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May 7, 2008

Lori Fox, Esq.
Acting General Counsel
The J. Paul Getty Trust
1200 Getty Center Drive, Suite 400
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11355 West Olympic Blvd
Los Angeles, CA 90064-1614

RE: The J. Paul Getty Trust

Dear Ms. Fox and Mr. Schwartz:

As you know, in 2005 and 2006 the Attorney General conducted a charitable trust investigation of the J. Paul Getty Trust which resulted in an agreement between the Attorney General and the Trust. Under that agreement the Trust undertook to make certain procedural and policy changes and to report to the Attorney General on the implementation of those changes, and the Attorney General appointed former Attorney General John Van de Kamp as an independent monitor to assess the Trust's implementation of and compliance with those procedural and policy changes. The monitoring process covered the period from July 1, 2006, to December 31, 2007, during which the independent monitor made three written reports to the Attorney General. The Trust had the opportunity to review and comment on those reports. On March 31, 2008, the independent monitor issued his final report and soon thereafter it was sent to the Trust for comment. On behalf of the Trust Ms. Fox wrote to me in a letter dated April 17, 2008, that the Trust has no significant disagreements with the findings and conclusions of the independent monitor.

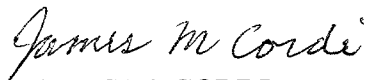
May 7, 2008

Page 2

Based on our review of the reports of both the Trust and the independent monitor we are satisfied that the Trust has successfully implemented the agreed procedural and policy changes. Therefore, the monitoring process is now closed.

Thank you for the consistent cooperation which the Getty has extended both to the Attorney General and Mr. Van de Kamp throughout the monitoring process. Please call me if you have any questions.

Sincerely,



JAMES M. CORDI

Supervising Deputy Attorney General

For EDMUND G. BROWN JR.
Attorney General

cc: John K. Van de Kamp

JMC: