Totals** .....

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col. (A).	Enter here and on page 1, Part I, line 10, col. (B).			Enter here and on page 1, Part II, line 26.

**Totals** .....

**Schedule J - Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						

**Totals** (carry to Part II, line (5)) .....

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I. . . . .</b> ▶						
						Enter here and on page 1, Part II, line 27.
<b>Totals, Part II (lines 1-5) . . . . .</b> ▶						

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2) ATTACHMENT 6		%	
(3)		%	
(4)		%	
<b>Total.</b> Enter here and on page 1, Part II, line 14 . . . . . ▶			243,553.

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1

ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY.

INCOME FROM LIMITED PARTNERSHIP INVESTMENTS AND UBTI SALES FROM THE  
BOOKSTORE.

ATTACHMENT 2FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

B1	639,074.
E1	1,379,772.
E3	88,293.
A4	-4,253.
F8	-1,382.
E8	-174,366.
E7	292,351.
E9	-240,834.
A6	-959.
A14	54,443.
A15	1,549.
A19	8,622.
A22	11,034.
D4	51,229.
E12	-1,737.
E11	1,388,804.
E13	3,793,984.
E15	-4,902.
E14	-82,753.
E182A	45,126.
E182B	42,154.
A26	171,841.
A27	78,654.
E18	10,477.
E23	121,389.
C10	18,191.
E24	-614,880.
E28	9,457.
E27	-33,098.
A32	49,655.
E29	201,427.
A33	-84,332.
A34	-217,574.
G1	61,706.
G2	6,237.
C13	-32,230.
A38	-3,193.
A39	594,506.
E36	317,411.
E37	177,507.
E40	355,986.
G3	-631,338.
E41	518,421.
E45	137,178.
E46	-835,025.
E47	919,765.



ATTACHMENT 2 (CONT'D)

E48	-253,625.
E49	-207,528.
E39	-330,048.
E51	245,322.
E50	133,668.
E52	328,694.
E53	-2,019,749.
A42A	-158,096.
A42	52,569.
E55	183,130.
E56	16,975.
E57	4,712.
A43	1,879.
G4	2,623,705.
G5	-931,802.
E44	-292,068.
A45	-4,976.
A47	-15,714.
B19	113,193.
A76	-22,517.
G6	11,450.
A51	-29,247.
A52	82,408.
A53	8,105.
A54	2,730.
E71	1,243,402.
E72A	331,999.
E72B	13,587.
A58A	-5,257.
A58B	-2,693.
G7	234.
A57	9,981.
G8	-700.
A59	-30,015.
G9	-4,588.
G10	19,321.
E78	2,538,860.
G11	677,223.
F44	-16,279.
E79	-665,468.
E80	-601,672.
E83	-22,323.
D26	171,686.
A67A	69,624.
E84	-266,016.
E90	-54,208.

ATTACHMENT 2 (CONT'D)

E89	-48,986.
E91	1,186,532.
C20	-16,103.
E94	-24,230.
G12	-610,180.
G13	-9,258.
E95	42.
E96	-117,597.
E114	2,313,015.
E105	420,864.
E106	-165,999.
E108	35,818.
E107	-71,065.
A72	369,384.
E109	-5.
E110	-15.
E111	-88,577.
E116	-4,396.
E117	-3,095.
E118	68,509.
E119	75,988.
C26	-103,023.
C27	119,209.
A73	-82,220.
A74	-210,484.
E98A	42,257.
A75	3,337.
E124	34,891.
E125	43,425.
A77	-206,038.
G14	-51,948.
E127	-691,408.
E129	1,245,643.
E130	22,028.
E131	214,474.
E133	-366,294.
C30	7,653.
C31A	1,732.
C31B	-57.
C31	307,002.
E142	769,201.
E141	1,222,787.
C38	-80,006.
C41	277,092.
E143	-51,107.
A79	-685,725.

ATTACHMENT 2 (CONT'D)

E144	-135,035.
A80	78,134.
C62	-213.
E34	1,668.
E150	230,439.
E151	199,834.
E152	-94,084.
E153	-40,625.
E154	-121,975.
C48	-232,573.
A84	2,464.
F65	-63,110.
F86	9,882.
F87	342.
E159	103,790.
E156	-138,743.
E157	-357,672.
G15	-254,824.
C53	69,945.
E161	-65,582.
E160	58,608.
G16	727.
A87	-900.
A89	617.
A99A	-41,884.
C60	4,658.
D45	-6,435.
A95	-2,110.
A96	-27,398.
A97	115,518.
A98A	-377.
A99B	106,983.
A99C	502,455.
A99D	-243,000.
A99E	-98,001.
A99F	20,017.
A100A	-4,873.
A101A	1,079.
A101B	-6,469.
C63	58.
C64	1,010.
C65	79,232.
E174	-12,511.
E175	-171,958.
E178	728,703.
E179	-171,453.

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 2 (CONT'D)

E180	161,642.
E181	-27,510.
C67	2,168,673.
A104	-45,045.
A103A	177,459.
A103B	-44.
A103C	289,897.
A103D	2,172.
A103E	52,171.
A103F	87,602.
A103G	-4,354.
A103H	247,455.
A103I	34,126.
G20	-629,167.

INCOME (LOSS) FROM PARTNERSHIPS

19,165,757.

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 3

PART I - LINE 12 - OTHER INCOME

§512(A)(7)QUALIFIED TRANSPORTATION FRINGE BENEFITS

249,577.

PART I - LINE 12 - OTHER INCOME

249,577.

ATTACHMENT 4

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

DOMESTIC PRODUCTION ACTIVITIES DEDUCTION UNDER SECTION 199

ACCOUNTING FEES	230,860.
OCCUPANCY	12,222.
TRAVEL	19,484.
PRINTING AND PUBLICATIONS	1,158.
DATA PROCESSING	10,534.
TRAINING	1,736.
DUES & SUBSCRIPTIONS	2,032.
OUTSIDE SERVICES	257,368.
OPERATING SUPPLIES	37,809.
FURNITURE & EQUIPMENT	8,363.
POSTAGE & FREIGHT	50,230.
BANK CHARGES	51,952.
PROMOTIONAL AND ADVERTISING	435.
INVESTMENT MANAGEMENT FEES	2,785,332.
OTHER LIMITED PARTNERSHIP DEDUCTIONS FROM K-1S	40,844,553.

PART II - LINE 28 - OTHER DEDUCTIONS 44,314,068.

FORM 990T, PART V, LINE 51 - LIST OF FOREIGN COUNTRIES

EGYPT  
KOREA, REPUBLIC OF (SOUTH)  
UNITED KINGDOM  
CAYMAN ISLANDS

ATTACHMENT 6SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

<u>NAME AND ADDRESS</u>	<u>TITLE</u>	<u>BUSINESS PERCENT</u>	<u>COMPENSATION</u>
STEVE ALGERT 1200 GETTY CENTER DR., # 401 LOS ANGELES, CA 90049	MNG. DIR & ASST TREAS.	11.667999	83,277.
WILLIAM G HUMPHRIES 1200 GETTY CENTER DR., # 401 LOS ANGELES, CA 90049	CONTROLLER	4.143000	13,864.
BENJAMIN LIOU 1200 GETTY CENTER DR., # 401 LOS ANGELES, CA 90049	MNG DIR EQ & BONDS, ASST TREAS	14.922902	103,823.
JAMES M WILLIAMS 1200 GETTY CENTER DR., # 401 LOS ANGELES, CA 90049	VP, TREASURER & CIO	2.244380	42,589.
TOTAL COMPENSATION			<u>243,553.</u>



THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 7

FORM 990-T, PART II, LINE 20 CHARITABLE CONTRIBUTIONS

YEAR ENDING	TOTAL CONTRIBUTIONS	CONTRIBUTIONS PREVIOUSLY UTILIZED OR EXPIRED	TAX YEAR UTILIZED	CONTRIBUTIONS UTILIZED IN CURRENT YEAR	CONTRIBUTIONS CARRYOVER
6/30/2014	6,031,000	(6,031,000)	2014, 2016	-	-
6/30/2015	6,659,132	(987,852)	2016	-	5,671,280
6/30/2016	6,897,853			-	12,569,133
6/30/2017	4,437,524			-	17,006,657
6/30/2018	3,582,799			-	20,589,456
<b>TOTAL CONTRIBUTION CARRYOVER TO 6/30/2019</b>					<b>20,589,456</b>

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 8

**FORM 990-T, PAGE 1, PART II, NOL**

YEAR ENDING	NOL AS		ADJUSTED		TAX YEAR UTILIZED	AMOUNT REMAINING CARRYOVER	CUMULATIVE CARRYOVER
	ORIGINALLY FILED	AMOUNT ADJUSTED	NOL TOTAL	NOL UTILIZED			
6/30/2002	858,071	-	858,071	534,561	2005	-	-
				323,510	2006	-	-
6/30/2003	800,151	-	800,151	800,151	2006	-	-
6/30/2004	2,825,464	-	2,825,464	2,825,464	2006	-	-
6/30/2005	4,121,778	-	4,121,778	627,823	2006	-	-
				540,834	2011	-	-
				1,318,268	2012	-	-
				1,634,853	2014	-	-
6/30/2006	-	-	-	-	-	-	-
6/30/2007	-	-	-	-	-	-	-
6/30/2008	5,955,207	-	5,955,207	1,998,749	2014	-	-
				3,956,458	2016	-	-
6/30/2009	20,176,232	-	20,176,232	2,341,816	** 2016	17,834,416	17,834,416
6/30/2010	12,117,799	-	12,117,799	-	-	12,117,799	29,952,215
6/30/2011	8,894,181	-	8,894,181	-	-	8,894,181	38,846,396
6/30/2012	-	-	-	-	-	-	38,846,396
6/30/2013	-	-	-	-	-	-	38,846,396
6/30/2014	-	3,126,844 *	3,126,844	-	-	3,126,844	41,973,240
6/30/2015	-	-	-	-	-	-	41,973,240
6/30/2016	1,906,593	3,281,162 *	5,187,755	-	-	5,187,755	47,160,995
6/30/2017	-	-	-	-	-	-	47,160,995
6/30/2018	2,372,022	35,061 ***	2,407,083	-	-	-	49,568,078
<b>NET OPERATING LOSS CARRYOVER TO 6/30/2019</b>							<b>49,568,078</b>

\*NOL ADJUSTED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING AND ADJUSTMENTS TO COST DEPLETION DEDUCTIONS.

\*\*NOL ADJUSTED FOR 2016 AMENDED RETURN FILED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING.

\*\*\*NOL ADJUSTED FOR 2017 SEC. 965 INCLUSION THAT WAS NOT REPORTED ON 990-T, PART I, PER IRS SEC. 965 GUIDANCE Q&A .

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 9

## PUBLICLY TRADED PARTNERSHIP PASSIVE ACTIVITY LOSS LIMITATION CARRYFORWARD

PUBLICLY TRADED PARTNERSHIP ACTIVITY	CURRENT YEAR		PRIOR YEARS	CURRENT YEAR	
	NET INCOME	NET LOSS	UNALLOWED LOSSES	ALLOWED LOSSES	LOSS CARRYFORWARD
G18	0	(212,480)	0	0	(212,480)
E5	0	(129,608)	0	0	(129,608)
E20	0	(16,959)	0	0	(16,959)
E22	0	(197,316)	(124,418)	0	(321,734)
E30	0	(54,230)	0	0	(54,230)
G19	0	(5)	0	0	(5)
E38	0	(108,098)	(63,638)	0	(171,736)
E56	0	(772,189)	(616,689)	0	(1,388,878)
E57	0	(330,393)	0	0	(330,393)
E58	0	(653,601)	(385,009)	0	(1,038,610)
E59	0	(1,519,066)	(868,374)	0	(2,387,440)
E60	0	(78,029)	(117,210)	0	(195,239)
E61	0	(147,885)	(128,165)	0	(276,050)
E65	0	(1,654,655)	(1,323,838)	0	(2,978,493)
E66	0	(24,376)	0	0	(24,376)
G8	0	(700)	0	700	0
E115	0	(316,437)	(279,504)	0	(595,941)
E123	0	(501,195)	(185,874)	0	(687,069)
G14	0	(52,791)	0	52,791	0
E145	0	(452,537)	0	0	(452,537)
E146	0	(475,405)	(374,115)	0	(849,520)
E149	0	(10,810)	0	0	(10,810)
E155	0	(499,938)	(352,945)	0	(852,883)
E158	0	(72,675)	0	0	(72,675)
G20	0	(72,189)	(558,080)	630,269	0
G21	0	(100,545)	0	0	(100,545)
E166	0	(35,753)	0	0	(35,753)
E171	0	(59,385)	(60,829)	0	(120,214)
E176	0	(430,148)	(292,677)	0	(722,825)
E177	0	(491,399)	0	0	(491,399)
E183	0	(122,589)	0	0	(122,589)
	-	(9,593,386)	(5,731,365)	683,760	(14,640,991)

IRC 965 Transition Tax Statement

Taxpayer Name: THE J. PAUL GETTY TRUST

SSN/FEIN: 95-1790021

Item	Amount
Total amount required to be included in income by reason of section 965(a).	Line 1 \$ 3,814,809
Aggregate foreign cash position, if applicable.	Line 2 \$ 54,220
Total deduction under section 965(c).	Line 3 \$ 2,482,863
Total deemed paid foreign taxes associated with the total amount required to be included in income by reason of section 965(a).	Line 4a \$ 0
Total deemed paid foreign taxes disallowed pursuant to IRC 965(g)(1).	Line 4b \$ 0
Total net tax liability under section 965 (as determined under section 965(h)(6), without regard to whether such paragraph is applicable), if applicable, which will be assessed.	Line 5 \$ 8,844
Amount of the net tax liability under section 965 to be paid in installments under section 965(h), if applicable.	Line 6 \$ 0
Amount of the net tax liability under section 965, the payment of which has been deferred, under section 965(i), if applicable.	Line 7 \$ 0

Listing of applicable elections under section 965 or the election provided for in Notice 2018-13 that the taxpayer has made, if applicable.

Provision Under Which Election is Made	Title	Attached (Y or N)
Section 965(h)(1)	Election to Pay Net Tax Liability Under Section 965 in Installments under Section 965(h)(1).	N
Section 965(i)(1)	S Corporation Shareholder Election to Defer Payment of Net Tax Liability Under Section 965 Under Section 965(i)(1)	N
Section 965(m)(1)(B)	Statement for Real Estate Investment Trusts Electing Deferred Inclusions Under Section 951(a)(1) By Reason of Section 965 Under Section 965(m)(1)(B)	N
Section 965(n)	Election Not to Apply Net Operating Loss Deduction under section 965(n)	N
Notice 2018-13, Section 3.02	Election Under Section 3.02 of Notice 2018-13 to Use Alternative Method to Compute Post-1986 Earnings and Profits	N

Under penalties of perjury, I declare that I have examined this statement, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.



Signature of Taxpayer and/or Officer

THE J. PAUL GETTY TRUST

95-1790021

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ATTACHMENT 11

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FORM 990-T, PART IV, LINE 43 IRC SECTION 965 TRANSITION TAX STATEMENT, CON'T

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THE J. PAUL GETTY TRUST INVESTS IN PARTNERSHIP INVESTMENTS AND RECEIVED SCHEDULES K-1 REPORTING THEIR SHARE OF THE TOTAL ALLOCABLE AMOUNT REQUIRED TO BE INCLUDED IN INCOME BY REASON OF SECTION 965(A) OF \$3,814,809 AND TOTAL ALLOCABLE DEDUCTIONS UNDER SECTION 965(C) OF \$2,482,863. HOWEVER, THE SCHEDULES K-1 INDICATED THAT ONLY \$111,015 OF THAT SECTION 965(A) INCOME AND \$75,954 OF THOSE SECTION 965(C) DEDUCTIONS ARE UNRELATED BUSINESS TAXABLE INCOME (UBTI). THOSE UBTI AMOUNTS HAVE BEEN EXCLUDED AS TAXABLE INCOME ON FORM 990-T, PART I, LINE 5 AND ACCORDINGLY, THE NET INCOME TAX LIABILITY UNDER SECTION 965 OF \$8,844 IS REPORTED ON LINE 43.

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 12

FORM 990, PART IV, LINE 45d FOREIGN ORGANIZATIONS: TAX PAID OR WITHHELD

<u>PARTNERSHIP</u>	<u>EIN</u>	<u>Amount:</u>
SEQUOIA CAPITAL US GROWTH FUND V, LP	98-1017204	83
SEQUOIA CAPITAL US GROWTH FUND IV, LP	98-0589567	2,614
SEQUOIA CAPITAL US GROWTH FUND VI, LP	98-1162665	2,636
<b>TOTAL</b>		<b><u>5,333</u></b>

Form **8805**  
 Department of the Treasury  
 Internal Revenue Service

## Foreign Partner's Information Statement of Section 1446 Withholding Tax

OMB No. 1545-0123

# 2017

▶ Go to [www.irs.gov/Form8805](http://www.irs.gov/Form8805) for instructions and the latest information.

Copy C for partner  
 Attach to your federal tax return.

For partnership's calendar year 2017, or tax year beginning \_\_\_\_\_, 2017, and ending \_\_\_\_\_, 20\_\_\_\_

<b>1a</b> Foreign partner's name THE J. PAUL GETTY TRUST	<b>b</b> U.S. identifying number  XX-XXX0021	<b>5a</b> Name of partnership SEQUOIA CAPITAL US GROWTH FUND V, LP	<b>b</b> U.S. Employer Identification Number (EIN)  98-1017204
<b>c</b> Address (if a foreign address, see instructions)  INVESTMENT ADMINISTRATION 1200 GETTY CENTER DRIVE LOS ANGELES, CA 90049-1681		<b>c</b> Address (if a foreign address, see instructions)  2800 SAND HILL ROAD, SUITE 101 MENLO PARK, CA 94025	
<b>2</b> Account number assigned by partnership (if any)		<b>6</b> Withholding agent's name. If partnership is also the withholding agent, enter "SAME" and do not complete line 7.  ZIRMED, INC.	
<b>3</b> Type of partner (specify—see instructions) ▶ EXEMPT ORG		<b>7</b> Withholding agent's U.S. EIN  61-1358935	
<b>4</b> Country code of partner (enter two-letter code; see instructions)  US		. . . . . <b>9</b>	
<b>8a</b> Check if the partnership identified on line 5a owns an interest in one or more partnerships . . . . . <input checked="" type="checkbox"/>		. . . . . <b>10</b>	
<b>8b</b> Check if any of the partnership's effectively connected taxable income (ECTI) is exempt from U.S. tax for the partner identified on line 1a <input type="checkbox"/>		. . . . . <b>12</b>	
<b>9</b> Partnership's ECTI allocable to partner for the tax year (see instructions) . . . . .		. . . . . <b>13</b>	
<b>10</b> Total tax credit allowed to partner under section 1446 (see instructions). <b>Individual and corporate partners:</b> Claim this amount as a credit against your U.S. income tax on Form 1040NR, 1120-F, etc. . . . .		. . . . . <b>13</b>	

**Schedule T—Beneficiary Information (see instructions)**

<b>11a</b> Name of beneficiary	<b>c</b> Address (if a foreign address, see instructions)
<b>b</b> U.S. identifying number of beneficiary	
<b>12</b> Amount of ECTI on line 9 to be included in the beneficiary's gross income (see instructions) . . . . .	<b>13</b> Amount of tax credit on line 10 that the beneficiary is entitled to claim on its return (see instructions) . . . . .

Form **8805** (2017)

Form **8805**

## Foreign Partner's Information Statement of Section 1446 Withholding Tax

OMB No. 1545-0123

**2017**

Department of the Treasury  
Internal Revenue Service

▶ Go to [www.irs.gov/Form8805](http://www.irs.gov/Form8805) for instructions and the latest information.

Copy C for partner  
Attach to your federal tax return.

For partnership's calendar year 2017, or tax year beginning \_\_\_\_\_, 2017, and ending \_\_\_\_\_, 20

<b>1a</b> Foreign partner's name THE J. PAUL GETTY TRUST INVESTMENT ADMINISTRATION	<b>b</b> U.S. identifying number  XX-XXX0021	<b>5a</b> Name of partnership SEQUOIA CAPITAL U.S. GROWTH FUND IV LP	<b>b</b> U.S. Employer Identification Number (EIN)  98-0589567
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<b>c</b> Address (if a foreign address, see instructions)  INVESTMENT ADMINISTRATION 1200 GETTY CENTER DRIVE, SUITE 400 LOS ANGELES, CA 90049-1681	<b>c</b> Address (if a foreign address, see instructions)  2800 SAND HILL ROAD, SUITE 101 MENLO PARK, CA 94025
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<b>2</b> Account number assigned by partnership (if any)	<b>6</b> Withholding agent's name. If partnership is also the withholding agent, enter "SAME" and do not complete line 7.  ZIRMED, INC.
<b>3</b> Type of partner (specify—see instructions) ▶ EXEMPT ORG	<b>7</b> Withholding agent's U.S. EIN  61-1358935
<b>4</b> Country code of partner (enter two-letter code; see instructions)  US	

<b>8a</b> Check if the partnership identified on line 5a owns an interest in one or more partnerships . . . . . <input checked="" type="checkbox"/>	
<b>b</b> Check if any of the partnership's effectively connected taxable income (ECTI) is exempt from U.S. tax for the partner identified on line 1a <input type="checkbox"/>	
<b>9</b> Partnership's ECTI allocable to partner for the tax year (see instructions) . . . . .	<b>9</b>
<b>10</b> Total tax credit allowed to partner under section 1446 (see instructions). <b>Individual and corporate partners:</b> Claim this amount as a credit against your U.S. income tax on Form 1040NR, 1120-F, etc. . . . .	<b>10</b>
	2,614

**Schedule T—Beneficiary Information (see instructions)**

<b>11a</b> Name of beneficiary	<b>c</b> Address (if a foreign address, see instructions)
<b>b</b> U.S. identifying number of beneficiary	

<b>12</b> Amount of ECTI on line 9 to be included in the beneficiary's gross income (see instructions) . . . . .	<b>12</b>
<b>13</b> Amount of tax credit on line 10 that the beneficiary is entitled to claim on its return (see instructions) . . . . .	<b>13</b>

Form **8805** (2017)



Form **1042-S**  
Department of the Treasury  
Internal Revenue Service

**Foreign Person's U.S. Source Income Subject to Withholding 2017**

OMB No. 1545-0096

Information about Form 1042-S and its separate instructions is at [www.irs.gov/form1042s](http://www.irs.gov/form1042s).

**Copy B**  
for Recipient

2 6 2 6 4 9 3 2 2 1 UNIQUE FORM IDENTIFIER  AMENDED  AMENDMENT NO.

1 Income code <b>06</b>	2 Gross income <b>8787</b>	3 Chapter Indicator. Enter "3" or "4" <b>3</b>	3a Exemption code <b>02</b>	4a Exemption code <b>15</b>	13e Recipient's U.S. TIN, if any <b>95-1790021</b>	13f Ch. 3 status code <b>20</b>	13g Ch. 4 status code <b>24</b>
		3b Tax rate <b>00.00</b>	4b Tax rate <b>00.00</b>		13h Recipient's GIIN	13i Recipient's foreign tax identification number, if any	
5 Withholding allowance						13j LOB code	
6 Net income						13k Recipient's account number <b>076</b>	
7a Federal tax withheld <b>-0-</b>		7b Check if tax not deposited with IRS pursuant to escrow procedure <input type="checkbox"/>		14a Primary Withholding Agent's Name (if applicable) <b>COMPUTERSHARE</b>		13l Recipient's date of birth	
8 Tax withheld by other agents <b>2636</b>				14b Primary Withholding Agent's EIN <b>04-3575514</b>		15 Check if pro-rata basis reporting <input type="checkbox"/>	
9 Tax paid by withholding agent				15a Intermediary or flow-through entity's EIN, if any		15b Ch. 3 status code	
10 Total withholding credit <b>2636</b>				15c Ch. 4 status code			
11 Amount repaid to recipient				15d Intermediary or flow-through entity's name		15e Intermediary or flow-through entity's GIIN	
12a Withholding agent's EIN <b>98-1162665</b>		12b Ch.3 status code <b>08</b>		12c Ch.4 status code <b>07</b>		15f Country code	
12d Withholding agent's name <b>SEQUOIA CAPITAL U.S. GROWTH FUND VI, L</b>				15g Foreign tax identification number, if any		15h Address (number and street) <b>2800 SAND HILL ROAD, SUITE 101</b>	
12e Withholding agent's Global Intermediary Identification Number (GIIN) <b>MNIDH8.99999.SL.136</b>				15i City or town, state or province, country, ZIP or foreign postal code <b>MENLO PARK, CA 94025</b>		15j City or town, state or province, country, ZIP or foreign postal code	
12f Country code		12g Foreign taxpayer identification number, if any		16a Payer's Name <b>ABBVIE,INC</b>		16b Payer's TIN <b>32-0375147</b>	
12h Address (number and street) <b>2800 SAND HILL ROAD, SUITE 101</b>		13b Recipient's country code <b>OC</b>		16c Payer's GIIN		16d Ch. 3 status code <b>15</b>	
12i City or town, state or province, country, ZIP or foreign postal code <b>MENLO PARK, CA 94025</b>		13c Recipient's name <b>THE J. PAUL GETTY TRUST</b>		16e Ch. 4 status code <b>21</b>		16f Ch. 3 status code <b>15</b>	
13a Recipient's name <b>THE J. PAUL GETTY TRUST</b>		13b Recipient's country code <b>OC</b>		16g Ch. 4 status code <b>21</b>		16h Ch. 3 status code <b>15</b>	
13c Address (number and street) <b>1200 GETTY CENTER DRIVE, SUITE 400</b>		13d City or town, state or province, country, ZIP or foreign postal code <b>LOS ANGELES, CA 90049-1681</b>		17a State income tax withheld		17b Payer's state tax no.	
				17c Name of state			

(keep for your records)

Form **1042-S** (2017)

Form **1042-S**  
Department of the Treasury  
Internal Revenue Service

**Foreign Person's U.S. Source Income Subject to Withholding 2017**

OMB No. 1545-0096

Information about Form 1042-S and its separate instructions is at [www.irs.gov/form1042s](http://www.irs.gov/form1042s).

**Copy C**  
for Recipient

2 6 2 6 4 9 3 2 2 1 UNIQUE FORM IDENTIFIER  AMENDED  AMENDMENT NO.

Attach to any Federal tax return you file

1 Income code <b>06</b>	2 Gross income <b>8787</b>	3 Chapter Indicator. Enter "3" or "4" <b>3</b>	3a Exemption code <b>02</b>	4a Exemption code <b>15</b>	13e Recipient's U.S. TIN, if any <b>95-1790021</b>	13f Ch. 3 status code <b>20</b>	13g Ch. 4 status code <b>24</b>
		3b Tax rate <b>00.00</b>	4b Tax rate <b>00.00</b>		13h Recipient's GIIN	13i Recipient's foreign tax identification number, if any	
5 Withholding allowance						13j LOB code	
6 Net income						13k Recipient's account number <b>076</b>	
7a Federal tax withheld <b>-0-</b>		7b Check if tax not deposited with IRS pursuant to escrow procedure <input type="checkbox"/>		14a Primary Withholding Agent's Name (if applicable) <b>COMPUTERSHARE</b>		13l Recipient's date of birth	
8 Tax withheld by other agents <b>2636</b>				14b Primary Withholding Agent's EIN <b>04-3575514</b>		15 Check if pro-rata basis reporting <input type="checkbox"/>	
9 Tax paid by withholding agent				15a Intermediary or flow-through entity's EIN, if any		15b Ch. 3 status code	
10 Total withholding credit <b>2636</b>				15c Ch. 4 status code			
11 Amount repaid to recipient				15d Intermediary or flow-through entity's name		15e Intermediary or flow-through entity's GIIN	
12a Withholding agent's EIN <b>98-1162665</b>		12b Ch.3 status code <b>08</b>		12c Ch.4 status code <b>07</b>		15f Country code	
12d Withholding agent's name <b>SEQUOIA CAPITAL U.S. GROWTH FUND VI, L</b>				15g Foreign tax identification number, if any		15h Address (number and street) <b>2800 SAND HILL ROAD, SUITE 101</b>	
12e Withholding agent's Global Intermediary Identification Number (GIIN) <b>MNIDH8.99999.SL.136</b>				15i City or town, state or province, country, ZIP or foreign postal code <b>MENLO PARK, CA 94025</b>		15j City or town, state or province, country, ZIP or foreign postal code	
12f Country code		12g Foreign taxpayer identification number, if any		16a Payer's Name <b>ABBVIE,INC</b>		16b Payer's TIN <b>32-0375147</b>	
12h Address (number and street) <b>2800 SAND HILL ROAD, SUITE 101</b>		13b Recipient's country code <b>OC</b>		16c Payer's GIIN		16d Ch. 3 status code <b>15</b>	
12i City or town, state or province, country, ZIP or foreign postal code <b>MENLO PARK, CA 94025</b>		13c Recipient's name <b>THE J. PAUL GETTY TRUST</b>		16e Ch. 4 status code <b>21</b>		16f Ch. 3 status code <b>15</b>	
13a Recipient's name <b>THE J. PAUL GETTY TRUST</b>		13b Recipient's country code <b>OC</b>		16g Ch. 4 status code <b>21</b>		16h Ch. 3 status code <b>15</b>	
13c Address (number and street) <b>1200 GETTY CENTER DRIVE, SUITE 400</b>		13d City or town, state or province, country, ZIP or foreign postal code <b>LOS ANGELES, CA 90049-1681</b>		17a State income tax withheld		17b Payer's state tax no.	
				17c Name of state			

Form **1042-S** (2017)

**SCHEDULE D  
(Form 1041)**

**Capital Gains and Losses**

OMB No. 1545-0092

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
▶ Go to [www.irs.gov/F1041](http://www.irs.gov/F1041) for instructions and the latest information.

2017

Name of estate or trust <b>THE J. PAUL GETTY TRUST</b>	Employer identification number 95-1790021
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**Note:** Form 5227 filers need to complete *only* Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.  
This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>5</b> 122,183.00
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2016 Capital Loss Carryover Worksheet. . . . .				<b>6</b> ( )
<b>7 Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶				<b>7</b> 122,183.00

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.  
This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .				<b>12</b> 8,762,537.00
<b>13</b> Capital gain distributions. . . . .				<b>13</b>
<b>14</b> Gain from Form 4797, Part I. . . . .				<b>14</b> 14,728,411.00
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2016 Capital Loss Carryover Worksheet . . . . .				<b>15</b> ( )
<b>16 Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶				<b>16</b> 23,490,948.00

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2017

<b>Part III Summary of Parts I and II</b> <b>Caution: Read the instructions before completing this part.</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>17</b>	<b>Net short-term gain or (loss).</b> . . . . .	<b>17</b>	122,183.00	122,183.00
<b>18</b>	<b>Net long-term gain or (loss):</b>			
<b>a</b>	Total for year . . . . .	<b>18a</b>	23,490,948.00	23,490,948.00
<b>b</b>	Unrecaptured section 1250 gain (see line 18 of the wrksht.) . . . . .	<b>18b</b>	514,723.00	514,723.00
<b>c</b>	28% rate gain . . . . .	<b>18c</b>		
<b>19</b>	<b>Total net gain or (loss).</b> Combine lines 17 and 18a. . . . . ▶	<b>19</b>	23,613,131.00	23,613,131.00

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **don't** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

<b>20</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller</b> of: <b>a</b> The loss on line 19, column (3) <b>or b</b> \$3,000 . . . . .	<b>20</b>	( )
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**Note:** If the loss on line 19, column (3), is more than \$3,000, **or** if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 18a or 19 in column (2) but not less than zero. . . . .	<b>22</b>		
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T). . . . .	<b>23</b>		
<b>24</b>	Add lines 22 and 23 . . . . .	<b>24</b>		
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0-. . . . . ▶	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	<b>26</b>		
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of the amount on line 21 or \$2,550 . . . . .	<b>28</b>		
<b>29</b>	Enter the <b>smaller</b> of the amount on line 27 or line 28 . . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶	<b>30</b>		
<b>31</b>	Enter the <b>smaller</b> of line 21 or line 26 . . . . .	<b>31</b>		
<b>32</b>	Subtract line 30 from line 26. . . . .	<b>32</b>		
<b>33</b>	Enter the <b>smaller</b> of line 21 or \$12,500. . . . .	<b>33</b>		
<b>34</b>	Add lines 27 and 30 . . . . .	<b>34</b>		
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	<b>35</b>		
<b>36</b>	Enter the <b>smaller</b> of line 32 or line 35. . . . .	<b>36</b>		
<b>37</b>	Multiply line 36 by 15% (0.15). . . . . ▶	<b>37</b>		
<b>38</b>	Enter the amount from line 31 . . . . .	<b>38</b>		
<b>39</b>	Add lines 30 and 36 . . . . .	<b>39</b>		
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	<b>40</b>		
<b>41</b>	Multiply line 40 by 20% (0.20). . . . . ▶	<b>41</b>		
<b>42</b>	Figure the tax on the amount on line 27. Use the 2017 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . . .	<b>42</b>		
<b>43</b>	Add lines 37, 41, and 42 . . . . .	<b>43</b>		
<b>44</b>	Figure the tax on the amount on line 21. Use the 2017 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . . .	<b>44</b>		
<b>45</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36). . . . . ▶	<b>45</b>		





Form **4797**

**Sales of Business Property**  
(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

**2017**

Department of the Treasury  
Internal Revenue Service

▶ Attach to your tax return.

Attachment  
Sequence No. **27**

▶ Go to [www.irs.gov/Form4797](http://www.irs.gov/Form4797) for instructions and the latest information.

Name(s) shown on return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

1 Enter the gross proceeds from sales or exchanges reported to you for 2017 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20. See instructions . . . . .

1

**Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year** (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	ATTACHMENT 1						14,728,411.00
3	Gain, if any, from Form 4684, line 39 . . . . .						3
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37 . . . . .						4
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824 . . . . .						5
6	Gain, if any, from line 32, from other than casualty or theft . . . . .						6
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . . . . .						7 14,728,411.00
<b>Partnerships (except electing large partnerships) and S corporations.</b> Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. <b>Individuals, partners, S corporation shareholders, and all others.</b> If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you didn't have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.							
8	Nonrecaptured net section 1231 losses from prior years. See instructions . . . . .						8
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return. See instructions . . . . .						9 14,728,411.00

**Part II Ordinary Gains and Losses** (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

11	(a) Description of property	(b) Date acquired	(c) Date sold	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss)

11	Loss, if any, from line 7 . . . . .						11 ( )
12	Gain, if any, from line 7 or amount from line 8, if applicable. . . . .						12
13	Gain, if any, from line 31 . . . . .						13
14	Net gain or (loss) from Form 4684, lines 31 and 38a . . . . .						14
15	Ordinary gain from installment sales from Form 6252, line 25 or 36 . . . . .						15
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824 . . . . .						16
17	Combine lines 10 through 16 . . . . .						17
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:						
	<b>a</b> If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . . . .						18a
	<b>b</b> Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14						18b

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2017)

**Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255**  
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
<b>A</b>		
<b>B</b>		
<b>C</b>		
<b>D</b>		
<small>These columns relate to the properties on lines 19A through 19D. ▶</small>	<b>Property A</b>	<b>Property B</b>
<b>Property C</b>	<b>Property D</b>	
20 Gross sales price (Note: See line 1 before completing.) <b>20</b>		
21 Cost or other basis plus expense of sale <b>21</b>		
22 Depreciation (or depletion) allowed or allowable. <b>22</b>		
23 Adjusted basis. Subtract line 22 from line 21. <b>23</b>		
24 Total gain. Subtract line 23 from line 20. <b>24</b>		
<b>25 If section 1245 property:</b>		
a Depreciation allowed or allowable from line 22 <b>25a</b>		
b Enter the <b>smaller</b> of line 24 or 25a <b>25b</b>		
<b>26 If section 1250 property:</b> If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.		
a Additional depreciation after 1975. See instructions. <b>26a</b>		
b Applicable percentage multiplied by the <b>smaller</b> of line 24 or line 26a. See instructions. <b>26b</b>		
c Subtract line 26a from line 24. If residential rental property or line 24 isn't more than line 26a, skip lines 26d and 26e. <b>26c</b>		
d Additional depreciation after 1969 and before 1976. <b>26d</b>		
e Enter the <b>smaller</b> of line 26c or 26d. <b>26e</b>		
f Section 291 amount (corporations only). <b>26f</b>		
g Add lines 26b, 26e, and 26f. <b>26g</b>		
<b>27 If section 1252 property:</b> Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).		
a Soil, water, and land clearing expenses <b>27a</b>		
b Line 27a multiplied by applicable percentage. See instructions. <b>27b</b>		
c Enter the <b>smaller</b> of line 24 or 27b <b>27c</b>		
<b>28 If section 1254 property:</b>		
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions. <b>28a</b>		
b Enter the <b>smaller</b> of line 24 or 28a <b>28b</b>		
<b>29 If section 1255 property:</b>		
a Applicable percentage of payments excluded from income under section 126. See instructions. <b>29a</b>		
b Enter the <b>smaller</b> of line 24 or 29a. See instructions. <b>29b</b>		

**Summary of Part III Gains.** Complete property columns A through D through line 29b before going to line 30.

30 Total gains for all properties. Add property columns A through D, line 24	<b>30</b>	
31 Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	<b>31</b>	
32 Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	<b>32</b>	

**Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less**  
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33 Section 179 expense deduction or depreciation allowable in prior years <b>33</b>		
34 Recomputed depreciation. See instructions <b>34</b>		
35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report <b>35</b>		





Form **6781**

# Gains and Losses From Section 1256 Contracts and Straddles

OMB No. 1545-0644

**2017**

Department of the Treasury  
Internal Revenue Service

▶ Go to [www.irs.gov/Form6781](http://www.irs.gov/Form6781) for the latest information.  
▶ Attach to your tax return.

Attachment  
Sequence No. **82**

Name(s) shown on tax return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

Check all applicable boxes (see instructions).

**A**

Mixed straddle election

**C**

Mixed straddle account election

**B**

Straddle-by-straddle identification election

**D**

Net section 1256 contracts loss election

## Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain	
<b>1</b> AVAILABLE UPON REQUEST	74,860.00		
<b>2</b> Add the amounts on line 1 in columns (b) and (c).	( 74,860.00 )		
<b>3</b> Net gain or (loss). Combine line 2, columns (b) and (c).			<b>3</b> -74,860.00
<b>4</b> Form 1099-B adjustments. See instructions and attach statement.			<b>4</b>
<b>5</b> Combine lines 3 and 4.			<b>5</b> -74,860.00
<b>Note:</b> If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.			
<b>6</b> If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number. If you didn't check box D, enter -0-			<b>6</b>
<b>7</b> Combine lines 5 and 6.			<b>7</b> -74,860.00
<b>8</b> Short-term capital gain or (loss). Multiply line 7 by 40% (0.40). Enter here and include on line 4 of Schedule D or on Form 8949 (see instructions).			<b>8</b> -29,944.00
<b>9</b> Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). Enter here and include on line 11 of Schedule D or on Form 8949 (see instructions).			<b>9</b> -44,916.00

## Part II Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components.

### Section A - Losses From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
<b>10</b>							
<b>11a</b> Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule D or on Form 8949 (see instructions).							<b>11a</b> ( )
<b>b</b> Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule D or on Form 8949 (see instructions).							<b>11b</b> ( )

### Section B - Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-	
<b>12</b>						
<b>13a</b> Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D or on Form 8949 (see instructions).						<b>13a</b>
<b>b</b> Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule D or on Form 8949 (see instructions).						<b>13b</b>

## Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
<b>14</b>				

For Paperwork Reduction Act Notice, see instructions.

Form **6781** (2017)

Form **4562**

**Depreciation and Amortization**  
(Including Information on Listed Property)

OMB No. 1545-0172

**2017**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

Attachment  
Sequence No. **179**

Name(s) shown on return

THE J. PAUL GETTY TRUST

Identifying number

95-1790021

Business or activity to which this form relates

GENERAL DEPRECIATION

**Part I Election To Expense Certain Property Under Section 179**

**Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2016 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2018. Add lines 9 and 10, less line 12	13	

**Note:** Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	72,517.

**Part III MACRS Depreciation (Don't include listed property.) (See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2017	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2017 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a	3-year property					
b	5-year property					
c	7-year property					
d	10-year property					
e	15-year property					
f	20-year property					
g	25-year property		25 yrs.		S/L	
h	Residential rental property		27.5 yrs.	MM	S/L	
i	Nonresidential real property		39 yrs.	MM	S/L	

**Section C - Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System**

20a	Class life				S/L	
b	12-year		12 yrs.		S/L	
c	40-year		40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	
22	<b>Total.</b> Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions.	22	72,517.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No

Table with columns (a) through (i) for depreciation and other information. Includes rows 25, 26, 27, 28, and 29.

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

Table for Section B with columns (a) through (f) for Vehicle 1 through Vehicle 6. Includes rows 30 through 36.

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons (see instructions).

Table for Section C with columns Yes and No. Includes rows 37 through 41.

Part VI Amortization

Table for Part VI Amortization with columns (a) through (f). Includes rows 42, 43, and 44.

SCHEDULE I (Form 1041)

Alternative Minimum Tax - Estates and Trusts

OMB No. 1545-0092

2017

Department of the Treasury Internal Revenue Service

Attach to Form 1041.

Go to www.irs.gov/Form1041 for instructions and the latest information.

Name of estate or trust

Employer identification number

THE J. PAUL GETTY TRUST

95-1790021

Part I Estate's or Trust's Share of Alternative Minimum Taxable Income

Table with 25 rows for Part I, including items like Adjusted total income, Interest, Taxes, etc., with corresponding values and line numbers.

Note: Complete Part II below before going to line 26.

- \$24,100 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax.
• Over \$24,100, but less than \$176,850, go to line 45.
• \$176,850 or more, enter the amount from line 29 on line 51 and go to line 52.

Part II Income Distribution Deduction on a Minimum Tax Basis

Table with 12 rows for Part II, including items like Adjusted alternative minimum taxable income, Adjusted tax-exempt interest, Total net gain from Schedule D, etc.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule I (Form 1041) (2017)

**Part II Income Distribution Deduction on a Minimum Tax Basis (continued)**

<b>43</b> Tentative income distribution deduction on a minimum tax basis. Subtract line 31 from line 37. If zero or less, enter -0- . . . . .	<b>43</b>	
<b>44</b> <b>Income distribution deduction on a minimum tax basis.</b> Enter the smaller of line 42 or line 43. Enter here and on line 26. . . . .	<b>44</b>	

**Part III Alternative Minimum Tax**

<b>45</b> Exemption amount . . . . .		\$24,100.00
<b>46</b> Enter the amount from line 29 . . . . .	<b>46</b>	8,097,923.00
<b>47</b> Phase-out of exemption amount . . . . .	<b>47</b>	\$80,450.00
<b>48</b> Subtract line 47 from line 46. If zero or less, enter -0- . . . . .	<b>48</b>	8,017,473.00
<b>49</b> Multiply line 48 by 25% (0.25) . . . . .	<b>49</b>	2,004,368.00
<b>50</b> Subtract line 49 from line 45. If zero or less, enter -0- . . . . .	<b>50</b>	
<b>51</b> Subtract line 50 from line 46. . . . .	<b>51</b>	8,097,923.00
<b>52</b> Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - <ul style="list-style-type: none"> <li>• \$187,800 or less, multiply line 51 by 26% (0.26).</li> <li>• Over \$187,800, multiply line 51 by 28% (0.28) and subtract \$3,756 from the result . . . . .</li> </ul>	<b>52</b>	2,263,662.00
<b>53</b> Alternative minimum foreign tax credit (see instructions). . . . .	<b>53</b>	
<b>54</b> Tentative minimum tax. Subtract line 53 from line 52. . . . .	<b>54</b>	2,263,662.00
<b>55</b> Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a) . . . . .	<b>55</b>	
<b>56</b> <b>Alternative minimum tax.</b> Subtract line 55 from line 54. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c . . . . .	<b>56</b>	2,263,662.00

**Part IV Line 52 Computation Using Maximum Capital Gains Rates**

**Caution:** If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.

<b>57</b> Enter the amount from line 51 . . . . .		
<b>58</b> Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) . . . . .	<b>58</b>	
<b>59</b> Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you didn't complete Schedule D for the regular tax or the AMT, enter -0- . . . . .	<b>59</b>	
<b>60</b> If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the <b>smaller</b> of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary) . . . . .	<b>60</b>	
<b>61</b> Enter the <b>smaller</b> of line 57 or line 60. . . . .	<b>61</b>	
<b>62</b> Subtract line 61 from line 57. . . . .	<b>62</b>	
<b>63</b> If line 62 is \$187,800 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,756 from the result . . . . .	<b>63</b>	
<b>64</b> Maximum amount subject to the 0% rate . . . . .	<b>64</b>	\$2,550.00
<b>65</b> Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- . . . . .	<b>65</b>	
<b>66</b> Subtract line 65 from line 64. If zero or less, enter -0- . . . . .	<b>66</b>	2,550.00
<b>67</b> Enter the <b>smaller</b> of line 57 or line 58 . . . . .	<b>67</b>	
<b>68</b> Enter the <b>smaller</b> of line 66 or line 67. This amount is taxed at 0% . . . . .	<b>68</b>	
<b>69</b> Subtract line 68 from line 67. . . . .	<b>69</b>	

**Part IV Line 52 Computation Using Maximum Capital Gains Rates** *(continued)*

<b>70</b> Maximum amount subject to rates below 20% . . . . .	<b>70</b>	\$12,500.00		
<b>71</b> Enter the amount from line 66 . . . . .	<b>71</b>	2,550.00		
<b>72</b> Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- . . ▶	<b>72</b>			
<b>73</b> Add line 71 and line 72 . . . . .	<b>73</b>	2,550.00		
<b>74</b> Subtract line 73 from line 70. If zero or less, enter -0- . . . . .	<b>74</b>	9,950.00		
<b>75</b> Enter the <b>smaller</b> of line 69 or 74 . . . . .	<b>75</b>			
<b>76</b> Multiply line 75 by 15% (0.15) . . . . . ▶			<b>76</b>	
<b>77</b> Add lines 68 and 75 . . . . .	<b>77</b>			
<b>If lines 77 and 57 are the same, skip lines 78 through 82 and go to line 83. Otherwise, go to line 78.</b>				
<b>78</b> Subtract line 77 from line 67 . . . . .	<b>78</b>			
<b>79</b> Multiply line 78 by 20% (0.20) . . . . . ▶			<b>79</b>	
<b>If line 59 is zero or blank, skip lines 80 through 82 and go to line 83. Otherwise, go to line 80.</b>				
<b>80</b> Add lines 62, 77, and 78 . . . . .	<b>80</b>			
<b>81</b> Subtract line 80 from line 57 . . . . .	<b>81</b>			
<b>82</b> Multiply line 81 by 25% (0.25) . . . . . ▶			<b>82</b>	
<b>83</b> Add lines 63, 76, 79, and 82 . . . . .			<b>83</b>	
<b>84</b> If line 57 is \$187,800 or less, multiply line 57 by 26% (0.26). Otherwise, multiply line 57 by 28% (0.28) and subtract \$3,756 from the result . . . . .			<b>84</b>	
<b>85</b> Enter the <b>smaller</b> of line 83 or line 84 here and on line 52 . . . . .			<b>85</b>	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1

**FORM 1041, SCHEDULE I, AMT NOL**

YEAR ENDING	NOL AS ORIGINALLY FILED	AMOUNT ADJUSTED	ADJUSTED NOL TOTAL	NOL UTILIZED	TAX YEAR UTILIZED	CARRYOVER
6/30/2002	696,046	-	696,046	696,046	2005	-
6/30/2003	767,106	-	767,106	300	2005	-
				766,806	2006	
6/30/2004	2,813,038	-	2,813,038	2,813,038	2006	-
6/30/2005	4,048,752	-	4,048,752	1,662,421	2006	-
				-	2007	
				621,635	2011	
				1,224,356	2012	
				-	2013	
				540,340	2014	-
6/30/2006	-	-	-	-		-
6/30/2007	-	-	-	-		-
6/30/2008	-	3,592,231	3,592,231 *	3,592,231	2014	-
6/30/2009	70,053	20,176,232	20,246,285 *	1,816,462	2014	-
				10,191,378	2015 **	
				8,238,445	2016 ***	-
6/30/2010	11,943,845	-	11,943,845	6,438,290	2016 ***	-
				5,505,555	2017	-
6/30/2011	286,467	-	286,467	286,467	2017	-
6/30/2012	-	-	-	-		-
6/30/2013	-	-	-	-		-
6/30/2014	-	2,079,865	2,079,865 **	2,079,865	2017	0
6/30/2015	-	-	-	-		0
6/30/2016	-	-	-	-		0
6/30/2017	-	-	-	-		0
6/30/2018	-	-	-	-		-
<b>NET OPERATING LOSS CARRYOVER TO 6/30/2019</b>						<u><u>0</u></u>

\*NOL ADJUSTED IN PRIOR YEAR TO CORRECT AMT SCHEDULE I, LINE 1

\*\*NOL ADJUSTED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING AND ADJUSTMENTS TO COST DEPLETION DEDUCTIONS.

\*\*\* NOL ADJUSTED FOR 2016 AMENDED RETURN FILED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING.

**Foreign Tax Credit**  
 (Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to [www.irs.gov/Form1116](http://www.irs.gov/Form1116) for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income
- b  General category income
- c  Section 901(j) income
- d  Certain income re-sourced by treaty
- e  Lump-sum distributions

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

g Enter the name of the foreign country or U.S. possession . . . . . ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions):  ATTACHMENT 1	VARIOUS			
	17,916,672.00			1a 17,916,672.00
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
<b>Deductions and losses (Caution: See instructions.):</b>				
2 Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	5,371,712.00			
3 Pro rata share of other deductions <b>not definitely related:</b>				
a Certain itemized deductions or standard deduction (see instructions) . . . . .				
b Other deductions (attach statement) . . . . .	7,268,529.00			
c Add lines 3a and 3b . . . . .	7,268,529.00			
d Gross foreign source income (see instructions) . . . . .				
e Gross income from all sources (see instructions) . . . . .				
f Divide line 3d by line 3e (see instructions) . . . . .				
g Multiply line 3c by line 3f . . . . .				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
b Other interest expense . . . . .	802,763.00			
5 Losses from foreign sources . . . . .				
6 Add lines 2, 3g, 4a, 4b, and 5 . . . . .	13,443,004.00			6 13,443,004.00
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				7 4,473,668.00

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Foreign taxes paid or accrued										
	Credit is claimed for taxes (you must check one)										
	(h) <input checked="" type="checkbox"/> Paid	In foreign currency					In U.S. dollars				
		(i) <input type="checkbox"/> Accrued	Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest		(o) Dividends	(p) Rents and royalties	(q) Interest				
A	VARIOUS									3,059,847.00	3,059,847.00
B											
C											
<b>8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶</b>										<b>8</b>	<b>3,059,847.00</b>

For Paperwork Reduction Act Notice, see instructions.



**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	3,059,847.00		
<b>10</b>	Carryback or carryover (attach detailed computation) <u>ATTACHMENT 1</u> . . . . .	<b>10</b>	11,406,249.00		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	14,466,096.00		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>	14,466,096.00		
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	4,473,668.00		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	4,473,668.00		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41; or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>	-2,372,022.00		
	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the total of Form 1040, lines 44 and 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 36, 37, and 39. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 . . . . .	<b>20</b>		0.00	
	<b>Caution:</b> If you are completing line 20 for separate category e (lump-sum distributions), see instructions.				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		0.00	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . .	<b>22</b>		0.00	

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	0.00		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>			
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		0.00	
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27. . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12. . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 41a . . . . .	<b>30</b>		0.00	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1

**FORM 1116, FOREIGN TAX CREDIT (PASSIVE PAID)**

**PART 1, LINE 1A** TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16D (AVAILABLE UPON REQUEST)

**PART 1, LINE 2** TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

**PART 1, LINE 3B** TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16H (AVAILABLE UPON REQUEST)

**PART 1, LINE 4B** TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16G (AVAILABLE UPON REQUEST)

**PART II, ROW A** FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16L

<u>EIN</u>	<u>AMOUNT PAID</u>	<u>EIN</u>	<u>AMOUNT PAID</u>	<u>EIN</u>	<u>AMOUNT PAID</u>
04-3455023	8,807	94-3106323	4,544	20-3004534	80
04-3574590	63,550	98-0500169	33,250	20-5189101	337
80-0334664	15	76-0513049	1,473	98-0516494	457
98-1308994	1,313	45-2096875	41	20-3924596	1,434
98-0488598	34,282	98-0546998	348	98-1081719	8
98-0629004	29,763	20-5864271	3,799	41-2232463	300
98-1044657	6,884	81-0835161	16	98-1114370	1,630,036
98-0518907	270	98-1140918	6	98-1219564	129,629
98-0545381	4,087	26-1269450	745	20-1836358	23
35-2436542	5,448	13-3841276	51,621	98-1372438	9
98-0540463	19	98-1285673	4,173	47-1434385	14
98-0704076	911	20-1444714	333,547	26-1326873	1
23-2432497	1,015	20-1483065	10	27-1525182	961
80-0521543	4,613	98-0547653	2,781	98-0541240	29
27-0251393	158	20-1330917	27,982	47-4317160	7,994
13-3690298	245	26-1509153	34	26-1594327	36
FOREIGNUS	25,368	26-0632609	744	20-4804871	258
83-0450063	4,083	98-0461629	5,305	27-1014972	33,136
98-0680832	18,566	27-3427920	10	20-5372857	2
20-1650093	27,216	20-8283524	2	81-3605075	1
45-2484628	7,292	98-0555728	249,448		
98-0497500	86	98-1011308	49		
98-0577953	40	41-2199974	219		
46-0545418	125,766	20-1096337	845		
51-0651645	164,057	20-4877177	256		

**PART III, LINE 10** FOREIGN TAX CREDIT CARRYOVER COMPUTATION

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>UTILIZED FOR ALTERNATIVE MIN TAX</u>	<u>AVAILABLE FOR REGULAR TAX</u>	<u>UTILIZED FOR REGULAR TAX</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	1,166,587	(12,108)	1,154,479	-		1,154,479
6/30/2013	2,038,875	(33,488)	2,005,387	-		3,159,866
6/30/2014	2,149,675	-	2,149,675	-		5,309,541
6/30/2015	1,599,708	(217,416)	1,382,292	-		6,691,833
6/30/2016	3,397,837	(398,435)	2,999,402	-		9,691,235
6/30/2017	2,616,360	(901,346)	1,715,014	-		11,406,249
6/30/2018	3,059,847	(1,250,553)	1,809,294	-		13,215,543

FOREIGN TAX CREDIT CARRYOVER TO 6/30/2019

13,215,543

**Foreign Tax Credit**  
(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to [www.irs.gov/Form1116](http://www.irs.gov/Form1116) for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income
- b  General category income
- c  Section 901(j) income
- d  Certain income re-sourced by treaty
- e  Lump-sum distributions

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

g Enter the name of the foreign country or U.S. possession . . . . . ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions):				1a
	NONE			
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
<b>Deductions and losses (Caution: See instructions.):</b>				
2 Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .		NONE		
3 Pro rata share of other deductions <b>not definitely related</b> :				
a Certain itemized deductions or standard deduction (see instructions) . . . . .				
b Other deductions (attach statement) . . . . .				
c Add lines 3a and 3b . . . . .				
d Gross foreign source income (see instructions) . . . . .				
e Gross income from all sources (see instructions) . . . . .				
f Divide line 3d by line 3e (see instructions) . . . . .				
g Multiply line 3c by line 3f . . . . .				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
b Other interest expense . . . . .		NONE		
5 Losses from foreign sources . . . . .				
6 Add lines 2, 3g, 4a, 4b, and 5 . . . . .				6
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 . . . . . ▶				7

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(h) <input checked="" type="checkbox"/> Paid	(i) <input type="checkbox"/> Accrued	In foreign currency			In U.S. dollars				
			Taxes withheld at source on:			Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	(o) Dividends	(p) Rents and royalties	(q) Interest		
A										
B										
C										
<b>8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶</b>										<b>8</b>

For Paperwork Reduction Act Notice, see instructions.

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>		
<b>10</b>	Carryback or carryover (attach detailed computation) <u>ATTACHMENT 2</u> . . . . .	<b>10</b>	1,409,818.00	
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	1,409,818.00	
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )	
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>		
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>	1,409,818.00	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	NONE	
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>		
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41; or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>		
<b>19</b>	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		
<b>20</b>	<b>Individuals:</b> Enter the total of Form 1040, lines 44 and 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 36, 37, and 39. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 . . . . .	<b>20</b>		
<b>21</b>	<b>Caution:</b> If you are completing line 20 for separate category <b>e</b> (lump-sum distributions), see instructions. Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . . ▶	<b>22</b>		

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>		
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>		
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>		
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27. . . . .	<b>28</b>		
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12. . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 41a . . . . . ▶	<b>30</b>		

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 2

FORM 1116, FOREIGN TAX CREDIT (GENERAL PAID) CARRYFORWARD SCHEDULE

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>UTILIZED FOR ALTERNATIVE MIN TAX</u>	<u>AVAILABLE FOR REGULAR TAX</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	186,634	-	186,634	-		186,634
6/30/2013	204,502	-	204,502	-		391,136
6/30/2014	86,406	-	86,406	-		477,542
6/30/2015	707,468	-	707,468	-		1,185,010
6/30/2016	219,670	-	219,670	-		1,404,680
6/30/2017	5,138	-	5,138	-		1,409,818
6/30/2018	-	-	-	-		1,409,818
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2019</b>						<u><u>1,409,818</u></u>

**Foreign Tax Credit**  
 (Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to [www.irs.gov/Form1116](http://www.irs.gov/Form1116) for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income
- b  General category income
- c  Section 901(j) income
- d  Certain income re-sourced by treaty
- e  Lump-sum distributions

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

g Enter the name of the foreign country or U.S. possession . . . . . ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions):	VARIOUS			
ATTACHMENT 3	9,624,808.00			1a 9,624,808.00
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
<b>Deductions and losses (Caution: See instructions.):</b>				
2 Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	4,087,550.00			
3 Pro rata share of other deductions <b>not definitely related:</b>				
a Certain itemized deductions or standard deduction (see instructions) . . . . .				
b Other deductions (attach statement) . . . . .	862,391.00			
c Add lines 3a and 3b . . . . .	862,391.00			
d Gross foreign source income (see instructions) . . . . .				
e Gross income from all sources (see instructions) . . . . .				
f Divide line 3d by line 3e (see instructions) . . . . .				
g Multiply line 3c by line 3f . . . . .				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
b Other interest expense . . . . .	548,551.00			
5 Losses from foreign sources . . . . .				
6 Add lines 2, 3g, 4a, 4b, and 5 . . . . .	5,498,492.00			6 5,498,492.00
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				7 4,126,316.00

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Foreign taxes paid or accrued									
	Credit is claimed for taxes (you must check one)									
	In foreign currency					In U.S. dollars				
	(h) Paid	Taxes withheld at source on:				(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued
(i) <input checked="" type="checkbox"/> Accrued	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends	(p) Rents and royalties	(q) Interest			
A	VARIOUS								2,321,465.00	2,321,465.00
B										
C										
<b>8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶</b>										<b>8 2,321,465.00</b>

For Paperwork Reduction Act Notice, see instructions.

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	2,321,465.00		
<b>10</b>	Carryback or carryover (attach detailed computation) . ATTACHMENT 3 . . . . .	<b>10</b>	4,818,033.00		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	7,139,498.00		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		7,139,498.00	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	4,126,316.00		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	4,126,316.00		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41; or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>	-2,372,022.00		
	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		1	
<b>20</b>	<b>Individuals:</b> Enter the total of Form 1040, lines 44 and 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 36, 37, and 39. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 . . . . .	<b>20</b>		0.00	
	<b>Caution:</b> If you are completing line 20 for separate category e (lump-sum distributions), see instructions.				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		0.00	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . . ▶	<b>22</b>		0.00	

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	0.00		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>			
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		0.00	
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27. . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12. . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 41a . . . . . ▶	<b>30</b>		0.00	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 3

**FORM 1116, FOREIGN TAX CREDIT (PASSIVE ACCRUED)**

**PART 1, LINE 1A** TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16D (AVAILABLE UPON REQUEST)

**PART 1, LINE 2** TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

**PART 1, LINE 3B** TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16H (AVAILABLE UPON REQUEST)

**PART 1, LINE 4B** TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16G (AVAILABLE UPON REQUEST)

**PART II, ROW A** FOREIGN TAXES ACCRUED FROM SCHEDULE K-1, LINE 16M

<u>EIN</u>	<u>AMOUNT PAID</u>	<u>EIN</u>	<u>AMOUNT PAID</u>	<u>EIN</u>	<u>AMOUNT PAID</u>
98-0686770	207,491	26-3948344	112	26-0205433	6,264
98-0519634	4,239	98-1153021	354,340	20-3514012	10,027
38-3974686	28,813	26-1269450	10	26-0204241	657
98-1069005	2,606	98-0590561	20,701	98-0678098	282
98-0629004	24,303	98-1024334	42,992	98-1068263	331
98-1044657	675	98-1282311	115,443	98-1295164	23
98-0545381	12,212	26-2230767	4,265	98-1032287	46
26-1413996	5,057	26-1509153	543	20-2812490	14
98-0504200	402	20-8283524	6,296	98-1163925	2,227
20-2387136	12	98-0651347	1,024,400	98-0589567	6,133
80-0521543	28	98-1023690	52	98-1017204	34
13-4353825	84	76-0582150	7,114	98-1114370	44,719
98-0684417	65,043	20-5189101	680	26-1326873	44
98-0692541	4,966	98-0516494	75,116	98-0613069	6,025
26-0876217	73	98-0516494	212,036	27-1014972	(50)
45-2096875	633	20-3924596	875	47-2468348	5,986
98-0546998	158	98-0678095	16,933		

**PART III, LINE 10** FOREIGN TAX CREDIT CARRYOVER COMPUTATION

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>UTILIZED FOR ALTERNATIVE MIN TAX</u>	<u>AVAILABLE FOR REGULAR TAX</u>	<u>UTILIZED FOR REGULAR TAX</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2015	1,800,784	-	1,800,784	-		1,800,784
6/30/2016	1,027,666	-	1,027,666	-		2,828,450
6/30/2017	1,989,583	-	1,989,583	-		4,818,033
6/30/2018	2,321,465	(1,013,110)	1,308,355	-		6,126,388
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2018</b>						<b>6,126,388</b>



Foreign Tax Credit
(Individual, Estate, or Trust)

Attach to Form 1040, 1040NR, 1041, or 990-T.

Go to www.irs.gov/Form1116 for instructions and the latest information.

Name THE J. PAUL GETTY TRUST
Identifying number as shown on page 1 of your tax return 95-1790021

Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a Passive category income
b General category income
c Section 901(j) income
d Certain income re-sourced by treaty
e Lump-sum distributions

f Resident of (name of country)

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

Table with columns: Foreign Country or U.S. Possession (A, B, C), Total (Add cols. A, B, and C.). Rows include: 1a Gross income from sources within country shown above and of the type checked above; Deductions and losses (2-6); 7 Subtract line 6 from line 1a.

Part II Foreign Taxes Paid or Accrued (see instructions)

Table with columns: Country, Credit is claimed for taxes, Foreign taxes paid or accrued (In foreign currency, In U.S. dollars), Total foreign taxes paid or accrued. Rows A, B, C.

8 Add lines A through C, column (s). Enter the total here and on line 9, page 2

For Paperwork Reduction Act Notice, see instructions. Form 1116 (2017)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>		
<b>10</b>	Carryback or carryover (attach detailed computation) <u>ATTACHMENT 4</u> . . . . .	<b>10</b>	305,743.00	
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	305,743.00	
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )	
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>		
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		305,743.00
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	NONE	
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>		
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41; or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>		
<b>19</b>	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		
<b>20</b>	<b>Individuals:</b> Enter the total of Form 1040, lines 44 and 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 36, 37, and 39. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 . . . . .	<b>20</b>		
<b>21</b>	<b>Caution:</b> If you are completing line 20 for separate category <b>e</b> (lump-sum distributions), see instructions. Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . . ▶	<b>22</b>		

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>		
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>		
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>		
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27. . . . .	<b>28</b>		
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12. . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 41a . . . . . ▶	<b>30</b>		

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 4

**FORM 1116, FOREIGN TAX CREDIT (GENERAL ACCRUED) CARRYFORWARD SCHEDULE**

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>UTILIZED FOR ALTERNATIVE MIN TAX</u>	<u>AVAILABLE FOR REGULAR TAX</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2015	26,668	-	26,668	-		26,668
6/30/2016	83,377	-	83,377	-		110,045
6/30/2017	195,698	-	195,698	-		305,743
6/30/2018	-	-	-	-		305,743
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2019</b>						<b><u>305,743</u></b>

Form **1116**

**Foreign Tax Credit**  
(Individual, Estate, or Trust)

OMB No. 1545-0121

**2017**  
Attachment  
Sequence No. **19**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to [www.irs.gov/Form1116](http://www.irs.gov/Form1116) for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income
- b  General category income
- c  Section 901(j) income
- d  Certain income re-sourced by treaty
- e  Lump-sum distributions

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

g Enter the name of the foreign country or U.S. possession . . . . . ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions):  ATTACHMENT 5	VARIOUS			
	17,916,672.00			1a 17,916,672.00
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
<b>Deductions and losses (Caution: See instructions.):</b>				
2 Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	5,371,712.00			
3 Pro rata share of other deductions <b>not definitely related:</b>				
a Certain itemized deductions or standard deduction (see instructions) . . . . .				
b Other deductions (attach statement) . . . . .	7,268,529.00			
c Add lines 3a and 3b . . . . .	7,268,529.00			
d Gross foreign source income (see instructions) . . . . .				
e Gross income from all sources (see instructions), . . . . .				
f Divide line 3d by line 3e (see instructions) . . . . .				
g Multiply line 3c by line 3f . . . . .				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
b Other interest expense . . . . .	802,763.00			
5 Losses from foreign sources . . . . .				
6 Add lines 2, 3g, 4a, 4b, and 5 . . . . .	13,443,004.00			6 13,443,004.00
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. . . . . ▶				7 4,473,668.00

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							
	(h) <input checked="" type="checkbox"/> Paid	(i) <input type="checkbox"/> Accrued	In foreign currency				In U.S. dollars			
			Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:		(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(o) Dividends		(p) Rents and royalties	(q) Interest		
A	VARIOUS								3,059,847.00	3,059,847.00
B										
C										
<b>8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶</b>									<b>8</b>	<b>3,059,847.00</b>

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2017)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	3,059,847.00		
<b>10</b>	Carryback or carryover (attach detailed computation) <u>ATTACHMENT 5</u> . . . . .	<b>10</b>	11,406,249.00		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	14,466,096.00		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>	14,466,096.00		
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	4,473,668.00		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	4,473,668.00		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41; or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>	8,097,923.00		
	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.				
<b>19</b>	Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		0.5524	
<b>20</b>	<b>Individuals:</b> Enter the total of Form 1040, lines 44 and 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 36, 37, and 39. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 . . . . .	<b>20</b>		2,263,662.00	
	<b>Caution:</b> If you are completing line 20 for separate category <b>e</b> (lump-sum distributions), see instructions.				
<b>21</b>	Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		1,250,447.00	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . .	<b>22</b>		1,250,447.00	

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>	2,404,009.00		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>			
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		2,404,009.00	
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27. . . . .	<b>28</b>		2,263,662.00	
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12. . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 41a . . . . .	<b>30</b>		2,263,662.00	

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 5

**FORM 1116, FOREIGN TAX CREDIT (PASSIVE PAID) CARRYFORWARD SCHEDULE  
ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS**

**PART 1, LINE 1A** TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16D (AVAILABLE UPON REQUEST)

**PART 1, LINE 2** TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

**PART 1, LINE 3B** TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16H (AVAILABLE UPON REQUEST)

**PART 1, LINE 4B** TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16G (AVAILABLE UPON REQUEST)

**PART II, ROW A** FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16L (AVAILABLE UPON REQUEST)

**PART III, LINE 10** FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	ORIGINAL AMOUNT GENERATED	TAX YEAR CARRYOVER AVAILABLE	AMOUNT UTILIZED	TAX YEAR UTILIZED	CUMULATIVE CARRYOVER
6/30/2012	1,166,587	1,154,479	(12,108)	2011	1,154,479
6/30/2013	2,038,875	2,005,387	(33,488)	2012	3,159,866
6/30/2014	2,149,675	2,149,675	-		5,309,541
6/30/2015	1,599,708	1,382,292	(217,416)	2014	
			-		6,691,833
6/30/2016	3,397,837	2,999,402	(398,435)	2015	9,691,235
6/30/2017	2,616,360	1,715,014	(901,346)	2016	11,406,249
6/30/2018	3,059,847	1,809,295	(1,250,552)	2017	13,215,544
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2019</b>					<b>13,215,544</b>

Form **1116**

**Foreign Tax Credit**

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to [www.irs.gov/Form1116](http://www.irs.gov/Form1116) for instructions and the latest information.

OMB No. 1545-0121

**2017**

Attachment Sequence No. **19**

Department of the Treasury  
Internal Revenue Service (99)

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income
- b  General category income
- c  Section 901(j) income
- d  Certain income re-sourced by treaty
- e  Lump-sum distributions

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

		Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
		A	B	C	
<b>g</b>	Enter the name of the foreign country or U.S. possession . . . . . ▶				
<b>1a</b>	Gross income from sources within country shown above and of the type checked above (see instructions): _____				
		NONE			<b>1a</b>
<b>b</b>	Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
<b>Deductions and losses (Caution: See instructions.):</b>					
<b>2</b>	Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	NONE			
<b>3</b>	Pro rata share of other deductions <b>not definitely related</b> :				
<b>a</b>	Certain itemized deductions or standard deduction (see instructions) . . . . .				
<b>b</b>	Other deductions (attach statement) . . . . .				
<b>c</b>	Add lines 3a and 3b . . . . .				
<b>d</b>	Gross foreign source income (see instructions) . . . . .				
<b>e</b>	Gross income from all sources (see instructions) . . . . .				
<b>f</b>	Divide line 3d by line 3e (see instructions) . . . . .				
<b>g</b>	Multiply line 3c by line 3f . . . . .				
<b>4</b>	Pro rata share of interest expense (see instructions):				
<b>a</b>	Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
<b>b</b>	Other interest expense . . . . .	NONE			
<b>5</b>	Losses from foreign sources . . . . .				
<b>6</b>	Add lines 2, 3g, 4a, 4b, and 5 . . . . .				<b>6</b>
<b>7</b>	Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 . . . . . ▶				<b>7</b>

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(h) <input checked="" type="checkbox"/> Paid	(i) <input type="checkbox"/> Accrued	In foreign currency				In U.S. dollars			
			Taxes withheld at source on:				Taxes withheld at source on:			
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties	(m) Interest	(n) Other foreign taxes paid or accrued	(o) Dividends	(p) Rents and royalties	(q) Interest	(r) Other foreign taxes paid or accrued	
<b>A</b>										
<b>B</b>										
<b>C</b>										

**8** Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶ **8**

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2017)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>		
<b>10</b>	Carryback or carryover (attach detailed computation) <u>ATTACHMENT 6</u> . . . . .	<b>10</b>	1,409,818.00	
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	1,409,818.00	
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )	
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>		
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>	1,409,818.00	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	NONE	
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>		
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41; or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>		
<b>19</b>	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		
<b>20</b>	<b>Individuals:</b> Enter the total of Form 1040, lines 44 and 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 36, 37, and 39. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 . . . . .	<b>20</b>		
<b>21</b>	<b>Caution:</b> If you are completing line 20 for separate category <b>e</b> (lump-sum distributions), see instructions. Multiply line 20 by line 19 (maximum amount of credit) . . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . . ▶	<b>22</b>		

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>		
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>		
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>		
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27. . . . .	<b>28</b>		
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12. . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 41a . . . . . ▶	<b>30</b>		



THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 6

FORM 1116, FOREIGN TAX CREDIT (GENERAL PAID) CARRYFORWARD SCHEDULE  
 ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>CARRYOVER AVAILABLE</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	186,634	186,634	-		186,634
6/30/2013	204,502	204,502	-		391,136
6/30/2014	86,406	86,406	-		477,542
6/30/2015	707,468	707,468	-		1,185,010
6/30/2016	219,670	219,670	-		1,404,680
6/30/2017	5,138	5,138	-		1,409,818
6/30/2018	-	-	-		1,409,818
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2019</b>					<b><u>1,409,818</u></b>

Form **1116**

**Foreign Tax Credit**  
(Individual, Estate, or Trust)

OMB No. 1545-0121

**2017**  
Attachment  
Sequence No. **19**

Department of the Treasury  
Internal Revenue Service (99)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to [www.irs.gov/Form1116](http://www.irs.gov/Form1116) for instructions and the latest information.

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income
- b  General category income
- c  Section 901(j) income
- d  Certain income re-sourced by treaty
- e  Lump-sum distributions

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

**Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)**

g Enter the name of the foreign country or U.S. possession . . . . . ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions):  ATTACHMENT 7	VARIOUS			
	9,624,808.00			1a 9,624,808.00
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
<b>Deductions and losses (Caution: See instructions.):</b>				
2 Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .	4,087,550.00			
3 Pro rata share of other deductions <b>not definitely related:</b>				
a Certain itemized deductions or standard deduction (see instructions) . . . . .				
b Other deductions (attach statement) . . . . .	862,391.00			
c Add lines 3a and 3b . . . . .	862,391.00			
d Gross foreign source income (see instructions) . . . . .				
e Gross income from all sources (see instructions) . . . . .				
f Divide line 3d by line 3e (see instructions) . . . . .				
g Multiply line 3c by line 3f . . . . .				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
b Other interest expense . . . . .	548,551.00			
5 Losses from foreign sources . . . . .				
6 Add lines 2, 3g, 4a, 4b, and 5 . . . . .	5,498,492.00			6 5,498,492.00
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 . . . . . ▶				7 4,126,316.00

**Part II Foreign Taxes Paid or Accrued (see instructions)**

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued							
	(h) <input type="checkbox"/> Paid	(i) <input checked="" type="checkbox"/> Accrued	In foreign currency			In U.S. dollars				
	Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))	
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties		(m) Interest	(o) Dividends	(p) Rents and royalties			(q) Interest
A	VARIOUS								2,321,465.00	2,321,465.00
B										
C										
8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶									8	2,321,465.00

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2017)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>	2,321,465.00		
<b>10</b>	Carryback or carryover (attach detailed computation) <u>ATTACHMENT 7</u> . . . . .	<b>10</b>	4,818,033.00		
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	7,139,498.00		
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )		
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>			
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>		7,139,498.00	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	4,126,316.00		
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>			
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>	4,126,316.00		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41; or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>	8,097,923.00		
<b>19</b>	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		0.5096	
<b>20</b>	<b>Individuals:</b> Enter the total of Form 1040, lines 44 and 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 36, 37, and 39. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 . . . . .	<b>20</b>		2,263,662.00	
<b>21</b>	<b>Caution:</b> If you are completing line 20 for separate category e (lump-sum distributions), see instructions. Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		1,153,562.00	
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . .	<b>22</b>		1,153,562.00	

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>			
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>			
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>			
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>			
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>			
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27. . . . .	<b>28</b>			
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12. . . . .	<b>29</b>			
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 41a . . . . .	<b>30</b>			

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 7

**FORM 1116, FOREIGN TAX CREDIT (PASSIVE ACCRUED) CARRYFORWARD SCHEDULE  
ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS**

**PART 1, LINE 1A** TAXABLE PARTNERSHIP INCOME FROM SCHEDULE K-1, LINE 16D (AVAILABLE UPON REQUEST)

**PART 1, LINE 2** TAXABLE PARTNERSHIP DIRECT ALLOCABLE EXPENSES FROM SCHEDULE K-1, LINE 16I (AVAILABLE UPON REQUEST)

**PART 1, LINE 3B** TAXABLE PARTNERSHIP OTHER EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16H (AVAILABLE UPON REQUEST)

**PART 1, LINE 4B** TAXABLE PARTNERSHIP INTEREST EXPENSES APPORTIONED FROM SCHEDULE K-1, LINE 16G (AVAILABLE UPON REQUEST)

**PART II, ROW A** FOREIGN TAXES PAID FROM SCHEDULE K-1, LINE 16L (AVAILABLE UPON REQUEST)

**PART III, LINE 10** FOREIGN TAX CREDIT CARRYOVER COMPUTATION

YEAR ENDING	ORIGINAL AMOUNT GENERATED	TAX YEAR CARRYOVER AVAILABLE	AMOUNT UTILIZED	TAX YEAR UTILIZED	CUMULATIVE CARRYOVER
6/30/2015	1,800,784	1,800,784	-		1,800,784
6/30/2016	1,027,666	1,027,666	-		2,828,450
6/30/2017	1,989,583	1,989,583			4,818,033
6/30/2018	2,321,465	1,308,355	(1,013,110)	2017	6,126,388
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2019</b>					<b>6,126,388</b>

# Foreign Tax Credit

(Individual, Estate, or Trust)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Go to [www.irs.gov/Form1116](http://www.irs.gov/Form1116) for instructions and the latest information.

OMB No. 1545-0121

**2017**

Attachment Sequence No. **19**

Form **1116**

Department of the Treasury  
Internal Revenue Service (99)

Name **THE J. PAUL GETTY TRUST** Identifying number as shown on page 1 of your tax return **95-1790021**

Use a separate Form 1116 for each category of income listed below. See *Categories of Income* in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a  Passive category income
- b  General category income
- c  Section 901(j) income
- d  Certain income re-sourced by treaty
- e  Lump-sum distributions

f Resident of (name of country) ▶

**Note:** If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

## Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

g Enter the name of the foreign country or U.S. possession . . . . . ▶	Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
	A	B	C	
1a Gross income from sources within country shown above and of the type checked above (see instructions):				1a
	NONE			
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ <input type="checkbox"/>				
<b>Deductions and losses (Caution: See instructions.):</b>				
2 Expenses <b>definitely related</b> to the income on line 1a (attach statement) . . . . .		NONE		
3 Pro rata share of other deductions <b>not definitely related</b> :				
a Certain itemized deductions or standard deduction (see instructions) . . . . .				
b Other deductions (attach statement) . . . . .				
c Add lines 3a and 3b . . . . .				
d Gross foreign source income (see instructions) . . . . .				
e Gross income from all sources (see instructions) . . . . .				
f Divide line 3d by line 3e (see instructions) . . . . .				
g Multiply line 3c by line 3f . . . . .				
4 Pro rata share of interest expense (see instructions):				
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions) . . . . .				
b Other interest expense . . . . .		NONE		
5 Losses from foreign sources . . . . .				
6 Add lines 2, 3g, 4a, 4b, and 5 . . . . .				6
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2 . . . . . ▶				7

## Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one)		Foreign taxes paid or accrued						
	(h) <input type="checkbox"/> Paid	(i) <input checked="" type="checkbox"/> Accrued	In foreign currency			In U.S. dollars			
	Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
	(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties		(m) Interest	(o) Dividends	(p) Rents and royalties		
A									
B									
C									

8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 . . . . . ▶ 8

For Paperwork Reduction Act Notice, see instructions.

Form **1116** (2017)

**Part III Figuring the Credit**

<b>9</b>	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I. . . . .	<b>9</b>		
<b>10</b>	Carryback or carryover (attach detailed computation) . . . . . ATTACHMENT 8	<b>10</b>	305,743.00	
<b>11</b>	Add lines 9 and 10. . . . .	<b>11</b>	305,743.00	
<b>12</b>	Reduction in foreign taxes (see instructions) . . . . .	<b>12</b>	( )	
<b>13</b>	Taxes reclassified under high tax kickout (see instructions) . . . . .	<b>13</b>		
<b>14</b>	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit . . . . .	<b>14</b>	305,743.00	
<b>15</b>	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions) . . . . .	<b>15</b>	NONE	
<b>16</b>	Adjustments to line 15 (see instructions) . . . . .	<b>16</b>		
<b>17</b>	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.) . . . . .	<b>17</b>		
<b>18</b>	<b>Individuals:</b> Enter the amount from Form 1040, line 41; or Form 1040NR, line 39. <b>Estates and trusts:</b> Enter your taxable income without the deduction for your exemption . . . . .	<b>18</b>		
<b>19</b>	<b>Caution:</b> If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions. Divide line 17 by line 18. If line 17 is more than line 18, enter "1" . . . . .	<b>19</b>		
<b>20</b>	<b>Individuals:</b> Enter the total of Form 1040, lines 44 and 46. If you are a nonresident alien, enter the total of Form 1040NR, lines 42 and 44. <b>Estates and trusts:</b> Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, lines 36, 37, and 39. Foreign estates and trusts should enter the amount from Form 1040NR, line 42 . . . . .	<b>20</b>		
<b>21</b>	<b>Caution:</b> If you are completing line 20 for separate category e (lump-sum distributions), see instructions. Multiply line 20 by line 19 (maximum amount of credit). . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions) . . . . . ▶	<b>22</b>		

**Part IV Summary of Credits From Separate Parts III (see instructions)**

<b>23</b>	Credit for taxes on passive category income . . . . .	<b>23</b>		
<b>24</b>	Credit for taxes on general category income . . . . .	<b>24</b>		
<b>25</b>	Credit for taxes on certain income re-sourced by treaty . . . . .	<b>25</b>		
<b>26</b>	Credit for taxes on lump-sum distributions . . . . .	<b>26</b>		
<b>27</b>	Add lines 23 through 26. . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of line 20 or line 27. . . . .	<b>28</b>		
<b>29</b>	Reduction of credit for international boycott operations. See instructions for line 12. . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. This is your <b>foreign tax credit</b> . Enter here and on Form 1040, line 48; Form 1040NR, line 46; Form 1041, Schedule G, line 2a; or Form 990-T, line 41a . . . . . ▶	<b>30</b>		

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 8

FORM 1116, FOREIGN TAX CREDIT (GENERAL ACCRUED) CARRYFORWARD SCHEDULE  
 ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS

<u>YEAR ENDING</u>	<u>ORIGINAL AMOUNT GENERATED</u>	<u>CARRYOVER AVAILABLE</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2015	26,668	26,668	-		26,668
6/30/2016	83,377	83,377	-		110,045
6/30/2017	195,698	195,698	-		305,743
6/30/2018	-	-	-		305,743
<b>FOREIGN TAX CREDIT CARRYOVER TO 6/30/2019</b>					<b><u>305,743</u></b>

**General Business Credit**

Department of the Treasury  
Internal Revenue Service (99)

▶ Go to [www.irs.gov/Form3800](http://www.irs.gov/Form3800) for instructions and the latest information.  
▶ You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

**2017**  
Attachment  
Sequence No. **22**

Name(s) shown on return

THE J. PAUL GETTY TRUST

Identifying number

95-1790021

**Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)**  
(See instructions and complete Part(s) III before Parts I and II)

1	General business credit from line 2 of all Parts III with box A checked		1	
2	Passive activity credits from line 2 of all Parts III with box B checked	2	38,643.00	
3	Enter the applicable passive activity credits allowed for 2017. See instructions		3	38,643.00
4	Carryforward of general business credit to 2017. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach		4	182,687.00
5	Carryback of general business credit from 2018. Enter the amount from line 2 of Part III with box D checked. See instructions		5	
6	Add lines 1, 3, 4, and 5		6	221,330.00

**Part II Allowable Credit**

7	Regular tax before credits:		7	
	<ul style="list-style-type: none"> <li>Individuals. Enter the sum of the amounts from Form 1040, lines 44 and 46, or the sum of the amounts from Form 1040NR, lines 42 and 44</li> <li>Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return</li> <li>Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return</li> </ul>			
8	Alternative minimum tax:		8	2,263,662.00
	<ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 6251, line 35</li> <li>Corporations. Enter the amount from Form 4626, line 14</li> <li>Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56</li> </ul>			
9	Add lines 7 and 8		9	2,263,662.00
10a	Foreign tax credit	10a	2,263,662.00	
b	Certain allowable credits (see instructions)	10b		
c	Add lines 10a and 10b		10c	2,263,662.00
11	<b>Net income tax.</b> Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16		11	
12	<b>Net regular tax.</b> Subtract line 10c from line 7. If zero or less, enter -0-	12		
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000 (see instructions)	13		
14	Tentative minimum tax:		14	
	<ul style="list-style-type: none"> <li>Individuals. Enter the amount from Form 6251, line 33</li> <li>Corporations. Enter the amount from Form 4626, line 12</li> <li>Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54</li> </ul>			
15	Enter the greater of line 13 or line 14		15	
16	Subtract line 15 from line 11. If zero or less, enter -0-		16	
17	Enter the <b>smaller</b> of line 6 or line 16		17	
	<b>C corporations:</b> See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.			

For Paperwork Reduction Act Notice, see separate instructions.

Form **3800** (2017)



Name(s) shown on return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below (see instructions).

- |   |   |
|---|---|
| <p><b>A</b> <input type="checkbox"/> General Business Credit From a Non-Passive Activity</p> <p><b>B</b> <input checked="" type="checkbox"/> General Business Credit From a Passive Activity</p> <p><b>C</b> <input type="checkbox"/> General Business Credit Carryforwards</p> <p><b>D</b> <input type="checkbox"/> General Business Credit Carrybacks</p> | <p><b>E</b> <input type="checkbox"/> Reserved</p> <p><b>F</b> <input type="checkbox"/> Reserved</p> <p><b>G</b> <input type="checkbox"/> Eligible Small Business Credit Carryforwards</p> <p><b>H</b> <input type="checkbox"/> Reserved</p> |
|---|---|

**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
<b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
<b>1a</b> Investment (Form 3468, Part II only) (attach Form 3468)	<b>1a</b>	
<b>b</b> Reserved	<b>1b</b>	
<b>c</b> Increasing research activities (Form 6765)	<b>1c</b> ATTACHMENT 1	12,191.00
<b>d</b> Low-income housing (Form 8586, Part I only)	<b>1d</b>	
<b>e</b> Disabled access (Form 8826) (see instructions for limitation)	<b>1e</b>	
<b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>1f</b>	
<b>g</b> Indian employment (Form 8845)	<b>1g</b>	
<b>h</b> Orphan drug (Form 8820)	<b>1h</b>	
<b>i</b> New markets (Form 8874)	<b>1i</b>	
<b>j</b> Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	<b>1j</b>	
<b>k</b> Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	<b>1k</b>	
<b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)	<b>1l</b>	
<b>m</b> Low sulfur diesel fuel production (Form 8896)	<b>1m</b>	
<b>n</b> Distilled spirits (Form 8906)	<b>1n</b>	
<b>o</b> Nonconventional source fuel (carryforward only)	<b>1o</b>	
<b>p</b> Energy efficient home (Form 8908)	<b>1p</b>	
<b>q</b> Energy efficient appliance (carryforward only)	<b>1q</b>	
<b>r</b> Alternative motor vehicle (Form 8910)	<b>1r</b>	
<b>s</b> Alternative fuel vehicle refueling property (Form 8911)	<b>1s</b>	
<b>t</b> Enhanced oil recovery credit (Form 8830)	<b>1t</b>	
<b>u</b> Mine rescue team training (Form 8923)	<b>1u</b>	
<b>v</b> Agricultural chemicals security (carryforward only)	<b>1v</b>	
<b>w</b> Employer differential wage payments (Form 8932)	<b>1w</b>	
<b>x</b> Carbon dioxide sequestration (Form 8933)	<b>1x</b>	
<b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)	<b>1y</b>	
<b>z</b> Qualified plug-in electric vehicle (carryforward only)	<b>1z</b>	
<b>aa</b> Employee retention (Form 5884-A)	<b>1aa</b>	
<b>bb</b> General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	<b>1bb</b>	
<b>zz</b> Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	<b>1zz</b> ATTACHMENT 1	26,452.00
<b>2</b> Add lines 1a through 1zz and enter here and on the applicable line of Part I	<b>2</b>	38,643.00
<b>3</b> Enter the amount from Form 8844 here and on the applicable line of Part II	<b>3</b>	
<b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)	<b>4a</b>	
<b>b</b> Work opportunity (Form 5884)	<b>4b</b> ATTACHMENT 1	11,076.00
<b>c</b> Biofuel producer (Form 6478)	<b>4c</b>	
<b>d</b> Low-income housing (Form 8586, Part II)	<b>4d</b>	
<b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>4e</b>	
<b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	<b>4f</b> ATTACHMENT 1	54,551.00
<b>g</b> Qualified railroad track maintenance (Form 8900)	<b>4g</b>	
<b>h</b> Small employer health insurance premiums (Form 8941)	<b>4h</b>	
<b>i</b> Increasing research activities (Form 6765)	<b>4i</b>	
<b>j</b> Reserved	<b>4j</b>	
<b>z</b> Other	<b>4z</b>	
<b>5</b> Add lines 4a through 4z and enter here and on the applicable line of Part II	<b>5</b>	65,627.00
<b>6</b> Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	<b>6</b>	104,270.00

Name(s) shown on return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below (see instructions).

- |   |   |
|---|---|
| <p><b>A</b> <input type="checkbox"/> General Business Credit From a Non-Passive Activity</p> <p><b>B</b> <input type="checkbox"/> General Business Credit From a Passive Activity</p> <p><b>C</b> <input checked="" type="checkbox"/> General Business Credit Carryforwards</p> <p><b>D</b> <input type="checkbox"/> General Business Credit Carrybacks</p> | <p><b>E</b> <input type="checkbox"/> Reserved</p> <p><b>F</b> <input type="checkbox"/> Reserved</p> <p><b>G</b> <input type="checkbox"/> Eligible Small Business Credit Carryforwards</p> <p><b>H</b> <input type="checkbox"/> Reserved</p> |
|---|---|

**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
<b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
<b>1a</b> Investment (Form 3468, Part II only) (attach Form 3468)	<b>1a</b>	
<b>b</b> Reserved	<b>1b</b>	
<b>c</b> Increasing research activities (Form 6765)	<b>1c</b> ATTACHMENT 2	35,727.00
<b>d</b> Low-income housing (Form 8586, Part I only)	<b>1d</b>	
<b>e</b> Disabled access (Form 8826) (see instructions for limitation)	<b>1e</b>	
<b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>1f</b>	
<b>g</b> Indian employment (Form 8845)	<b>1g</b>	
<b>h</b> Orphan drug (Form 8820)	<b>1h</b>	
<b>i</b> New markets (Form 8874)	<b>1i</b>	
<b>j</b> Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	<b>1j</b>	
<b>k</b> Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	<b>1k</b>	
<b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)	<b>1l</b>	
<b>m</b> Low sulfur diesel fuel production (Form 8896)	<b>1m</b>	
<b>n</b> Distilled spirits (Form 8906)	<b>1n</b>	
<b>o</b> Nonconventional source fuel (carryforward only)	<b>1o</b>	
<b>p</b> Energy efficient home (Form 8908)	<b>1p</b>	
<b>q</b> Energy efficient appliance (carryforward only)	<b>1q</b>	
<b>r</b> Alternative motor vehicle (Form 8910)	<b>1r</b>	
<b>s</b> Alternative fuel vehicle refueling property (Form 8911)	<b>1s</b>	
<b>t</b> Enhanced oil recovery credit (Form 8830)	<b>1t</b>	
<b>u</b> Mine rescue team training (Form 8923)	<b>1u</b>	
<b>v</b> Agricultural chemicals security (carryforward only)	<b>1v</b>	
<b>w</b> Employer differential wage payments (Form 8932)	<b>1w</b>	
<b>x</b> Carbon dioxide sequestration (Form 8933)	<b>1x</b>	
<b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)	<b>1y</b>	
<b>z</b> Qualified plug-in electric vehicle (carryforward only)	<b>1z</b>	
<b>aa</b> Employee retention (Form 5884-A)	<b>1aa</b> ATTACHMENT 2	18,000.00
<b>bb</b> General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	<b>1bb</b>	
<b>zz</b> Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	<b>1zz</b> ATTACHMENT 2	128,960.00
<b>2</b> Add lines 1a through 1zz and enter here and on the applicable line of Part I	<b>2</b>	182,687.00
<b>3</b> Enter the amount from Form 8844 here and on the applicable line of Part II	<b>3</b>	
<b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)	<b>4a</b>	
<b>b</b> Work opportunity (Form 5884)	<b>4b</b> ATTACHMENT 2	33,507.00
<b>c</b> Biofuel producer (Form 6478)	<b>4c</b>	
<b>d</b> Low-income housing (Form 8586, Part II)	<b>4d</b>	
<b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)	<b>4e</b>	
<b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	<b>4f</b> ATTACHMENT 2	89,283.00
<b>g</b> Qualified railroad track maintenance (Form 8900)	<b>4g</b>	
<b>h</b> Small employer health insurance premiums (Form 8941)	<b>4h</b>	
<b>i</b> Increasing research activities (Form 6765)	<b>4i</b>	
<b>j</b> Reserved	<b>4j</b>	
<b>z</b> Other	<b>4z</b>	
<b>5</b> Add lines 4a through 4z and enter here and on the applicable line of Part II	<b>5</b>	122,790.00
<b>6</b> Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	<b>6</b>	305,477.00

J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 1FORM 990-T, FORM 3800, PART III - GENERAL BUSINESS CREDITS OR ELIGIBLE SMALL BUSINESS CREDITS**LINE 1c - INCREASING RESEARCH ACTIVITIES (PASS-THROUGH ENTITY EIN)**

77-0692885	482
26-0797359	1,404
47-2124160	719
47-1245315	6,869
81-1863836	1,322
20-3924596	5
81-3837664	255
82-1928309	1,135
<b>TOTAL</b>	<b>12,191</b>

**LINE 1zz - OTHER CREDITS (PASS-THROUGH ENTITY EIN)**

46-3569764	1,095
35-2436542	815
26-1413996	162
80-0965931	410
27-4827975	160
98-0500169	12,580
98-0546998	1,046
26-3948344	9
47-4202251	21
32-0432155	2,922
38-3865939	277
26-2230767	123
20-3924596	1
98-1162665	2,636
27-1014972	3,082
30-0568361	1,113
<b>TOTAL</b>	<b>26,452</b>

**LINE 4b - WORK OPPORTUNITY CREDIT (PASS-THROUGH ENTITY EIN)**

04-3455023	2
33-1192743	26
26-3948344	1,384
27-5270108	1,523
98-0546998	8,141
<b>TOTAL</b>	<b>11,076</b>

**LINE 4f - EMPLOYER SOCIAL SECURITY AND MEDICARE TAX (PASS-THROUGH ENTITY EIN)**

20-5786733	377
26-1269450	1
81-0835161	7
26-3948344	214
98-0546998	52,936
20-3924596	1,016
<b>TOTAL</b>	<b>54,551</b>

THE J. PAUL GETTY TRUST

95-1790021

ATTACHMENT 2

FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

**INCREASING RESEARCH ACTIVITIES**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	4,306	-		4,306
6/30/2013	8,583	-		12,889
6/30/2014	9,607	-		22,496
6/30/2015	2,502	-		24,998
6/30/2016	3,559			28,557
6/30/2017	7,170			35,727
6/30/2018	12,191			47,918
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2019</b>				<b>47,918</b>

**NEW HIRE RETENTION CREDIT**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	18,000	-		18,000
6/30/2013	-	-		18,000
6/30/2014	-			18,000
6/30/2015	-			18,000
6/30/2016	-			18,000
6/30/2017	-			18,000
6/30/2018	-			18,000
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2019</b>				<b>18,000</b>

**OTHER CREDITS**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	14,648	-		14,648
6/30/2013	12,307	-		26,955
6/30/2014	7,588			34,543
6/30/2015	84,289			118,832
6/30/2016	9,794			128,626
6/30/2017	334			128,960
6/30/2018	26,452			155,412
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2019</b>				<b>155,412</b>

**WORK OPPORTUNITY CREDIT**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	4,402	-		4,402
6/30/2013	1,651	-		6,053
6/30/2014	6,040			12,093
6/30/2015	4,505			16,598
6/30/2016	3,148			19,746
6/30/2017	13,761			33,507
6/30/2018	11,076			44,583
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2019</b>				<b>44,583</b>

**EMPLOYER SOCIAL SECURITY AND MEDICARE TAX**

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2015	2,333	-		2,333
6/30/2016	36,421			38,754
6/30/2017	50,529			89,283
6/30/2018	54,551			143,834
<b>UNUSED CREDIT CARRYFORWARD TO 6/30/2019</b>				<b>143,834</b>

**TOTAL GENERAL BUSINESS CREDIT CARRYFORWARD**

**409,747**